

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
IHEARTMEDIA, INC., <i>et al.</i> , ¹	§	
	§	Case No. 18-31274 (MI)
Debtors.	§	(Jointly Administered)
	§	

**NOTICE OF CONTINUED DISCLOSURE STATEMENT HEARING AND
EXTENDED DISCLOSURE STATEMENT OBJECTION DEADLINE**

PLEASE TAKE NOTICE that on April 28, 2018, iHeartMedia, Inc., et al., the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Joint Chapter 11 Plan of Reorganization of iHeartMedia, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 551].

PLEASE TAKE FURTHER NOTICE that on June 21, 2018, the Debtors filed the *Disclosure Statement Relating to the Joint Chapter 11 Plan of Reorganization of iHeartMedia, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 982] (as may be amended, supplemented, or otherwise modified from time to time, the “Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE that on June 22, 2018, the Debtors filed the *Debtors’ Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures With Respect to Confirmation of the Debtors’ Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates With Respect Thereto, and (V) Granting Related Relief* [Docket No. 997] (the “Disclosure Statement Motion”).

PLEASE TAKE FURTHER NOTICE that a hearing to consider approval of the Disclosure Statement and the other relief requested in the Disclosure Statement Motion, previously scheduled to commence on **August 2, 2018, at 9:00 a.m., prevailing Central Time** before the Honorable Marvin Isgur, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of Texas, Courtroom 404, 515 Rusk Street, Houston, Texas 77002 (the

¹ Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the Debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims, noticing, and solicitation agent at <https://cases.primeclerk.com/iheartmedia>. The location of Debtor iHeartMedia, Inc.’s principal place of business and the Debtors’ service address is: 20880 Stone Oak Parkway, San Antonio, Texas 78258.

“Disclosure Statement Hearing”), is hereby continued to **August 17, 2018, at 10:00 a.m., prevailing Central Time.**

PLEASE TAKE FURTHER NOTICE that the deadline by which parties in interest may object to the Disclosure Statement and the other relief requested in the Disclosure Statement Motion, which was previously set for **July 27, 2018, at 4:00 p.m., prevailing Central Time** (the “Disclosure Statement Objection Deadline”), is hereby extended until **August 10, 2018, at 10:00 a.m., prevailing Central Time.**

PLEASE TAKE FURTHER NOTICE that if you would like to obtain a copy of the Plan, Disclosure Statement, Disclosure Statement Motion, or related documents, you should contact Prime Clerk LLC, the claims, noticing, and solicitation agent retained by the Debtors in the chapter 11 cases (the “**Claims, Noticing, and Solicitation Agent**”), by: (a) calling the Debtors’ restructuring hotline at (877) 756-7779, within the U.S. or Canada, or (347) 505-7142 outside of the U.S. or Canada; (b) visiting the Debtors’ restructuring website at: <https://cases.primeclerk.com/iheartmedia>; (c) writing to the Claims, Noticing, and Solicitation Agent at iHeartMedia, Inc. Ballot Processing, c/o Prime Clerk LLC, 830 Third Avenue, 3rd Floor, New York, NY 10022; or (d) emailing iheartmediaballots@primeclerk.com. You may also obtain copies of any pleadings filed in the chapter 11 cases for a fee via PACER at: <http://www.txs.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE that if any party fails to respond on or before the Disclosure Statement Objection Deadline, the Court may approve the Disclosure Statement or the other relief requested in the Disclosure Statement Motion without further notice or hearing.

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Houston, Texas
July 24, 2018

/s/ Patricia B. Tomasco

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Certificate of Service

I certify that on July 24, 2018, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Patricia B. Tomasco

Patricia B. Tomasco