

HEXION RIGHTS OFFERING
BENEFICIAL HOLDER SUBSCRIPTION FORM
FOR USE BY NOTEHOLDERS IN CONNECTION WITH DEBTORS’
PROPOSED CONFIRMATION OF THE PLAN AND THE RELATED
DISCLOSURE STATEMENT DATED MAY 22, 2019

SUBSCRIPTION EXPIRATION DEADLINE

The Subscription Expiration Deadline is 5:00 p.m. (Prevailing Eastern Time) on June 14, 2019.

Equity Backstop Parties must deliver the appropriate funding amounts directly to the Subscription Agent or the Escrow Account, as applicable (except to the extent of any funding amounts previously provided by any such Equity Backstop Party to the Subscription Agent or the Escrow Account in accordance with the terms of the Equity Backstop Agreement), no later than the deadline specified in the Funding Notice (the “Backstop Funding Deadline”).

If you are a Registered Holder, your duly completed and executed Beneficial Holder Subscription Form (with accompanying IRS Form W-9 or appropriate IRS Form W-8, as applicable) must be received by the Subscription Agent by the Subscription Expiration Deadline or the subscription represented by your Beneficial Holder Subscription Form will not be recognized and will be deemed forever relinquished and waived.

If you hold your Notes through a Nominee, your duly completed and executed Beneficial Holder Subscription Form (with accompanying IRS Form W-9 or appropriate IRS Form W-8, as applicable) must be received by your Nominee (or as otherwise directed by your Nominee) in sufficient time to allow such Nominee to deliver your underlying Notes through ATOP and your Beneficial Holder Subscription Form to the Subscription Agent by the Subscription Expiration Deadline or the subscription represented by your Beneficial Holder Subscription Form will not be recognized and will be deemed forever relinquished and waived.

Further, you must complete (or otherwise coordinate for the completion of) a wire transfer of the Purchase Price to the Subscription Agent in accordance with the wire instructions by the Subscription Expiration Deadline, or in accordance with the

Funding Notice if you are an Equity Backstop Party, or the subscription represented by your Beneficial Holder Subscription Form will not be recognized and will be deemed forever relinquished and waived.

The Offered Shares are being distributed and issued by the Debtors without registration under the Securities Act of 1933, as amended (the “Securities Act”), in reliance upon the exemption provided in section 1145 of the Bankruptcy Code. None of the Offered Shares have been registered under the Securities Act, nor any state or local law requiring registration for offer or sale of a security.

Please consult the Plan and the Rights Offering Procedures for additional information with respect to this Beneficial Holder Subscription Form. Any terms capitalized but not defined herein shall have the meaning as set forth in the Plan.

Each Noteholder is entitled to subscribe for its Pro Rata Share of Offered Shares. The maximum number of shares of Offered Shares for which a Noteholder is entitled to subscribe (calculated based on the principal amount of underlying Notes electronically delivered via ATOP), not including any Oversubscription Shares, is referred to as the “**Maximum Participation Amount.**”

In addition, each Noteholder that has subscribed for its Maximum Participation Amount may, but is not required to, subscribe for and purchase Oversubscription Shares up to an amount of Oversubscription Shares equal to its Maximum Participation Amount.

If the actual number of Oversubscription Shares is less than the aggregate number of Oversubscription Shares for which Noteholders have duly subscribed, then the number of Oversubscription Shares that each such Noteholder will receive will be reduced pro rata in proportion to the ratio of (x) the actual number of Oversubscription Shares to (y) the number of Oversubscription Shares subscribed for by all Noteholders in the aggregate, and the Purchase Price paid for Oversubscription Shares that are subscribed for but not issued will be returned as soon as practicable following the Subscription Expiration Deadline and finalization of the results of the Rights Offering.

To subscribe, fill out all Items below (unless marked as optional).

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Item 1. Amount of Notes and Calculation of Maximum Number of Offered Shares (not including Oversubscription Shares)

The undersigned Noteholder certifies that it is a beneficial Holder of Notes in the following principal amount and that the person executing this form is an authorized signatory of that beneficial Holder. For purposes of this Beneficial Holder Subscription Form, do not adjust the principal (face) amount for any accrued or unmatured interest. The amounts below must correspond to the principal amounts of Notes that your Nominee electronically delivers via ATOP or, with respect to Registered Holders, the principal amounts reflected on the register of the applicable indenture trustee (if there is a discrepancy between Item 1 and the amount delivered via ATOP or on the indenture trustee’s register, ATOP or such register, as applicable, shall control). (If a Nominee holds your Notes on your behalf and you do not know the principal amount, please contact your Nominee immediately).

IMPORTANT NOTE: IF YOU HOLD YOUR NOTES THROUGH MORE THAN ONE NOMINEE, YOU MUST COMPLETE AND RETURN A SEPARATE BENEFICIAL HOLDER SUBSCRIPTION FORM TO EACH APPLICABLE NOMINEE. YOU MAY NOT AGGREGATE POSITIONS HELD BY DIFFERENT NOMINEES ON A SINGLE BENEFICIAL HOLDER SUBSCRIPTION FORM.

[Insert principal amount of Notes electronically delivered through ATOP (or, for Registered Holders, reflected on the applicable indenture trustee’s register) and calculate Maximum Number of Offered Shares for each CUSIP held]

If you own the following Notes:	CUSIP/ISIN	Principal Amount delivered via ATOP or reflected on the applicable indenture trustee’s register		Rights Factor		The Maximum Number of Offered Shares is:
6.625% first lien notes due 2020	428302 AA1 / US428302AA14	\$ _____	x	0.006884432	=	<p style="text-align: center;">_____</p> <p style="text-align: center;">Item 1a (Round down to the nearest whole share)</p>

If you own the following Notes:	CUSIP/ISIN	Principal Amount delivered via ATOP or reflected on the applicable indenture trustee's register		Rights Factor		The Maximum Number of Offered Shares is:
6.625% first lien notes due 2020	428302 AD5 / US428302AD52	\$ _____	x	0.006884432	=	<p style="text-align: center;">_____</p> <p style="text-align: center;">Item 1b (Round down to the nearest whole share)</p>
6.625% first lien notes due 2020	U43218 AB9 / USU43218AB99	\$ _____	x	0.006884432	=	<p style="text-align: center;">_____</p> <p style="text-align: center;">Item 1c (Round down to the nearest whole share)</p>
10.000% first lien notes due 2020	42829LAC8 / US42829LAC81	\$ _____	x	0.007042852	=	<p style="text-align: center;">_____</p> <p style="text-align: center;">Item 1d (Round down to the nearest whole share)</p>

If you own the following Notes:	CUSIP/ISIN	Principal Amount delivered via ATOP or reflected on the applicable indenture trustee's register		Rights Factor		The Maximum Number of Offered Shares is:
10.375% first lien notes due 2022	42829L AD6 / US42829LAD64	\$ _____	x	0.006859644	=	<p>_____</p> <p>Item 1e</p> <p>(Round down to the nearest whole share)</p>
10.375% first lien notes due 2022	U4321L AB0 / USU4321LAB00	\$ _____	x	0.006859644	=	<p>_____</p> <p>Item 1f</p> <p>(Round down to the nearest whole share)</p>
13.750% 1.5 lien notes due 2022	42829L AE4 / US42829LAE48	\$ _____	x	0.005965126	=	<p>_____</p> <p>Item 1g</p> <p>(Round down to the nearest whole share)</p>

If you own the following Notes:	CUSIP/ISIN	Principal Amount delivered via ATOP or reflected on the applicable indenture trustee's register		Rights Factor		The Maximum Number of Offered Shares is:
13.750% 1.5 lien notes due 2022	U4321L AC8 / USU4321LAC82	\$ _____	x	0.005965126	=	<p style="text-align: center;">_____</p> <p style="text-align: center;">Item 1h</p> <p style="text-align: center;">(Round down to the nearest whole share)</p>
9.000% second lien notes due 2020	428303 AM3 / US428303AM35	\$ _____	x	0.006029759	=	<p style="text-align: center;">_____</p> <p style="text-align: center;">Item 1i</p> <p style="text-align: center;">(Round down to the nearest whole share)</p>
9.200% unsecured debentures due 2021	099599 AH5 / US099599AH59	\$ _____	x	0.005855332	=	<p style="text-align: center;">_____</p> <p style="text-align: center;">Item 1j</p> <p style="text-align: center;">(Round down to the nearest whole share)</p>

If you own the following Notes:	CUSIP/ISIN	Principal Amount delivered via ATOP or reflected on the applicable indenture trustee's register		Rights Factor		The Maximum Number of Offered Shares is:
7.875% unsecured debentures due 2023	099599 AJ1 / US099599AJ16	\$ _____	x	0.005890168	=	<p style="text-align: center;">_____</p> <p style="text-align: center;">Item 1k</p> <p style="text-align: center;">(Round down to the nearest whole share)</p>
<p><i>Total Maximum Participation Amount (Total of Items 1a-1k):</i></p> <p>(THIS IS ALSO THE MAXIMUM NUMBER OF OVERSUBSCRIPTION SHARES YOU MAY ELECT TO PURCHASE IN ITEM 3 BELOW)</p>						<p style="text-align: center;">_____</p>

Item 2. Purchase Price for Offered Shares

By filling in the following blanks, you are subscribing for the number of Offered Shares specified below (specify a number of Offered Shares, which is not greater than the Maximum Participation Amount calculated in Item 1 above), on the terms and subject to the conditions set forth in the Plan and the Rights Offering Procedures.

<p>2a</p>	<p>_____</p> <p>(Insert number of Offered Shares you elect to purchase – not to exceed the amount in Item 1a above)</p>	<p>x</p>	<p>\$13.00</p>	<p>=</p>	<p>\$ _____</p> <p>Item 2a – Purchase Price</p>
<p>2b</p>	<p>_____</p> <p>(Insert number of Offered Shares you elect to purchase – not to exceed the amount in Item 1b above)</p>	<p>x</p>	<p>\$13.00</p>	<p>=</p>	<p>\$ _____</p> <p>Item 2b – Purchase Price</p>
<p>2c</p>	<p>_____</p> <p>(Insert number of Offered Shares you elect to purchase – not to exceed the amount in Item 1c above)</p>	<p>x</p>	<p>\$13.00</p>	<p>=</p>	<p>\$ _____</p> <p>Item 2c – Purchase Price</p>

<p>2d</p>	<p>_____</p> <p>(Insert number of Offered Shares you elect to purchase – not to exceed the amount in Item 1d above)</p>	<p>x</p>	<p>\$13.00</p>	<p>=</p>	<p>\$ _____</p> <p>Item 2d – Purchase Price</p>
<p>2e</p>	<p>_____</p> <p>(Insert number of Offered Shares you elect to purchase – not to exceed the amount in Item 1e above)</p>	<p>x</p>	<p>\$13.00</p>	<p>=</p>	<p>\$ _____</p> <p>Item 2e – Purchase Price</p>
<p>2f</p>	<p>_____</p> <p>(Insert number of Offered Shares you elect to purchase – not to exceed the amount in Item 1f above)</p>	<p>x</p>	<p>\$13.00</p>	<p>=</p>	<p>\$ _____</p> <p>Item 2f – Purchase Price</p>

<p>2g</p>	<p>_____</p> <p>(Insert number of Offered Shares you elect to purchase – not to exceed the amount in Item 1g above)</p>	<p>x</p>	<p>\$13.00</p>	<p>=</p>	<p>\$ _____</p> <p>Item 2g – Purchase Price</p>
<p>2h</p>	<p>_____</p> <p>(Insert number of Offered Shares you elect to purchase – not to exceed the amount in Item 1h above)</p>	<p>x</p>	<p>\$13.00</p>	<p>=</p>	<p>\$ _____</p> <p>Item 2h – Purchase Price</p>
<p>2i</p>	<p>_____</p> <p>(Insert number of Offered Shares you elect to purchase – not to exceed the amount in Item 1i above)</p>	<p>x</p>	<p>\$13.00</p>	<p>=</p>	<p>\$ _____</p> <p>Item 2i – Purchase Price</p>

<p>2j</p>	<p>_____</p> <p>(Insert number of Offered Shares you elect to purchase – not to exceed the amount in Item 1j above)</p>	<p>x</p>	<p>\$13.00</p>	<p>=</p>	<p>\$ _____</p> <p>Item 2j – Purchase Price</p>	
<p>2k</p>	<p>_____</p> <p>(Insert number of Offered Shares you elect to purchase – not to exceed the amount in Item 1k above)</p>	<p>x</p>	<p>\$13.00</p>	<p>=</p>	<p>\$ _____</p> <p>Item 2k – Purchase Price</p>	
<p>Total Offered Shares Electing to Purchase:</p>		<p>_____</p> <p>(Indicate total number of Offered Shares you elect to purchase from Items 2a-2k in each row above)</p>		<p>Total Purchase Price for Offered Shares</p> <p>(insert in Item 4 below:</p>		<p>\$ _____</p> <p>(Indicate total Purchase Price of Offered Shares you elect to purchase by adding Items 2a-2k in each row above)</p>

Item 5. Principal Amount and Nominee/ DTC Information. Holders electing to participate in the Rights Offering must electronically deliver their applicable underlying Notes via DTC’s Automated Tender Offer Program (“ATOP”) or your applicable depository. THIS SECTION DOES NOT APPLY TO REGISTERED HOLDERS. IF YOU HAVE ANY QUESTIONS REGARDING WHETHER YOU ARE A REGISTERED HOLDER, PLEASE CONTACT THE SUBSCRIPTION AGENT FOR FURTHER INFORMATION.

The undersigned hereby certifies that the undersigned has electronically delivered their underlying Notes via DTC’s ATOP system in the following principal amount(s). (Noteholders must coordinate with their Nominee to tender their Notes in order to obtain the DTC ATOP Confirmation Number from their Nominee, as applicable, to complete this table prior to returning this Beneficial Holder Subscription Form):

CUSIP/ISIN	Principal Amount Tendered	DTC ATOP Confirmation Number	Euroclear or Clearstream Ref Number	Nominee Holding Position at DTC, or Other Applicable Depository
428302 AA1 / US428302AA14	\$			
428302 AD5 / US428302AD52	\$			
U43218 AB9 / USU43218AB99	\$			
42829LAC8 / US42829LAC81	\$			
42829L AD6 / US42829LAD64	\$			
U4321L AB0 / USU4321LAB00	\$			
42829L AE4 / US42829LAE48	\$			
U4321L AC8 / USU4321LAC82	\$			
428303 AM3 / US428303AM35	\$			
099599 AH5 / US099599AH59	\$			
099599 AJ1 / US099599AJ16	\$			

Item 6. Payment and Delivery Instructions

Payment of the Purchase Price calculated pursuant to Item 4 above shall be made by wire transfer ONLY of immediately available funds.

YOUR BENEFICIAL HOLDER SUBSCRIPTION FORM (WITH ACCOMPANYING IRS FORM W-9 OR APPROPRIATE IRS FORM W-8, AS APPLICABLE) MUST BE RECEIVED BY THE SUBSCRIPTION AGENT AND THE UNDERLYING NOTES MUST BE DELIVERED THROUGH ATOP TO THE SUBSCRIPTION AGENT (EXCEPT FOR REGISTERED HOLDERS ONLY) BY THE SUBSCRIPTION EXPIRATION DEADLINE OR THE SUBSCRIPTION REPRESENTED BY YOUR BENEFICIAL HOLDER SUBSCRIPTION FORM WILL NOT BE RECOGNIZED, AND THE ASSOCIATED RIGHTS WILL BE DEEMED FOREVER RELINQUISHED AND WAIVED.

IF YOU HOLD YOUR NOTES THROUGH A NOMINEE, PLEASE NOTE THAT, UNLESS OTHERWISE DIRECTED BY YOUR NOMINEE, THE BENEFICIAL HOLDER SUBSCRIPTION FORM (WITH ACCOMPANYING IRS FORM W-9 OR APPROPRIATE IRS FORM W-8, AS APPLICABLE) MUST BE RECEIVED BY YOUR NOMINEE IN SUFFICIENT TIME TO ALLOW SUCH NOMINEE TO PROCESS AND DELIVER YOUR UNDERLYING NOTES THROUGH ATOP TO THE SUBSCRIPTION AGENT BY THE SUBSCRIPTION EXPIRATION DEADLINE OR THE SUBSCRIPTION REPRESENTED BY YOUR BENEFICIAL HOLDER SUBSCRIPTION FORM WILL NOT BE RECOGNIZED, AND THE ASSOCIATED RIGHTS WILL BE DEEMED FOREVER RELINQUISHED AND WAIVED.

NOTEHOLDERS WHO ARE NOT EQUITY BACKSTOP PARTIES MUST DELIVER FULL PAYMENT OF THE PURCHASE PRICE SO AS TO BE RECEIVED BY THE SUBSCRIPTION AGENT BY THE SUBSCRIPTION EXPIRATION DEADLINE OR THE SUBSCRIPTION REPRESENTED BY SUCH NOTEHOLDER'S BENEFICIAL HOLDER SUBSCRIPTION FORM WILL NOT BE RECOGNIZED, AND THE ASSOCIATED RIGHTS WILL BE DEEMED FOREVER RELINQUISHED AND WAIVED.

NOTEHOLDERS WHO ARE EQUITY BACKSTOP PARTIES MUST DELIVER THE PURCHASE PRICE IN ACCORDANCE WITH THE INSTRUCTIONS IN THE FUNDING NOTICE.

Registered Holders and Nominees (or Noteholders that are instructed by their Nominees to return the Beneficial Holder Subscription Form directly to the Subscription Agent) must return the Beneficial Holder Subscription Form and the appropriate IRS tax form by no later than the Subscription Expiration Deadline to the following:

Hexion Rights Offering
c/o Prime Clerk LLC
One Grand Central Place
60 East 42nd Street, Suite 1440
New York, NY 10165
Email: hexionsubscription@primeclerk.com

Only choose one method of return. If you choose to return the applicable documents via email, do not follow up with hard copies.

For Noteholders other than Equity Backstop Parties, payment of the Purchase Price calculated in Item 4 above shall be made by wire transfer ONLY in accordance with the following instructions:

U.S. Wire Instructions:

Account Name :	Hexion Rights Offering Account
Bank Account No.:	9900000705
ABA/Routing No.:	084106768
Bank Name:	Evolve Bank & Trust
Bank Address:	6070 Poplar Ave., Suite 100 Memphis, TN 38119
Reference:	[Insert Form Number in memo field] ¹

International Wire Instructions:

Correspondent/Intermediary Bank SWIFT	FRNAUS44
Correspondent/Intermediary Bank Name	First National Banker's Bank
Correspondent/Intermediary Bank Address	7813 Office Park Blvd Baton Rouge, LA 70809
Beneficiary Account Number	084106768
Beneficiary Name	Evolve Bank & Trust
Beneficiary Address	6070 Poplar Ave, Suite 200 Memphis, TN 38119
Memo, Special Instructions, Originator to Beneficiary Information, Bank to Bank Information	Credit: Hexion Rights Offering Account Account #: 9900000705 [Insert Form Number in memo field]

Please note that the failure to include the claimant name or form number in the reference field of any domestic or international wire payment may result in the rejection of the corresponding rights offering submission. In addition, please also note that payments cannot be aggregated, and one wire should be sent per Beneficial Holder Subscription Form submission.

¹ Upon submission of your Beneficial Holder Subscription Form, the Subscription Agent will provide you with a form number that must be included in the wire reference section.

Item 7. Certification.

The undersigned Noteholder certifies that (i) as of the date hereof, the undersigned is the beneficial Holder of the Notes set forth in Item 1 above and will continue to be the beneficial owner thereof through the Subscription Expiration Deadline, (ii) the undersigned has received a copy of the Plan, the Disclosure Statement, the Rights Offering Procedures and the Rights Offering Instructions and (iii) the undersigned understands that the exercise of its Rights under the Rights Offering is subject to all the terms and conditions set forth in the Plan and the Rights Offering Procedures.

For Noteholders who hold Notes through Nominees: By electing to subscribe for the amount of Offered Shares designated under Item 2 above, the undersigned Noteholder is hereby instructing its Nominee to arrange for delivery of its Beneficial Holder Subscription Form and underlying Notes shown in Item 1 via ATOP to the Subscription Agent.

For Registered Holders who do not hold Notes through Nominees: By electing to subscribe for the amount of Offered Shares designated under Item 2 above, the undersigned Noteholder is hereby acknowledging that it is prohibited from trading its underlying Notes.

The undersigned Noteholder acknowledges that, by executing this Beneficial Holder Subscription Form, the undersigned has elected to subscribe for the number of Offered Shares associated with the amounts tendered through ATOP and designated under Item 2 above and will be bound to pay for the Offered Shares it has subscribed for and that it may be liable to the Debtors to the extent of any nonpayment.

Date: _____

Name of Noteholder: _____

U.S. Federal Tax EIN/SSN (optional): _____

If Non-U.S. person, check here and attach appropriate IRS Form W- 8

If U.S. person, check here and attach IRS Form W-9

If Equity Backstop Party, check here **(ONLY CHECK THIS BOX IF YOU ARE CERTAIN THIS APPLIES TO YOU. IF YOU ARE UNSURE, DO NOT CHECK THIS BOX AND PLEASE CONTACT THE SUBSCRIPTION AGENT.)**

Signature: _____

Name of Signatory: _____

Title: _____

Address: _____

Telephone Number: _____

Email: _____

Item 8. Registration Information²

In the event the Offered Shares will not be eligible to be initially distributed through DTC, please indicate on the lines provided below the Noteholder's name and address as you would like it to be reflected on the Debtors' or the transfer agent's records (as applicable) (this will apply to all Offered Shares and Oversubscription Shares, if any):³

Registered Holder Name:⁴

Registered Holder Name (continued from above, if necessary): _____

Address 1: _____

Address 2: _____

City, State, and Zip Code: _____

Foreign Country Name: _____

Telephone Number: _____

E-Mail Address: _____

U.S. Tax Identification Number: _____

Check here if non-US (no TIN)

[Remainder of page left intentionally blank. Please make sure to complete the "account type" on the following page.]

² This section is required. If you fail to complete this section (including the "account type" information requested below), we will be unable to register the applicable securities in your name.

³ After the initial issuance of shares, Noteholders may transfer such shares to third parties in accordance with the procedures of the transfer agent or the Debtor (as applicable).

⁴ Registration in the name of DTC or Cede & Co. is not permitted in this section. In addition, if the resulting shares are being registered to a trust, you must provide the name of the trustee and the trust date. Failure to provide this information will result in a delay in delivery of the resulting shares.

Please indicate the “account type” that may be used in connection with registration of your Subscribed Shares.

Please check only one box:

- INDIVIDUAL ACCOUNT;*
- IRA ACCOUNT;*
- CORPORATIONS (S-CORP): (ASSOCIATED, ASSOCIATES, ASSOCIATION, CO, CO. COMPANY, CORP, CORPORATE/PARTNER, ENTERPRISE(S), FUND, GROUP, INCORPORATED, INC, INTERNATIONAL, INTL, LIMITED, LTD, LIFETIME LIMITED COMPANY, LLC, L.L.C, PARTNER, PARTNERS, PLC, PUBLIC LIMITED COMPANY);*
- PARTNERSHIP: (LP, L P, L.P., LLP, LIMITED PARTNERSHIP, LIFETIME LIMITED PARTNERSHIP);*
- BANK;*
- NOMINEE ACCOUNTS;*
- THE NEW C-CORP;*
- NON-PROFIT: (CEMETERY, CHURCH, COLLEGE, COMMISSION FOR CHILDREN WITH, COMMISSION FOR HANDICAPPED, COMMISSION MINISTRIES INC, COMMISSION OF PUBLIC WORKS, COMMISSION OF BANKING & FOUNDATIONS, HOSPITAL, SCHOOL, SYNAGOGUE, UNIVERSITY);*
- FIDUCIARY ACCOUNT: (CUSTODIAN, CO-TRUSTEE, ESTATE, EXECUTOR, EXECUTRIX FBO, F/B/O, FAO, FIDUCIARY TRUST, ITF, LIFE TEN, PENSION PLAN, INDIVIDUAL NAME PROFIT SHARING PLAN, RETIREMENT PLAN, 401K PLAN, SELL TRANSFER PLEDGE , STATE UNIFORM TRANSFER RO MINOR’S ACT, TTEE, TTEES, UW, UTMA, UGMA, USUFRUCT, UNIFIED, UNIF GIFT MIN ACT, UNIF TRUST MIN ACT, UNIFIED GIFT TO MINORS ACT, UNIFORM GIFT TO MINORS, UNIFORM TRANSFER TO MINORS, GRANT (GRANTOR ANNUITY TRUST);*
- TENANTS IN COMMON;*
- TENANTS BY ENTIRETY: (TEN ENT, TENANTS ENT, TENANTS ENTIRETY, TENANTS BY ENTIRETY, TENANTS BY ENTIRETIES);*
- JOINT TENANTS: (JT TEN, JT TEN WROS, JT WROS, J/T/W/R/S, JOINT TENANCY, JOINT TENANTS WITH RIGHT OF SURVIVORSHIP, JT OWNERSHIP, IF JT ACCOUNT WITH TOD); or*
- COMMUNITY PROPERTY: (COM PROP, COMM PROP, COM PROPERTY, COMM PROPERTY, MARITAL PROPERTY, HWACP, HUSBAND & WIFE AS COMMUNITY PROPERTY).*

Item 9. Wire information in the event a refund is needed:⁵

Account Name :	
Bank Account No.:	
ABA/Routing No.:	
Bank Name:	
Bank Address:	
Reference:	

AS INDICATED ABOVE, TO THE EXTENT THE RIGHTS OFFERING SHARES ARE DTC ELIGIBLE SUCH SHARES WILL ONLY BE DELIVERED TO THE ACCOUNT ASSOCIATED WITH THE UNDERLYING APPLICABLE NOTES POSITION ELECTRONICALLY DELIVERED VIA DTC'S ATOP. REGISTERED HOLDERS WILL HAVE THEIR SHARES ISSUED ON THE BOOKS AND RECORDS OF THE TRANSFER AGENT.

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⁵ If payment of the Purchase Price will be made by your Nominee on your behalf, the wire information in this Item 9 should be your Nominee's information, and any refund will be issued to your Nominee.

PLEASE RETURN THIS BENEFICIAL HOLDER SUBSCRIPTION FORM (WITH ACCOMPANYING IRS FORM W-9 OR APPROPRIATE IRS FORM W- 8, AS APPLICABLE) TO THE SUBSCRIPTION AGENT.

IF YOU HOLD YOUR NOTES THROUGH A NOMINEE, PLEASE RETURN THIS BENEFICIAL HOLDER SUBSCRIPTION FORM (WITH ACCOMPANYING IRS FORM W-9 OR APPROPRIATE IRS FORM W- 8, AS APPLICABLE) ONLY TO YOUR NOMINEE (OR AS OTHERWISE DIRECTED BY YOUR NOMINEE). DO NOT RETURN THIS FORM DIRECTLY TO THE SUBSCRIPTION AGENT (UNLESS OTHERWISE DIRECTED TO DO SO BY YOUR NOMINEE).

Questions relating to the Rights Offering should be directed to the Subscription Agent at the following phone number or email address: +1 (844) 627-8452 (domestic toll-free) or +1 (347) 292-4080 (for international calls) or hexionsubscription@primeclerk.com. To obtain copies of the documents, please visit <https://cases.primeclerk.com/hexionsubscription>.

Registered Holders and Nominees (or Noteholders that are instructed by their Nominees to return the Beneficial Holder Subscription Form directly to the Subscription Agent) must return the Beneficial Holder Subscription Form and the appropriate IRS tax form by no later than the Subscription Expiration Deadline to the following:

Hexion Rights Offering
c/o Prime Clerk LLC
One Grand Central Place
60 East 42nd Street, Suite 1440
New York, NY 10165
Email: hexionsubscription@primeclerk.com

Only choose one method of return. If you choose to return the applicable documents via email, do not follow up with hard copies.