

**Objection Deadline:** September 16, 2020 at 4:00 p.m. (ET)  
**Hearing Date and Time:** September 23, 2020 at 3:00 p.m. (ET)

**PROSKAUER ROSE LLP**

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*Proposed Counsel to the Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	
	)	Chapter 11
	)	
	)	Case No. 20-11850
Hermitage Offshore Services Ltd., <i>et al.</i> , <sup>1</sup>	)	
	)	<b>Re: ECF No. 54</b>
	)	
Debtors.	)	(Jointly Administered)

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**NOTICE OF HEARING ON DEBTORS' MOTION FOR ENTRY OF  
(I) AN ORDER (A) APPROVING BIDDING PROCEDURES FOR THE SALE OF  
ASSETS, (B) SCHEDULING HEARINGS AND OBJECTION DEADLINES WITH  
RESPECT TO THE SALE, (C) SCHEDULING BID DEADLINE AND AN AUCTION, (D)  
APPROVING THE FORM AND MANNER OF NOTICE THEREOF, (E) APPROVING  
CONTRACT ASSUMPTION AND ASSIGNMENT PROCEDURES, AND (F)  
GRANTING RELATED RELIEF; AND (II) ORDER (A) AUTHORIZING THE SALE OF  
ASSETS FREE AND CLEAR, (B) AUTHORIZING ASSUMPTION AND ASSIGNMENT**

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<sup>1</sup> The Debtors are: Hermitage Offshore Services Ltd.; CB Holdco Limited; Blue Power Limited; Delta Cistern V Limited; Sierra Cistern V Limited; Petro Craft 2017-1 Shipping Company Limited; Petro Craft 2017-2 Shipping Company Limited; Petro Craft 2017-3 Shipping Company Limited; Petro Craft 2017-4 Shipping Company Limited; Petro Craft 2017-5 Shipping Company Limited; Petro Craft 2017-7 Shipping Company Limited; Petro Craft 2017-8 Shipping Company Limited; Petro Combi 6030-01 Shipping Company Limited; Petro Combi 6030-02 Shipping Company Limited; Petro Combi 6030-03 Shipping Company Limited; Petro Combi 6030-04 Shipping Company Limited; Hermit Storm Shipping Company Limited; Hermit Viking Shipping Company Limited; Hermit Protector Shipping Company Limited; Hermit Guardian Shipping Company Limited; Hermit Thunder Shipping Company Limited; Delta PSV Norway AS; NAO Norway AS; Hermit Galaxy Shipping Company Limited; Hermit Horizon Shipping Company Limited; Hermit Power Shipping Company Limited; Hermit Prosper Shipping Company Limited; Hermit Fighter Shipping Company Limited; and PSV Adminco 2019 LLC (Last Four Digits of Federal Tax ID: 0794).

**OF EXECUTORY CONTRACTS, AND (C) GRANTING RELATED RELIEF  
SCHEDULED FOR SEPTEMBER 23, 2020**

**PLEASE TAKE NOTICE** that a hearing to consider entry of an order granting the *Debtors' Motion for Entry of (I) An Order (A) Approving Bidding Procedures for the Sale Of Assets, (B) Scheduling Hearings and Objection Deadlines with Respect to the Sale, (C) Scheduling Bid Deadline and an Auction, (D) Approving the Form and Manner of Notice thereof, (E) Approving Contract Assumption and Assignment Procedures, and (F) Granting Related Relief; and (II) Order (A) Authorizing the Sale of Assets Free and Clear, (B) Authorizing Assumption and Assignment of Executory Contracts, and (C) Granting Related Relief* filed by the above-captioned debtors and debtors in possession (collectively, the "Debtors") will take place on **September 23, 2020 at 3:00 p.m. (Eastern Time)** (the "Hearing").

**PLEASE TAKE FURTHER NOTICE** that the Hearing will be held telephonically before the Honorable Judge Martin Glenn, United States Bankruptcy Court for the Southern District of New York. Any party who wishes to attend is required to make arrangements through CourtSolutions by calling (917) 746-7476.

**PLEASE TAKE FURTHER NOTICE** that any responses or objections (the "Objections") to the Motion shall (a) be in writing, (b) conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, (c) be filed electronically with the Court on the docket of *In re Hermitage Offshore Services Ltd, et al.*, Case No. 20-11850 (MG) by registered users of the Court's electronic filing system in accordance with General Order M-399, and (d) be served so as to be actually received by **September 16, 2020 at 4:00 p.m. (Eastern Time)** (the "Objection Deadline") on (i) the entities on the Master Service List and (ii) any person or entity with a particularized interest in the subject matter of the Motion.

**PLEASE TAKE FURTHER NOTICE** that if no Objections are timely filed and served with respect to the Motions, the Debtors may, on or after the Objection Deadline, submit to the

Court an order substantially in the form of the proposed order attached to the Motion, which order may be entered with no further notice or opportunity to be heard.

**PLEASE TAKE FURTHER NOTICE** that copies of all pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the Debtors' case website at <http://cases.primeclerk.com/Hermitage>. Pleadings may also be obtained by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: September 9, 2020  
New York, New York

/s/ Brian S. Rosen

Brian S. Rosen

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