

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:	§	
	§	Chapter 11
	§	
IHEARTMEDIA, INC., <i>et al.</i> , <sup>1</sup>	§	Case No. 18-31274 (MI)
	§	
Debtors.	§	(Jointly Administered)
	§	

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**AGENDA FOR MOTIONS SCHEDULED FOR APRIL 30, 2018, AT 1:30 P.M.  
(PREVAILING CENTRAL TIME), BEFORE THE HONORABLE MARVIN ISGUR  
AT THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT  
OF TEXAS, AT COURTROOM 404, 515 RUSK STREET, HOUSTON, TEXAS 77002**

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The above-referenced debtors and debtors in possession (collectively, the “Debtors”) hereby file their agenda for matters set for hearing on April 30, 2018, at 1:30 p.m. (prevailing Central Time).

**MATTERS GOING FORWARD**

1. Debtors’ Motion for Entry of a Stipulation and Order (I) Approving the Debtors’ Stipulation with Citibank, N.A., and (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Bankruptcy Local Rules 4001-1 and 4002-1 [Docket No. 15]

Responses Received: None

Related Documents:

- A. Notice of Hearing Regarding Debtors’ Motion for Entry of a Stipulation and Order (I) Approving the Debtors’ Stipulation with Citibank, N.A., and (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Bankruptcy Local Rules 4001-1 and 4002-1 [Docket No. 284]
- B. Stipulation Further Modifying the Notice of Hearing Regarding Debtors’ Motion for Entry of a Stipulation and Order (I) Approving the Debtors’

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<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the Debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.primeclerk.com/iheartmedia>. The location of Debtor iHeartMedia, Inc.’s principal place of business and the Debtors’ service address is: 20880 Stone Oak Parkway, San Antonio, Texas 78258.

Stipulation with Citibank N.A., and (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 507, Bankruptcy Rules 2002, 4001, and 9014, and Bankruptcy Local Rules 4001-1 and 4002-1 [Docket No. 536]

- C. *[Proposed]* Amended Stipulation and Order Granting Adequate Protection [Docket No. 549]

Status: This matter is going forward.

2. Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Nielsen Agreements [Docket No. 390]

Responses Received: None

Related Documents:

- A. Debtors' Motion for Entry of an Order Authorizing the Debtors to Assume the Nielsen Agreements [Docket No. 391]
- B. [Sealed Document] Nielsen Services Agreement and SDK License Agreement [Docket No. 392]

Status: This matter is going forward.

3. Debtors' Motion for Entry of an Order Authorizing the Debtors to Assume the Nielsen Agreements [Docket No. 391]

Responses Received: None

Related Documents:

- A. Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Nielsen Agreements [Docket No. 390]
- B. [Sealed Document] Nielsen Services Agreement and SDK License Agreement [Docket No. 392]
- C. *[Proposed]* Order Authorizing the Debtors to Assume the Nielsen Agreements [Docket No. 550]

Status: This matter is going forward.

4. Debtors' Emergency Supplemental Motion for Entry of a Supplemental Order with Respect to the Order (I) Authorizing the Debtors to (A) Continue Their Prepetition Insurance Coverage and Satisfy Prepetition Obligations Related Thereto and (B) Renew, Supplement, and Enter into New Insurance Policies and (II) Granting Related Relief [Docket No. 532]

Responses Received: None

Related Documents: None

Status: This matter is going forward.

*[Remainder of page intentionally left blank.]*

Houston, Texas  
April 29, 2018

*/s/ Patricia B. Tomasco*

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**Certificate of Service**

I certify that on April 29, 2018, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

*/s/ Patricia B. Tomasco*

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Patricia B. Tomasco