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*Proposed Counsel to the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
Hermitage Offshore Services Ltd., <i>et al.</i> , ¹)	Case No. 20-11850 (MG)
)	
Debtors.)	(Joint Administration Requested)
)	

**NOTICE OF COMMENCEMENT OF
CHAPTER 11 CASES AND AGENDA FOR FIRST DAY HEARING**

PLEASE TAKE NOTICE that on August 11, 2020, Hermitage Offshore Services Ltd. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code with the United States Bankruptcy Court for the Southern District of New York (Manhattan Division) (the “Court”).

PLEASE TAKE FURTHER NOTICE that a hearing (the “First Day Hearing”) has been scheduled for **August 14, 2020 at 10:00 a.m. (Prevailing Eastern Time)** before the Honorable Martin Glenn, United States Bankruptcy Judge, United States

¹ The Debtors are: Hermitage Offshore Services Ltd.; CB Holdco Limited; Blue Power Limited; Delta Cistern V Limited; Sierra Cistern V Limited; Petro Craft 2017-1 Shipping Company Limited; Petro Craft 2017-2 Shipping Company Limited; Petro Craft 2017-3 Shipping Company Limited; Petro Craft 2017-4 Shipping Company Limited; Petro Craft 2017-5 Shipping Company Limited; Petro Craft 2017-7 Shipping Company Limited; Petro Craft 2017-8 Shipping Company Limited; Petro Combi 6030-01 Shipping Company Limited; Petro Combi 6030-02 Shipping Company Limited; Petro Combi 6030-03 Shipping Company Limited; Petro Combi 6030-04 Shipping Company Limited; Hermit Storm Shipping Company Limited; Hermit Viking Shipping Company Limited; Hermit Protector Shipping Company Limited; Hermit Guardian Shipping Company Limited; Hermit Thunder Shipping Company Limited; Delta PSV Norway AS; NAO Norway AS; Hermit Galaxy Shipping Company Limited; Hermit Horizon Shipping Company Limited; Hermit Power Shipping Company Limited; Hermit Prosper Shipping Company Limited; Hermit Fighter Shipping Company Limited; and PSV Adminco 2019 LLC (Last Four Digits of Federal Tax ID: 0794).

Bankruptcy Court for the Southern District of New York (Manhattan Division), One Bowling Green New York, NY 10004-1408.

PLEASE TAKE FURTHER NOTICE that an agenda with respect to the First Day Hearing is set forth below.² Copies of each pleading identified below (the “First Day Pleadings”) can be viewed and/or obtained by: (i) accessing the Court’s website at www.nysb.uscourts.gov; (ii) contacting the Office of the Clerk of the Court at One Bowling Green New York, NY 10004-1408; or (iii) from the Debtors’ proposed notice and claims agent, Prime Clerk LLC, at <http://cases.primeclerk.com/Hermitage> or by calling (877) 930-4315 (toll free) for U.S.-based parties; or +1 (347) 817-4097 for international parties or by e-mail at: HermitageInfo@primeclerk.com. Note that a PACER password is needed to access documents on the Court’s website.

PLEASE TAKE FURTHER NOTICE that the Debtors have requested that the Court consider the relief requested in the First Day Pleadings on a final basis, in certain cases, or on an interim basis pending a final hearing to be scheduled at a later date.

PLEASE TAKE FURTHER NOTICE that ***your rights may be affected***. **You should read the First Day Pleadings carefully and discuss them with your attorney, if you have one in connection with the chapter 11 cases. (If you do not have an attorney, you may wish to consult with one.)**

PLEASE TAKE FURTHER NOTICE that if you do not want the Court to grant the relief requested in the First Day Pleadings, or if you want the Court to consider your views on the First Day Pleadings, then you or your attorney must attend the First Day Hearing. If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the First Day Pleadings and may enter orders granting the relief requested in the First Day Pleadings.

AGENDA FOR AUGUST 14, 2020, 10:00 A.M. FIRST DAY HEARING

I. Introduction:

1. Introduction – Brian S. Rosen (Proskauer Rose LLP)

II. Motions and Applications to Be Heard at the First Day Hearing:

1. Joint Administration Motion. Debtors’ Motion for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief [**Case No. 20-11850, ECF No. 2**]
2. Cash Management System Motion. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Utilize their Cash Management System, (B) Maintain Existing Business Forms, and (C) Perform

² The Debtors will file an amended agenda to reflect additional filings, if appropriate, as soon as practicable prior to the First Day Hearing. Interested parties are encouraged to monitor the docket at <http://cases.primeclerk.com/Hermitage> for further docket updates.

Intercompany Transactions and Pay Postpetition Obligations Related Thereto, (II) Waiving Investment and Deposit Requirements, and (III) Authorizing Continuance of Intercompany Transactions [**Case No. 20-11850, ECF No. 7**]

3. Critical Vendors Motion. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Prepetition Obligations to Critical Vendors, (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers, and (III) Granting Related Relief [**Case No. 20-11850, ECF No. 8**]
4. Insurance Motion. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue their Insurance Policies and Honor all Obligations in Respect Thereof and (B) Renew, Supplement, and Enter into New Insurance Policies, and (II) Granting Related Relief [**Case No. 20-11850, ECF No. 9**]
5. Consolidated Creditors' List Motion. Debtors' Motion for Entry of an Order (I) Authorizing Debtors to (A) File a Consolidated List of Creditors and (B) File a Consolidated List Of Debtors' 30 Largest Unsecured Claims, (II) Authorizing Debtors to Redact Certain Personal Identification Information for Individual Creditors and Interest Holders, and (III) Approving Form and Manner of Notifying Creditors of Commencement of These Chapter 11 Cases [**Case No. 20-11850, ECF No. 6**]
6. Extension of Time to File Schedules and SOFAs Motion. Debtors' Motion for Entry of an Order Extending Time to File Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs [**Case No. 20-11850, ECF No. 5**]
7. Administrative Advisor Retention Motion. Debtors' Application for an Order Authorizing Employment and Retention of Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date [**Case No. 20-11850, ECF No. 10**]

III. Related Pleadings:

1. Declaration of Christopher Avella Pursuant to Local Bankruptcy Rule 1007-2 and in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings [**Case No. 20-11850, ECF No. 4**]

Dated: August 12, 2020
New York, New York

/s/ Brian S. Rosen

Brian S. Rosen

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