

PROSKAUER ROSE LLP

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*Counsel to the Debtors
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
Hermitage Offshore Services Ltd., <i>et al.</i> , ¹)	Case No. 20-11850 (MG)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF AGENDA FOR TELEPHONIC HEARING ON
MATTERS SCHEDULED FOR FEBRUARY 11, 2021**

Time and Date of Hearing: February 11, 2021 at 2:00 p.m. (prevailing Eastern Time)

**Any party who wishes to attend is required to make arrangements through
CourtSolutions by telephone: (917) 746-7476.**

The status of each matter that is set for hearing is detailed below.

I. MATTERS TO BE HEARD:

¹ The Debtors are: Hermitage Offshore Services Ltd.; CB Holdco Limited; Blue Power Limited; Delta Cistern V Limited; Sierra Cistern V Limited; Petro Craft 2017-1 Shipping Company Limited; Petro Craft 2017-2 Shipping Company Limited; Petro Craft 2017-3 Shipping Company Limited; Petro Craft 2017-4 Shipping Company Limited; Petro Craft 2017-5 Shipping Company Limited; Petro Craft 2017-7 Shipping Company Limited; Petro Craft 2017-8 Shipping Company Limited; Petro Combi 6030-01 Shipping Company Limited; Petro Combi 6030-02 Shipping Company Limited; Petro Combi 6030-03 Shipping Company Limited; Petro Combi 6030-04 Shipping Company Limited; Hermit Storm Shipping Company Limited; Hermit Viking Shipping Company Limited; Hermit Protector Shipping Company Limited; Hermit Guardian Shipping Company Limited; Hermit Thunder Shipping Company Limited; Delta PSV Norway AS; NAO Norway AS; Hermit Galaxy Shipping Company Limited; Hermit Horizon Shipping Company Limited; Hermit Power Shipping Company Limited; Hermit Prosper Shipping Company Limited; Hermit Fighter Shipping Company Limited; and PSV Adminco 2019 LLC (Last Four Digits of Federal Tax ID: 0794).

1. **Prime Clerk's First Interim Fee Application.** First Interim Fee Application of Prime Clerk LLC, as Administrative Advisor to the Debtors, for Services Rendered and Reimbursement of Expenses for the Period from August 11, 2020 through November 30, 2020 [**Case No. 20-11850, ECF No. 220**]

Objections: None

Replies: None

Related Documents:

- a) Certificate of No Objection Regarding First Interim Fee Application of Prime Clerk LLC, as Administrative Advisor to the Debtors, for Services Rendered and Reimbursement of Expenses for the Period from August 11, 2020 through November 30, 2020 [**Case No. 20-11850, ECF No. 234**]

Status: This matter is going forward.

2. **Proskauer Rose LLP's First Interim Fee Application.** First Application of Proskauer Rose LLP as Counsel for the Debtors for Interim Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from August 11, 2020 through November 30, 2020 [**Case No. 20-11850, ECF No. 221**]

Objections: None

Replies: None

Related Documents:

- a) Certificate of No Objection Regarding First Application of Proskauer Rose LLP as Counsel for the Debtors for Interim Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from August 11, 2020 through November 30, 2020 [**Case No. 20-11850, ECF No. 233**]

Status: This matter is going forward.

3. **Perella Weinberg Partners LP's Final Fee Application.** (I) Final Fee Application of Perella Weinberg Partners LP as Investment Banker to the Debtors for Allowance (and Final Approval) of Compensation for Services Rendered and for the Reimbursement of All Necessary Out-of-Pocket Expenses Incurred for the Period of August 11, 2020 through November 30, 2020 and (II) Monthly Fee Statement for the Period of November 1, 2020 through November 30, 2020 [**Case No. 20-11850, ECF No. 222**]

Objections: None

Replies: None

Related Documents:

- a) Certification of Thomas Haines in Support of the Final Fee Application of Perella Weinberg Partners LP as Investment Banker to the Debtors for Allowance of Compensation and Reimbursement of Out-of-Pocket Expenses Incurred for the Period of August 11, 2020 through November 30, 2020 [**Case No. 20-11850, ECF No. 224**]
- b) Certificate of No Objection Regarding (I) Final Fee Application of Perella Weinberg Partners LP as Investment Banker to the Debtors for Allowance (and Final Approval) of Compensation for Services Rendered and for the Reimbursement of All Necessary Out-of-Pocket Expenses Incurred for the Period of August 11, 2020 through November 30, 2020 and (II) Monthly Fee Statement for the Period of November 1, 2020 through November 30, 2020 [**Case No. 20-11850, ECF No. 236**]

Status: This matter is going forward.

Dated: February 9, 2021
New York, New York

/s/ Brian S. Rosen

Brian S. Rosen

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