

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	
	)	Chapter 11
	)	
Hermitage Offshore Services Ltd., <i>et al.</i> , <sup>1</sup>	)	Case No. 20-11850 (MG)
	)	
Debtors.	)	(Jointly Administered)

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**NOTICE OF DEADLINES FOR FILING OF PROOFS OF CLAIM ON OR BEFORE  
GENERAL CLAIMS BAR DATE NOVEMBER 23, 2020 AT 5:00 P.M. EASTERN TIME**

**TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY OF THE DEBTOR ENTITIES LISTED ON SCHEDULE A ATTACHED HERETO:**

The United States Bankruptcy Court for the Southern District of New York (the “Court”) has entered an Order (the “Bar Date Order”) establishing **November 23, 2020 at 5:00 p.m., Eastern Time** (the “Bar Date”) as the last date for each person or entity (including individuals, partnerships, corporations, joint ventures, trusts and governmental units) to file a proof of claim against any of the Debtors listed on Schedule A of this Notice (the “Debtors”).

The Bar Date and the procedures set forth in further detail below for filing proofs of claim apply to all claims against the Debtors that arose prior August 11, 2020, the date on which the Debtors commenced cases under chapter 11 of the United States Bankruptcy Code (the “Petition Date”), except for claims listed in Section 4 below that are specifically excluded from the Bar Date filing requirement.

The Bar Dates are set forth as follows:

- (1) **November 23, 2020 at 5:00 p.m., Eastern Time** (the “General Claims Bar Date”), as the last date except as described below, for all entities holding claims against the Debtors that arose or are deemed to have arisen prior to the Petition Date are required to file proofs of claim by the General Claims Bar Date. The General Claims Bar Date applies to all types of claims

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<sup>1</sup> The Debtors are: Hermitage Offshore Services Ltd.; CB Holdco Limited; Blue Power Limited; Delta Cistern V Limited; Sierra Cistern V Limited; Petro Craft 2017-1 Shipping Company Limited; Petro Craft 2017-2 Shipping Company Limited; Petro Craft 2017-3 Shipping Company Limited; Petro Craft 2017-4 Shipping Company Limited; Petro Craft 2017-5 Shipping Company Limited; Petro Craft 2017-7 Shipping Company Limited; Petro Craft 2017-8 Shipping Company Limited; Petro Combi 6030-01 Shipping Company Limited; Petro Combi 6030-02 Shipping Company Limited; Petro Combi 6030-03 Shipping Company Limited; Petro Combi 6030-04 Shipping Company Limited; Hermit Storm Shipping Company Limited; Hermit Viking Shipping Company Limited; Hermit Protector Shipping Company Limited; Guardian Shipping Company Limited; Hermit Thunder Shipping Company Limited; Delta PSV Norway AS; NAO Norway AS; Hermit Galaxy Shipping Company Limited; Hermit Horizon Shipping Company Limited; Hermit Power Shipping Company Limited; Hermit Prosper Shipping Company Limited; Hermit Fighter Shipping Company Limited; and PSV Adminco 2019 LLC (Last Four Digits of Federal Tax ID: 0794).

against the Debtors that arose prior to the Petition Date, including secured claims, unsecured priority claims (including, without limitation, claims entitled to priority under sections 507(a)(4) and 507(a)(5) and 503(b)(9) of the Bankruptcy Code) and unsecured nonpriority claims.

(2) **February 7, 2021 at 5:00 p.m., Eastern Time** (the “Governmental Bar Date”), pursuant to the Bar Date Order, all governmental units holding claims against the Debtors that arose or are deemed to have arisen prior to the Petition Date (including secured claims, unsecured priority claims and unsecured nonpriority claims).

(3) **The Rejection Claims Bar Date.** Pursuant to the Bar Date Order, any entity asserting claims arising from or relating to the rejection of executory contracts or unexpired leases, in accordance with section 365 of the Bankruptcy Code and pursuant to an order entered prior to the confirmation of a chapter 11 plan in the applicable Debtor’s chapter 11 case (any such order, a “Rejection Order”), or claims otherwise related to such rejected agreements, including claims entitled to administrative priority under section 503(b) of the Bankruptcy Code (the “Rejection Damage Claims”) are required to file proofs of claim by the later of: (a) the General Claims Bar Date; and (b) 5:00 p.m., Eastern Time, on the date that is thirty (30) days after the entry of the relevant Rejection Order. The later of these dates is referred to in this Notice as the “Rejection Claims Bar Date”. For the avoidance of doubt, all prepetition and postpetition claims of any kind or nature arising from or relating to executor contacts or unexpired leases rejected by a Rejection Order must be filed by the Rejection Claims Bar Date.

(4) **The Amended Schedules Bar Date.** Pursuant to the Bar Date Order, if subsequent to the date of this Notice, a Debtor amends or supplements its Schedules, the affected claimant is required to file a proof of claim or amend any previously filed proof of claim in respect of the amended scheduled claim on or before the later of (i) the General Claims Bar Date and (ii) 5:00 p.m., Eastern Time, on the date that is thirty (30) days after the date that notice of the applicable amendment or supplement to the Schedules is served on the claimant (the “Amended Schedules Bar Date”).

## **1. WHO MUST FILE A PROOF OF CLAIM**

You MUST file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors’ bankruptcy estates if you have a claim that arose prior to the Petition Date, and it is not one of the types of claim described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the Filing Date must be filed on or prior to the Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain before the Petition Date.

Under Section 101(5) of the Bankruptcy Code and as used in this Notice, the word “claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

Except where the Rejection Claims Bar Date, the Amended Schedules Bar Date, or the Governmental Bar Date apply to establish a different deadline or one of the exceptions in Section 5 applies, the following entities must file proofs of claim on or before the General Claims Bar Date:

- (a) any entity (i) whose prepetition claim against a Debtor is not listed in the applicable Debtor's Schedules or is listed as "disputed," "contingent," or "unliquidated," and (ii) that desires to share in any distribution to creditors in the Chapter 11 Cases;
- (b) any entity that believes its prepetition claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its claim allowed in a classification or amount other than that identified in the Schedules;
- (c) any entity that believes that its prepetition claims as listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed and that desires to have its claim allowed against a Debtor other than as identified in the Schedules; and
- (d) any entity who believes that its claim against a Debtor is or may be an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code.

## **2. WHAT TO FILE**

The Debtors are enclosing a proof of claim form for use in these cases; if your claim is scheduled by the Debtors, the form also sets forth the amount of your claim as scheduled by the Debtors, the specific Debtor against which the claim is scheduled and whether the claim is scheduled as disputed, contingent or unliquidated. You will receive a different proof of claim form for each claim scheduled in your name by the Debtors. You may utilize the proof of claim form(s) provided by the Debtors to file your claim. You may utilize the proof of claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms may be obtained at the following websites: <http://www.nysb.uscourts.gov/forms/> or <https://cases.primeclerk.com/hermitage/EPOC-Index>.

All proof of claim forms must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. The proof of claim form must be written in English and be asserted and denominated in United States currency (and include, where applicable, the asserted amount of the claim in non-United States currency). You should attach to your completed proof of claim form any documents on which the claim is based (or, if such documents are voluminous, attach a summary) or an explanation as to why the documents are not available.

**Your proof of claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).**

Any holder of a claim against more than one Debtor must file a separate proof of claim with respect to each such Debtor and all holders of claims must identify on their proof of claim the specific Debtor against which their claim is asserted and the case number of that Debtor's

bankruptcy case. A list of the Debtors, together with their respective case numbers, is set forth on Schedule A attached hereto. Any claim filed only in the lead case number (Hermitage Offshore Services Ltd., Case No. 20-11850), or that otherwise fails to identify a specific Debtor shall be deemed to be filed only against Debtor Hermitage Offshore Services Ltd.

### **3. WHEN AND WHERE TO FILE**

All proofs of claim must be mailed so as to be received on or before the applicable Bar Date, at the following address:

Hermitage Offshore Services Ltd. Claims Processing Center  
c/o Prime Clerk LLC  
850 3rd Avenue, Suite 412  
Brooklyn, NY 11232

Alternatively, proofs of claim may be submitted electronically through the electronic filing system available through the claim's agent website at <https://cases.primeclerk.com/hermitage/EPOC-Index>.

Proofs of claim will be deemed filed only when **received** by the Bankruptcy Court or at the addresses listed herein or filed electronically on or before the applicable Bar Date. **Proofs of claim may NOT be delivered by facsimile or electronic mail transmission.** Any facsimile or electronic mail submissions will not be accepted and will not be deemed filed until a proof of claim is submitted by one of the methods described above.

### **4. WHO NEED NOT FILE A PROOF OF CLAIM**

You do **not** need to file a proof of claim on behalf of a claim on or prior to the applicable Bar Date if the claim falls into one of the following categories:

- (a) Any entity that already has filed a signed proof of claim against the applicable Debtor(s) with the Clerk of the Bankruptcy Court for the Southern District of New York or Prime Clerk LLC, the Debtors' claims agent, in a form substantially similar to Official Bankruptcy Form No. 410;
- (b) Any entity whose claim is listed on the Schedules if (i) the claim is not scheduled as "disputed," "contingent" or "unliquidated;" and (ii) such entity agrees with the amount, nature and priority of the claim as set forth in the Schedules; and (iii) such entity does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
- (c) A holder of a claim that previously has been allowed by order of the Court;
- (d) A holder of a claim that has been paid in full by any of the Debtors (or any other party) in accordance with the Bankruptcy Code or an order of the Court;
- (e) A holder of a claim for which a specific filing deadline previously has been fixed by the Court;

- (f) Any Debtor or an affiliate (as defined in section 101(2) of the Bankruptcy Code) thereof having a claim against another Debtor; and
- (g) Any holder of a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration (other than claims entitled to priority under section 503(b)(9) of the Bankruptcy Code).

**No Bar Date for Proofs of Interest.** Any entity holding an interest in any Debtor (an “Interest Holder”), which interest is based exclusively upon the ownership of common or preferred stock in a corporation, a membership interest in a limited liability corporation or partnership or warrants or rights to purchase, sell or subscribe to such a security or interest (any such security or interest being referred to in this Notice as an “Interest”), need not file a proof of interest on or before the General Claims Bar Date; provided, however, that Interest Holders who wish to assert *claims* against any of the Debtors that arise out of or relate to the ownership or purchase of an Interest, including claims arising out of or relating to the sale, issuance or distribution of the Interest, must file proofs of claim on or before the General Claims Bar Date, unless another exception identified in this Notice applies. The Debtors have reserved the right to establish at a later time a bar date requiring Interest Holders to file proofs of interest. If such bar date is established, Interest Holders will be notified of the bar date for filing proofs of interest at the appropriate time.

This Notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this Notice does not mean that you have a claim or that the Debtors or the Court believe that you have a claim against the Debtors.

**5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

If you have a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim by the Rejection Claims Bar Date.

**6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE**

**ANY ENTITY THAT IS REQUIRED TO FILE A PROOF OF CLAIM, BUT THAT FAILS TO DO SO BY THE APPLICABLE BAR DATE DESCRIBED IN THIS NOTICE, SHALL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM THE FOLLOWING: (A) ASSERTING ANY CLAIM AGAINST THE DEBTORS OR THEIR ESTATES OR PROPERTY THAT (I) IS IN AN AMOUNT THAT EXCEEDS THE AMOUNT, IF ANY, THAT IS IDENTIFIED IN THE SCHEDULES ON BEHALF OF SUCH ENTITY AS UNDISPUTED, NON-CONTINGENT AND LIQUIDATED OR (II) IS OF A DIFFERENT NATURE OR A DIFFERENT CLASSIFICATION THAN ANY CLAIM IDENTIFIED IN THE SCHEDULES ON BEHALF OF SUCH ENTITY (ANY SUCH CLAIM BEING REFERRED TO IN THIS NOTICE AS AN “UNSCHEDULED CLAIM”); OR (B) VOTING UPON, OR RECEIVING DISTRIBUTIONS UNDER, ANY CHAPTER 11 PLAN PROMULGATED IN THESE CHAPTER 11 CASES IN RESPECT OF AN UNSCHEDULED CLAIM.**

**7. THE DEBTORS' SCHEDULES AND ACCESS THERETO**

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim form(s) regarding the nature, amount, and status of your claim(s). If you received postpetition payments from the Debtors (as authorized by the Court) on account of your claim, the information on the enclosed proof of claim form may reflect the net remaining amount of your claims. If the Debtors believe that you may hold claims against more than one Debtor, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor, as listed in the Schedules.

If you rely on the Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules. If you agree with the nature, amount and status of your claim as listed in the Debtors' Schedules, and if you do not dispute that your claim is only against the Debtor specified by the Debtors in the Schedules, and if your claim is not described in the Schedules as "disputed," "contingent" or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

As set forth above, if you agree with the nature, amount and status of your claim as listed in the Debtors' Schedules, and if you do not dispute that your claim is only against the Debtor specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the Bar Date in accordance with the procedures set forth in this Notice.

**8. RESERVATION OF RIGHTS**

The Debtors reserve the right to (a) dispute, or to assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to nature, amount, liability, priority, classification or otherwise; (b) subsequently designate any scheduled claim as disputed, contingent or unliquidated; and (c) otherwise amend or supplement the Schedules. Nothing contained in this Notice shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any grounds.

**9. ADDITIONAL INFORMATION**

Copies of the Debtors' Schedules are available for inspection on the Court's website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov). A login and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at [www.pacer.gov](http://www.pacer.gov). Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 4:30 p.m. Monday through Friday at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 614, New York, New York 10004. Copies of the Debtors' Schedules are also available for inspection at no cost on the Debtors' claims agent's website at: <https://cases.primeclerk.com/hermitage>. Copies of the Debtors' Schedules may also be obtained by written request to Debtors' Claims Agent at the following address: Hermitage

Offshore Services Ltd. Claims Processing Center, c/o Prime Clerk LLC, 850 3rd Avenue, Suite 412, Brooklyn, NY 11232.

Questions can be directed to Prime Clerk via email at [hermitageinfo@primeclerk.com](mailto:hermitageinfo@primeclerk.com); or via telephone at (877) 930-4315 (domestic callers) and (347) 817-4097 (international callers).

**A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.**

DATED: New York, New York  
[October 7], 2020

HERMITAGE OFFSHORE SERVICES LTD., *et al.*, Debtors and Debtors in Possession  
By Their Counsel  
PROSKAUER ROSE LLP  
By:

*/s/ Brian S. Rosen*

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**PROSKAUER ROSE LLP**

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## **Schedule A**

### **List of Debtors**

1. Hermitage Offshore Services Ltd., Case No. 20-11850 (MG)
2. CB Holdco Limited, Case No. 20-11851 (MG)
3. Blue Power Limited, Case No. 20-11852 (MG)
4. Delta Cistern V Limited, Case No. 20- 11853 (MG)
5. Sierra Cistern V Limited ,Case No. 20-11854 (MG)
6. Petro Craft 2017-1 Shipping Company Limited, Case No. 20-11855 (MG)
7. Petro Craft 2017-2 Shipping Company Limited, Case No. 20-11856 (MG)
8. Petro Craft 2017-3 Shipping Company Limited, Case No. 20-11857 (MG)
9. Petro Craft 2017-4 Shipping Company Limited, Case No. 20-11185 (MG)
10. Petro Craft 2017-5 Shipping Company Limited, Case No. 20-11859 (MG)
11. Petro Craft 2017-7 Shipping Company, Case No. 20-11861 (MG)
12. Petro Craft 2017-8 Shipping Company Limited, Case No. 20-11862 (MG)
13. Petro Combi 6030-01 Shipping Company Limited, Case No. 20-11863 (MG)
14. Petro Combi 6030-02 Shipping Company Limited, Case No. 20-11864 (MG)
15. Petro Combi 6030-03 Shipping Company Limited, Case No. 20-11865 (MG)
16. Petro Combi 6030-04 Shipping Company Limited, Case No. 20-11866 (MG)
17. Hermit Storm Shipping Company Limited, Case No. 20-11868 (MG)
18. Hermit Viking Shipping Company Limited, Case No. 20-11869 (MG)
19. Hermit Protector Shipping Company Limited, Case No. 20-11870 (MG)
20. Hermit Guardian Shipping Company Limited, Case No. 20-11871 (MG)
21. Hermit Thunder Shipping Company Limited, Case No. 20-11872 (MG)
22. Delta PSV Norway AS, Case No. 20-11873 (MG)
23. NAO Norway AS, Case No. 20-11874 (MG)
24. Hermit Galaxy Shipping Company Limited, Case No. 20-11875 (MG)
25. Hermit Horizon Shipping Company Limited, Case No. 20-11876 (MG)
26. Hermit Power Shipping Company Limited, Case No. 20-11877 (MG)
27. Hermit Prosper Shipping Company Limited, Case No. 20-11878 (MG)
28. Hermit Fighter Shipping Company Limited, Case No. 20-11879 (MG)
29. PSV Adminco 2019 LLC, Case No. 20-11848 (MG)