

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<p>In re:</p> <p>IHEARTMEDIA, INC., <i>et al.</i>,¹</p> <p style="text-align: center;">Debtors.</p>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p>Chapter 11</p> <p>Case No. 18-31274 (MI)</p> <p>(Jointly Administered)</p>
--	--	---

**AGENDA FOR MOTIONS SCHEDULED FOR JULY 10, 2018, AT 10:00 A.M.
(PREVAILING CENTRAL TIME), BEFORE THE HONORABLE MARVIN ISGUR
AT THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT
OF TEXAS, AT COURTROOM 404, 515 RUSK STREET, HOUSTON, TEXAS 77002**

The above-referenced debtors and debtors in possession (collectively, the “Debtors”) hereby file their agenda for matters set for hearing on July 10, 2018, at 10:00 a.m. (prevailing Central Time).

I. EXTENSION OF EXCLUSIVITY MATTER

1. Debtors’ Motion for Entry of an Order to Extend Their Exclusivity Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof [Docket No. 953]

Responses Received: None

Related Documents:

- A. *Proposed* Order Extending Debtors’ Exclusivity Periods to File a Chapter 11 Plan and Solicit Acceptance Thereof [Docket No. 955]
- B. *Proposed* Order Extending Debtors’ Exclusivity Periods to File a Chapter 11 Plan and Solicit Acceptance Thereof [Docket No. 1083]

Status: This matter is going forward.

¹ Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the Debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims, noticing, and solicitation agent at <https://cases.primeclerk.com/iheartmedia>. The location of Debtor iHeartMedia, Inc.’s principal place of business and the Debtors’ service address is: 20880 Stone Oak Parkway, San Antonio, Texas 78258.

II. EXTENSION OF LEASE DEADLINES MATTER

2. Debtors' Motion for Entry of an Order Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 950]

Responses Received: None

Related Documents:

- A. *Proposed* Order Extending the Time within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 951]

Status: This matter is going forward.

III. OMNIBUS CLAIMS OBJECTIONS PROCEDURES MATTER

3. Debtors' Motion for Entry of an Order Approving Omnibus Claims Objection Procedures and Filing of Substantive Omnibus Claims Objections [Docket No. 972]

Responses Received: None

Related Documents:

- A. *Proposed* Order Approving Omnibus Claims Objection Procedures and Filing of Substantive Omnibus Claims Objections [Docket No. 1082]

Status: This matter is going forward.

IV. DE MINIMIS CLAIMS SETTLEMENT PROCEDURES MATTER

4. Debtors' Motion to Authorize and Establish Procedures for the Compromise and Settlement of De Minimis Claims [Docket No. 948]

Responses Received: None

Related Documents:

- A. *Proposed* Order Authorizing and Establishing Procedures for the Compromise and Settlement of De Minimis Claims [Docket No. 949]
- B. Notice of Filing of Revised Proposed Order Authorizing and Establishing Procedures for the Compromise and Settlement of De Minimis Claims [Docket No. 1059]
- C. *Proposed* Order Authorizing and Establishing Procedures for the Compromise and Settlement of De Minimis Claims [Docket No. 1084]

Status: This matter is going forward.

V. **RETENTION MATTERS**

5. Debtors' Application for Entry of an Order (A) Authorizing the Employment and Retention of Moelis & Company LLC as Its Investment Banker and Financial Advisor for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date; and (B) Granting Related Relief [Docket No. 266]

Responses Received:

- A. Omnibus Objection of the Official Committee of Unsecured Creditors to Debtors' Applications to Retain Moelis & Company LLC and LionTree Advisors LLC as Financial Advisors [Docket No. 735]
- B. The Term Loan/PNG Group's Combined Objection to the Debtors' Application for Entry of an Order Authorizing Employment of Moelis & Company [Docket No. 266] and the Debtors' Emergency Application for Entry of an Order Authorizing Employment of LionTree Advisors [Docket No. 569] [Docket No. 737]
- C. Joint Reply of the Debtors, Moelis & Company LLC, and LionTree Advisors LLC in Support of the Debtors' Applications Authorizing and Approving the Employment and Retention of Moelis & Company LLC as Investment Banker and LionTree Advisors LLC as Special Financial Advisor *Nunc Pro Tunc* to the Petition Date [Docket No. 783]
- D. Debtors' Emergency Motion to File Under Seal Debtors' Emergency Motion to Exclude Expert Opinions of Leon Slezinger and Steven R. Strom [Docket No. 1057]
- Sealed Document - Motion to Exclude Expert Opinions of Leon Slezinger and Steven Strom [Docket No. 1058]
- E. The Official Committee of Unsecured Creditors of iHeartMedia, Inc. *et al.*'s Motion for Entry of an Order Authorizing the Committee to File Under Seal its Response to Debtors' Emergency Motion to Exclude Expert Opinions of Leon Slezinger and Steven Strom [Docket No. 1065]
- Sealed Document - Response of the Official Committee of Unsecured Creditors to Debtors Emergency Motion to Exclude Expert Opinions of Leon Slezinger and Steven Strom [Docket No. 1066]
- F. Debtors' Pretrial Brief in Support of the Debtors' Applications Authorizing and Approving the Employment and Retention of Moelis & Company LLC as Investment Banker and LionTree Advisors LLC as Special Financial Advisor *Nunc Pro Tunc* to the Petition Date [Docket No. 1069]

- Debtors Emergency Motion to File Under Seal Debtors' Pretrial Brief in Support of the Debtors' Applications Authorizing and Approving the Employment and Retention of Moelis & Company LLC as Investment Banker and LionTree Advisors LLC as Special Financial Advisor *Nunc Pro Tunc* to the Petition Date [Docket No. 1067]
 - Sealed Document - Debtors' Pretrial Brief in Support of the Debtors' Applications Authorizing and Approving the Employment and Retention of Moelis & Company LLC as Investment Banker and LionTree Advisors LLC as Special Financial Advisor *Nunc Pro Tunc* to the Petition Date [Docket No. 1068]
- G. Term Loan/PGN Group's Emergency Motion to File Under Seal its Supplemental Objections to the Debtors' Application for Entry of an Order Authorizing Employment of Moelis & Company [ECF No. 266] and the Debtors' Emergency Application for Entry of an Order Authorizing Employment of LionTree Advisors [ECF No. 569] [Docket No. 1070]
- Sealed Document - Supplemental Objections to the Debtors' Application for Entry of an Order Authorizing Employment of Moelis & Company [ECF No. 266] and the Debtors' Emergency Application for Entry of an Order Authorizing Employment of LionTree Advisors [ECF No. 569] [Docket No. 1072]
- H. The Official Committee of Unsecured Creditors of iHeartMedia Media, Inc., *et al.*'s Motion for Entry of an Order Authorizing the Committee to File Under Seal its Supplemental Omnibus Objection of the Official Committee of Unsecured Creditors to Debtors' Applications to Retain Moelis & Company LLC and LionTree Advisors LLC as Financial Advisors [Docket No. 1071]
- Sealed Document - Supplemental Omnibus Objection of the Official Committee of Unsecured Creditors to Debtors' Applications to Retain Moelis & Company LLC and LionTree Advisors LLC as Financial Advisors [Docket No. 1073]
- I. Term Loan/PGN Group's Emergency Motion to File Under Seal the Term Loan/PGN Group's Response in Opposition to the Debtors' Emergency Motion to Exclude Expert Opinions of Leon Szlezinger and Steven R. Strom [Docket No. 1074]
- Sealed Document - The Term Loan/PGN Group's Response in Opposition to the Debtors' Emergency Motion to Exclude Expert Opinions of Leon Szlezinger and Steven R. Strom [Docket No. 1075]
- J. Notice of Joinder for Moelis & Company LLC [Docket No. 1080]

Related Documents:

- A. Stipulation Extending Objection Deadlines Regarding Debtors' Applications for Entry of Orders (A) Authorizing the Employment and Retention of (I) Moelis & Company LLC and (II) Perella Weinberg Partners LP, as Its Investment Bankers and Financial Advisors for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date; and (B) Granting Related Relief [Docket No. 531]
- B. Notice of Reset Hearings [Docket No. 539]
- C. *Proposed* Order Granting Debtors' Application (A) Authorizing the Employment and Retention of Moelis & Company LLC as Investment Banker and Financial Advisor for the Debtors and Debtors in Possession, Effective *Nunc Pro Tunc* to the Petition Date; (B) Waiving and Modifying Certain Time-Keeping Requirements; and (C) Granting Related Relief [Docket No. 570]
- D. Notice of Reset Hearings [Docket No. 573]
- E. Notice of Reset Hearings [Docket No. 628]
- F. Agreed Scheduling Order Regarding Debtors' Applications for Entry of Orders Authorizing Their Employment and Retention of Moelis & Company LLC and LionTree Advisors LLC [Docket No. 633]
- G. *Proposed* Order Denying Debtors' Emergency Motion to Exclude Expert Opinions of Leon Szelesinger and Steven R. Strom [Docket No. 1079]
- H. Order on Motions to Seal [Docket No. 1085]

Status: This matter is going forward.

- 6. Debtors' Emergency Application for Entry of an Order (A) Authorizing the Employment and Retention of LionTree Advisors LLC as Special Financial Advisor with Respect to Potential Equity Investments for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date; and (B) Granting Related Relief [Docket No. 569]

Responses Received:

- A. Omnibus Objection of the Official Committee of Unsecured Creditors to Debtors' Applications to Retain Moelis & Company LLC and LionTree Advisors LLC as Financial Advisors [Docket No. 735]

- B. The Term Loan/PNG Group's Combined Objection to the Debtors' Application for Entry of an Order Authorizing Employment of Moelis & Company [Docket No. 266] and the Debtors' Emergency Application for Entry of an Order Authorizing Employment of LionTree Advisors [Docket No. 569] [Docket No. 737]
- C. Joint Reply of the Debtors, Moelis & Company LLC, and LionTree Advisors LLC in Support of the Debtors' Applications Authorizing and Approving the Employment and Retention of Moelis & Company LLC as Investment Banker and LionTree Advisors LLC as Special Financial Advisor *Nunc Pro Tunc* to the Petition Date [Docket No. 783]
- D. First Supplemental Declaration of Ehren Stenzler in Support of the Debtors' Emergency Application for Entry of an Order (A) Authorizing the Employment and Retention of LionTree Advisors LLC as Special Financial Advisor with Respect to Potential Equity Investments for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date; and (B) Granting Related Relief [Docket No. 996]
- E. Debtors' Emergency Motion to File Under Seal Debtors' Emergency Motion to Exclude Expert Opinions of Leon Szlezinger and Steven R. Strom [Docket No. 1057]
 - Sealed Document - Motion to Exclude Expert Opinions of Leon Szlezinger and Steven Strom [Docket No. 1058]
- F. The Official Committee of Unsecured Creditors of iHeartMedia, Inc. *et al.*'s Motion for Entry of an Order Authorizing the Committee to File Under Seal its Response to Debtors' Emergency Motion to Exclude Expert Opinions of Leon Szlezinger and Steven Strom [Docket No. 1065]
 - Sealed Document - Response of the Official Committee of Unsecured Creditors to Debtors Emergency Motion to Exclude Expert Opinions of Leon Szlezinger and Steven Strom [Docket No. 1066]
- G. Debtors' Pretrial Brief in Support of the Debtors' Applications Authorizing and Approving the Employment and Retention of Moelis & Company LLC as Investment Banker and LionTree Advisors LLC as Special Financial Advisor *Nunc Pro Tunc* to the Petition Date [Docket No. 1069]
 - Debtors Emergency Motion to File Under Seal Debtors' Pretrial Brief in Support of the Debtors' Applications Authorizing and Approving the Employment and Retention of Moelis & Company LLC as Investment Banker and LionTree Advisors LLC as Special Financial Advisor *Nunc Pro Tunc* to the Petition Date [Docket No. 1067]

- Sealed Document - Debtors' Pretrial Brief in Support of the Debtors' Applications Authorizing and Approving the Employment and Retention of Moelis & Company LLC as Investment Banker and LionTree Advisors LLC as Special Financial Advisor Nunc Pro Tunc to the Petition Date [Docket No. 1068]
- H. Term Loan/PGN Group's Emergency Motion to File Under Seal its Supplemental Objections to the Debtors' Application for Entry of an Order Authorizing Employment of Moelis & Company [ECF No. 266] and the Debtors' Emergency Application for Entry of an Order Authorizing Employment of LionTree Advisors [ECF No. 569] [Docket No. 1070]
- Sealed Document - Supplemental Objections to the Debtors' Application for Entry of an Order Authorizing Employment of Moelis & Company [ECF No. 266] and the Debtors' Emergency Application for Entry of an Order Authorizing Employment of LionTree Advisors [ECF No. 569] [Docket No. 1072]
- I. The Official Committee of Unsecured Creditors of iHeartMedia Media, Inc., *et al.*'s Motion for Entry of an Order Authorizing the Committee to File Under Seal its Supplemental Omnibus Objection of the Official Committee of Unsecured Creditors to Debtors' Applications to Retain Moelis & Company LLC and LionTree Advisors LL as Financial Advisors [Docket No. 1071]
- Sealed Document - Supplemental Omnibus Objection of the Official Committee of Unsecured Creditors to Debtors' Applications to Retain Moelis & Company LLC and LionTree Advisors LLC as Financial Advisors [Docket No. 1073]
- J. Term Loan/PGN Group's Emergency Motion to File Under Seal the Term Loan/PGN Group's Response in Opposition to the Debtors' Emergency Motion to Exclude Expert Opinions of Leon Slezinger and Steven R. Strom [Docket No. 1074]
- Sealed Document - The Term Loan/PGN Group's Response in Opposition to the Debtors' Emergency Motion to Exclude Expert Opinions of Leon Slezinger and Steven R. Strom [Docket No. 1075]

Related Documents:

- A. Notice of Reset Hearings [Docket No. 573]
- B. Notice of Reset Hearings [Docket No. 628]
- C. Agreed Scheduling Order Regarding Debtors' Applications for Entry of Orders Authorizing Their Employment and Retention of Moelis & Company LLC and LionTree Advisors LLC [Docket No. 633]

- D. Stipulation Regarding the Admissibility of Certain Information and Documents Produced by LionTree Advisors LLC [Docket No. 1063]
- E. *Proposed* Order Denying Debtors' Emergency Motion to Exclude Expert Opinions of Leon Szlezinger and Steven R. Strom [Docket No. 1079]
- F. Order on Motions to Seal [Docket No. 1085]

Status: This matter is going forward.

VI. ADVERSARY PROCEEDING

Wilmington Savings Fund Society, FSB, § solely in its capacity as successor indenture § trustee to the 6.875% Senior Notes due 2018 § and 7.25% Senior Notes due 2027, and not in its individual capacity v. iHeartCommunications, Inc., f/k/a Clear § Channel Communications, Inc., AMFM § Broadcasting Licenses, LLC, AMFM § Broadcasting, Inc., AMFM Operating, Inc., § AMFM Radio Licenses, LLC, AMFM Texas § Broadcasting, LP, AMFM Texas Licenses, LLC § AMFM Texas, LLC, Capstar Radio Operating, § and Capstar TX, LLC - Adversary Proceeding Case No. 18-03052 (MI) - Adversary Proceeding Case No. 18-03052 (MI)

- 7. Motion of Certain Intervenor Defendants to Withdraw as Parties [Docket No. 135]

Responses Received:

- A. Plaintiffs' Opposition to Motion of Certain Intervenor Defendants to Withdraw as Parties [Docket No. 187]
- B. Reply Brief in Support of Motion of Certain Intervenor Defendants to Withdraw as Parties [Docket No. 190]

Related Documents:

- A. Notice of Hearing on Motion of Certain Intervenor Defendants to Withdraw as Parties [Docket No. 138]
- B. Stipulation and Agreed Order Extending PGN Trustee's Deadline to Answer Delaware Trust's Complaint in Intervention and Delaware Trust's Deadline to Respond to PGN Trustees' Discovery Requests [Docket No. 191]

Status: This matter is going forward.

VII. WITNESS AND EXHIBIT LISTS

- 8. Debtors' Witness and Exhibit List for July 10, 2018 [Docket No. 1053]
- 9. Term Loan/PGN Group's Witness and Exhibit Lists for Hearing Scheduled July 10, 2018 [Docket No. 1054]

10. Witness and Exhibit List of the Official Committee of Unsecured Creditors of iHeartMedia, Inc., *et al.* for Hearing Scheduled July 10, 2018 [Docket No. 1055]
11. Amended Witness and Exhibit List of the Official Committee of Unsecured Creditors of iHeartMedia, Inc., *et al.* for Hearing Scheduled July 10, 2018 [Docket No. 1060]
12. Term Loan/PGN Group's Amended Witness and Exhibit Lists for Hearing Scheduled July 10, 2018 [Docket No. 1064]
13. Amended Debtors' Witness and Exhibit List for July 10, 2018 [Docket No. 1081]

VIII. CONTINUED MATTERS

14. Senior Creditors' Emergency Motion for a Protective Order [Docket No. 115]

Responses Received:

- A. Plaintiff Wilmington Savings Fund Society, FSB's Opposition to the Senior Creditors' Emergency Motion for a Protective Order [Docket No. 134]

Related Documents:

- A. Notice of Reset Hearing [Docket No. 123]
- B. Notice of Reset Hearing [Docket No. 131]
- C. Notice of Reset Hearing [Docket No. 141]
- D. Notice of Reset Hearing [Docket No. 188]

Status: This matter is continued to August 17, 2018 at 9:30 a.m. (prevailing Central Time).

[Remainder of page intentionally left blank]

Houston, Texas
July 9, 2018

/s/ Patricia B. Tomasco

Patricia B. Tomasco (TX Bar No. 01797600)
Elizabeth Freeman (TX Bar No. 24009222)
Matthew D. Cavanaugh (TX Bar No. 24062656)

JACKSON WALKER L.L.P.

1401 McKinney Street, Suite 1900
Houston, Texas 77010
Telephone: (713) 752-4200
Facsimile: (713) 752-4221
Email: ptomasco@jw.com
efreeman@jw.com
mcavanaugh@jw.com

*Co-Counsel to the Debtors
and Debtors in Possession*

James H.M. Sprayregen, P.C.
Anup Sathy, P.C. (admitted *pro hac vice*)
Brian D. Wolfe (admitted *pro hac vice*)
William A. Guerrieri (admitted *pro hac vice*)
Benjamin M. Rhode (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
300 North LaSalle Street
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: james.sprayregen@kirkland.com
anup.sathy@kirkland.com
brian.wolfe@kirkland.com
will.guerrieri@kirkland.com
benjamin.rhode@kirkland.com

-and-

Christopher J. Marcus, P.C. (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: christopher.marcus@kirkland.com

*Co-Counsel to the Debtors
and Debtors in Possession*

Certificate of Service

I certify that on July 9, 2018, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Patricia B. Tomasco

Patricia B. Tomasco