

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
IHEARTMEDIA, INC., <i>et al.</i> , ¹)	
)	Case No. 18-31274 (MI)
Debtors.)	
)	(Jointly Administered)

**AGENDA FOR MATTERS SCHEDULED FOR MARCH 27, 2018, AT 9:30 A.M.
(PREVAILING CENTRAL TIME), BEFORE THE HONORABLE MARVIN ISGUR AT
THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT
OF TEXAS, AT COURTROOM 404, 515 RUSK STREET, HOUSTON, TEXAS 77002**

The above-referenced debtors and debtors in possession (collectively, the “Debtors”) hereby file their agenda for the matters set for hearing on March 27, 2018, at 9:30 a.m. (prevailing Central Time).

1. Debtors’ *Emergency* Motion for Interim and Final Orders Authorizing (I) Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Lenders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Bankruptcy Local Rules 4001-1(b) and 4002-1, and (III) Scheduling A Final Hearing Pursuant to Bankruptcy Rule 4001(b) [Docket No. 17]

Responses Received:

- A. Preliminary Omnibus Objection of Wilmington Savings Fund Society, FSB, as Successor Indenture Trustee, to Certain First Day Motions [Docket No. 78]

Related Documents:

- A. Interim Order Authorizing (I) Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Lenders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Bankruptcy Local Rules 4001-1(b) and 4002-1, and (III) Scheduling A Final Hearing Pursuant to Bankruptcy Rule 4001(b) [Docket No. 101]

¹ Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the Debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.primeclerk.com/iheartmedia>. The location of Debtor iHeartMedia, Inc.’s principal place of business and the Debtors’ service address is: 20880 Stone Oak Parkway, San Antonio, Texas 78258.

- B. Notice of Proposed Second Interim Order Authorizing (I) Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Lenders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Bankruptcy Local Rules 4001-1(b) and 4002-1, and (III) Scheduling A Final Hearing Pursuant to Bankruptcy Rule 4001(b) [Docket No. 294]

Status: This matter is going forward on an uncontested basis for the sole purpose of presenting the second proposed order. All objections are otherwise adjourned to the final hearing on the motion.

Wilmington Savings Fund Society, FSB, Solely in Its Capacity as Successor Indenture Trustee to the 6.875% Senior Notes Due 2018 and 7.25% Senior Notes Due 2027, and not in Its Individual Capacity, vs. iHeartCommunications, Inc., f/k/a Clear Channel Communications, Inc., AMFM Broadcasting Licenses, LLC, AMFM Broadcasting, Inc., AMFM Operating, Inc., AMFM Radio Licenses, LLC, AMFM Texas Broadcasting, LP, AMFM Texas Licenses, LLC, AMFM Texas, LLC, Capstar Radio Operating Company, and Capstar TX, LLC - Adversary Proceeding Case No. 18-03052 (MI)

2. Complaint [Docket No. 1]

Status: A status conference is going forward on this adversary proceeding.

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Houston, Texas
March 26, 2018

/s/ Patricia B. Tomasco

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Certificate of Service

I certify that on March 26, 2018, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Patricia B. Tomasco

Patricia B. Tomasco