

Information to identify the case:

Debtors:

iHeartMedia, Inc.
AMFM Broadcasting Licenses, LLC
AMFM Broadcasting, Inc.
AMFM Operating, Inc.
AMFM Radio Licenses, LLC
AMFM Texas Broadcasting, LP
AMFM Texas Licenses, LLC
AMFM Texas, LLC
Capstar Radio Operating Company
Capstar TX, LLC
CC Broadcast Holdings, Inc.
CC Finco Holdings, LLC
CC Licenses, LLC
Christal Radio Sales, Inc.
Cine Guarantors II, Inc.
Citicasters Co.
Citicasters Licenses, Inc.
Clear Channel Broadcasting Licenses, Inc.
Clear Channel Holdings, Inc.
Clear Channel Investments, Inc.
Clear Channel Metro, LLC
Clear Channel Mexico Holdings, Inc.
Clear Channel Real Estate, LLC
Critical Mass Media, Inc.
iHeartCommunications, Inc.
iHeartMedia + Entertainment, Inc.
iHeartMedia Capital I, LLC
iHeartMedia Capital II, LLC
iHeartMedia Management Services, Inc.
iHM Identity, Inc.
Katz Communications, Inc.
Katz Media Group, Inc.
Katz Millennium Sales & Marketing, Inc.
Katz Net Radio Sales, Inc.
M Street Corporation
Premiere Networks, Inc.
Terrestrial RF Licensing, Inc.
TTWN Media Networks, LLC
TTWN Networks, LLC

EIN:

26-0241222
01-0824545
95-4068583
13-3649750
75-2779594
75-2486577
75-2486580
74-2939082
13-3922738
13-3933048
20-2302507
26-3757034
20-3498527
13-2618663
95-2960196
31-1081002
90-0183894
88-0309517
88-0318078
91-1883551
45-2627822
81-5048379
74-2745435
31-1228174
74-1787539
74-2722883
27-0263715
27-0269010
02-0619566
27-1992018
13-0904500
13-3779266
06-0963166
74-3221051
54-1526578
95-4083971
55-0858211
52-1124973
76-0505148

United States Bankruptcy Court for the Southern District of Texas

Case Number: Case No. 18-31274 (MI) Date case filed for Chapter 11: March 14, 2018

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or

otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name: See chart below.

List of Jointly Administered Cases

NO.	DEBTOR	ADDRESS	CASE NO.	EIN #
1	iHeartMedia, Inc.	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31274	26-0241222
2	AMFM Broadcasting Licenses, LLC	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31277	01-0824545
3	AMFM Broadcasting, Inc.	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31278	95-4068583
4	AMFM Operating, Inc.	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31279	13-3649750
5	AMFM Radio Licenses, LLC	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31280	75-2779594
6	AMFM Texas Broadcasting, LP	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31281	75-2486577
7	AMFM Texas Licenses, LLC	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31282	75-2486580
8	AMFM Texas, LLC	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31283	74-2939082
9	Capstar Radio Operating Company	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31284	13-3922738
10	Capstar TX, LLC	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31285	13-3933048
11	CC Broadcast Holdings, Inc.	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31286	20-2302507
12	CC Finco Holdings, LLC	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31287	26-3757034
13	CC Licenses, LLC	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31288	20-3498527
14	Christal Radio Sales, Inc.	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31289	13-2618663
15	Cine Guarantors II, Inc.	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31290	95-2960196
16	Citicasters Co.	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31291	31-1081002
17	Citicasters Licenses, Inc.	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31292	90-0183894
18	Clear Channel Broadcasting Licenses, Inc.	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31293	88-0309517
19	Clear Channel Holdings, Inc.	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31294	88-0318078
20	Clear Channel Investments, Inc.	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31295	91-1883551
21	Clear Channel Metro, LLC	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31296	45-2627822
22	Clear Channel Mexico Holdings, Inc.	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31297	81-5048379
23	Clear Channel Real Estate, LLC	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31298	74-2745435

NO.	DEBTOR	ADDRESS	CASE NO.	EIN #
24	Critical Mass Media, Inc.	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31299	31-1228174
25	iHeartCommunications, Inc.	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31273	74-1787539
26	iHeartMedia + Entertainment, Inc.	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31300	74-2722883
27	iHeartMedia Capital I, LLC	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31275	27-0263715
28	iHeartMedia Capital II, LLC	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31276	27-0269010
29	iHeartMedia Management Services, Inc.	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31301	02-0619566
30	iHM Identity, Inc.	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31302	27-1992018
31	Katz Communications, Inc.	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31303	13-0904500
32	Katz Media Group, Inc.	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31304	13-3779266
33	Katz Millennium Sales & Marketing, Inc.	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31305	06-0963166
34	Katz Net Radio Sales, Inc.	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31306	74-3221051
35	M Street Corporation	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31307	54-1526578
36	Premiere Networks, Inc.	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31308	95-4083971
37	Terrestrial RF Licensing, Inc.	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31309	55-0858211
38	TTWN Media Networks, LLC	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31310	52-1124973
39	TTWN Networks, LLC	20880 Stone Oak Parkway San Antonio, Texas 78258	Case No. 18-31311	76-0505148

2. All other names used in the last 8 years: <u>See Rider 1.</u>	
3. Address: <u>See chart above.</u>	
4. Debtors' attorneys:	
<p>JACKSON WALKER L.L.P. Patricia B. Tomasco (TX Bar No. 01797600) Matthew D. Cavanaugh (TX Bar No. 24062656) Jennifer F. Wertz (TX Bar No. 24072822) 1401 McKinney Street, Suite 1900 Houston, Texas 77010 Telephone: (713) 752-4200 Facsimile: (713) 752-4221 Email: ptomasco@jw.com mcaavanaugh@jw.com jwertz@jw.com</p> <p>-and-</p> <p>KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP James H.M. Sprayregen, P.C. (admitted <i>pro hac vice</i>) Anup Sathy, P.C. (admitted <i>pro hac vice</i>) Brian D. Wolfe (admitted <i>pro hac vice</i>) William A. Guerrieri (admitted <i>pro hac vice</i>) 300 North LaSalle Street Chicago, Illinois 60654 Telephone: (312) 862-2000 Facsimile: (312) 862-2200</p>	<p>Debtors' notice and claims agent (for court documents and case information inquiries):</p> <p>If by First-Class Mail: iHeartMedia, Inc. Claims Processing Center c/o Prime Clerk LLC FDR Station, PO Box 225392 New York, NY 10150</p> <p>If by Hand Delivery or Overnight Mail: iHeartMedia, Inc. Claims Processing Center c/o Prime Clerk LLC 850 Third Avenue, Suite 412 Brooklyn, NY 11232</p> <p>U.S. toll-free: (877) 756-7779 International: (347) 505-7142 Email: iHeartMediaInfo@PrimeClerk.com Case website: https://cases.primeclerk.com/iHeartMedia</p>

<p>Email: james.sprayregen@kirkland.com anup.sathy@kirkland.com brian.wolfe@kirkland.com will.guerrieri@kirkland.com</p> <p>-and-</p> <p>KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP Christopher J. Marcus, P.C. (admitted <i>pro hac vice</i>) 601 Lexington Avenue New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900 Email: christopher.marcus@kirkland.com</p>	
<p>5. Bankruptcy clerk's office Documents in this case may be filed at this address.</p> <p>You may inspect all records filed in this case at this office or online at www.pacer.gov.</p>	<p>United States Courthouse 515 Rusk Avenue Houston, Texas 77002</p> <p>Hours open: Monday – Friday 8:00 AM – 5:00 PM Contact phone: 713-250-5500</p> <p>All documents in this case are available free of charge on the website of the Debtors' notice and claims agent at www.primeclerk.com/iheartmedia.</p>
<p>6. Meeting of Creditors</p> <p>The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p>	<p>Time and Date: April 17, 2018 at 10:00 a.m. (Central Time)</p> <p>Location: Office of the United States Trustee, 515 Rusk, Suite 3401, Houston, Texas, 77002</p> <p>The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p>
<p>7. Proof of claim deadline:</p>	<p>Deadline for filing proof of claim: Not yet set. If a deadline is set, notice will be sent at a later time.</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> • Your claim is designated as disputed, contingent or unliquidated; • You file a proof of claim in a different amount; or • You receive another notice <p>If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p>8. Exception to discharge deadline</p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).</p> <p>Deadline for filing the complaint: To be Determined</p>

9. Creditors with a foreign address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.
10. Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.
11. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

Rider 1

Other Names Used in the Last 8 Years

Current Entity Name	Former Names
iHeartMedia, Inc.	CC Media Holdings, Inc.
AMFM Broadcasting Licenses, LLC	N/A
AMFM Broadcasting, Inc.	N/A
AMFM Operating, Inc.	N/A
AMFM Radio Licenses, LLC	N/A
AMFM Texas Broadcasting, LP	N/A
AMFM Texas Licenses, LLC	N/A
AMFM Texas, LLC	N/A
Capstar Radio Operating Company	N/A
Capstar TX, LLC	N/A
CC Broadcast Holdings, Inc.	N/A
CC Finco Holdings, LLC	N/A
CC Licenses, LLC	N/A
Christal Radio Sales, Inc.	N/A
Cine Guarantors II, Inc.	N/A
Citicasters Co.	N/A
Citicasters Licenses, Inc.	N/A
Clear Channel Broadcasting Licenses, Inc.	N/A
Clear Channel Holdings, Inc.	N/A
Clear Channel Investments, Inc.	N/A
Clear Channel Metro, LLC	N/A
Clear Channel Mexico Holdings, Inc.	N/A
Clear Channel Real Estate, LLC	N/A
Critical Mass Media, Inc.	N/A
iHeartCommunications, Inc.	Clear Channel Communications, Inc.
iHeartMedia + Entertainment, Inc.	Clear Channel Broadcasting, Inc.
iHeartMedia Capital I, LLC	Clear Channel Capital I, LLC
iHeartMedia Capital II, LLC	Clear Channel Capital II, LLC
iHeartMedia Management Services, Inc.	Clear Channel Management Services, L.P.; Clear Channel Management Services, Inc.
iHM Identity, Inc.	Clear Channel Identity, Inc.
Katz Communications, Inc.	N/A
Katz Media Group, Inc.	N/A
Katz Millennium Sales & Marketing, Inc.	N/A
Katz Net Radio Sales, Inc.	N/A
M Street Corporation	N/A
Premiere Networks, Inc.	Premiere Radio Networks, Inc.
Terrestrial RF Licensing, Inc.	N/A
TTWN Media Networks, LLC	Metro Networks Communications, Inc.
TTWN Networks, LLC	Metro Networks, Inc.

Exhibit A

**United States Bankruptcy Court for the Southern District of Texas
Creditor Registration Form for Electronic Filing**

United States Bankruptcy Court Southern District of Texas
Creditor Registration Form for Electronic Filing

Please complete this form to open an account on the Court's Bankruptcy electronic case filing (ECF) system.

If you have already participated in an instructional ECF course or have an ECF password in another district, indicate the district and the date in the space provided.

District/Date _____

First/Middle/Last Name: _____

Company or Agency for which you are authorized to sign or file bankruptcy claims: _____

Street and Suite: _____

City State Zip: _____

Voice: _____ Facsimile: _____

E-Mail: _____

By submitting this form, I agree to abide by these rules:

1. I will maintain familiarity with the technical and procedural requirements as they are adopted by the court.
2. Use of my login and password constitutes my signature on documents filed electronically for purposes the Federal Rule of Bankruptcy Procedure 9011.
3. I am responsible for all use of my login and password, authorized or not.
4. By registering, I consent to electronic service of documents and notices through the Court's Electronic Filing System and waive service by other means.
5. I agree to electronically file bankruptcy claims and/or transfers/assignment claims only.

Applicant's Signature _____

Please return to:

Electronic Registration
United States Bankruptcy Court
P.O. Box 61010
Houston, TX 77208-1010