

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
IHEARTMEDIA, INC., <i>et al.</i> , ¹)	Case No. 18-31274 (MI)
Debtors.)	
)	(Jointly Administered)
)	

**FOURTH MONTHLY FEE STATEMENT
OF AKIN GUMP STRAUSS HAUER & FELD LLP FOR COMPENSATION
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
JULY 1, 2018 THROUGH JULY 31, 2018**

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 442], each Application Recipient receiving notice of this monthly fee statement shall have until 4:00 p.m. (CT), 21 days after service of this monthly fee statement to object to the fees and expenses requested herein. Upon the expiration of such 21-day period, the Debtors are authorized and directed to pay 80% of the fees and 100% of the expenses requested in this monthly fee statement that are not subject to an objection.

Name of Professional:	Akin Gump Strauss Hauer & Feld LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date Order of Employment Signed:	May 15, 2018, effective <i>nunc pro tunc</i> to March 26, 2018 [Docket No. 726]
Time Period Covered:	July 1, 2018 – July 31, 2018
Total Fees Sought:	\$1,562,641.20 (80% of \$1,953,301.50)

¹ Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the Debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.primeclerk.com/iheartmedia>. The location of Debtor iHeartMedia, Inc.'s principal place of business and the Debtors' service address is: 20880 Stone Oak Parkway, San Antonio, Texas 78258.

Amount of retainer received in case:	N/A
Total professional fees covered by this statement:	\$1,932,570.50
Total professional hours covered by this statement:	2,333.6
Average hourly rate for professionals:	\$828.15
Total paraprofessional fees covered by this statement:	\$20,731.00
Total paraprofessional hours covered by this statement:	64.0
Average hourly rate for paraprofessionals:	\$323.92
Reimbursable expenses sought in this statement:	\$175,609.93
Payment requested:	
80% Fees	\$1,562,641.20
100% Expenses	\$175,609.93
Total:	\$1,738,251.13

Pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Bankruptcy Local Rules of the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Local Rules”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 442] (the “Interim Compensation Order”), and the *Order Authorizing the Official Committee of Unsecured Creditors of iHeartMedia, Inc., et al., to Retain and Employ Akin Gump Strauss Hauer & Feld LLP, as Counsel, Nunc Pro Tunc to March 26, 2018* [Docket No. 726], the law firm of Akin Gump Strauss Hauer & Feld LLP (“Akin Gump”), as counsel to the Official Committee of Unsecured Creditors (the “Committee”) appointed in these chapter 11 cases, hereby submits this *Fourth Monthly Fee Statement of Akin Gump Strauss Hauer & Feld LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from July 1, 2018 to July 31, 2018* (the “Fourth Monthly Fee Statement”). By the Fourth

Monthly Fee Statement and pursuant to the Interim Compensation Order, Akin Gump seeks interim payment of (i) \$1,562,641.20 (80% of \$1,953,301.50) as compensation for professional services rendered to the Committee and (ii) \$175,609.93 for reimbursement of actual and necessary expenses,² for a total of \$1,738,251.13 for the period July 1, 2018 through and including July 31, 2018 (the “Fee Period”). Pursuant to the Interim Compensation Order, the Application Recipients have until 4:00 p.m. (CT) on the twenty-first day following service of this Fourth Monthly Fee Statement to object to the requested fees and expenses.

Itemization of Services Rendered and Expenses Incurred

1. In support of this Fourth Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Akin Gump partners, associates and paraprofessionals during the Fee Period with respect to each of the subject matter categories Akin Gump established in accordance with its internal billing procedures. As reflected in Exhibit A, Akin Gump incurred \$1,953,301.50 in fees during the Fee Period. Pursuant to this Fourth Monthly Fee Statement, Akin Gump seeks compensation in the amount of \$1,562,641.20 or 80% of such fees.
- **Exhibit B** is a schedule providing certain information regarding the Akin Gump attorneys and paraprofessionals for whose work on these chapter 11 cases compensation is sought in this Fourth Monthly Fee Statement. Attorneys and paraprofessionals of Akin Gump expended a total of 2,397.60 hours in connection with these chapter 11 cases during the Fee Period.
- **Exhibit C** is a schedule setting forth the amount sought with respect to each category of expenses for which reimbursement is sought in this Fourth Monthly Fee Statement. This Fourth Monthly Fee Statement seeks reimbursement of expenses in the aggregate total amount of \$175,609.93.
- **Exhibit D** consists of Akin Gump’s detailed records of fees and expenses incurred during the Fee Period in rendering professional services to the Committee.

² This amount includes \$125,068.95 for out-of-pocket expenses incurred by Committee members during and outside of the Fee Period in connection with their participation on the Committee. Expense reports for such expenses are included within Exhibit D.

Representations

2. Although Akin Gump has used its reasonable best efforts to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Fourth Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Akin Gump reserves the right to seek payment of such fees and expenses not included herein. Subsequent monthly fee statements will be submitted in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules and the Interim Compensation Order.

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Dated: October 4, 2018

Respectfully Submitted,

AKIN GUMP STRAUSS HAUER & FELD LLP

/s/ Marty L. Brimmage, Jr.

Marty L. Brimmage, Jr.

State Bar No. 00793386; S.D. Tex. No. 30464

Lacy M. Lawrence

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-and-

Ira S. Dizengoff (admitted *pro hac vice*)

Philip C. Dublin (admitted *pro hac vice*)

Naomi Moss (admitted *pro hac vice*)

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New York, NY 10036

Telephone: (212) 872-1000

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Email: idizengoff@akingump.com

pdublin@akingump.com

nmoss@akingump.com

*Counsel to the Official Committee of Unsecured Creditors
of iHeartMedia, Inc., et al.*

Application Recipients

- a. the Debtors, c/o iHeartMedia, Inc., Attn: Lauren E. Dean (laurendean@iheartmedia.com);
- b. co-counsel to the Debtors, Kirkland & Ellis LLP, Attn: Anup Sathy, P.C. (asathy@kirkland.com), Christopher J. Marcus, P.C. (cmarcus@kirkland.com), and William A. Guerrieri (wguerrieri@kirkland.com);
- c. co-counsel for the Debtors, Jackson Walker LLP, Attn: Matthew D. Cavanaugh (mcavanaugh@jw.com) and Patricia B. Tomasco (ptomasco@jw.com);
- d. the Office of the U.S. Trustee for the Southern District of Texas, Attn: Hector Duran (hector.duran.jr@usdoj.gov) and Stephen Statham (stephen.statham@usdoj.gov);
- e. counsel to an ad hoc group of lenders under the Debtors' term loan credit facility, Arnold & Porter Kaye Scholer LLP, Attn: Michael D. Messersmith (michael.messersmith@arnoldporter.com) and Sarah Gryll (sarah.gryll@arnoldporter.com);
- f. counsel to an ad hoc group of lenders under the Debtors' term loan credit facility and priority guarantee notes, Jones Day, Attn: Bruce Bennett (bbennett@jonesday.com), Joshua M. Mester (jmester@jonesday.com), James O. Johnston (jjohnston@jonesday.com) and Thomas A. Howley (tahowley@jonesday.com);
- g. (vii) counsel to an ad hoc group of holders of the Debtors' 14.0% senior notes due 2021, Gibson Dunn & Crutcher LLP, Attn: Robert Klyman (rklyman@gibsondunn.com) and Matthew J. Williams (mjwilliams@gibsondunn.com); and
- h. (viii) counsel to certain equity sponsors of the Debtors, Weil, Gotshal & Manges LLP, Attn: Matt Barr (matt.barr@weil.com), Jacqueline Marcus (jacqueline.marcus@weil.com), and Gabriel A. Morgan (gabriel.morgan@weil.com)

EXHIBIT A**Summary of Hours Expended and Fees Incurred by Project Category**

Matter Number	Matter Description	Total Hours Billed	Total Fees Requested
2	General Case Administration	30.20	25,158.00
3	Akin Gump Fee Application/Monthly Billing Reports	37.80	29,239.00
4	Analysis of Other Professionals' Fee Applications/Reports	1.10	932.50
5	Review/Preparation of Schedules, Statements	22.30	19,998.00
6	Retention of Professionals	360.50	298,173.00
7	Creditor Committee Matters/Meetings (including 341 Meetings)	102.70	92,517.00
8	Court Hearings	315.70	263,447.50
9	Financial Reports and Analysis	0.70	612.00
10	DIP, Cash Collateral Usage and Exit Financing	278.20	202,307.50
11	Executory Contracts/License Agreements	2.30	1,623.50
12	General Claims Analysis/Claims Objections	29.40	28,477.00
13	Analysis of Pre-Petition Transactions	254.50	187,831.00
15	Analysis of Secured Claims/Adequate Protection Issues	309.20	256,320.50
16	Automatic Stay Issues	0.10	79.50
17	General Adversary Proceedings/Litigation Matters	17.10	13,155.00
18	Tax Issues	3.20	3,344.00
19	Labor Issues/Employee Benefits	13.70	10,922.50
20	Legacy Notes Litigation	96.80	66,482.00
21	Exclusivity	0.60	671.00
22	Plan/Disclosure Statement/Solicitation and Related Documents	331.70	295,632.50
24	Asset/Stock Transaction/Business Liquidation	0.60	588.00
25	Travel Time ¹	15.80	15,852.50
28	General Corporate Matters	19.60	13,580.00
29	Intercompany Claims / Substantive Consolidation	143.40	116,015.00
30	Critical Vendor Issues	1.00	1,435.00
31	Business Operations	9.40	8,908.00
Totals		2397.6	\$1,953,301.50

1. Akin Gump has discounted this time by 50% in accordance with the U.S. Trustee Guidelines and the Bankruptcy Local Rules.

EXHIBIT B**Summary of Timekeepers Included in Fee Period**

TIMEKEEPER	DEPT.	BAR ADMISSION	RATE	HOURS	AMOUNT
PARTNERS					
TOM DAVIDSON	COR	1991	1010.00	6.9	6,969.00
HOWARD JACOBSON	TAX	1979	1045.00	7.7	8,046.50
IRA DIZENGOFF	FRS	1993	1475.00	64.7	95,432.50
PHILIP DUBLIN	FRS	1999	1375.00	122.8	168,850.00
ALLISON MILLER	COR	2003	950.00	29.3	27,835.00
JAI SOHN IM	COR	2008	930.00	7.7	7,161.00
MARTY BRIMMAGE JR.	LIT	1995	1240.00	177.1	219,604.00
LACY LAWRENCE	LIT	2006	910.00	165.1	150,241.00
COUNSEL					
HEATHER PECKHAM	LIT	2000	750.00	14.5	10,875.00
ERICA MCGRADY	COR	1997	815.00	5.4	4,401.00
ANDREW NEWMAN	LIT	2007	830.00	25.3	20,999.00
AIMEE ADLER	ECEB	2001	940.00	6.8	6,392.00
ROXANNE TIZRAVESH	LIT	2009	825.00	220.8	182,160.00
SARAH CROW	FRS	2010	975.00	15.9	15,502.50
MATTHEW LLOYD	LIT	2012	750.00	64.2	48,150.00
NAOMI MOSS	FRS	2009	980.00	217.1	212,758.00
ASSOCIATES					
CHARLES HELY	COR	2015	715.00	8.2	5,863.00
LAUREN YORK	LIT	2015	590.00	54.5	32,155.00
RACHELLE RUBIN	FRS	2016	710.00	49.6	35,216.00
NAFISA BRINGE	LIT	2016	520.00	238.4	123,968.00
JEFFREY LATOV	FRS	2017	620.00	48.1	29,822.00
ZACHARY LANIER	FRS	2017	620.00	158.3	98,146.00
CAMERON MCCOLLUM	LIT	2017	495.00	20	9,900.00
DANIEL PARK	LIT	2011	590.00	255.8	150,922.00
EDAN LISOVICZ	FRS	2014	795.00	187.5	149,062.50
KATHRYN DEMANDER	LIT	2013	725.00	123.1	89,247.50
CAITLIN LOCURTO	COR	2017	590.00	33.6	19,824.00
AARON FAROVITCH	ECEB	2017	590.00	5.2	3,068.00
PARAPROFESSIONALS					
JULIE HUNTER	EDIS		340.00	28.6	9,724.00
BRENDA KEMP	PL		330.00	8.4	2,772.00
SUZANNE CSIZMADIA	PL		305.00	27	8,235.00
TOTALS				2,397.60	\$1,953,301.50

Key: FRS = Financial Restructuring; COR = Corporate; LIT = Litigation;
ECEB = Executive Compensation/Employee Benefits; PL = Paralegal; EDIS = E-Discovery

EXHIBIT C**Summary of Expenses for the Fee Period**

Expense Category	Amount
Committee Member Expenses	125,068.95
Courier Services	389.38
Document Retrieval/Production	26,861.32
Legal Research	6,752.42
Travel Meals	591.95
Parking	170.00
Transcripts	8,101.46
Travel - Air Transportation ¹	2,868.92
Travel - Ground Transportation/Mileage	1,028.97
Travel - Lodging	3,604.77
Travel - Telephone/Fax/Internet	171.79
TOTAL	\$175,609.93

1. Air transportation expenses include only coach class fares.

EXHIBIT D

Detailed Description of Services and Expenses



IHEARTMEDIA, INC.
20880 STONE OAK PARKWAY
SAN ANTONIO, TX 78258

Invoice Number 1793977
Invoice Date 10/04/18
Client Number 699614
Matter Number 0001

Re: CHAPTER 11 CASES

FOR PROFESSIONAL SERVICES RENDERED THROUGH 07/31/18 :

MATTER SUMMARY OF TIME BILLED BY TASK :

		<u>HOURS</u>	<u>VALUE</u>
002	General Case Administration	30.20	\$25,158.00
003	Akin Gump Fee Application/Monthly Billing Reports	37.80	\$29,239.00
004	Analysis of Other Professionals Fee Applications/Reports	1.10	\$932.50
005	Review/Preparation of Schedules, Statements	22.30	\$19,998.00
006	Retention of Professionals	360.50	\$298,173.00
007	Creditor Committee Matters/Meetings (including 341 Meetings)	102.70	\$92,517.00
008	Court Hearings	315.70	\$263,447.50
009	Financial Reports and Analysis	0.70	\$612.00
010	DIP, Cash Collateral Usage and Exit Financing	278.20	\$202,307.50
011	Executory Contracts/license Agreements	2.30	\$1,623.50
012	General Claims Analysis/Claims Objections	29.40	\$28,477.00
013	Analysis of Pre-Petition Transactions	254.50	\$187,831.00
015	Analysis of Secured Claims/Adequate Protection Issues	309.20	\$256,320.50
016	Automatic Stay Issues	0.10	\$79.50
017	General Adversary Proceedings/Litigation Matters	17.10	\$13,155.00
018	Tax Issues	3.20	\$3,344.00
019	Labor Issues/Employee Benefits	13.70	\$10,922.50
020	Legacy Notes Litigation	96.80	\$66,482.00
021	Exclusivity	0.60	\$671.00
022	Plan/Disclosure Statement/Solicitation and Related Documentation	331.70	\$295,632.50
024	Asset/Stock Transaction/Business Liquidations	0.60	\$588.00

IHEARTMEDIA, INC.
Invoice Number: 1793977

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025	Travel Time	15.80	\$15,852.50
028	General Corporate Matters	19.60	\$13,580.00
029	Intercompany Claims/Substantive Consolidation	143.40	\$116,015.00
030	Critical Vendor Issues	1.00	\$1,435.00
031	Business Operations	9.40	\$8,908.00
	TOTAL	<u>2397.60</u>	<u>\$1,953,301.50</u>

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/02/18	ZDL	002 Review docket filings and circulate same.	0.20
07/05/18	NM	002 Update near-term workstreams list (.6); meet with FR team re: status updates and next steps (.4).	1.00
07/05/18	RLR	002 Attend FR team meeting re next steps (.4); follow up re same (.7).	1.10
07/05/18	ZDL	002 Meet with FR team re task list and workstreams (.4); circulate docket pleadings (.2).	0.60
07/05/18	ESL	002 Meet with FR team re workstreams and next steps.	0.40
07/06/18	SJC	002 Review docket and case updates.	0.20
07/06/18	ZDL	002 Attention to docket filings and circulate same.	0.30
07/06/18	ESL	002 Review task list.	0.10
07/09/18	SJC	002 Review docket updates.	0.20
07/09/18	ZDL	002 Review and circulate docket filings (.5); comment on task list (.3).	0.80
07/10/18	NM	002 Confer with Z. Lanier re: various status updates (.3); attention to pending legal updates (.2).	0.50
07/10/18	ZDL	002 Confer with N. Moss re pending matters.	0.30
07/11/18	SJC	002 Correspondence with Akin team re status.	0.10
07/11/18	NM	002 Correspondence with Akin team members re: various open issues, next steps and workstreams.	0.50
07/11/18	ZDL	002 Attention to docket circulation (.5); correspondence re status of workstreams (.3).	0.80
07/12/18	PCD	002 Meet with N. Moss re status and pending legal (.3); emails re same (.2).	0.50
07/12/18	NM	002 Meet with P. Dublin to discuss pending legal.	0.30
07/12/18	ESL	002 Review docket and recent filings (.1); revise task list (.2).	0.30
07/13/18	NM	002 Correspondence with Akin specialty teams re: various workstreams and pending legal (.5); review task list (.2).	0.70
07/13/18	ESL	002 Correspondence re case status and workstreams (.2); review task list (.1).	0.30
07/16/18	PCD	002 Review recent filings (.2), emails with N. Moss re status of pending matters (.3).	0.50
07/16/18	NM	002 Correspondence with P. Dublin re: various workstreams (.3); update task list (.1).	0.40
07/16/18	RLR	002 Update task list (.4); emails re same (.2).	0.60
07/16/18	ESL	002 Review task list.	0.10
07/17/18	NM	002 Attend catch up call with K&E (.3); draft task list for upcoming matters (.5); confer with Akin team re: same (.2).	1.00
07/17/18	RLR	002 Revise task list (.6); confer with Akin team re same (.2); prepare for (.1) and attend KE update call (.3).	1.20
07/17/18	ZDL	002 Confer with Akin team re task list.	0.20
07/17/18	ESL	002 Attend weekly catch-up call with KE (.3); follow up re same (.1); attention to case admin (.2); confer with Akin team re task list (.2).	0.80
07/18/18	ZDL	002 Attention to docket filings and circulate same.	0.20
07/18/18	ESL	002 Review docket updates.	0.20
07/19/18	RT	002 Review task list.	0.10
07/19/18	ZDL	002 Revise task list re current research projects (.5); circulate significant docket filings (.4).	0.90
07/19/18	ESL	002 Review docket updates.	0.20
07/23/18	ZDL	002 Review task list.	0.40
07/24/18	ZDL	002 Attend call with Kirkland re pending legal (.3); follow up re same (.1); circulate docket filings (.2).	0.60
07/24/18	ESL	002 Attend weekly catch-up call with KE (.3); review docket updates (.1); revise task list (.3); attention to case administration (.2).	0.90
07/25/18	NM	002 Review updated task list (.3); calls and emails re same (.2).	0.50
07/25/18	RLR	002 Update task list (1.6); calls and emails re same (.8).	2.40
07/25/18	NLB	002 Revise task list (.4); emails re status (.3).	0.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/25/18	ZDL	002 Revise task list (.3); calls re same (.2); circulate docket filings (.2).	0.70
07/25/18	ESL	002 Review task list and comment on same (.4); calls and emails re status (.4).	0.80
07/26/18	NM	002 Revise internal task list (.4); review docket updates (.1).	0.50
07/26/18	ESL	002 Review (.1) and comment on task list (.2); review docket and circulate updates (.3).	0.60
07/27/18	PCD	002 Review case status (.3); confer with N. Moss re same (.5).	0.80
07/27/18	NM	002 Confer with P. Dublin re case status.	0.50
07/27/18	ESL	002 Review docket and circulate updates re same (.4); review and comment on task list (.2).	0.60
07/30/18	ZDL	002 Attention to administrative matters (.2); review docket (.1).	0.30
07/31/18	PCD	002 Confer with N. Moss re: pending legal.	0.80
07/31/18	SJC	002 Attend standing KE update call (.3).	0.30
07/31/18	NM	002 Correspondence with Akin, FTI and Jefferies teams re: status, strategy and next steps (.4); confer with P. Dublin re same (.8); attend weekly call with Kirkland re: status (.3).	1.50
07/31/18	RLR	002 Update task list (.3); emails re same (.1); attend KE catch up call (.3).	0.70
07/31/18	ZDL	002 Call with KE re pending legal (.3); emails re task list (.1).	0.40
07/31/18	ESL	002 Attend weekly catch-up call with KE (.3); review and update task list (.2); follow up re same (.1).	0.60
07/02/18	ESL	003 Review invoice for compliance with UST guidelines (.7); prepare first interim fee application (1.7).	2.40
07/03/18	ESL	003 Correspondence with Debtors re fee estimate for May and June (.2); prepare fee estimates (.2); review fee statement for compliance with UST guidelines (.5).	0.90
07/06/18	ESL	003 Draft second monthly fee statement (.7); draft first interim fee application (1.8).	2.50
07/08/18	ESL	003 Review fee statement for compliance with UST guidelines.	0.80
07/12/18	ESL	003 Draft first interim fee application.	2.10
07/13/18	NM	003 Review May invoice for compliance with UST guidelines.	1.50
07/13/18	ESL	003 Draft second monthly fee statement.	0.90
07/15/18	NM	003 Review May pre-bill for compliance with UST guidelines.	2.00
07/16/18	NM	003 Review May pre-bill for compliance with UST guidelines.	1.30
07/18/18	BRK	003 Prepare filing version of Akin Gump fee statement (.6) and file same (.2).	0.80
07/18/18	NM	003 Review final drafts of Akin/FTI second monthly fee statements before filing.	0.20
07/18/18	ZDL	003 Review June invoice for privilege and confidentiality and compliance with UST guidelines.	3.10
07/18/18	ESL	003 Revise (1.1) second monthly fee statement; draft exhibits to same (2.8); revise same (.7); draft correspondence to notice parties re same (.2).	4.80
07/23/18	ZDL	003 Draft interim fee application.	1.20
07/23/18	ESL	003 Review June invoice for compliance with UST guidelines.	1.90
07/25/18	ESL	003 Review invoice for compliance with UST guidelines.	2.20
07/29/18	ESL	003 Draft first interim fee application.	3.10
07/31/18	ZDL	003 Review June invoice for privilege and confidentiality (3.2); revise fee application (.3).	3.50
07/31/18	ESL	003 Review invoice for compliance with UST guidelines.	2.60
07/10/18	ESL	004 Review Kirkland's second monthly fee statement.	0.20
07/18/18	ESL	004 Review and attend to filing of FTI second monthly fee statement.	0.10
07/27/18	ESL	004 Review Jackson Walker (.1), PWP (.1) and A&M (.1) fee statements; draft and circulate email update re same (.2).	0.50
07/30/18	ESL	004 Emails with Debtors, FTI and Jefferies re fee estimates.	0.20
07/31/18	PCD	004 Emails re: fee examiner.	0.10
07/02/18	ISD	005 Comment on schedules motion.	0.80
07/02/18	NM	005 Review revised draft schedules motion (.3); confer with E. Lisovicz re: same (.2).	0.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/02/18	ESL	005 Review comments to motion to compel Debtors to amend schedules (.5); revise same (1.9); confer with N. Moss re same (.2); research issues re same (1.1).	3.70
07/03/18	PCD	005 Comment on revised schedules motion (1.8); review materials re same (.3).	2.10
07/05/18	ESL	005 Research re schedules motion (.5); revise same (.4).	0.90
07/06/18	LML	005 Revise motion to compel amended schedules.	0.40
07/06/18	NM	005 Correspondence with FTI re: schedules motion (.3); confer with E. Lisovicz re: same (.2); review revisions to the same (.3).	0.80
07/06/18	ESL	005 Revise motion to compel amended schedules (.9); emails with FTI re same (.1); confer with N. Moss re same (.2).	1.20
07/07/18	PCD	005 Review comments to schedules motion (.4); emails re same (.1).	0.50
07/07/18	ESL	005 Revise motion to compel amended schedules (.3); emails re same (.1).	0.40
07/08/18	ESL	005 Revise motion to compel amended schedules (1.8); review schedules and related data room materials (.7).	2.50
07/09/18	PCD	005 Review filing version of schedules motion (.7); emails re same (.1).	0.80
07/09/18	BRK	005 Review (.3) and file (.2) motion to compel amended schedules.	0.50
07/09/18	NM	005 Finalize schedules motion for filing and coordinate filing of the same (.4); emails re same (.1).	0.50
07/09/18	ZDL	005 Review schedules motion (.4); revise same (.2).	0.60
07/09/18	ESL	005 Review FTI comments to motion to amend schedules (.3); revise same (.7); prepare filing version of same (.7); emails re foregoing (.2).	1.90
07/25/18	BRK	005 Review (.1) and file (.3) notice of continued hearing re motion to compel amended schedules.	0.40
07/25/18	ZDL	005 Review documents uploaded to dataroom in connection with Committee's schedules motion (.5); confer with E. Lisovicz re exhibit to schedules motion (.1); revise same (.3).	0.90
07/25/18	ESL	005 Draft exhibit to motion to compel amended schedules (.3); confer with Z. Lanier re same (.1).	0.40
07/25/18	ESL	005 Draft notice of continued hearing date re schedules motion (.6); revise and attend to filing of same (.4).	1.00
07/26/18	NM	005 Review draft exhibit to schedules motion.	0.30
07/26/18	ESL	005 Review (.3) and comment on (.5) draft exhibit re motion to compel amended schedules.	0.80
07/30/18	ESL	005 Review FTI diligence tracker re schedules and statements motion.	0.40
07/01/18	RT	006 Review Strom deposition transcript (1.3) and related exhibits (.5); various conferences and correspondence with litigation and FR teams re supplemental objection to Moelis/LionTree retentions (.3); review productions by LionTree (.7); research re LionTree/Liberty issues (.4).	3.20
07/01/18	MLB	006 Work on post deposition discovery issues with LionTree (1.4); review and comment on outline re supplemental objection to Moelis/LionTree retention applications (1.0).	2.40
07/01/18	LML	006 Review documents produced by LionTree (.7); follow up re same (.4).	1.10
07/01/18	NM	006 Review summary of Moelis, LionTree and Debtors depositions (1.1); draft supplemental objection to Moelis and LionTree retentions (4.2); emails with Akin team re same (.2).	5.50
07/01/18	NLB	006 Review deposition transcripts and exhibits (1.4); draft summary of facts and documentary support for supplemental objection (2.9).	4.30
07/01/18	KGD	006 Review LionTree supplemental production (1.4); draft summary re same (.8); draft supplemental discovery requests (.4).	2.60
07/02/18	ISD	006 Review supplemental objection re Moelis and Liontree retentions (.7); calls and emails re same (.9).	1.60
07/02/18	PCD	006 Call with M. Brimmage re expert report in connection with Moelis/Liontree objections (.3); review draft supp. objection (.6); confer with N. Moss re same (.2).	1.10
07/02/18	RT	006 Review Snyder deposition transcript (.4) and exhibits (.2); review	13.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		supplemental production by Debtors/LionTree (1.5); correspondence with N. Bringe and R. Tizravesh re same (.4); revise draft supplemental objection to Moelis/LionTree retentions (3); calls and emails with lit team re discovery issues and supplemental objection (.5); review Moelis/LionTree deposition transcripts and exhibits (5.4); prepare summaries of same (1.6).	
07/02/18	MLB	006 Work on updates to expert report (1.6); attention to Debtors/LionTree discovery issues (1.1); calls with Debtors' counsel re same (.3); call with P. Dublin re expert report (.3); revise supplemental objection to Moelis/LionTree retentions (1.2); communications with lit team re same (.5).	5.00
07/02/18	LML	006 Review LionTree document production (.6); review revised supplemental objection to Moelis/LT retentions (.4); internal calls and emails re same (.4).	1.40
07/02/18	NM	006 Review summary of facts and documents re: supplemental Moelis/LionTree objection (.6); review document productions (1.5); correspondence with N. Bringe and R. Tizravesh re: same (.4); correspondence with lit and FR teams re: hearing prep (.3); confer with P. Dublin re: supplemental objection (.2).	3.00
07/02/18	RLR	006 Review summary of Moelis depositions.	0.30
07/02/18	NLB	006 Draft summary of facts and documents for supplemental objection re Moelis/LT retentions (2.2); research issues re same (3.4); review LionTree/Debtors production (2.2); emails with N. Moss and R. Tizravesh re same (.4).	8.20
07/02/18	KGD	006 Draft follow up diligence requests to LionTree (.8); correspondence with lit team re same (.2).	1.00
07/03/18	ISD	006 Call with FR and lit teams re Moelis/LT objection (.8); confer with P. Dublin re same (.3); calls and emails with creditors re same (.5); calls with Debtors' re settlement proposals (.5).	2.10
07/03/18	PCD	006 Call with litigation team re status of Moelis/LionTree issues (.8); review outline for revised supp. objection (.2); confer with I. Dizengoff re same (.3).	1.30
07/03/18	RT	006 Revise outline re supplemental objection (3.6); review articles re Liberty media (.2); call with litigation and FR teams re Moelis/LionTree dispute (.8); confer with litigation team re draft supplemental objection (.5); research issues re same (1.3); draft supplemental objection (1.2);	7.90
07/03/18	MLB	006 Work on supplemental objection to Moelis/LT retentions (.8); review draft expert report re same (.6); prepare for (.3) and participate in (.8) conference with team regarding Moelis/LT supplemental objection and expert report; work on post deposition discovery issues with LionTree (1.6).	4.10
07/03/18	LML	006 Review LionTree document production and summaries re same (.7); review outline re supplemental objection to Moelis/LionTree retentions (.2); attend call with FR and lit teams re same and expert report (.8).	1.70
07/03/18	RLR	006 Attend call with FR and lit teams re Moelis/LT supplemental objection and next steps (.7); follow up re same (.4); draft supplemental objection (1.3).	2.40
07/03/18	NLB	006 Call with FR and lit teams re same and next steps (.8); review draft supplemental objection (.5); review deposition summaries and exhibits (.7); research issues re same (2.1).	4.10
07/03/18	DP	006 Review draft Szlezinger expert report (.6); research issues re same (.9).	1.50
07/04/18	PCD	006 Emails re Moelis/Liontree potential settlement parameters (.2).	0.20
07/04/18	RT	006 Draft supplemental objection to Moelis/LionTree retentions (5.1); correspondence with team re same (.3); review deposition exhibits (.8); correspond with Debtors and TL/PNGs group re meet and confer (.2).	6.40
07/04/18	MLB	006 Work on LionTree post deposition discovery issues (1.6); work on	3.10

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		supplemental objection to retention applications (1.2); emails with lit team re related issues (.3).	
07/04/18	NM	006 Review correspondence re: Moelis/LionTree settlement discussions.	0.20
07/04/18	NLB	006 Draft supplemental objection re Moelis/LT retentions (4.8); emails with lit team re same (.3); review deposition transcripts re same (1.3); research issues re Moelis/LT expert (1.7).	8.10
07/05/18	ISD	006 Emails re Moelis and Liontree settlement discussions (.4); call with P. Dublin re same (.2).	0.60
07/05/18	PCD	006 Emails re potential settlement of Moelis/LT retention dispute (.6); confer with I. Dizengoff re same (.2).	0.80
07/05/18	RT	006 Revise supplemental objection to Moelis/LionTree retention (.5); calls and correspondence with Jefferies re advisor fee comps (.4); review PJT deposition for designations (1.2); review LionTree engagement letters (.6); prepare for (.4) and participate in meet/confer with Debtors and TL/PGN Group re Moelis/LionTree retentions (1); emails with Akin team re foregoing (.3).	4.40
07/05/18	MLB	006 Prepare for (.2) and attend (1) meet and confer with Debtors and TL/PGN Group re Moelis/LionTree retentions.	1.20
07/05/18	LML	006 Analyze recent LionTree document production (.6); attend meet and confer with Debtors' and Term Loan/PGN counsel re retention applications (1).	1.60
07/05/18	NM	006 Correspondence re: Moelis/LT retentions (.3); confer with N. Bringe re supplemental objection to Moelis/LT retentions (.2).	0.50
07/05/18	NLB	006 Draft supplemental objection to Moelis/LT retentions (5.5); review deposition transcripts re same (1.8); call with N. Moss re supplemental objection (.2); attend meet and confer re Moelis/LT retentions (1); follow up on issues re same (.7).	9.20
07/05/18	JAH	006 Review Debtors' production re Moelis/LT retentions (1.5); prepare summary of same (.7).	2.20
07/05/18	DP	006 Research issues re supplemental objection to Moelis/LT retentions (3.0); revise supplemental objection (2.8); various calls/emails with lit team re same (1.2).	7.00
07/05/18	KGD	006 Draft stipulation regarding LionTree production (2.5); participate in meet and confer regarding deadlines and other pre-hearing issues with Kirkland and Jones Day (1); follow up re same (.1).	3.60
07/06/18	ISD	006 Review draft supplemental objection re Moelis and Liontree (.3); calls with Debtors' advisors re potential settlement (.9); confer with P. Dublin re same (.2).	1.40
07/06/18	PCD	006 Emails re supp. objection to Moelis/LT retentions (.2); calls re same (.4); calls with Debtors' advisors re potential settlement (.5); confer with I. Dizengoff re same (.2); emails with Akin team re Moelis/LT discovery issues (.2); review motion to exclude expert testimony (.4); emails re same (.1).	2.00
07/06/18	RT	006 Revise supplemental objection to Moelis/LT retentions (2.3); review retention applications and orders in comparable cases (.6); research issues re disinterestedness in the Fifth Circuit (2.8); review Debtors' and TL/PGN Group's designations re Zelin deposition (1.5); review motion to exclude Jefferies expert report (.3); attend call with lit team re response to motion to exclude (.3).	7.80
07/06/18	MLB	006 Review Debtors' motion to exclude expert report (.5); draft response to same (1); call with lit team re same (.3); work on supplemental objection to retention applications (1.8).	3.60
07/06/18	LML	006 Revise supplemental objection re Moelis/LionTree retentions (1.4); review deposition designations (.6); analyze motion to exclude expert testimony (1.4); call with lit team re same (.3).	3.70
07/06/18	NLB	006 Review revised supplemental objection (.8); research evidentiary issues re same (2.5); correspondence with K. Demander re same (.2).	3.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/06/18	ZDL	006 Review Debtors' motion to exclude.	0.90
07/06/18	DP	006 Draft supplemental objection to the Debtors' applications to retain professionals (5); research related issues (3.9); review Debtors' motion to exclude expert (1.1); prepare for (.1) and attend call with lit team re response to motion to exclude expert (.3).	10.40
07/06/18	ESL	006 Review motion to exclude expert opinions (.5); research issue re expert opinions (.9).	1.40
07/06/18	KGD	006 Research re Moelis/LionTree admissibility issues (.4); emails with N. Bringe re same (.1).	0.50
07/07/18	PCD	006 Review and comment on sup. objection (2.9); emails re same (.2); calls re same (.1); emails re potential settlement terms (.2); calls re same (.4).	3.80
07/07/18	RT	006 Draft outline for response to motion to exclude (2.2); review motion to exclude (.6); draft response to motion to exclude (5.2); call with Jefferies re response to motion to exclude (.6); call with L. York and M. Lloyd re response to motion to exclude (.4); revise draft of supplemental objection to Moelis/LionTree retentions (.6); research re standards under section 328 (.4); confer with team re S. Zelin deposition designations (.2); review various correspondence re meet/confer with Debtors and PGNs (.3).	10.50
07/07/18	MVL	006 Analyze pleadings regarding motion to exclude experts (1.1); call with R. Tizraves and L. York re same (.4); research case law re expert testimony (6.2); draft summary re same (2.2); draft analysis re motion to exclude (1.9).	11.80
07/07/18	MLB	006 Revise response to motion to exclude experts (1.2); participate in call with Jefferies re same (.6); review research re supplemental objection to retention applications (.5); revise same (1.1).	3.40
07/07/18	LML	006 Revise response to motion to exclude (3.8); confer with L. Szlezinger (Jefferies) and T. Labuda (Sidley) regarding same (.9); review research re expert testimony standard (1.4).	6.10
07/07/18	LEY	006 Review Debtors' motion to exclude (1.1); call with M. LLoyd and R. Tizraves re same (.4); review research and analysis regarding the same (1.4); review Szlezinger deposition transcript (2.1); research admissibility of expert opinions (3); draft case law summary regarding the same (1.6).	9.60
07/07/18	NLB	006 Revise supplemental objection to Moelis/LT retentions (2.7); research issues re same (1.5).	4.20
07/07/18	ZDL	006 Research issue re LionTree disinterestedness and Liberty transactions.	0.40
07/07/18	DP	006 Research issues re Debtors' motion to exclude experts (.4); revise supplemental objection to Moelis/LT retentions (4.4).	4.80
07/08/18	PCD	006 Comment on revised suppl. objection to Moelis/LT retentions (1.6); emails re same (.2); comment on response to motion to exclude experts (.9); emails re same (.1); review revised motion to exclude (.5).	3.30
07/08/18	RT	006 Revise draft response to motion to exclude (4.1); review deposition transcripts for response to motion to exclude (1.3); research re expert testimony standards (1.3); revise draft motion to seal (.4); draft proposed order for response to motion to seal (.2); review updated draft of supplemental objection to Moelis/LionTree retentions (.4); review stipulation re LionTree documents (1).	7.90
07/08/18	MVL	006 Research evidentiary issues re motion to exclude expert testimony re Moelis/LT retentions (4.2); draft analysis and argument for response to same (.4); review draft pleadings (.3).	4.90
07/08/18	MLB	006 Comment on draft supplemental objection to retention applications (2.5); internal emails re same (.2).	2.70
07/08/18	LML	006 Revise supplemental objection to Moelis/LT retentions (1.3); review deposition transcripts (.9); work on response to motion to exclude expert testimony (2.2).	4.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/08/18	LEY	006 Research bankruptcy and circuit law re expert testimony (4.2); confer with K. Demander re same (.2); revise motion to exclude (3.5); prepare exhibits and motions for filing (2.2); review Snyder deposition transcript (1.1).	11.20
07/08/18	NM	006 Review further revised drafts of the supplemental objection (1.2); draft insert re: same (.5); correspondence with lit team re: same (.2); review draft response with respect to Debtors' motion to exclude Leon Szezinger expert report (.3); correspondence with team re: same (.3).	2.50
07/08/18	NLB	006 Prepare exhibits for supplemental objection to Moelis/LT retention (4.8); review research re evidentiary issues (.7); review Snyder deposition transcript (1.4); review revised supplemental objection (.9).	7.80
07/08/18	DP	006 Draft supplemental objection to Moelis/LT retentions (2.8); emails re same (.2); revise same (1.5); research re related evidentiary issues (1.1); review motion to file supplemental objection under seal (.3); finalize and file stipulation related to admissibility of LionTree documents (.4).	6.30
07/08/18	KGD	006 Draft motion to seal response to motion to exclude (.5); draft proposed order re same (.2); research issues re expert testimony (2); confer with L. York re same (.2); draft motion to seal supplemental objection (.8) and proposed order (.2); revise same (.3).	4.20
07/09/18	ISD	006 Review Moelis/LT pre-trial pleadings (1); analyze settlement options (.5); call with team re settlement discussions and next steps (.6); calls with A&M re potential settlement (.4); review fee cap proposals (.6); review response to motion to exclude expert testimony (.2).	3.30
07/09/18	HLP	006 Revise motion to exclude Debtors' expert report (5.2); conferences with Akin team re same (.8).	6.00
07/09/18	PCD	006 Emails re Moelis/LT settlement proposal (.5); strategy call with team re same (.6); confer with N. Moss re same (.2); review response to motion to exclude expert testimony (.3).	1.60
07/09/18	BRK	006 Review (.2) and file (.2) response to motion to exclude expert report; review (.2) and file (.2) related motion to seal.	0.80
07/09/18	RT	006 Review finalized supplemental objection to Moelis/LionTree retentions (.6); call with Akin team re strategy and next steps (.6); research re motion to exclude and related evidentiary issues (1.8); review Debtors' pre-trial brief in support of Moelis/LionTree retentions (.8); review Moelis' joinder to Debtors' trial brief (.1); various emails and calls with Akin and Jefferies teams re motion to exclude rebuttal expert (1); revise same (1.4); attention to issues re motions to seal (.4).	6.70
07/09/18	SMC	006 Finalize (.5) and file (.2) motion to seal supplemental objection to Moelis/LionTree retentions and sealed supplemental objection.	0.70
07/09/18	MVL	006 Research evidentiary issues re Moelis/LT retentions (4.1); work on emergency motion to exclude the testimony of rebuttal expert (1.2); review pre-trial pleadings (1).	6.30
07/09/18	MLB	006 Review Debtors' and Term Loan/PNG Group's trial briefs (1.8); finalize supplemental objection to retention applications (1.1); call with FR and lit teams re potential settlement (.6); review Debtors' expert report (1.5); work on motion to exclude new Debtors' expert report and testimony (2.6); calls with team regarding trial strategy (.4).	8.00
07/09/18	LML	006 Revise motion to exclude Debtors' expert report (1.1); review revisions to supplemental objection to Moelis and LionTree retentions applications (1.1); review Debtors' and TL/PNG Group trial briefs (.7); revise response to motion to exclude expert witness (.9).	3.80
07/09/18	NM	006 Review filed supplemental objection and related exhibits (.4); review response to motion to exclude expert report (.3); review Debtors' supplemental brief (.4); review TL/PNG supplemental brief (.3); confer with P. Dublin re Moelis/LT issues (.2); revise summaries of recently pleadings for Committee (.4); call with Akin team re: settlement proposal and strategy (.6).	2.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/09/18	NLB	006 Review filing version of supplemental objection (.4); send unsealed Committee filings to Debtors' counsel (.2); research evidentiary issues motion to exclude (2.1); review TL/PGN trial brief (.5); review Debtors' trial brief (.7); calls and emails with Akin and Jefferies teams re expert reports (1.5); review exhibits re motion to seal (.7).	6.10
07/09/18	ZDL	006 Review Debtors' pre-trial brief (1.1); summarize same for Committee (1.2).	2.30
07/09/18	DP	006 Finalize supplemental objection to Moelis/LT retentions (1.4); finalize exhibits to same (1.8); draft summary of supplemental objection for the Committee (.4).	3.60
07/09/18	ESL	006 Review Debtors' pretrial brief (.7); review UCC response to motion to exclude (.4) and supplemental objection (.5); review expert reports and exhibits re Moelis/LT retention applications in advance of hearing (1.1).	2.70
07/09/18	KGD	006 Redact supplemental objection to Moelis/LT retentions (1.5); finalize motion to seal and proposed order (2.3); review Debtors' and TL/PGN Group's trial briefs (1.3); review motion to exclude (.2).	4.30
07/10/18	ISD	006 Review supplemental pleadings re Moelis/LT retentions (1.2); confer with P. Dublin re proposed settlement (.4); calls with A&M re same (.5); review revised settlement proposals (.3); emails with team re same (.5); review motion to exclude expert report (.4).	3.30
07/10/18	HLP	006 Revise emergency motion to exclude expert report (3.7); confer with R. Tizravesh re same (.3).	4.00
07/10/18	PCD	006 Comment on emergency motion to exclude expert report (.3); emails re same (.2); confer with M. Brimmage re same (.1); confer with I. Dizengoff re proposed settlement (.4); review and comment on settlement language re Moelis/LionTree (.3); calls with Akin team re strategy and next steps (.6).	1.90
07/10/18	RT	006 Confer with H. Peckham re response to motion to exclude (.3); review drafts of response to motion to exclude (.3); draft UCC's exhibit notes (.4); review analysis re expert rebuttal testimony (.6); review notice of withdrawal re response to motion to exclude (.1).	1.70
07/10/18	MLB	006 Revise motion to exclude Debtors' expert (1.5); confer with P. Dublin re same (.1); review filing version of motion to exclude (.3); review Moelis/LionTree retention related pleadings (1.4).	3.30
07/10/18	NM	006 Revise proposed Moelis/LionTree settlement language (.4); draft emails to the Committee re: status of potential settlement (.5); review further revised proposed settlement language (.3).	1.20
07/10/18	ZDL	006 Review pleadings filed with respect to Moelis/LionTree retentions (1.5); emails with Akin and Jefferies teams re proposed settlement (.6).	2.10
07/10/18	DP	006 Review Debtors' pre-trial briefs (1); revise motion to exclude expert report (2.6); finalize same (.3); correspondence with Akin team re settlement proposals (.5).	4.40
07/11/18	PCD	006 Emails with team re Moelis/LT settlement and related updates.	0.30
07/11/18	MLB	006 Correspondence with Akin team re Moelis/LT settlement and status of proposed retentions (.7); review updates re hearing on retention applications (.4).	1.10
07/11/18	NM	006 Correspondence with Akin team re: Moelis/LionTree retention updates (.5); correspondence with Kirkland re: same (.1).	0.60
07/12/18	PCD	006 Emails re LionTree/Moelis retention issues (.2); confer with L. Lawrence re same (.2).	0.40
07/12/18	MLB	006 Calls (.4) and emails (.3) regarding resolution of Moelis/LT retention issues.	0.70
07/12/18	LML	006 Work on follow up regarding Moelis and LionTree retention disputes (.6); confer with P. Dublin re same (.2).	0.80
07/13/18	PCD	006 Review and comment on proposed orders approving Moelis/LionTree retentions (.8); correspondence to Kirkland re same (.1).	0.90
07/14/18	NM	006 Revise Moelis/LT retention orders.	0.60

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07/16/18	PCD	006 Emails with Akin team re Liontree/Moelis orders.	0.20
07/16/18	MLB	006 Emails with N. Moss re orders approving Moelis/LT retentions.	0.20
07/16/18	NM	006 Review revised Moelis/LT retention orders (.2); correspondence with M. Brimmage re: same (.1); correspondence with Kirkland re: same (.1).	0.40
07/17/18	ISD	006 Review orders approving Moelis/LT retentions (.1); confer with P. Dublin re same (.2).	0.30
07/17/18	PCD	006 Emails re Moelis/Liontree order (.1) confer with I. Dizengoff re same (.2).	0.30
07/17/18	MLB	006 Emails re Moelis/LT orders.	0.10
07/02/18	ESL	007 Prepare agenda for 7/3 UCC professionals call.	0.40
07/03/18	HBJ	007 Professionals call with Akin, FTI, and Jefferies teams re update and current issues.	0.50
07/03/18	ISD	007 Attend committee professionals call (.5); calls with committee members re pending issues (.3).	0.80
07/03/18	PCD	007 Attend weekly Committee professionals call (.5); emails re pending legal (.2).	0.70
07/03/18	RT	007 Review professionals' call agenda (.1); participate in professionals' call re case updates (.5).	0.60
07/03/18	SJC	007 Attend professionals' update call.	0.50
07/03/18	CH	007 Attend portion of weekly Professionals' call.	0.40
07/03/18	NM	007 Revise professionals call agenda (.3); correspondence with P. Dublin re: same (.1); attend profs call (.5).	0.90
07/03/18	RLR	007 Prepare for (.1) and attend call with UCC professionals re next steps (.5).	1.50
07/03/18	JAL	007 Attend Committee professionals call.	0.50
07/03/18	ZDL	007 Prepare for (.1) and attend weekly Committee advisors call (.5); follow up re same (.3).	0.90
07/03/18	DP	007 Prepare for (.3) and attend UCC professionals call (.5).	0.80
07/03/18	ESL	007 Confer with Committee member re pending matters (.3); revise agenda for 7/3 UCC professionals call (.5); attend professionals call (.5).	1.30
07/05/18	NM	007 Draft email updates for the Committee.	0.60
07/09/18	NM	007 Draft and send update emails to the Committee (.5); review committee member certifications and send to UST (.4).	0.90
07/10/18	NM	007 Call with committee member re: UST certification (.3); emails with UST re: Committee member certifications (.2); emails with committee member re: same (.3); review various committee member certification forms (.2).	1.00
07/11/18	PCD	007 Emails re Committee call agenda.	0.10
07/11/18	NM	007 Draft agenda for 7/12 UCC call (.5); correspondence with committee co-chairs re: same (.3); correspondence with FTI and Jefferies re: same (.3); correspondence with Akin team re: same (.2).	1.30
07/11/18	ESL	007 Review agenda for Committee call and circulate same (.1); attention to pending Committee issues (.4).	0.50
07/12/18	HBJ	007 Attend professionals call with Jefferies, FTI, and Akin teams re status (.3); participate in portion of Committee call (.3).	0.60
07/12/18	ISD	007 Prepare for (.2) and attend (.8) committee call; attend professionals precall (.3).	1.30
07/12/18	PCD	007 Prepare for Committee call (.4); attend professionals pre-call (.3); attend Committee call (.8) and follow-up re same (.4).	1.90
07/12/18	SJC	007 Attend professionals' precall (.3) and UCC call (.8).	1.10
07/12/18	JJI	007 Attend precall with advisors (.3); attend weekly UCC call (partial) (.4).	0.70
07/12/18	MLB	007 Attend portion of weekly UCC update call.	0.70
07/12/18	NM	007 Draft detailed agenda for Committee call (.8); prepare for (.7) and attend pre-call (.3) and call with Committee (.8).	2.60
07/12/18	RLR	007 Attend UCC pre-call (.3) and call (.8); prepare re same (.3).	1.40
07/12/18	NLB	007 Attend professionals pre-call (.3); partially attend committee call (.6).	0.90
07/12/18	ZDL	007 Prepare for (.2) and attend advisors' call (.3) and Committee update call (.8); follow up re same (.3).	1.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/12/18	ESL	007 Prepare for Committee call (.5); attend same (.8) attend professionals' pre-call (.3).	1.60
07/16/18	ESL	007 Draft agenda for 7/17 UCC professionals call (.5); attention to various committee matters (.2).	0.70
07/17/18	HBJ	007 Participate in professionals call with FTI, and Jefferies teams re update and current issues.	0.70
07/17/18	ISD	007 Calls with committee members re pending issues.	0.10
07/17/18	PCD	007 Prepare for (.1) and attend committee professionals update call (.7).	0.80
07/17/18	EDM	007 Attend portion of weekly professionals call.	0.50
07/17/18	APM	007 Prepare for (.1) and attend UCC professionals weekly call (.7); follow up re same (.2).	1.00
07/17/18	RT	007 Participate in weekly UCC professionals' call.	0.70
07/17/18	SJC	007 Attend professionals' call.	0.70
07/17/18	MLB	007 Participate in portion of weekly UCC professionals conference.	0.60
07/17/18	NM	007 Prepare for (.3) and attend UCC pros call (.7).	1.00
07/17/18	RLR	007 Attend UCC professionals call (.7); prepare re same (.4).	1.10
07/17/18	NLB	007 Attend weekly UCC professionals call (.7); follow up re same (.1).	0.80
07/17/18	ZDL	007 Prepare for (.2) and attend professionals call re status of pending matters (.7).	0.90
07/17/18	ESL	007 Draft (.3) and revise (.1) agenda for weekly Committee professionals call; attend same (.7); follow up re same (.3).	1.40
07/18/18	NM	007 Call with trade creditor counsel re status (.3); prepare agenda for 7/19 Committee call (1.0); confer with UCC pros re: same (.2); confer with committee co-chairs re: same (.1).	1.60
07/19/18	HBJ	007 Review documents in preparation for professionals call (.3) and participate in same (.4); participate in Committee call (partial) (.5).	1.20
07/19/18	ISD	007 Attend professionals' call (.4); attend UCC call (.6).	1.00
07/19/18	PCD	007 Prepare for Committee call (.4); pre-call with Committee professionals (.4); attend Committee call (.6).	1.40
07/19/18	EDM	007 Attend professional's call (.4) and Committee call (.6).	1.00
07/19/18	APM	007 Participate in pre-call for UCC meeting (.4); participate in UCC call (.6); follow up re same (.1).	1.10
07/19/18	RT	007 Attend Committee call (partial).	0.40
07/19/18	SJC	007 Attend professionals pre-call (.4) and UCC call (.5) (partial).	0.90
07/19/18	LML	007 Attend weekly status and strategy professionals' call (.4); prepare for and attend weekly Committee call (.3) (partial).	0.70
07/19/18	NM	007 Pre-call with Committee professionals (.4); attend call with Committee (.6).	1.00
07/19/18	RLR	007 Attend UCC professionals pre-call (.4) and call (.6); prepare re same (.6).	1.60
07/19/18	NLB	007 Attend professionals pre-call (.4) and weekly Committee call (.6); prepare re same (.5).	1.50
07/19/18	ZDL	007 Prepare for (.6) and attend professionals' call (.4) and Committee call (.6) re status of pending matters.	1.60
07/19/18	ESL	007 Prepare for (.3) and attend (.4) professionals pre call; attend Committee call (.6).	1.30
07/19/18	CL	007 Attend professionals' pre-call (.4); attend weekly committee call (.5) (partial).	0.90
07/23/18	ESL	007 Draft agenda for 7/24 professionals call.	0.40
07/24/18	ISD	007 Attend UCC professionals' call (.5); prepare for same (.2).	0.70
07/24/18	PCD	007 Attend UCC professionals' call (partial).	0.40
07/24/18	EDM	007 Attend professionals call (.5); prepare for same (.3).	0.80
07/24/18	APM	007 Participate on advisors call (.5); prepare for same (.5).	1.00
07/24/18	RT	007 Review proposed agenda for Committee call (.1); participate in Committee's professionals call (.5).	0.60
07/24/18	SJC	007 Attend standing professionals call (.5); follow up re various issues (.4).	0.90
07/24/18	JJI	007 Attend weekly UCC professionals call.	0.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/24/18	MLB	007 Prepare for (.2) and attend (.5) professionals' call.	0.70
07/24/18	NM	007 Prepare for (.4) and attend (.5) UCC professionals call.	11.00
07/24/18	RLR	007 Attend UCC professionals' call (.5); follow up re same (.1).	0.60
07/24/18	NLB	007 Prepare for (.1) and attend Committee professionals call (.5).	0.60
07/24/18	ZDL	007 Prepare for (.2) and attend professionals' call re status (.5).	0.70
07/24/18	ESL	007 Draft (.3) and revise (.2) agenda for UCC professionals' call; attend same (.5); follow up re same (.4).	1.40
07/24/18	CL	007 Attend UCC professionals' call.	0.50
07/25/18	NM	007 Draft agenda for 7/26 UCC call (.3); confer with FTI/Jefferies re: same (.2); revise same (.2); correspondence with Committee members re: same (.2).	0.90
07/26/18	ISD	007 Attend UCC call (partial).	0.60
07/26/18	PCD	007 Emails with N. Moss re Committee call.	0.20
07/26/18	EDM	007 Attend precall (.3) and Committee call (.8).	1.10
07/26/18	APM	007 Participate in pre-call (.3) and committee call (.7) (partial).	1.00
07/26/18	RT	007 Attend Committee update call (partial).	0.40
07/26/18	SJC	007 Attend UCC professionals' pre-call.	0.30
07/26/18	MLB	007 Participate in Committee professionals' call re pending issues (.3); participate in portion of weekly UCC call (.6).	0.90
07/26/18	LML	007 Attend weekly Committee update call (.4) (partial); attend professionals precall (.3).	0.70
07/26/18	NM	007 Comment on FTI deck for Committee call (.5); call with FTI re: same (.2).	0.70
07/26/18	NM	007 Draft detailed agenda for UCC call (.6); prepare for (.3) and attend pre-call (.3) and UCC call (.8); emails with P. Dublin re same (.2).	2.20
07/26/18	RRL	007 Prepare for (.2) and attend UCC call (.8).	1.00
07/26/18	NLB	007 Attend Committee professionals pre-call (.3); attend weekly committee call (.8); follow up re same (.2).	1.30
07/30/18	ESL	007 Draft agenda for 7/31 UCC professionals' call.	0.70
07/31/18	EDM	007 Attend portion of UCC professionals call.	0.50
07/31/18	APM	007 Participate in UCC advisors call (.7); prepare for same (.3).	1.00
07/31/18	RT	007 Review professionals' call agenda (.1); participate in call with committee professionals re case update (.7); attend call with litigation and FR team re case update (.6); follow up on issues re same (.7).	2.10
07/31/18	SJC	007 Prepare for (.1) and attend weekly UCC professionals call (.7).	0.80
07/31/18	LML	007 Attend weekly professionals' status and strategy call (.7); follow up re same (.1).	0.80
07/31/18	CH	007 Attend weekly committee professionals' call.	0.70
07/31/18	RRL	007 Attend UCC professionals call (.7); attend call with FR and lit teams re workstreams and next steps (.6).	1.30
07/31/18	NLB	007 Prepare for (.2) and attend UCC professionals call (.7); call with lit and FR teams re pending workstreams (.6); follow up re same (.3).	1.80
07/31/18	ZDL	007 Prepare for (.2) and attend professionals' update call (.7); follow up re same (.1).	1.00
07/31/18	ESL	007 Draft agenda for UCC professionals call (.4); revise same and circulate same (.3); attend weekly professionals call (.7).	1.40
07/31/18	KGD	007 Participate in weekly professionals' call (.7); participate in litigation and FR update call (.6); follow up on action items re same (.4).	1.70
07/01/18	RT	008 Review proposed hearing exhibits (.2); confer with Akin lit team re same (.4).	0.60
07/01/18	MLB	008 Prepare for Moelis/LionTree witness examinations (1); confer with team re exhibit list (.4).	1.40
07/01/18	LML	008 Confer with lit team re Moelis/LT hearing exhibit list (.4); work on hearing strategy (.8).	1.20
07/01/18	NLB	008 Review deposition exhibits and draft hearing exhibit list (1.4); confer internally re same (.4).	1.80
07/02/18	RT	008 Attend call with litigation team regarding strategy for hearing on	1.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		Moelis/LionTree retentions (.6); review preliminary exhibit list re same (.7).	
07/02/18	SMC	008 Review exhibits for July 10 hearing.	1.00
07/02/18	LML	008 Review exhibit list for 7/10 hearing on retention applications (.7); work on cross examination outlines for hearing (2.1); call with lit team re hearing strategy (.6); analyze evidentiary issues related to hearing (.7).	4.10
07/02/18	NLB	008 Attend call with litigation team re Moelis/LT hearing preparation (.6); prepare exhibits for hearing (2.1); draft and revise exhibit list (1.8).	4.50
07/02/18	ZDL	008 Revise case calendar.	0.20
07/02/18	KGD	008 Participate in call with lit team re Moelis/LT hearing strategy and prep.	0.60
07/03/18	SMC	008 Review deposition transcripts and prepare exhibits for July 10 hearing.	2.00
07/04/18	RT	008 Continue drafting exhibit list for 7/10 hearing (.8); internal emails re same (.3).	1.10
07/04/18	MLB	008 Review stipulation with LionTree regarding hearing exhibits (.7); emails with lit team re same (.3).	1.00
07/04/18	LML	008 Draft cross examination outlines for Moelis/LT hearing (.7); work on evidentiary issues in connection with same (1.4); review transcript of deposition of L. Szlezinger and prepare for direct examination (.8); revise exhibit list re 7/10 hearing (.6); emails with lit team re same (.3).	3.80
07/04/18	NLB	008 Review deposition transcripts and revise witness and exhibit lists for 7/10 hearing (1.7); review exhibits re same (.7); emails with lit team re same (.3).	2.70
07/05/18	RT	008 Revise updated exhibit list for hearing on Moelis/LT retentions (.7); comment on exhibits re same (1.8); correspondence with Jefferies re same (.6); calls and emails with Akin and Jefferies teams re hearing prep and evidentiary issues (1.3).	4.40
07/05/18	MLB	008 Draft outlines for Moelis/LionTree witness examinations (2.7); calls and correspondence with lit team re evidentiary issues and retention hearing strategy (.9); confer with L. Lawrence re same (.3); review witness and exhibit list (.6); prepare for (.3) and participate in (1.1) call with Debtors and Term Loan/PNG Group re coordination of hearing issues and exhibit issues; work on stipulation with LionTree re hearing exhibits (1.2).	7.10
07/05/18	LML	008 Review revised exhibit list (.5); revise same (.7); continue to work on cross examination outlines (1.7); calls and emails with lit team re various evidentiary issues (1.3); call with counsel for Debtors and Term Loan/PNG Group re various issues in preparation for hearing on retention applications (1.1); review demonstratives for upcoming hearing (.8); work on strategy re same (.9); confer with M. Brimmage re same (.3); revise stipulation concerning admissibility of certain LionTree documents (.6).	7.90
07/05/18	NLB	008 Draft UCC's Rule 1006 summaries for 7/10 hearing (2.6); prepare for witness examinations (1.1); review revised expert report (.8); correspondence with Jefferies re same (.3); calls and emails with lit team re same (.7).	5.50
07/05/18	ZDL	008 Revise case calendar (.2); call with E. Lisovicz re same (.1).	0.30
07/05/18	ESL	008 Attention to prep for 7/10 hearing (.2); call with Z. Lanier re case calendar updates (.1).	0.30
07/06/18	RT	008 Attend call with litigation team re hearing strategy for Moelis/LionTree dispute (.8); revise Committee's Rule 1006 summaries for hearing (2.1); calls and emails with Jefferies re same (.8); review debtors' exhibit list and exhibits (1.5); review Term Loan/PNG exhibit list and exhibits (.6); various conferences and correspondence with lit team re hearing prep (1.1); confer with E. Lisovicz re same (.1).	7.00
07/06/18	SMC	008 Prepare exhibits for hearing on Moelis and LionTree retention (4.8); review deposition transcripts for hearing (2.2).	7.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/06/18	MLB	008 Work on stipulation with LionTree regarding hearing exhibits (1.4); call with team re strategy for 7/10 hearing (.8); review Debtors' exhibits and potential objections to same (1.4); prepare for witness examinations (1).	4.60
07/06/18	LML	008 Continue to work on issues re witness and exhibit list (2.1); finalize stipulation re admission of certain documents produced by LionTree (.6); work on issues re possible Rule 1006 summary exhibits (1.1); draft witness examination outlines (1.9); call with lit team re strategy for upcoming hearing (.8); review exhibit lists served by other parties (.8); coordination efforts re hearing with Term Loan/PNG Group (.9).	8.20
07/06/18	NM	008 Review Moelis/LT hearing exhibit and witness list (.2); review Debtors' exhibit list (.1); attention to hearing prep (.4).	0.70
07/06/18	NLB	008 Call with lit team re 7/10 hearing prep and strategy (.8); attention to various issues re hearing prep (.5); confer with K. Demander re same (.3); prepare and send exhibits to other parties in interest (.7); draft internal exhibit list (2.4); review other parties' exhibits re Moelis/LionTree retentions (1.9); draft objections to same (2.2); prepare amended exhibit list (1.7).	10.50
07/06/18	DP	008 Draft objections to the Debtors' exhibit lists for July 10 hearing on Moelis/LT retentions (1.4); work on issues related to exhibits for July 10 hearing (1.3).	2.70
07/06/18	ESL	008 Attention to preparation for 7/10 hearing (.3); confer with R. Tizravesh re same (.1).	0.40
07/06/18	KGD	008 Attention to preparation for Moelis/LionTree hearing (.7); confer with N. Bringe re same (.3).	1.00
07/07/18	RT	008 Revise Committee's exhibits for retention hearing (2.5); correspondence and calls with Jefferies re hearing prep (1.7); review Debtors' hearing exhibits (.9); revise objections to same (.6).	5.70
07/07/18	SMC	008 Prepare witness materials for July 10 hearing (2.6); attention to various hearing prep (1.4).	4.00
07/07/18	MLB	008 Continue working on outline for witness examinations re Moelis/LT retention hearing (3.5); review materials re same (2); call with L. Lawrence re same (.4); analyze evidentiary issues and retention hearing strategy (.6); revise outline of hearing opening statement (1.5); attention to issues re Debtors' hearing exhibits (1.3).	9.30
07/07/18	LML	008 Revise Moelis/LT witness examination outlines (1.6); confer with M. Brimmage re related issues (.4); work on evidentiary issues re hearing (1.8); attention to issues re deposition designations (.7); revise objections to Debtors' exhibit list (.5); coordinate with counsel for TL/PNG re exhibit issues (.8).	5.80
07/07/18	NLB	008 Revise objections to Debtors' exhibits (1.3); confer with D. Park re same (.3); revise internal exhibit list (1.4).	3.00
07/07/18	DP	008 Draft objections to Debtors' exhibit list for Moelis/LT hearing (2.1); confer with N. Bringe re same (.3).	2.40
07/07/18	KGD	008 Review witness examination outlines for hearing on Moelis/LT retentions (2.4); prepare exhibits for same (1.3); review deposition transcripts related to same (1.5).	5.20
07/08/18	RT	008 Correspondence with Debtors and TL/PNG Group re objections to hearing exhibits (.1); confer with Jefferies re hearing prep (.4); review Debtors' objections to Committee's hearing exhibits (.4); work on responses to same (1).	1.90
07/08/18	SMC	008 Draft master exhibit list for July 10 hearing (4.2); attend to hearing preparation (2.8).	7.00
07/08/18	MLB	008 Work on objections to Debtors' exhibits (1.3); prepare for Moelis/LionTree witness examinations (3.7); review Debtors' objections to Committee's hearing exhibits and work on response to same (1.1); attention to evidentiary issues and retention hearing strategy (1.3); calls and emails with Akin and Jefferies teams re same (.6).	8.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/08/18	LML	008 Continue to work on witness examination outlines for Moelis/LT hearing (3.7); review potential demonstratives for upcoming hearing (1.3); coordinate with counsel for TL/PNG Group on various issues regarding upcoming hearing (1.2); review updated deposition designations (.7).	6.90
07/08/18	KGD	008 Review Debtors' objections to hearing exhibits (.6); research evidentiary issues re Moelis/LT retention hearing (1.3); draft summary re same (.8).	2.70
07/09/18	HLP	008 Research evidentiary issues in preparation for hearing on Moelis/LT retentions (3.2); draft email summary re same (.9); confer with M. Brimmage re same (.4).	4.50
07/09/18	PCD	008 Review trial briefs re Moelis/LionTree retentions (1.3); review stipulation with LionTree (.3); calls and emails with Akin team re expert issues (.5); prepare for hearing (5.7); confer with N. Moss re same (.4); analyze potential settlement (.5); emails with team re same (.2).	8.90
07/09/18	RT	008 Review master list of 7/10 hearing exhibit lists (.2); prepare for hearing (.7); draft summary of issues with Debtors' Rule 1006 summaries (.8); confer with Jefferies re issues re same (.3); review Debtors' hearing brief (.6); meet with L. Szlezinger re hearing prep (4.2); review Debtors' demonstratives (.3).	7.10
07/09/18	SMC	008 Draft master exhibit list for July 10 hearing (1.8); prepare for July 10 hearing (3.5).	5.30
07/09/18	MLB	008 Work on preparation and strategy for hearing on Moelis/LT retentions (.6); coordinate with counsel to TL/PNG Group re same (.3); review research re evidentiary issues for hearing (.8); confer with H. Peckham re same (.4); prepare for witness examinations (3.8); emails with Akin team re potential settlement (.2); review Debtors' pretrial brief (1.3); work on opening statement (1.2).	8.60
07/09/18	LML	008 Revise witness examination outlines for Moelis/LT hearing (1.1); review new hearing demonstrative (.8); analyze Debtors' pretrial brief (1); work with L. Szlezinger regarding upcoming hearing examination (4.2); attention to issues re exhibits for upcoming hearing (2.2); coordinate with counsel for TL/PNG Group regarding various matters for hearing (2).	11.30
07/09/18	NM	008 Review pleadings and prepare for hearing on Moelis/LT retentions (1.9); confer with P. Dublin re issues related to same (.4); emails re potential settlement (.2).	2.50
07/09/18	NLB	008 Review stipulation re LionTree exhibits (.2); review Debtors' trial brief (.7); prepare for witness examinations (2.4); meet with L. Szlezinger re same (partial) (1.8); revise internal exhibit list for hearing (1.9); finalize supplemental objection exhibits (1.3); review Debtors' amended exhibit list (.2); review exhibits in preparation for hearing (1.3).	9.80
07/09/18	ZDL	008 Prepare for 7/10 hearing (.7); review pleadings filed in connection with same (1.1).	1.80
07/09/18	ESL	008 Prepare for Moelis/LT retention hearing (.7); review hearing exhibits (.8); review and circulate hearing agenda (.2).	1.70
07/10/18	PCD	008 Prepare for Moelis/LionTree retention hearing (.6); attend same (5.1); emails with Committee members re same (.2).	5.90
07/10/18	RT	008 Prepare for (1.3) and attend hearing re Moelis and LionTree retentions (5.1).	6.40
07/10/18	MLB	008 Finalize witness examination outlines (4.3) and opening statement (2) for hearing on Moelis/LT retentions; attend hearing (5.1).	11.40
07/10/18	LML	008 Revise witness examination outlines for Moelis/LT hearing (3.7); review exhibits and hearing demonstratives (2.7); attend hearing (5.1).	11.50
07/10/18	NM	008 Prepare for (.9) and attend (5.1) hearing on Moelis/LT retentions, exclusivity and claims procedures.	6.00
07/10/18	RLR	008 Partially attend hearing on Moelis/LT retentions and other matters.	2.50
07/10/18	NLB	008 Prepare for hearing on Moelis/LT retention applications (2.7); attend	7.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		same (5.1).	
07/10/18	ZDL	008 Attention to updates re hearing on exclusivity, claim objection procedures and Moelis/LT retentions (.3); attend same telephonically (3.1) (partial).	3.40
07/10/18	ESL	008 Attend portion of hearing re Moelis and LionTree retentions.	4.10
07/10/18	KGD	008 Prepare for (.5) and attend portion of hearing on Moelis/LT retentions telephonically (1.5).	2.00
07/11/18	RT	008 Telephonically attend hearing on Moelis/LT retentions.	4.10
07/11/18	NM	008 Attend continued hearing on Moelis/LT retentions (6.1); draft email updates to Committee re same (.4).	6.50
07/11/18	ZDL	008 Attend portion of hearing on Moelis/LT retentions telephonically.	3.90
07/11/18	ESL	008 Attend portion of continued hearing on Moelis/LT retentions telephonically (2.3); draft email updates to Committee re same (.3).	2.60
07/12/18	PCD	008 Participate in hearing on Moelis/LT retentions by phone.	0.60
07/12/18	RT	008 Attend hearing re Moelis/LionTree dispute (.6); emails with team re settlement issues (.4).	1.00
07/12/18	NM	008 Telephonically attend hearing on Moelis/LT retention hearing (.6); draft updates to Committee re: same (.5); follow up on open issues re settlement (.4).	1.50
07/12/18	ZDL	008 Attend hearing re Moelis/LionTree (.5) (partial); revise case calendar (.2); review updates re hearing (.3).	1.00
07/12/18	ESL	008 Attend (telephonically) portion of hearing re Moelis and LionTree retentions (.4); prepare summary of settlement terms (.4); internal emails re same (.2).	1.00
07/13/18	ESL	008 Review updated case calendar.	0.20
07/16/18	ZDL	008 Revise case calendar.	0.70
07/17/18	ESL	008 Review case calendar.	0.20
07/18/18	BRK	008 Review hearing transcripts.	1.10
07/18/18	ZDL	008 Update case calendar.	0.30
07/19/18	ZDL	008 Revise case calendar to reflect litigation schedules.	0.80
07/19/18	ESL	008 Review case calendar.	0.10
07/20/18	RT	008 Call with N. Bringe re litigation case calendar (.1); update same (.1).	0.20
07/20/18	NLB	008 Review litigation deadlines and update litigation calendar (2.2); call with R. Tizraveshe re same (.1).	2.30
07/24/18	ZDL	008 Update case calendars (.9); Attention to hearing scheduling issues (1.4).	2.30
07/25/18	PCD	008 Emails re hearing dates (.2); calls re same (.1).	0.30
07/25/18	ZDL	008 Update case calendar.	1.00
07/26/18	MLB	008 Work on hearing scheduling issues re DS and standing motion (.8); calls and emails with Debtors' counsel re same (.6).	1.40
07/27/18	ESL	008 Review case calendar.	0.20
07/29/18	ZDL	008 Review case calendar and update same.	0.70
07/30/18	PCD	008 Emails re: 8/2 hearing (.1); review materials in preparation for same (.7).	0.80
07/30/18	ZDL	008 Revise and update case calendars (.4); review emails with litigation team re discovery scheduling (.3)	0.70
07/31/18	ZDL	008 Revise case calendar.	0.90
07/16/18	NM	009 Review monthly operating report.	0.30
07/16/18	ESL	009 Review MOR for May.	0.40
07/01/18	PCD	010 Review and comment on ABL objection (2.1); emails re same (.2).	2.30
07/01/18	ZDL	010 Revise ABL claim objection per P. Dublin comments (1); review precedent re same (.1); emails re same (.2).	1.30
07/02/18	ISD	010 Confer with P. Dublin re ABL issues (.3); comment on draft objection to ABL claim (1.9); review correspondence re DIP payoff issues (.2).	2.40
07/02/18	PCD	010 Comment on revised ABL claim objection (2.5); confer with N. Moss re same (.2); confer with I. Dizengoff re same (.3).	3.00
07/02/18	NM	010 Review revisions to the ABL claim objection (.9); confer with P. Dublin re: same (.2); review DIP payoff letter and related correspondence (.3).	1.40
07/02/18	ZDL	010 Review DIP payoff letter (.3); review calculations re same (.3); revise	4.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/03/18	ISD	010 ABL claim objection (3.4); research re same (.2). Confer with P. Dublin re ABL objection issues (.4); review revised draft objection (.4).	0.80
07/03/18	PCD	010 Review and comment on revised ABL objection (.9); confer with I. Dizengoff re same (.4); emails re same (.1).	1.40
07/03/18	LML	010 Review updates regarding ABL objection schedule.	0.20
07/03/18	ZDL	010 Revise ABL claim objection (3.1); research re same (1.3).	4.40
07/03/18	DP	010 Review draft objection re ABL Disputed Amounts (.4); draft discovery requests re same (.3).	0.70
07/05/18	ISD	010 Call with Jefferies re ABL issues (.4); calls with Akin team re same (.5).	0.90
07/05/18	PCD	010 Review latest draft of ABL objection (.3); calls with Akin team re same (.4).	0.70
07/05/18	BRK	010 Cite check objection to ABL Disputed Amounts.	1.00
07/05/18	LML	010 Calls with Akin team re ABL disputed amounts.	0.30
07/05/18	RLR	010 Review professional fees requested pursuant to cash collateral order (.3); update tracker re same (.2).	0.50
07/05/18	ZDL	010 Multiple revisions to ABL claim objection (4.1); discuss same with Jefferies (.4); confer with N. Moss re same (.1); confer with E. Lisovicz re same (.1).	4.70
07/05/18	ESL	010 Review ABL claim objection and send comments to same (2.1); confer with Z. Lanier re same (.1).	2.20
07/06/18	ISD	010 Review filing version of ABL objection (.5); confer with P. Dublin re same (.2).	0.70
07/06/18	PCD	010 Comment on revised ABL objection (.9); confer with I. Dizengoff re same (.2); emails with N. Moss re same (.1).	1.20
07/06/18	BRK	010 Review and file objection re ABL disputed amounts (.5); send courtesy copy to ABL counsel (.1).	0.60
07/06/18	NM	010 Correspondence with P. Dublin re: ABL claim objection (.1); call with J. Bentley (SRZ) re: ABL settlement discussions (.2); confer with Z. Lanier re: potential research in connection with same (.1); revise objection (.3); review proposed for-filing version (.2); confer with Akin team re: filing of same (.3); draft summary and circulate same to the Committee (.2).	1.40
07/06/18	ZDL	010 Finalize ABL claim objection (3.1); confer with N. Moss re potential research issue (.1); prepare filing version of same (1.1); attention to filing of ABL claim objection (.2).	4.50
07/10/18	LML	010 Work on discovery strategy for ABL dispute (.4); review ABL claim objection (.2).	0.60
07/10/18	DP	010 Draft summary of issues requiring fact development with regard to ABL Disputed Amounts (1.6); draft and revise discovery requests related to same (3.7).	5.30
07/11/18	PCD	010 Emails with Akin team re ABL discovery issues.	0.10
07/11/18	RT	010 Call with lit team re discovery related to ABL objection (.4); review stipulation re discovery on ABL disputed amounts (.1); review Committee's objection to ABL claims (.6); draft discovery requests re same (.8).	1.90
07/11/18	MLB	010 Review ABL claim objection and prepare litigation plan (1.1); call with litigation team re discovery plan (.4).	1.50
07/11/18	LML	010 Work on discovery strategy and requests in connection with objection to ABL disputed amounts (1.4); call with team re same (.4).	1.80
07/11/18	NM	010 Review draft ABL discovery.	0.20
07/11/18	DP	010 Draft discovery requests regarding ABL disputed amounts (3.7); revise same (1.8); emails with Akin team re same (.2).	5.70
07/12/18	MLB	010 Work on ABL dispute discovery (1.3); call with L. Lawrence re same (.4).	1.70
07/12/18	LML	010 Revise discovery requests in connection with ABL disputed amounts (.8); confer with M. Brimmage re same (.4); review correspondence re	1.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		same (.1).	
07/12/18	ZDL	010 Draft email to Akin team re ABL discovery requests (.4); analyze issues re same (.4).	0.80
07/12/18	DP	010 Draft discovery requests re ABL Disputed Amounts litigation (3.3); research expert testimony issues re same (1.7); draft summary re same (.8); emails with Akin team re ABL discovery requests (.4).	6.20
07/13/18	PCD	010 Call with M. Brimmage re ABL disputed amounts discovery (.2); review same (.6).	0.80
07/13/18	MLB	010 Call with P. Dublin re ABL discovery plan (.2); follow up re same (.2).	0.40
07/16/18	MLB	010 Review research re need for expert testimony and ABL disputed amounts (.7); analyze same (.3); emails with Akin team re same (.2).	1.20
07/16/18	LML	010 Revise ABL discovery requests (.8); emails with Akin team re ABL expert testimony issues (.3).	1.10
07/16/18	ZDL	010 Emails with Akin team re ABL dispute and discovery issues (.2); follow up re same (.3).	0.50
07/16/18	DP	010 Draft analysis re ABL objection and need for expert testimony (2.6); emails with team re same (.2).	2.80
07/17/18	RT	010 Work on litigation schedule re ABL dispute (.5); emails with M. Brimmage and L. Lawrence re same (.3).	0.80
07/17/18	MLB	010 Communications with Debtors and Schulte re ABL litigation schedule (.5); emails with L. Lawrence and R. Tizravesh re same (.3).	0.80
07/17/18	LML	010 Work on issues re discovery requests served on Debtors and Moelis re ABL dispute (.3); emails with M. Brimmage and R. Tizravesh re ABL litigation schedule (.3).	0.60
07/17/18	ESL	010 Email A&M re carve-out accrual estimate update.	0.10
07/18/18	MLB	010 Review discovery requests served by ABL parties (.4); follow up calls and emails with team re same (.3); analyze strategy re ABL objection (.3).	1.00
07/18/18	NM	010 Review ABL discovery served on the Debtors (.1); calls and emails with team re discovery requests served on UCC (.2).	0.30
07/18/18	RLR	010 Review professional fees paid pursuant to the cash collateral order.	0.30
07/19/18	RT	010 Review TPG document production (.4); correspondence with lit team re expert issues and next steps re ABL dispute (.5).	0.90
07/19/18	MLB	010 Calls and emails with Schulte and re ABL discovery issues and litigation schedule (.5); call with L. Lawrence re ABL Agent discovery requests (.2).	0.70
07/19/18	LML	010 Review discovery requests from ABL Agent (.3); call with M. Brimmage re same (.2); correspondence with Akin team re expert issues and next steps in ABL dispute (.4).	0.90
07/19/18	DP	010 Finalize research re ABL expert witness issues (.6); emails with lit team re same (.5); analyze discovery requests propounded by the ABL agent (1.3).	2.40
07/20/18	BRK	010 Draft notice of hearing re ABL disputed amounts.	0.40
07/20/18	RT	010 Draft correspondence to Committee re ABL dispute discovery issues (1.1); emails with lit team re same (.3); review ABL claim objection (.2).	1.60
07/20/18	LML	010 Revise correspondence to Committee re status of ABL discovery (.3); emails with lit team re same (.1); revise supplemental ABL discovery requests (.5).	0.90
07/22/18	LML	010 Analyze issues re possible ABL expert (.6); review discovery sought from the Committee in connection with the ABL claims (.8); emails with Akin team re same (.2).	1.60
07/22/18	ZDL	010 Review ABL Agent discovery requests (.4); comment on Committee responses to discovery requests (.6); emails with lit team re same (.2).	1.20
07/22/18	DP	010 Review document production re ABL disputed amounts litigation (2.4); update diligence tracker re same (.9); draft summary email re requests for production directed at the Committee (.5); emails with litigation team re responses to ABL discovery requests (.2).	4.00

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/23/18	ISD	010 Call with M. Brimmage re ABL objection updates.	0.30
07/23/18	RT	010 Emails with litigation team re discovery status and expert witness issues (.4); review ABL document production (.4); revise ABL dispute discovery summary (.3).	1.10
07/23/18	MLB	010 Analyze expert witness issues re ABL dispute (.8); correspondence with Akin team re same (.3); call with I. Dizengoff re ABL dispute status update (.3).	1.40
07/23/18	LML	010 Work on issues regarding possible expert needs in ABL dispute (1); emails with lit team re same (.3); analyze key documents re ABL claims (.9).	2.20
07/23/18	DP	010 Draft responses to ABL discovery requests served on Committee (2.2); correspondence with lit team re same (.3); review ABL document production (1.3) and draft summaries of same (.5).	4.30
07/24/18	RT	010 Prepare for (.4) and attend call with Jefferies re disputed facts at issue in ABL litigation (.5); correspondence with lit team re ABL expert issues (.5); draft proof chart re ABL claims (1.2); review ABL payoff letter and related documents (.6).	3.20
07/24/18	MLB	010 Participate in call with Jefferies re ABL litigation discovery and disputed facts (.5); review summaries re ABL document production and work on evidentiary issues re same (1.9); comment on proof chart re ABL claims (.8).	3.20
07/24/18	LML	010 Work on issues regarding possible expert designations in connection with ABL litigation (.4); correspondence with litigation team re same (.5); work on issues regarding discovery in connection with same (.6); review proof chart and stipulated facts for ABL dispute (.9); attend call with Jefferies re same (.5); attention to issues re TPG document production (.2).	3.10
07/24/18	ZDL	010 Attend call with Jefferies re ABL issues (.5); follow up re same (.3).	0.80
07/24/18	DP	010 Draft proof chart re ABL litigation (2.3); call with Jefferies regarding ABL claims and disputed facts (.5); review document production from ABL agent (2.1) and draft supplemental diligence requests (.9); research issues related to potential expert discovery in ABL disputed amounts litigation (2.1); correspondence with lit team re same (.5).	8.40
07/24/18	ESL	010 Update spreadsheet re DIP carve-out reserve (.1); email A&M re same (.1).	0.20
07/25/18	MLB	010 Calls and emails with Schulte re ABL discovery issues and scheduling (.8); call with L. Lawrence and N. Moss re same (.3).	1.10
07/25/18	LML	010 Correspondence with Akin team re ABL discovery and scheduling issues (.2); call with M. Brimmage and N. Moss re same (.3); comment on draft of stipulated facts re ABL dispute (1); review documents re same (.6).	2.10
07/25/18	NM	010 Correspondence with lit team re ABL litigation discovery issues (.2); call with L. Lawrence and M. Brimmage re same (.3).	0.50
07/25/18	JAH	010 Review ABL Agent document production.	2.30
07/25/18	DP	010 Review TPG document production (1.5); revise proof chart re ABL litigation (.4); emails with lit team re related issues (.2).	2.10
07/26/18	RT	010 Draft analysis of factual and legal issues for ABL litigation (2.7); review ABL Credit Agreement (.2); revise cross-notice for deposition of Moelis re ABL dispute (.2); review subpoena for Moelis (.1); review draft order of proof on ABL dispute (.3); calls with Schulte re ABL dispute production issues (.3).	3.80
07/26/18	MLB	010 Review ABL discovery (.6); prepare for depositions re same (1.1).	1.70
07/26/18	LML	010 Work on issues regarding pending ABL discovery requests (.8); emails with N. Moss re same (.3).	1.10
07/26/18	NM	010 Correspondence with L. Lawrence re ABL discovery issues.	0.30
07/26/18	RLR	010 Review professional fee requests submitted pursuant to cash collateral order.	0.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/26/18	NLB	010 Review TPG document production (1.4); create summary chart re same (.6); draft Moelis deposition cross-notice (.9).	2.90
07/26/18	JAH	010 Review TPG production re ABL dispute.	1.80
07/26/18	DP	010 Review TPG document production (1.2); prepare summary of same (.4); attention to preparation for depositions re ABL dispute (.6).	2.20
07/27/18	RT	010 Review ABL Agent's responses and objections to discovery requests (.7); draft responses to same (1.2); meet with C. McCollum, J. Hunter and N. Bringe re review of TPG document production (.8).	2.70
07/27/18	LML	010 Review TPG document production (.9); call with Schulte re issues related to same (.3).	1.20
07/27/18	NLB	010 Meet with R. Tizravesh, J. Hunter and C. McCollum to discuss TPG document review (.8); review TPG's responses and objections to discovery requests (1.2); draft summary of same (.5); review TPG's document production (2.2); draft issues list re same (.7).	5.40
07/27/18	JAH	010 Review TPG production re ABL dispute (2.9); meet with R. Tizravesh, N. Bringe and C. McCollum re review of same (.8); draft summary re same (.9).	4.60
07/27/18	CSM	010 Review document production re ABL litigation (3.1); meet with N. Bringe, R. Tizravesh, and J. Hunter to discuss same (.8).	3.90
07/27/18	DP	010 Research issues related to admissibility of documents re ABL dispute.	1.00
07/28/18	PCD	010 Emails re ABL disputed amounts and discovery re same.	0.30
07/28/18	AFN	010 Review background materials regarding ABL dispute (.7); review ABL document production (1.4).	2.10
07/28/18	RT	010 Confer with D. Park re expert witness issues re ABL dispute (.3); review summary of TPG document production and analyze issues re same (.5); review ABL dispute requests for production issued to Debtors (.3).	1.10
07/28/18	MLB	010 Review summaries of ABL document production and analyze evidentiary issues re same (1.1); confer with L. York re same (.3); prepare for depositions re ABL dispute (.4).	1.80
07/28/18	LEY	010 Review ABL objection and background documents (.8); confer with M. Brimmage re discovery issues (.3).	1.10
07/28/18	NLB	010 Draft discovery requests to Debtors re ABL dispute (1.7); prepare for meet and confer re same (.7).	2.40
07/28/18	CSM	010 Review ABL dispute document production (4.9); draft summary chart re same (1.4).	6.30
07/28/18	DP	010 Review summaries of ABL document production (.5); draft supplemental discovery requests (.6); confer with R. Tizravesh re expert witness needs (.3).	1.40
07/29/18	AFN	010 Draft memorandum re ABL document review (1.9); review ABL documents produced by TPG (6.8).	8.70
07/29/18	RT	010 Review and work on ABL discovery issues.	0.30
07/29/18	LEY	010 Review ABL dispute document production (4.8); draft summary re same (1).	5.80
07/29/18	NLB	010 Draft motion for protective order re ABL dispute (4.5); revise same (.7).	5.20
07/29/18	CSM	010 Review Debtors' and ABL Agent's document production (3.1); draft summary re same (1.3).	4.40
07/29/18	DP	010 Work on issues related to discovery in ABL Disputed Amounts litigation (.6); draft and revise agreed facts stipulation (2.1).	2.70
07/30/18	AFN	010 Review documents produced by TPG, Debtors and Moelis re ABL claim objection (7.6); draft summary re same (1.6); attend call with Debtors' advisors re same (.3).	9.50
07/30/18	RT	010 Revise summary of discovery issues re ABL dispute (1.6); call with Debtors' advisors re ABL dispute discovery (.3); review TPG document production from (1.8); correspondence with Schulte re discovery issues (.2); participate in call with Schulte re same (.4); review Committee's production in response to document requests (.4).	4.70
07/30/18	MLB	010 Review ABL discovery issues (.8); call with Schulte re same (.4); call	1.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/30/18	LML	010 with Debtors' advisors re same (.3). Review discovery in connection with ABL litigation (2.3); analyze issues re same (.7); call with Schulte re discovery issues (.4); call with Debtors re same (.3).	3.70
07/30/18	LEY	010 Review document production re ABL dispute (4.6); attend call with Schulte re ABL discovery issues (.4); review draft protective order re ABL dispute (.8); confer with N. Bringe re same (.2).	6.00
07/30/18	RLR	010 Review fees paid pursuant to cash collateral order.	0.20
07/30/18	NLB	010 Draft protective order in connection with ABL Agent's 30(b)(6) deposition notice (4.2); confer with L. York re same (.2); revise same (1.3); attend call with Schulte re ABL discovery issues (.4).	6.10
07/30/18	JAH	010 Review TPG (4.9), Debtors (2.1), and Moelis (1.4) productions re ABL dispute.	8.40
07/30/18	CSM	010 Review document production re ABL litigation (2.9); draft summary re same (.7).	3.60
07/30/18	DP	010 Review Committee's production in ABL disputed amounts litigation.	3.40
07/31/18	AFN	010 Review ABL documents produced by TPG (3.5); call with litigation team re ABL document production issues and next steps (.5); prepare memorandum regarding ABL documents reviewed (1).	5.00
07/31/18	RT	010 Call with lit team re review of ABL document production (.6); call with FTI and Jefferies re ABL dispute issues (.5); revise draft stipulation of undisputed facts (.9); correspondence with TPG re ABL discovery issues (.2); revise draft responses and objections to ABL discovery requests (1.7).	3.90
07/31/18	LML	010 Review undisputed fact stipulation re ABL litigation (.4); confer with D. Park re same (.2); calls with lit team (.5) and FTI and Jefferies (.5) re issues related to ABL claim.	1.60
07/31/18	LEY	010 Review ABL document production from Debtors and TPG (4); call with lit team re discovery issues (.5); call with FTI and Jefferies re same (.5).	5.00
07/31/18	NLB	010 Revise protective order re ABL litigation (2.4); revise responses and objections to TPG's RFPs (1.8); call with litigation team to discuss issues re ABL document production (.5); review TPG document production (1.3).	6.00
07/31/18	CSM	010 Review TPG document production for relevance to potential ABL litigation (1.3); summarize same (.5).	1.80
07/31/18	DP	010 Revise stipulation of undisputed facts re ABL litigation (1.5); confer with L. Lawrence re same (.2).	1.70
07/31/18	ESL	010 Send Debtors updated carve-out accrual estimate.	0.10
07/10/18	ESL	011 Review order extending lease assumption/rejection deadline.	0.10
07/17/18	NM	011 Review rejection damages claims analysis (.5); correspondence with FTI re: same (.6).	0.50
07/19/18	ZDL	011 Research re standards for approving assumption of executory contracts (.6); review deferred comp information and related documents (.8); analyze issues re possible assumption of same (.3).	1.70
07/02/18	NM	012 Review revised claims settlement procedures order (.5); call with KE re same (.5); follow up with E. Lisovicz re same (.3).	1.30
07/02/18	ESL	012 Prepare for (.1) and attend call with KE re claims settlement procedures order (.5); follow up with N. Moss re same (.3).	0.90
07/03/18	ESL	012 Review Debtors' revised proposed order re claims settlement procedures (.4); internal emails re same (.2); review claims settlement procedures motion (.4); begin drafting objection to same (.7).	1.70
07/05/18	PCD	012 Emails re claims settlement procedures motion (.2); review same (.4); calls with Akin team re same (.3).	0.90
07/05/18	NM	012 Draft outline of objection to proposed claims settlement procedures (.5); confer with E. Lisovicz re same (.3); review draft objection (.7); revise draft objection (2.1); calls with team re same (.3); review P. Dublin correspondence re: same (.2); call with S. Iacovo (Kirkland) re: same	4.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/05/18	ESL	012 (2); correspondence with Kirkland re: same (.2). Draft objection to claims settlement procedures motion (3.9); calls with team re same (.3); review claims settlement procedures motion (.4); revise proposed order re same (.6); confer with N. Moss re foregoing (.3); revise objection (.9); calls with FTI re claims pool analysis (.4); analyze same (.2).	7.00
07/06/18	PCD	012 Emails re claims settlement procedures issues (.1); review revised procedures re same (.2).	0.30
07/06/18	ESL	012 Review revised proposed order re claims settlement procedures and comment on same (.4); confer with N. Moss re same (.2); emails with Kirkland re same (.1); confer with FTI re claims pool analysis (.2).	0.90
07/09/18	NM	012 Review claims register (.6); correspondence re: same (.2).	0.80
07/11/18	NM	012 Correspondence with FTI re: claims issues (.2); confer with P. Dublin re: same (.1).	0.30
07/16/18	ISD	012 Review FTI claims analysis (.3); call with A&M re same (.5).	0.80
07/16/18	NM	012 Correspondence with FTI re: various claims issues (.1); review filed claims (.5).	0.60
07/17/18	ISD	012 Review FTI claims analysis (.2); call with FTI re issues related to same (.2); emails with P. Dublin re same (.2).	0.60
07/17/18	PCD	012 Emails with I. Dizengoff re claims diligence status.	0.20
07/19/18	NM	012 Analyze POC issues (.4); correspondence with FTI re: same (.3).	0.70
07/20/18	PCD	012 Review updated claims analysis (.6); calls with FTI re: same (.7).	1.30
07/22/18	NM	012 Correspondence with FTI re: claims update.	0.30
07/23/18	PCD	012 Internal emails re claims analysis status and related issues.	0.30
07/23/18	NM	012 Review revised claims settlement procedures order (.3); calls with FTI re: claims issues (.2); correspondence with team re same (.3).	0.80
07/23/18	ESL	012 Review revised proposed order re claims settlement procedures (.2); review revised proposed order re claims objection procedures (.3); emails with Akin team re status of claims analysis (.2).	0.70
07/24/18	ESL	012 Review filed version of proposed de minimis claims settlement procedures order.	0.10
07/26/18	APM	012 Review draft FTI claims analysis.	0.70
07/26/18	RT	012 Review FTI claims analysis.	0.30
07/26/18	NM	012 Review filed proofs of claim (.5); comment on FTI claims analysis (.5); correspondence with FTI re: same (.2).	1.20
07/26/18	ZDL	012 Review FTI claims analysis presentation.	0.40
07/26/18	ESL	012 Review draft of FTI claims analysis presentation (.5); review N. Moss comments to same (.1); review final version of same (.2).	0.80
07/27/18	NM	012 Review filed proofs of claim.	0.40
07/30/18	PCD	012 Confer with N. Moss re: claims analysis (.2); review claims diligence (.3); emails re: same (.1).	0.60
07/02/18	RT	013 Call with litigation team re sponsor investigation and diligence issues (.5); review sponsor document production (.6); draft task list re sponsor diligence review and claims analysis (.3); review summary of legal claims re sponsor diligence (.2).	1.60
07/02/18	MLB	013 Call with litigation team re sponsor investigation status (.5); review related documents and analyze strategy re same (1.2); confer with L. Lawrence re same (.3).	2.00
07/02/18	LML	013 Confer with M. Brimmage re issues with sponsor diligence responses (.3); review same (.5).	0.80
07/02/18	NLB	013 Attend call with lit team re sponsor diligence and next steps (.5); review summaries of sponsor productions (.2).	0.70
07/02/18	KGD	013 Call with team regarding sponsor diligence and next steps (.5); draft high level summary of sponsor document production (1.4).	1.90
07/03/18	RT	013 Draft task list for sponsor investigation and diligence (.2); draft summary of sponsor diligence production (.4); emails with team re same (.2).	0.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/03/18	MLB	013 Review summary of sponsor diligence production (.3); review same (.5); emails with lit team re related issues (.2).	1.00
07/03/18	KGD	013 Continue review of sponsor diligence document production (.6); draft summary of same (.3); correspondence with lit team re same (.2).	1.10
07/04/18	RT	013 Review summary of sponsor diligence production (.3); follow up re same (.1).	0.40
07/04/18	LML	013 Analyze sponsor diligence production.	0.40
07/04/18	KGD	013 Review sponsor diligence documents (3.7); draft detailed summary re same (.9).	4.60
07/05/18	ISD	013 Call with Akin team re sponsor investigation issues (.7); calls and emails re same (.5).	1.20
07/05/18	RT	013 Call with N. Bringe re sponsor diligence investigation issues (.5); correspond with MTO re sponsor diligence review and updates (.1); review correspondence from Weil re supplemental diligence (.1).	0.70
07/05/18	MLB	013 Review summaries of sponsor document production (.3); review same (.5); emails with MTO and Weil re issues related to same (.2).	1.00
07/05/18	NLB	013 Call with R. Tizravesh re sponsor diligence issues (.5); follow up re same (.2).	0.70
07/05/18	KGD	013 Continue detailed review of sponsor diligence productions (5.2); draft summary re same (1.9).	7.10
07/06/18	RT	013 Prepare for (.2) and attend (.5) call with MTO re sponsor investigation; confer with K. Demander re supplemental diligence requests to sponsors (.3); review sponsor management agreements (.1).	1.10
07/06/18	JAH	013 Review sponsor document production (3.5); draft summary re same (.8).	4.30
07/06/18	KGD	013 Continue review of sponsor diligence documents (5.8); draft summary of same (1.1); call with MTO re same (.5); confer with R. Tizravesh re supplemental diligence requests (.3).	7.70
07/09/18	RT	013 Review summary of Sponsor diligence status and document review.	0.20
07/09/18	KGD	013 Draft analysis of sponsor diligence productions (1.8); draft list of follow up diligence requests (.6).	2.40
07/10/18	APM	013 Review diligence re sponsor agreements.	1.00
07/10/18	RT	013 Correspond with FTI re sponsor diligence (.2); review correspondence from MTO re sponsor agreements (.2); draft summary of sponsor diligence status and update (.5); correspond with litigation team re next steps for sponsor diligence (.2).	1.10
07/10/18	LML	013 Correspondence with lit team regarding sponsor diligence efforts.	0.30
07/10/18	KGD	013 Review sponsor diligence production (.5); revise summary of same (.7).	1.20
07/11/18	APM	013 Review diligence re sponsor investigation.	0.50
07/11/18	MLB	013 Review sponsor investigation diligence (.3); revise supplemental sponsor diligence requests (.7); confer with K. Demander re same (.4).	1.40
07/11/18	LEY	013 Review sponsor diligence production (.5); discuss sponsor investigation next steps with N. Bringe and K. Demander (.4); draft supplemental diligence requests (.6).	1.50
07/11/18	NLB	013 Meet with L. York and K. Demander re sponsor investigation issues and next steps (.4); review disinterested directors' production (.5); review sponsor production (.7).	1.60
07/11/18	JAH	013 Review disinterested directors' production.	0.30
07/11/18	KGD	013 Review sponsor management agreements (.5); prepare for (.1) and meet with L. York and N. Bringe regarding issues and next steps re sponsor investigation (.4); draft sponsor discovery requests (.6); confer with M. Brimmage re same (.4).	2.00
07/12/18	ISD	013 Call with L. Lawrence re sponsor investigation issues (.3); review materials re same (.5).	0.80
07/12/18	RT	013 Review disinterested directors' document production (.3); correspondence with FTI re analysis of sponsor fees (.1).	0.40
07/12/18	LML	013 Call with I. Dizengoff re issues regarding sponsor diligence efforts.	0.30
07/12/18	NLB	013 Review document production from disinterested directors re sponsor	1.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/12/18	KGD	013 investigation (.8); summarize same (.3). Draft detailed summary of sponsor investigation production (.7); review sponsor agreements (.2); draft email to FTI team regarding sponsor investigation issues (.2).	1.10
07/13/18	PCD	013 Emails with A. Miller re sponsor management agreements (.2); emails with Akin team re same (.1).	0.30
07/13/18	APM	013 Confer with C. Locurto re management services agreements with sponsors (.5); review agreements related to same (1.1); emails with P. Dublin re same (.2).	1.80
07/13/18	RT	013 Draft supplemental diligence requests to sponsors (.2); draft supplemental diligence requests to Debtors re sponsor diligence (.2); correspondence with Akin team re various issues related to same (.3); follow up re same (.4).	1.10
07/13/18	MLB	013 Work on sponsor diligence discovery and potential claims (.6); emails with team re same (.2).	0.80
07/13/18	LML	013 Review sponsor diligence production (.8); analyze issues re same (.2); revise sponsor diligence requests (.5); correspondence with team re same (.2).	1.70
07/13/18	KGD	013 Follow up on issues re sponsor management agreements (.2); emails with Akin team re sponsor investigation (.2).	0.40
07/13/18	CL	013 Review sponsor management services agreements (2.7); confer with A. Miller re same (.5); emails with Akin team re sponsor diligence (.2).	3.40
07/16/18	APM	013 Review documents related to sponsor investigation and management fees (1.2); review summary of sponsor advisory fee agreements (.8).	2.00
07/16/18	RT	013 Review documents and materials re sponsor diligence (2.3); attend call with FTI re sponsor investigation (.5); calls and emails with N. Bringe re sponsor diligence and claims analysis (.7).	3.50
07/16/18	MLB	013 Call with FTI re sponsor investigation status (.5); emails with L. Lawrence re sponsor diligence issues (.3); review disinterested directors' document production (.2).	1.00
07/16/18	LML	013 Emails with M. Brimmage regarding sponsor diligence efforts.	0.30
07/16/18	NLB	013 Attend call with FTI regarding sponsor diligence (.5); review document production in preparation for drafting sponsor analysis memorandum (3); calls and emails with R. Tizravesh re sponsor diligence issues (.7).	4.20
07/16/18	KGD	013 Prepare for (.4) and participate in (.5) call with FTI team regarding sponsor investigation; draft supplemental diligence request to sponsors (.4); review documents related to ongoing investigation (3.1).	4.40
07/16/18	CL	013 Review sponsor management services agreements (1.3); draft summary re same (1.0).	2.30
07/17/18	APM	013 Review additional sponsor diligence requests (.5); attention to sponsor investigation memorandum (.7).	1.20
07/17/18	RT	013 Review sponsor diligence production (.6); review disinterested directors' production (.5); revise summary of sponsor diligence and investigation to-date (.6); revise draft supplemental diligence requests to sponsors (.9); call with litigation team re sponsor investigation status (.5).	3.10
07/17/18	MLB	013 Call with litigation team re sponsor investigation status and discovery issues (.5); calls with MTO re same (.3).	0.80
07/17/18	LEY	013 Call to discuss sponsor diligence status and issues with litigation team (.5); revise sponsor diligence summary (.4).	0.90
07/17/18	NLB	013 Prepare for (.2) and attend call with lit team to discuss sponsor investigation process and next steps (.5); review document production in connection with sponsor investigation (2.1); draft memo summarizing same (2.9); review sponsor diligence requests (.4); draft additional requests (.7).	6.80
07/17/18	KGD	013 Review disinterested directors' document production (1.1); revise summary of status of sponsor investigation and issues (1.3); participate in call with litigation team re investigation issues and next steps (.5).	2.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/17/18	CL	013 Revise sponsor agreement summary (.6); comment on sponsor investigation memo (1.2).	1.80
07/18/18	RT	013 Call (.6) and email (.1) with MTO re sponsor diligence; review disinterested directors diligence production and board materials (2.8); call with Weil re supplemental diligence requests (.1); correspondence with FTI re sponsor fees and analysis of debt exchanges (.5).	4.10
07/18/18	MLB	013 Revise sponsor diligence requests (.4); comment on memo regarding status of sponsor investigation (.6).	1.00
07/18/18	NLB	013 Review document production (.4) and revise summary of status and key issues in connection with sponsor investigation (1.1); call with MTO to discuss sponsor investigation issues and next steps (.6).	2.10
07/18/18	KGD	013 Call with MTO regarding ongoing sponsor investigation (.6); call with Weil regarding supplemental diligence requests (.1); draft email to FTI regarding deliverables related to sponsor investigation (.5); draft memorandum regarding sponsor claim analysis (1.4); review relevant documents re same (4.5).	7.10
07/19/18	RT	013 Review sponsor investigation document production (.6); review analysis re sponsor management fees (.3); communications with M. Brimmage re same (.3); correspondence with N. Moss re sponsor investigation status (.4); correspondence with MTO re sponsor discovery issues (.2); correspondence with Jefferies re analysis of sponsor initiatives (.4).	2.20
07/19/18	MLB	013 Review diligence re sponsor management fees (.7); analyze potential claims related to same (.6); calls and emails with R. Tizravesh re same (.3).	1.60
07/19/18	LEY	013 Review summary of sponsor diligence (.3); research re fraudulent conveyances standards (3.8); research re equitable subordination (1.3); research re debt recharacterization (1.1); draft summary analysis of foregoing in connection with sponsor investigation (1.1).	7.60
07/19/18	NM	013 Emails with R. Tizravesh re status of sponsor investigation (.4); follow up on related issues (.1).	0.50
07/19/18	NLB	013 Review sponsor document production (2.1); draft summary of same (.7); draft supplemental diligence requests (1.8).	4.60
07/19/18	KGD	013 Review sponsor diligence (1.4); analyze issues re same (.6); draft memorandum re sponsor investigation analysis (5.2); correspond with Jefferies team re sponsor initiatives (.3).	7.50
07/20/18	RT	013 Review documents re sponsor investigation (1.6); various correspondence with Debtors and sponsors re supplemental diligence requests (.4); review FTI diligence questions re sponsor investigation (.2).	2.20
07/20/18	MLB	013 Review draft sponsor diligence memo (.5); correspondence with K. Demander re same (.3).	0.80
07/20/18	KGD	013 Draft memorandum re sponsor claims analysis (3.1); review diligence re same (.6); emails with M. Brimmage re same (.3).	4.00
07/21/18	RT	013 Correspond with MTO re sponsor diligence issues.	0.10
07/22/18	KGD	013 Revise draft of sponsor investigation memorandum.	2.10
07/23/18	RT	013 Correspondence with Kramer Levin re extension of sponsor investigation challenge deadline (.2); correspond with FTI re sponsor diligence issues (.1); revise supplemental sponsor diligence requests (.7); comment on draft sponsor investigation memo (.4); confer with K. Demander re same (.2).	1.60
07/23/18	NM	013 Review sponsor claims (.3); review supplemental diligence requests re: same (.5).	0.80
07/23/18	KGD	013 Draft supplemental diligence requests to sponsors and Debtors (.5); draft (2.9) and revise (1.3) sponsor investigation memorandum; confer with R. Tizravesh re same (.2).	4.90
07/24/18	RT	013 Revise sponsor investigation memo (2.2); call with K. Demander re same (.2); review FTI's analysis of sponsor payments (.5); call with FTI	3.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		re same (.2); internal correspondence re sponsor diligence productions and updates (.3).	
07/24/18	NLB	013 Review document productions in connection with sponsor investigation (4.4); draft summary chart re same (1.3); draft supplemental diligence requests (.9); correspondence with team re same (.3).	6.90
07/24/18	ZDL	013 Draft stipulations re extension of challenge deadline for sponsor/investor investigations.	1.10
07/24/18	JAH	013 Review sponsor diligence production.	0.40
07/24/18	KGD	013 Call with R. Tizravesh re sponsor investigation memo (.2); revise same (.5).	0.70
07/25/18	ISD	013 Review sponsor investigation updates (.3); review stipulation re extension of sponsor challenge period (.1).	0.40
07/25/18	PCD	013 Internal emails re sponsor extension stipulations.	0.10
07/25/18	RT	013 Call with litigation team re sponsor diligence and investigation (1.3); review documents re sponsor diligence (.3); review analysis of potential additional diligence re sponsor investigation (.4); revise chart re supplemental sponsor diligence (1.1); analyze draft analysis from FTI re sponsor investigation (.6); revise sponsor claims memo (1); emails with FTI re questions on analysis (.2).	4.90
07/25/18	MLB	013 Coordinate various issues with MTO re sponsor investigation (.4); work on investor extension stipulation (.6).	1.00
07/25/18	NM	013 Correspondence with Akin team re: sponsor investigation (.3); review draft extension stip (.1); correspondence with Weil re: same (.1); call with counsel to WSFS re: same (.5); attend portion of call with Akin lit team re: status of investigation (.5).	1.50
07/25/18	NLB	013 Call with lit team to discuss sponsor investigation progress and next steps (1.3); draft and revise list of outstanding diligence requests (3.4); review FTI presentation and draft follow up questions (1.6); update diligence tracking chart (1.4); review and summarize supplemental production (2.6).	10.30
07/25/18	ZDL	013 Revise sponsor extension stipulation (.3); emails with team re same (.1).	0.40
07/25/18	KGD	013 Prepare for (.2) and attend call with lit team regarding status of sponsor investigation and outstanding diligence (1.3); draft supplemental sponsor diligence requests (2.2); draft email to corporate team re LBO issues (.4); review FTI analysis of sponsor related issues (.8); calls and emails with FTI re same (.9); update sponsor diligence tracker (1.5).	7.30
07/26/18	PCD	013 Emails re sponsor extension stipulations.	0.20
07/26/18	APM	013 Review merger and LBO transactions (2.5); review correspondence from litigation team re same (.4); discuss same with C. Locurto (.4).	3.30
07/26/18	BRK	013 File second stipulation extending sponsor challenge period (.5); email chambers re same (.1).	0.60
07/26/18	RT	013 Correspondence with corporate team re LBO issues and sponsor investigation analysis (.4); correspondence with FTI re sponsor diligence issues (.4); call with FTI re questions on sponsor analysis (.5); correspondence with Kramer Levin re stipulation re sponsor challenge period (.1); analyze issues re sponsor fees (.5).	1.90
07/26/18	LML	013 Review updates re sponsor diligence efforts (.1); analyze issues re same and next steps (.3).	0.40
07/26/18	NM	013 Attend sponsor investigation call with FTI (.5); coordinate filing of sponsor investigation deadline extension stip (.1).	0.60
07/26/18	NLB	013 Call with FTI to discuss sponsor claim investigation diligence progress (.5); review supplemental sponsor production (2.4); draft supplemental sponsor diligence requests (1.5).	4.40
07/26/18	ZDL	013 Emails re sponsor stipulations.	0.20
07/26/18	ESL	013 Review stipulation extending challenge period re sponsor TL/PGN claims (.1); prepare and circulate filing version of same (.1).	0.20
07/26/18	KGD	013 Attend call with FTI re sponsor investigation analysis (.5); draft	3.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		additional diligence requests for Debtors, sponsors and independent directors (2.4); correspondence with corporate team re review of LBO and merger (.4).	
07/26/18	CL	013 Attention to SEC filings re sponsor management fees (1.4); review merger agreement and analyze related issues (1.8); correspondence with lit team re same (.3); confer with A. Miller re same (.4).	3.90
07/27/18	ISD	013 Confer with P. Dublin re sponsor fee diligence.	0.30
07/27/18	PCD	013 Emails with L. Lawrence re sponsor diligence (.3); confer with I. Dizengoff re same (.3); emails re same (.1).	0.70
07/27/18	BRK	013 File second stipulation re extending sponsor challenge period.	0.60
07/27/18	RT	013 Revise supplemental sponsor diligence requests (1.6); correspond with Kramer Levin re challenge period extension (.3); correspond with Weil re investigation issues (.2).	2.10
07/27/18	LML	013 Emails with P. Dublin re status of diligence efforts.	0.30
07/27/18	NM	013 Correspondence with Kramer Levin re challenge extension (.3); attend to filing of stipulation re same (.2).	0.50
07/27/18	NLB	013 Revise supplemental and follow up diligence requests to Sponsors, Debtors, and MTO.	3.10
07/27/18	ESL	013 Review stipulation extending challenge period re investor TL/PGN claims (.1); prepare and circulate filing version of same (.1).	0.20
07/27/18	KGD	013 Update sponsor diligence tracker (.8); review stipulation re extension of sponsor investigation period (.1).	0.90
07/28/18	RT	013 Correspondence with FTI re sponsor diligence issues (.1); emails with MTO re supplemental diligence questions (.1); confer with N. Bringe re sponsor diligence issues (.3).	0.50
07/28/18	NLB	013 Draft supplemental diligence requests (1.1); draft email to MTO re same (.4); revise diligence request chart (.4); draft supplemental diligence requests to sponsors and Debtors (1.6); confer with R. Tizravesh re same (.3).	3.80
07/29/18	RT	013 Correspondence with team re supplemental diligence requests to independent directors (.2); review draft supplemental diligence requests to sponsors and Debtors (.4); correspondence with FTI re updated diligence requests to sponsors and Debtors (.3).	0.90
07/29/18	MLB	013 Emails with lit team re supplemental diligence requests to independent directors (.3); follow up re same (.1).	0.40
07/29/18	NLB	013 Draft cover letter for supplemental diligence requests to sponsors and Debtors (.8); revise supplemental diligence requests (.5); emails with team re diligence requests to disinterested directors (.3).	1.60
07/29/18	KGD	013 Review supplemental diligence requests to sponsors and Debtors (.2); review correspondence with lit team re same (.1).	0.30
07/30/18	ISD	013 Review updates re status of sponsor investigation (.5); confer with M. Brimmage re same (.4).	0.90
07/30/18	RT	013 Review correspondence with MTO re additional documents for sponsor investigation (.1); revise supplemental diligence requests to sponsors and debtors (1.4); correspond with FTI re additional diligence questions (.2); correspondence with team re supplemental sponsor diligence (.3).	1.90
07/30/18	MLB	013 Revise sponsor diligence requests (.5); correspondence with Akin team re same (.3); confer with I. Dizengoff re status of sponsor investigation (.4).	1.20
07/30/18	NM	013 Correspondence with lit team re sponsor investigation issues (.3); follow up re same (.1).	0.40
07/30/18	NLB	013 Draft (2.2) and revise (1.9) supplemental diligence requests to sponsors and Debtors; review sponsor diligence and update diligence tracker (1.5); internal emails re same (.3).	5.90
07/30/18	KGD	013 Revise follow-up diligence requests to sponsors and Debtors (.2); correspond with MTO regarding follow-up call on diligence (.3).	0.50
07/31/18	APM	013 Review prepetition transactions involving sponsors and related diligence	1.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		materials (.7); analyze issues re same (.2); confer with L. Lawrence and M. Brimmage re same (.3).	
07/31/18	RT	013 Review sponsor diligence production (.4); review sponsor diligence tracker (.2); analyze issues re sponsor investigation (.6); confer with N. Moss re same (.3); call with MTO re sponsor investigation issues (.5).	2.00
07/31/18	MLB	013 Review summaries of sponsor diligence (.6); review same (.4); analyze issues re same (.5); call with L. Lawrence and A. Miller re same (.3); participate in call with MTO regarding sponsor diligence issues (.5).	2.30
07/31/18	LML	013 Call with M. Brimmage and A. Miller re sponsor investigation issues (.3); follow up on issues re same (.3).	0.60
07/31/18	NM	013 Review diligence production re sponsor investigation (1.5); confer with R. Tizravesch re issues related to same (.3); attend call with MTO re same (.5).	2.30
07/31/18	NLB	013 Research issues re sponsor production (1.8); attend call with MTO to discuss supplemental diligence requests (.5); draft follow up email regarding sponsor diligence (.4); send supplemental requests to debtors to MTO (.3).	3.00
07/31/18	KGD	013 Draft agenda for call with MTO re status of sponsor investigation issues (.4); attend call with MTO re same (.5); draft notice of 2004 examination to sponsors (1.2); draft additional sponsor diligence requests (.8).	2.90
07/01/18	MLB	015 Review revised draft of standing motion re Term Loan/PNG claims.	0.40
07/01/18	DP	015 Confer with K. Demander re issues related to standing motion and proposed complaint re Term Loans and PNGs (.4); revise complaint (4.2); draft standing motion (2).	6.60
07/01/18	KGD	015 Revise standing motion (.7); confer with D. Park re same (.4).	1.10
07/02/18	ISD	015 Review draft standing motion re Term Loan/PNG claims (1.4); review draft complaint (.6); confer with P. Dublin re same (.7).	2.70
07/02/18	PCD	015 Comment on revised standing motion (.3); emails with N. Moss re same (.2); confer with I. Dizengoff re same (.7).	1.20
07/02/18	MLB	015 Comment on revised standing motion.	0.80
07/02/18	CH	015 Research issues re standing motion.	0.60
07/02/18	NM	015 Revise draft standing motion (3.2); correspondence with P. Dublin re: same (.2); summarize issues for lit team re: same (.4); correspondence with Akin team re: same (.2).	4.00
07/02/18	DP	015 Research issues related to complaint re Term Loans and PNGs (4.3); confer with K. Demander re same (.5); revise complaint (7.7); revise standing motion (2.2).	14.70
07/02/18	KGD	015 Research issue re standing motion and proposed complaint re term loans and PNGs (1.6); confer with D. Park re same (.5).	2.10
07/03/18	ISD	015 Review revised standing motion (1.2); confer with N. Moss re same (.2).	1.40
07/03/18	MLB	015 Review revised draft of standing motion re Term Loans and PNGs.	0.40
07/03/18	CH	015 Research issues re standing motion (.5); email D. Park re same (.3).	0.80
07/03/18	NM	015 Review research re Term Loan/PNG standing motion and complaint (.9); confer with D. Park re same (.4); comment on standing motion (3); comment on complaint (1.8); confer with I. Dizengoff re same (.2).	6.30
07/03/18	ZDL	015 Attention to TL/PNG issues re standing motion (.2); emails with E. Lisovicz re same (.4).	0.60
07/03/18	DP	015 Revise standing motion and complaint re Term Loan/PNG claims (3.1); research issues re same (1.6); confer with N. Moss re same (.4); correspondence with C. Hely re same (.3).	5.40
07/03/18	ESL	015 Emails with Z. Lanier re issues re Term Loan/PNG standing motion and complaint (.4); follow up re same (.1).	0.50
07/04/18	PCD	015 Review and comment on latest drafts of standing motion and complaint (2.3); emails re same (.1).	2.40
07/04/18	NM	015 Review P. Dublin comments to standing motion and complaint.	0.30
07/04/18	DP	015 Revise standing motion and proposed complaint re Term Loans and PNGs (3.9); correspondence re issues re same (.4).	4.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/05/18	ISD	015 Review standing motion (1.2); confer with P. Dublin re same (.4).	1.60
07/05/18	PCD	015 Comment on latest drafts of standing motion and complaint (.6); emails with N. Moss re same (.2); calls re same (.3); confer with I. Dizengoff re related issues (.4).	1.50
07/05/18	MLB	015 Comment on standing motion (1.5); confer with D. Park re same (.4).	1.90
07/05/18	LML	015 Review revised draft of TL/PGN standing motion and complaint (1.9); emails with D. Park re comments to same (.3).	2.20
07/05/18	NM	015 Confer with D. Park re: status of the standing motion and complaint (.2); correspondence with P. Dublin re: same (.2).	0.40
07/05/18	NM	015 Review adequate protection invoices from trustee's counsels (.3); correspondence with Akin team re: same (.2).	0.50
07/05/18	DP	015 Revise standing motion and proposed complaint re Term Loans and PGNs (5.4); correspondence with L. Lawrence re same (.3); confer with N. Moss re same (.2).	5.90
07/06/18	ISD	015 Review standing motion (1.4); confer with P. Dublin re same (.6).	2.00
07/06/18	PCD	015 Review and comment on revised standing motion and complaint (.4); emails re same (.1); confer with I. Dizengoff re same (.6).	1.10
07/06/18	MLB	015 Review draft of standing motion and comment on same (1.4); confer with D. Park re same (.3).	1.70
07/06/18	NM	015 Confer with D. Park re: standing motion and complaint (.1); review drafts of same (.4).	0.50
07/06/18	DP	015 Research issues related to Term Loan/PGN standing motion (1); confer with M. Brimmage re same (.3); revise same (.8); confer with N. Moss re revisions to same (.1).	2.20
07/07/18	MLB	015 Revise standing motion and draft complaint.	1.80
07/08/18	CH	015 Confer with D. Park re exhibits to standing motion (.5); review same (.3).	0.80
07/08/18	DP	015 Confer with C. Hely re exhibits to standing motion (.5); revise motion (.6); prepare redacted version of motion (.5); draft and revise motion to file under seal (.5).	2.10
07/09/18	ISD	015 Review finalized standing motion (.8); confer with P. Dublin re same (.3).	1.10
07/09/18	PCD	015 Review final changes to standing motion (.3); confer with I. Dizengoff re same (.3); emails re same (.1).	0.70
07/09/18	BRK	015 Review (.4) and file (.3) standing motion and related motion to seal.	0.70
07/09/18	RT	015 Confer with team re standing motion (.1); review finalized standing motion (.3).	0.40
07/09/18	MLB	015 Revise standing motion and draft complaint (1.8); review filing version of same (.4).	2.20
07/09/18	LML	015 Comment on revised standing motion.	0.70
07/09/18	CH	015 Research issues regarding collateral documents and Term/Loan PGN standing motion.	0.70
07/09/18	NM	015 Finalize and coordinate filing of standing motion (.5); confer with Akin team re: same (.4); correspondence with Committee members re: same (.4).	1.30
07/09/18	DP	015 Revise standing motion (6.5); work on issues and confer with FTI regarding confidentiality issues related to said standing motion (2.2); finalize and file said standing motion (1.1); work on issues relating to filing under seal and redacting (1.1).	10.90
07/10/18	ISD	015 Review standing motion (.5); calls and emails with Committee members re same (.7).	1.20
07/10/18	PCD	015 Emails with Committee members re standing motion (.2); calls re same (.1).	0.30
07/10/18	BRK	015 File amended standing motion.	0.30
07/10/18	MLB	015 Work on issues re standing motion discovery (.3); confer with L. Lawrence re same (.1).	0.40
07/10/18	LML	015 Review discovery issues re standing motion (.2); confer with M.	0.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/10/18	DP	015 Brimmage re same (.1). Revise (1.6) and attend to filing of (.3) amended standing motion re Term Loans and PGNs.	1.90
07/11/18	ISD	015 Confer with M. Brimmage re standing motion discovery issues (.4); calls with UCC members re standing motion (.5).	0.90
07/11/18	PCD	015 Call with W&C re standing motion and related issues (.2); confer with N. Moss re same (.1).	0.30
07/11/18	MLB	015 Work on standing motion discovery issues (.8); confer with I. Dizengoff re same (.4).	1.20
07/11/18	NM	015 Call with W&C re: standing motion (.2); confer with P. Dublin re: same (.1); review correspondence from Committee members re: same (.3).	0.60
07/11/18	ZDL	015 Review Term Loan/PGN standing motion and complaint.	1.20
07/11/18	DP	015 Prepare and circulate unredacted versions of the Committee's standing motion.	0.20
07/11/18	ESL	015 Review UCC standing motion (1.4); review WSFS joinder to same (.1); circulate same to Committee (.2).	1.70
07/12/18	PCD	015 Call with W&C re standing motion and joinder (.4); correspondence with D. Park re same (.4).	0.80
07/12/18	NM	015 Call with White and Case re: standing motion joinder.	0.40
07/12/18	DP	015 Call with W&C regarding joinder and issues related to standing motion (.4); follow up re same (.3); emails with P. Dublin re same (.4).	1.10
07/12/18	ESL	015 Research issues re individual creditor standing to pursue estate claims.	0.80
07/13/18	ISD	015 Calls with W&C and Committee members re WSFS joinder to standing motion.	0.70
07/13/18	MLB	015 Work on standing motion discovery and related issues (1.1); confer with L. Lawrence re same (.2).	1.30
07/13/18	LML	015 Confer with M. Brimmage re standing motion discovery plan (.2); emails with D. Park re same (.4).	0.60
07/13/18	DP	015 Emails with L. Lawrence re standing motion discovery (.3); draft outline for potential discovery requests re same (.5).	0.80
07/13/18	ESL	015 Research re individual creditor standing to pursue estate claims (2.1); draft summary re same (1.2).	3.30
07/15/18	ESL	015 Research issues re joinder to standing motion (.7); revise summary re same (.6).	1.30
07/16/18	ISD	015 Call with P. Dublin and M. Brimmage re standing motion and discovery issues.	0.30
07/16/18	PCD	015 Call with M. Brimmage and I. Dizengoff re standing motion discovery (.3); emails re same (.1).	0.40
07/16/18	RT	015 Draft discovery requests re standing motion (.9); confer with D. Park re same (.3).	1.20
07/16/18	MLB	015 Analyze discovery issues re standing motion (.5); call with P. Dublin and I. Dizengoff re same (.3); analyze expert witness issues re same (.3).	1.30
07/16/18	LML	015 Comment on discovery requests re standing motion.	1.10
07/16/18	DP	015 Revise discovery requests related to standing motion with respect to Term Loans and PGNs (3.3); confer with R. Tizraves re same (.3).	3.60
07/17/18	ISD	015 Review standing motion issues and discovery issues (.3); confer with P. Dublin re same (.1).	0.40
07/17/18	PCD	015 Emails re TL/PGN standing motion (.2); calls re discovery pertaining to same (.3); confer with I. Dizengoff re same (.1).	0.60
07/17/18	RT	015 Draft standing motion discovery requests (1.2); review documents and materials re standing motion (.6); emails re same (.2).	2.00
07/17/18	MLB	015 Work on standing motion discovery (.5); attention to issues re depositions related to same (.4).	0.90
07/17/18	LML	015 Review diligence materials re standing motion (1.3); correspondence with team re standing motion discovery requests (.4).	1.70
07/17/18	CH	015 Confer with D. Park re Term Loan/PGN standing motion discovery requests.	0.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/17/18	NM	015 Review standing motion discovery requests.	0.30
07/17/18	ZDL	015 Review discovery requests re TL/PGN challenge.	0.30
07/17/18	DP	015 Finalize standing motion discovery requests (6.4); emails with team re same (.3); confer with C. Hely re related issues (.6); serve discovery requests (.2).	7.50
07/17/18	KGD	015 Emails with Akin team re standing motion discovery requests.	0.30
07/18/18	ISD	015 Call with Debtors' advisors re Term Loan/PGN standing motion.	0.50
07/18/18	MLB	015 Communications with Debtors re standing motion litigation schedule (1.1); analyze issues in connection with same (.7).	1.80
07/18/18	LML	015 Analyze issues re WSFS joinder to standing motion (.6); emails with Akin team re same (.2); attention to litigation plan re standing motion (.5).	1.30
07/18/18	NM	015 Revise language re: WSFS joinder to Committee standing motion (.7); emails with Akin team re same (.1); correspondence with W&C re: same (.1).	0.90
07/18/18	DP	015 Draft language re WSFS's joinder to the Committee's standing motion.	0.40
07/18/18	ESL	015 Review proposed language re WSFS joinder to standing motion (.4); internal emails re same (.1).	0.50
07/19/18	ISD	015 Internal calls re WSFS joinder to standing motion.	0.20
07/19/18	PCD	015 Call with M. Brimmage, L. Lawrence and N. Moss re standing motion issues (.5); emails re same (.1).	0.60
07/19/18	RT	015 Correspondence with Debtors re meet and confer re standing motion discovery.	0.30
07/19/18	MLB	015 Work on issues re standing motion discovery (.9); call with P. Dublin, L. Lawrence and N. Moss re same (.5).	1.40
07/19/18	LML	015 Prepare for (.1) and attend call with P. Dublin, M. Brimmage and N. Moss re discovery issues related to TL/PGN challenge (.5).	0.60
07/19/18	NM	015 Call with M. Brimmage, P. Dublin and L. Lawrence re standing motion issues.	0.50
07/19/18	DP	015 Attention to discovery issues re TL/PGN standing motion (.7); prepare for meet and confer with Debtors re same (.4).	1.10
07/20/18	RT	015 Analyze discovery issues re TL/PGN standing motion (.7); confer with D. Park re same (.2); attend call with Debtors re standing motion discovery issues (.3).	1.20
07/20/18	MLB	015 Prepare for (.4) and participate in call with Debtors re standing motion discovery requests (.3); attention to scheduling issues re standing motion (.7).	1.40
07/20/18	LML	015 Analyze discovery needs and next steps re standing motion (.6); attend call with KE re same (.3); follow up re same (.3); work on litigation plan re standing motion (.9).	2.10
07/20/18	DP	015 Draft agenda for call with Debtors' counsel re standing motion discovery (3.1); prepare for (1.5) and attend same (.3); confer with R. Tizravesh re discovery issues (.2); correspondence with Debtors' counsel regarding discovery issues (.6).	5.70
07/22/18	RT	015 Correspond with litigation team re standing motion discovery and meet/confer with Debtors.	0.20
07/22/18	LML	015 Emails with lit team re standing motion discovery issues (.2); analyze same (.5).	0.70
07/22/18	DP	015 Work on issues related to discovery requests re standing motion (.9); draft summary re same for Committee (.6); emails with litigation team re same (.2); correspondence with Kirkland re same (.5).	2.20
07/23/18	RT	015 Outline potential reply brief re standing motion (1.1); confer with M. Brimmage re same (.4).	1.50
07/23/18	MLB	015 Review Debtors' standing motion discovery requests (.9); emails with lit team re same (.4); confer with R. Tizravesh re potential reply brief (.4).	1.70
07/23/18	LML	015 Review discovery requests from Debtors in connection with standing motion (.6); analyze responses to same (.5); correspondence with team	2.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		re same (.3); work on standing motion scheduling issues (1.1); calls with Debtors' counsel re same (.3).	
07/23/18	NM	015 Review discovery served on Committee in connection with standing motion (.5); correspondence with lit team re same (.4).	0.90
07/23/18	DP	015 Calls and emails with Debtors' counsel re standing motion discovery requests (2.1); draft responses to discovery requests served on the Committee (4.3); correspondence with lit team re same (.5).	6.90
07/24/18	RT	015 Review summary of issues re standing motion discovery served on the Committee (.2); review document requests and interrogatories served on the Committee (.3).	0.50
07/24/18	LML	015 Review Debtors' discovery requests re standing motion (.8); review draft responses to same (.6).	1.40
07/24/18	DP	015 Draft responses to discovery requests in standing motion litigation.	1.20
07/25/18	RT	015 Review PGNs/TL responses and objections to UCC's document requests (.4); correspondence with litigation team re discovery issues on standing motion (.6); correspondence with Debtors re discovery issues (.2).	1.20
07/25/18	MLB	015 Emails with litigation team re standing motion discovery and related issues (.6); follow up re same (.4); revise outline of standing motion reply brief (1.6).	2.60
07/25/18	LML	015 Correspondence with Kirkland re continued hearing on standing motion (.3); work on issues re discovery status and next steps (.7); correspondence with lit team re same (.6).	1.60
07/25/18	NM	015 Calls and emails with Akin team re standing motion and scheduling re same (1); review notice rescheduling the standing motion (.2); correspondence with Kirkland re same (.2).	1.40
07/25/18	DP	015 Draft responses to discovery requests served on the Committee (1.7); revise same (.7).	2.40
07/26/18	RT	015 Correspondence with D. Park re discovery issues on standing motion (.4); revise discovery responses (.7).	1.10
07/26/18	MLB	015 Work on standing motion discovery and outline of reply brief (.9); emails with lit team re same (.3).	1.20
07/26/18	LML	015 Review materials in advance of upcoming planning session re standing motion (.9); work on issues regarding pending discovery requests (.8); various communications with lit team re same (.7).	2.40
07/26/18	NM	015 Draft agenda for call re standing motion prep (.9); prepare re same (.6); review discovery served on the committee in connection with standing motion (.6).	2.10
07/26/18	DP	015 Draft discovery responses and requests re standing motion (3.4); calls and emails with lit team re same (.7); correspondence with R. Tizravesh re issues with the Debtors' production (.4); follow up re same (.5).	5.00
07/26/18	ESL	015 Prepare for 7/27 UCC professionals prep session re standing motion claims (.8); emails re same (.1); research issue re alleged lien on principal properties (1.3).	2.20
07/26/18	KGD	015 Research discovery issues related to standing motion (.8); calls and emails with litigation team re same (.5).	1.30
07/27/18	RT	015 Attend call with Committee advisors re standing motion claims (1.4); review TL/PGN Group's responses and objections to standing motion discovery (.6); draft correspondence to TL/PGN group re deficiencies in production re standing motion (.5); correspondence with Debtors re standing motion document production (.3).	2.80
07/27/18	MLB	015 Work on issues re standing motion discovery (.7); review deposition notices and document requests from Debtors related to standing motion (.5); work on responses to same (1.5); participate in call with Akin, FTI and Jefferies teams re standing motion claims (1.4).	4.10
07/27/18	LML	015 Call re standing motion claims with advisors (1.4); review deposition notices in connection with standing motion (.3); revise discovery requests re standing motion (1.9).	3.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/27/18	CH	015 Emails with D. Park re standing motion lien and collateral issues (.4); comment on discovery requests re standing motion (.9).	1.30
07/27/18	NM	015 Prepare for (1.0) and attend (1.4) UCC professionals' call on the standing motion.	2.40
07/27/18	NLB	015 Call re standing motion issues (1.4); review documents re same (1.0).	2.40
07/27/18	DP	015 Participate in conference call with team regarding standing motion issues and strategy (1.4); emails with C. Hely re collateral issues (.6); revise discovery requests re standing motion (.4).	2.40
07/27/18	ESL	015 Prepare for (.2) and attend (1.4) professionals call re standing motion litigation; follow up re same (.2).	1.80
07/28/18	PCD	015 Emails re TL/PNG standing motion and related issues.	0.20
07/28/18	RT	015 Emails re motion to quash deposition notices (.2); review Debtors' standing motion production (.6); review Debtors' responses and objections to standing motion discovery requests (.5).	1.30
07/28/18	LML	015 Work on issues re Debtors' requests for depositions in connection with standing motion (.6); review document production in connection with same (.6).	1.20
07/28/18	DP	015 Work on issues related to discovery in standing motion litigation (.8); analyze documents produced by the Debtors in standing motion litigation (3.5); confer with K. Demander re same (.3).	4.60
07/28/18	KGD	015 Review Debtors' objections and responses to the Committee's requests for production (.6); confer with D. Park re same (.3).	0.90
07/29/18	RT	015 Correspondence with Jefferies and FTI re deposition notices.	0.40
07/29/18	MLB	015 Revise responses to Debtors' deposition notices to UCC members related to the standing motion (1.1); work on issues re Debtors' document requests regarding standing motion (.5).	1.60
07/29/18	LML	015 Work on issues regarding requests for depositions in connection with Standing Motion (.5); emails with FTI and Jefferies re same (.4).	0.90
07/30/18	PCD	015 Emails re: TL/PNG discovery and related issues.	0.20
07/30/18	RT	015 Correspondence with Jefferies re deposition notice (.1); calls and emails with Debtors re standing motion discovery requests (.1); correspondence with TL/PNG Group re standing motion discovery (.2); review rules re discovery issues (.3); call with Kirkland re standing motion discovery issues (1.7); revise responses and objections to Debtors' interrogatories (1.3).	3.70
07/30/18	MLB	015 Draft outline of reply brief re standing motion and complaint (.8); review standing motion discovery issues (.4); correspondence with lit team re same (.3).	1.50
07/30/18	LML	015 Review discovery responses and requests in connection with standing motion (2.1); emails with lit team re same (.4); call with KE re standing motion discovery issues (1.7).	4.20
07/30/18	CH	015 Review standing motion discovery and related lien search results.	0.20
07/30/18	NM	015 Review standing motion discovery (.4); confer with Akin team re: same (.2).	0.60
07/30/18	DP	015 Work on issues related to standing motion discovery (3.7); prepare for (.3) and participate in conference with Kirkland re same (1.7); review documents produced by Debtors (2.2); draft summary of issues re same (.7); emails re same (.2).	8.80
07/30/18	ESL	015 Draft response to potential motion by Debtors' to adjourn standing motion and schedules motion to DS hearing (3.9); research issues re same (.6).	4.50
07/30/18	KGD	015 Draft objections and responses to Debtors' requests for production (1.9); draft objections and responses to Debtors' interrogatories (2.2); review correspondence from Jones Day regarding outstanding discovery requests (.2); correspond with team regarding discovery tasks and scheduling (1.3).	5.60
07/31/18	PCD	015 Review Debtors' emergency motion to adjourn hearing on standing	3.10

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		motion (.6); calls and emails with team re same (.9); revise draft reply to same (1.6).	
07/31/18	BRK	015	0.20
		Calls with chambers re response to motion to adjourn hearing on standing motion.	
07/31/18	RT	015	1.90
		Draft motion for protective order re standing motion (1.2); correspondence with Debtors re documents produced re standing motion (.1); revise draft responses and objections to discovery requests (.4); review Debtors' request for hearing on the standing motion (.2).	
07/31/18	MLB	015	0.90
		Review motion to adjourn hearing on standing motion (.4); calls with Akin team re same (.5).	
07/31/18	LML	015	4.70
		Review motion for protective order re standing motion (1.3); analyze Debtors' motion to adjourn hearing and hold status conference on standing motion (.3); internal calls re same (.5); revise response to same (2.6).	
07/31/18	NM	015	2.00
		Correspondence re: standing motion discovery (.1); review debtors' request for status conference re standing motion (.4); calls and emails with Akin team re: same (.5); draft reply to same (1).	
07/31/18	ZDL	015	1.80
		Review Debtors' emergency request for status conference on TL/PGN standing motion (.9); prepare email summarizing same for Committee (.9).	
07/31/18	JAH	015	4.30
		Review standing motion document production (3.8); draft summary re same (.5).	
07/31/18	DP	015	12.40
		Draft motion for a protective order re the Debtors' deposition notices related to standing motion (3.9); research re same (1.4); revise same (2.1); analyze Debtors' production re standing motion (1.4); review debtors' emergency request for status conference (.3); calls with lit team re response to same (.6); draft (.8) and revise (1.9) response.	
07/31/18	ESL	015	5.10
		Draft response to Debtors' motion to adjourn hearing on standing motion (2.9); attend calls and emails with Akin team re same (.7); revise response (1.5).	
07/31/18	KGD	015	1.00
		Revise draft objections and responses to Debtors' discovery regarding the standing motion (.4); coordinate download of supplemental productions (.2); correspond with team regarding upcoming tasks and current draft documents (.4).	
07/24/18	ESL	016	0.10
		Review stipulation modifying automatic stay.	
07/12/18	RT	017	0.10
		Review draft protective order (.1).	
07/13/18	RT	017	0.20
		Review proposed final protective order (.1); correspond with Debtors re protective order (.1).	
07/13/18	LML	017	0.20
		Revise protective order.	
07/16/18	RT	017	1.90
		Draft litigation task list (.5); review filed stipulated protective order (.1); call with litigation team to discuss general strategy and tasks (1.3).	
07/16/18	LML	017	0.40
		Attend portion of litigation team meeting re workstreams and steps for going forward.	
07/16/18	NLB	017	1.30
		Attend litigation team call re upcoming tasks and deadlines.	
07/16/18	DP	017	1.30
		Call with lit team regarding strategy and next steps.	
07/16/18	ESL	017	0.30
		Review stipulated confidentiality agreement and protective order.	
07/16/18	KGD	017	1.30
		Attend call with litigation team re outstanding workstreams.	
07/25/18	RT	017	2.30
		Draft litigation task plan (1.3); participate in litigation team meeting re status updates and task plan (1.0).	
07/25/18	MVL	017	1.20
		Prepare for (.2) and participate in team call (1.0) re litigation workstreams.	
07/25/18	MLB	017	1.20
		Participate in litigation team call re workstreams and strategy (1); follow up related to same (.2).	
07/25/18	LML	017	0.80
		Attend conference call re litigation tasks (partial).	
07/25/18	NLB	017	0.50
		Join litigation team meeting to discuss upcoming deadlines and tasks and next steps (partial).	
07/25/18	DP	017	1.60
		Prepare for (.6) and attend call with team regarding pending litigation	

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		matters (1.0).	
07/25/18	KGD	017 Prepare for (.1) and meet with team re upcoming deadlines and outstanding tasks (1.0).	1.10
07/30/18	RT	017 Draft litigation task list.	1.40
07/05/18	HBJ	018 Review updated restructuring tax models.	1.30
07/13/18	HBJ	018 Prepare for and call with Kirkland and Akin tax teams re tax structuring (.5); call with S. Joffe re follow-up tax issues (.7).	1.20
07/27/18	HBJ	018 Call with Kirkland tax team re tax updates (.3); follow-up re tax issues (.4).	0.70
07/02/18	AMA	019 Review proposed modifications to IPN (.7); emails re same (.1).	0.80
07/03/18	ESL	019 Review Debtors' proposed changes to IPN (.5); emails with Akin team re same (.2).	0.70
07/03/18	AMA	019 Emails with Akin team regarding changes to key employee retention Plan.	0.10
07/09/18	AMA	019 Review updated executive compensation table (1.1); draft diligence questions re same (.4).	1.50
07/10/18	AMA	019 Comment on updated executive compensation table (.8); review agreements in connection with same (.5).	1.30
07/11/18	AMA	019 Revise updated summary of senior executive employment agreements.	0.70
07/23/18	NM	019 Correspondence with Akin labor team re: deferred comp Plan and KEIP payment issues.	0.40
07/23/18	AMA	019 Emails with Akin team regarding KEIP/KERP payments (.2); review order and KEIP and KERP Plan documents in connection with same (.1).	0.30
07/23/18	ASF	019 Research with respect to the Debtors' nonqualified deferred compensation plan (.6); internal emails re same (.3).	0.90
07/24/18	ESL	019 Review Debtors' calculations for purposes of incentive Plan compensation (.2); emails re same (.2).	0.40
07/24/18	AMA	019 Emails with Akin team regarding Q2 bonus report (.1); review Q2 OIBDAN calculations and Debtors' key employee incentive plans in connection with same (.9).	1.00
07/24/18	ASF	019 Review Debtors' calculations with respect to Q2 bonuses (.5); draft email of questions to FTI team with respect to the calculations (.5); correspondence with Akin team regarding the same (.1).	1.10
07/25/18	NM	019 Emails with FTI re: KEIP issues.	0.20
07/25/18	AMA	019 Review Q2 OIBDAN calculations for purposes of Debtors' key employee incentive plans (.4); review draft calculations (.3); call with Debtors re same (.4).	1.10
07/25/18	ASF	019 Call with the Debtors and FTI team regarding second quarter OIBDAN results and payouts under the 2018 key employee incentive Plan and key employee retention Plan (.4); revise compensation chart detailing insider employees 'all in' compensation (2.8).	3.20
07/03/18	NM	020 Review WSFS's opposition to Franklin's intervention withdrawal (.4); attention to issues re Legacy Notes AP (.6).	1.00
07/03/18	ESL	020 Review WSFS answer to Senior Creditors' counterclaims (1); review WSFS opposition to senior creditors' motion to withdraw (.3).	1.30
07/06/18	PCD	020 Review legacy notes filings for 7/10 hearing (1.1); confer with N. Moss re issues re same (.2).	1.30
07/06/18	NM	020 Confer with P. Dublin re: legacy notes adversary proceeding issues.	0.20
07/09/18	RT	020 Review motions and filings in legacy notes adversary proceeding set for July 10 hearing.	0.30
07/09/18	LML	020 Review Senior Creditors' motion to withdraw from legacy notes AP and opposition to same.	0.30
07/10/18	ESL	020 Review Delaware Trust abeyance stipulation.	0.10
07/12/18	DP	020 Review pleadings re collateral flip (.8); begin drafting outline of issues re same (.6).	1.40
07/13/18	RT	020 Review outline of collateral flip analysis.	0.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/13/18	LML	020 Review research re collateral flip issues.	0.60
07/13/18	DP	020 Summarize pleadings and background materials related to collateral flip at issue in Legacy Notes litigation (1.1); draft outline of analysis re same (2.3); review debt documents related to same (1.0).	4.40
07/16/18	RT	020 Review docket in legacy notes adversary proceeding (.3); review status of discovery re same (.1).	0.40
07/16/18	LML	020 Review updates regarding Adversary Proceeding.	0.40
07/16/18	NM	020 Review summary of answers to legacy notes complaint (.3); review answers (.3).	0.60
07/16/18	NLB	020 Review answers to complaints (.9); draft summary re same (1.2).	2.10
07/16/18	DP	020 Review background pleadings related to collateral flip (.4); draft summary of background related to Legacy Notes litigation (.6); research issues related to collateral flip analysis (1.7).	2.70
07/17/18	MLB	020 Review research re collateral flip and issues related to Legacy Notes adversary proceeding.	1.00
07/17/18	NLB	020 Review answers and counterclaims in Legacy Notes adversary proceeding (2.4); draft summary re same (1.2).	3.60
07/17/18	DP	020 Research issues related to collateral flip analysis (.8); review summary of answers and counterclaims (.3).	1.10
07/18/18	JJI	020 Correspondence with Akin team re: Legacy Notes indenture analysis (.2); analyze Legacy Notes indentures (.6).	0.80
07/18/18	NLB	020 Revise summary of defendants' answers and counterclaims in Legacy Notes AP (.5); begin drafting memo re Legacy Notes claims (3.5).	5.10
07/18/18	DP	020 Draft outline of analysis of collateral flip (6.4); correspondence with J. Im re indentures (.2).	6.60
07/19/18	PCD	020 Review filings in Legacy Notes adversary proceeding.	0.80
07/19/18	RT	020 Draft correspondence re status of discovery re Legacy Notes adversary.	0.20
07/19/18	JJI	020 Analyze provisions of Legacy Notes indenture at issue in AP.	0.70
07/19/18	LML	020 Review updates re discovery efforts in Legacy Notes adversary.	0.30
07/19/18	NLB	020 Draft memo re Legacy Notes adversary proceeding (2.1); review related materials (1.2).	3.30
07/19/18	DP	020 Research collateral flip issues (.6); analysis of same (1.0).	1.60
07/20/18	CH	020 Draft analysis of equal and ratable clause at issue in Legacy Notes adversary proceeding.	1.20
07/20/18	NLB	020 Draft memo re claims at issue in Legacy Notes adversary proceeding.	2.10
07/20/18	DP	020 Draft analysis re collateral flip (1.2); research issues re same (1.7).	2.90
07/23/18	MLB	020 Review analysis re collateral flip issue (.3); call with N. Bringe re same (.2); review Debtors' answer to legacy notes complaint (.3).	0.80
07/23/18	NLB	020 Draft memo re Legacy Notes AP (1.1); review document production re same (3.6); review research re collateral flip (.9); call with M. Brimmage re same (.2); revise memo (1.2).	7.20
07/24/18	NLB	020 Review document production re Legacy Notes adversary proceeding (1.1); create list of issues re same (1.4).	2.50
07/25/18	RT	020 Review and revise draft memo on Legacy Notes collateral flip (.8); various correspondence with team re draft memo on collateral flip (.3).	1.10
07/25/18	JJI	020 Review draft memo re legacy notes claims and collateral flip (1.1); correspondence with Akin team re same (.3).	1.40
07/25/18	MLB	020 Comment on memo re collateral flip (.6); correspondence with lit team re same (.2).	0.80
07/25/18	LML	020 Review document production re Legacy Notes AP.	0.60
07/25/18	NLB	020 Review Legacy Notes document production (2.4); draft issues list for document review (.5); revise memo re collateral flip and Legacy Notes claims (.7).	3.60
07/25/18	DP	020 Research issues re collateral flip (1.9); revise memo re same (4.8); review document production re same (2.7).	9.40
07/26/18	RT	020 Review Legacy Notes document production.	0.70
07/26/18	JJI	020 Draft lien covenant summary re legacy notes and 2021 notes (1.6);	1.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		correspondence with D. Park re same (.2).	
07/26/18	LML	020 Revise memo re Legacy Notes adversary proceeding.	1.30
07/26/18	CH	020 Comment on Legacy Notes memo.	0.90
07/26/18	NM	020 Revise collateral flip memo (2.2); analyze issues re: same (.9); review pleadings filed in the legacy notes adversary proceeding (1.3).	4.40
07/26/18	NLB	020 Review Legacy Notes document production (1.2); draft summary re same (.9).	2.10
07/26/18	DP	020 Revise memorandum analyzing collateral flip (2.9); correspondence with J. Im re indenture analysis (.2).	3.10
07/27/18	RT	020 Review correspondence re additional productions (.4); review updated memo on collateral flip in Legacy Notes adversary proceeding (.2).	0.60
07/27/18	LML	020 Review memorandum regarding collateral flip analysis.	0.40
07/27/18	NLB	020 Review revised draft of collateral flip memo (.6); correspondence re same (.3).	0.90
07/27/18	DP	020 Revise memorandum analyzing collateral flip.	0.50
07/28/18	RT	020 Revise document review Plan for Legacy Notes adversary proceeding documents.	0.30
07/28/18	MLB	020 Revise memo re Legacy Notes adversary proceeding and collateral flip (1.2); emails re same (.3).	1.50
07/29/18	JJI	020 Analyze debt documents re legacy notes adversary proceeding (.7); correspondence with Akin team re: follow up questions (.3).	1.00
07/30/18	PCD	020 Review collateral flip analysis.	0.20
07/30/18	LML	020 Review updates regarding collateral flip analysis.	0.40
07/30/18	DP	020 Revise memorandum analyzing collateral flip.	0.70
07/02/18	PCD	021 Emails re issues re exclusivity extension motion.	0.10
07/03/18	ISD	021 Emails re exclusivity issues.	0.20
07/10/18	ESL	021 Review order extending exclusivity.	0.10
07/19/18	ESL	021 Research issue re exclusivity.	0.20
07/02/18	ISD	022 Comment on draft Plan settlement term sheet (.5); confer with Akin team re same (.3); attend call with Debtor, advisor re same (.5).	1.30
07/02/18	NM	022 Revise draft committee term sheet (.2); correspondence with P. Dublin re: same (.1); prepare for (.1) and attend call with Debtors' advisors re: same (.5); follow up with Akin team re: same (.3); call with W. Guerrieri (Kirkland) re: exclusivity (.2); correspondence with P. Dublin re: same (.1); prepare update for UCC re: exclusivity (.3).	1.80
07/05/18	ISD	022 Confer with P. Dublin re POR term sheet and revisions (.1); attend call with Debtors' advisors re same (.8); follow up with Akin team re same (.5).	2.20
07/05/18	PCD	022 Call re term sheet and related issues with Debtors (.8); emails with I. Dizengoff re same (.1).	0.90
07/05/18	NM	022 Prepare for (.4) and attend (.8) all hands call with Debtors' advisors re: Committee Plan term sheet; follow up with Akin team re: same (.5); call with B. Rhodes from Kirkland re: Plan issues (1); follow up re same (.3).	3.00
07/06/18	ISD	022 Review and comment on draft DS objection outline (1.2); confer with N. Moss re disclosure statement objection (.4).	1.60
07/06/18	NM	022 Work on disclosure statement objection (1.5); review research re: same (1.6); confer with I. Dizengoff re: same (.4).	3.50
07/08/18	ZDL	022 Review DS objection outline.	0.40
07/09/18	TWD	022 Review final version of equity allocation mechanism.	0.50
07/10/18	TWD	022 Review revisions to equity allocation mechanism.	0.50
07/10/18	ZDL	022 Research re DS objection (2.9); review amended DS (.9); draft objection re same (3.9).	7.70
07/11/18	ISD	022 Review amended DS and plan.	1.20
07/11/18	PCD	022 Emails re Plan term sheet (.1); calls re same (.1).	0.20
07/11/18	NM	022 Correspondence re: Committee Plan term sheet (.4); correspondence with Z. Lanier re: DS objection (.1).	0.50
07/11/18	ZDL	022 Research re DS objection (3.1); review amended DS (1.2); draft	6.30

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		objection (1.1); confer with N. Moss re same (.1); follow up re same (.8).	
07/11/18	ESL	022 Research re Plan/RSA issues.	1.70
07/12/18	ZDL	022 Research re DS objection.	2.30
07/13/18	ISD	022 Calls with stakeholders re plan term sheet (.9); confer with P. Dublin re plan and DS issues (.5).	1.40
07/13/18	PCD	022 Review disclosure statement (.7); confer with I. Dizengoff re plan and related issues (.5).	1.20
07/13/18	NM	022 Work on draft disclosure statement objection (.6); confer with Z. Lanier re same (.3); correspondence with Kirkland re: status of disclosure statement hearing and related objection deadline (.4).	1.30
07/13/18	ZDL	022 Research re DS objection (2.1); confer with N. Moss re same (.3).	2.40
07/13/18	ESL	022 Review RSA provisions (.3); research issues re same (.9).	1.20
07/14/18	ZDL	022 Research re DS objection (2.5); revise same (.6).	3.10
07/15/18	PCD	022 Emails re disclosure statement status and related issues.	0.30
07/15/18	NM	022 Correspondence to Committee re: status of DS hearing and objection deadline (.1); internal correspondence re: same (.1); emails with Pryor Cashman re: same (.1).	0.30
07/15/18	ZDL	022 Research Plan confirmation issues (2.2); internal emails re disclosure statement issues and status (.2).	2.40
07/16/18	ISD	022 Review plan waterfall and analyze related issues (.6); calls re plan negotiations (.6); review correspondence re DS issues (.2); confer with P. Dublin re same (.2).	1.60
07/16/18	PCD	022 Confer with I. Dizengoff re DS objection and related issues.	0.20
07/16/18	MLB	022 Work on potential Plan and DS discovery (.7).	0.70
07/16/18	NM	022 Revise draft disclosure statement objection (5.5); confer with Z. Lanier and J. Latov re: same (.5).	6.00
07/16/18	JAL	022 Confer with N. Moss and Z. Lanier re DS objection (.5); review and revise same (2.9); review Plan documents (2.7).	6.10
07/16/18	ZDL	022 Revise DS objection (1.9); confer with N. Moss and J. Latov re same (.5); research re confirmation issues (3.7).	6.10
07/16/18	ESL	022 Research re Plan and RSA issues (1.5); draft summary re same (1.6).	3.10
07/17/18	ISD	022 Review Plan issues (.6); confer with P. Dublin re same (.2); review DS issues (.5).	2.10
07/17/18	PCD	022 Confer with I. Dizengoff re Plan status (.2); confer with N. Moss re DS objection and related issues (.3).	0.50
07/17/18	SJC	022 Call with J. Latov re disclosure statement objection.	0.30
07/17/18	NM	022 Work on disclosure statement objection (5.9); confer with P. Dublin re same (.3); multiple conferences with Z. Lanier and J. Latov re same (.8).	7.00
07/17/18	JAL	022 Revise disclosure statement objection (5.8); confer with N. Moss and Z. Lanier re same (.8); confer with S. Crow re same (.3).	6.90
07/17/18	ZDL	022 Research re DS objection (2.1); draft and multiple revisions to same (5.1); confer with N. Moss and J. Latov team re same (.8).	8.00
07/17/18	ESL	022 Research re Plan issues (1.8); draft memo re same (.7).	2.50
07/18/18	ISD	022 Review revised Plan (.8) and analyze issues re same (.7); confer with P. Dublin re same (.2); review DS issues (.4).	1.40
07/18/18	PCD	022 Review and comment on DS objection (6.9); research re same (.8); confer with N. Moss re same (.4); confer with I. Dizengoff re same (.2); review DS (.6); emails re potential Plan amendment re GUC treatment and related issues (.3).	9.20
07/18/18	LML	022 Review Plan updates.	0.40
07/18/18	NM	022 Call with Legacy Noteholder re: Plan issues (.3); confer with P. Dublin re: Plan/DS issues (.4); call with W&C re: Plan issues (.4); review update from FTI re: Plan issues and related correspondence (.3); review notice of extension of DS objection deadline (.1); correspondence with creditors re: same (.1); research re: potential Plan issues (4.5).	6.10
07/18/18	JAL	022 Research re DS objection.	1.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/18/18	ZDL	022 Research re absolute priority rule/gifting (2.9); review precedent decisions/opinions issued in 5th circuit (1.3); review P. Dublin comments to DS objection and begin incorporating same (1.1); review correspondence from FTI re Plan/DS timing and issues (.4).	5.70
07/18/18	ESL	022 Research issues re Plan (2.4); draft memo re same (1.7); review email update re revised Plan (.2).	4.30
07/19/18	ISD	022 Review DS objection (.3); review Plan issues (.3); confer with P. Dublin re same (.2).	0.80
07/19/18	PCD	022 Review draft amended Plan (2.1); calls re DS timing and related issues (1.4); comment on draft DS objection (2.1); confer with I. Dizengoff re same (.2); call with KE and A&M re Plan process and related issues (.5).	6.30
07/19/18	RT	022 Review draft Plan (.2); confer with team re issues with draft Plan (.1); various correspondence with team re Plan discovery issues (.2).	0.50
07/19/18	LML	022 Work on issues regarding possible motion to adjourn DS hearing (.8); work on issues regarding discovery needs re confirmation (.1); confer with R. Tizravesh re same (.2).	1.10
07/19/18	NM	022 Attend call with K&E and A&M re: Plan and DS update (.5); review draft amended Plan (2.1); attention to motion to adjourn the DS hearing (.3).	2.90
07/19/18	JAL	022 Revise disclosure statement objection (1.4); draft disclosure statement adjournment motion (1); research re same (1.3).	3.70
07/19/18	ZDL	022 Emails re status of Plan/DS negotiations (1.1); review P. Dublin comments to DS objection and continue incorporating and revising same (2.4); research re DS issues (.5).	4.00
07/19/18	ESL	022 Draft motion to adjourn DS hearing (3.7); research re same (2.4); review revised Plan (1.4); internal emails re same (.2).	7.70
07/20/18	HBJ	022 Review updated Plan (.8); participate in call with Committee professionals re same (.5).	1.30
07/20/18	ISD	022 Calls and emails with Debtors advisors re Plan negotiations.	0.60
07/20/18	PCD	022 Review revised Plan (2.2); calls with advisors re: same (.5); comment on motion to adjourn DS hearing (3.1).	5.80
07/20/18	APM	022 Review revised Plan (1.0); attend call with advisors re same (.5).	1.50
07/20/18	RT	022 Review revised draft Plan (.5); review draft motion to adjourn disclosure statement hearing (.8).	1.30
07/20/18	JJI	022 Prepare for (.3) and attend professionals' call re: Plan (.5).	0.80
07/20/18	MLB	022 Comment on motion to adjourn DS hearing (.7); attend call with UCC advisors re amended Plan (.5); review amended Plan (1.2).	2.40
07/20/18	LML	022 Work on issues re motion to adjourn DS hearing (.6); review updates regarding amended Plan (.5); call with Akin, FTI and Jefferies regarding same (.5).	1.60
07/20/18	NM	022 Draft motion to adjourn the disclosure statement hearing (4.8); review draft amended Plan (2.5); call with UCC profs re: same (.5); follow up call with FTI and Jefferies re: same (.4); work on Plan issues list (.5); research re: Plan issues (1.6).	10.30
07/20/18	RLR	022 Review amended Plan (.4); call with Committee advisors re same (.5).	0.90
07/20/18	JAL	022 Attend professionals' call (.5); review materials re amended Plan (1.9) revise DS objection (1.2); research re DS hearing adjournment (.9).	4.70
07/20/18	ZDL	022 Review case law re confirmation issues (3.3); review revised Plan (1.3); draft issues list re same (1.2); call with advisors re amended Plan and waterfall analysis (.5); review prior decks re claims analysis/recoveries in connection with plan issues (.9); revise DS objection (1.1); review transcripts (.5).	8.80
07/20/18	ESL	022 Research (1.4) and draft (3.4) motion to adjourn DS hearing; revise same (.6); internal emails re same (.3); attend call with FTI and Jefferies re waterfall analysis (.5); review revised Plan (1.5).	7.70
07/20/18	KGD	022 Review amended Plan (.2) and call with UCC advisors re same (.5).	0.70
07/21/18	PCD	022 Review revisions to motion to adjourn (1.5); emails re same (.2).	1.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/21/18	RT	022 Revise various drafts of motion to adjourn disclosure statement hearing (2.2); correspondence with team re draft motion (.2).	2.40
07/21/18	MLB	022 Review motion to adjourn DS hearing (.6); revise same (1.7); emails with team re same (.2).	2.50
07/21/18	LML	022 Revise motion to adjourn (.9); emails with team re same (.2).	1.10
07/21/18	NM	022 Review comments to the motion to adjourn the DS hearing (.5); correspondence re: same (.3).	0.80
07/21/18	ZDL	022 Continue review of amended Plan.	0.90
07/21/18	ESL	022 Review P. Dublin revisions to motion to adjourn DS hearing (.2); revise same (.5); review lit team comments to motion (.3); revise same (.5); emails re same (.2).	1.70
07/22/18	PCD	022 Emails re Plan status (.2); comment on revised motion to adjourn DS hearing (.7); emails re same (.3).	1.20
07/22/18	RT	022 Revise various drafts of motion to adjourn Disclosure Statement hearing (.7); correspondence with team re motion to adjourn Disclosure Statement hearing (.1).	0.80
07/22/18	LML	022 Work on issues regarding motion to adjourn Disclosure Statement hearing.	0.30
07/22/18	NM	022 Review further comments to motion to adjourn the DS hearing (.5); correspondence re: same (.3); emails with Akin lit and P. Dublin re: same (.1); email to FTI re: same (.3).	1.20
07/22/18	ESL	022 Review comments to and revise motion to adjourn DS (.2); emails with Akin team re same (.1).	0.30
07/23/18	ISD	022 Review Plan and DS issues (.3); confer with P. Dublin re same (.3); call with Debtors advisors re same (.3).	0.90
07/23/18	PCD	022 Emails with Debtors' advisors re Plan and DS filing status (.2); analyze DS and Plan issues (.6); confer with I. Dizengoff re same (.3).	1.10
07/23/18	BRK	022 Research re Plan issues.	0.40
07/23/18	LML	022 Review updates regarding motion to adjourn DS hearing.	0.30
07/23/18	NM	022 Meet with J. Latov re: DS objection (.2); research re: Plan issues (5.5); revise motion to adjourn DS hearing (.9); review comments to same (.3); review Plan issues list (.8); further revise motion to adjourn (.4); correspondence with counsel to WSFS re: DS hearing (.2).	7.90
07/23/18	JAL	022 Revise DS objection (3.2); research re same (1.5); confer with N. Moss re same (.2).	4.90
07/23/18	ZDL	022 Research re confirmation issues (3.1); review Plan and revise Plan issues list (1.1); revise DS objection (2.3).	6.50
07/23/18	ESL	022 Review solicitation and voting procedures (1.3); research precedent re same (1.7); mark-up procedures (.8); revise motion to adjourn DS hearing (1.3); internal emails re foregoing (.4).	5.50
07/24/18	ISD	022 Review amended Plan (.6); review correspondence and status updates re same (.4).	1.50
07/24/18	RT	022 Attention to status of Plan and disclosure statement (.4); review correspondence with court clerk re hearing schedule (.1).	0.50
07/24/18	LML	022 Review updates regarding scheduling for Disclosure Statement Hearing.	0.30
07/24/18	JAL	022 Revise DS objection.	1.50
07/24/18	ZDL	022 Review DS objection research (1.9); review DS objection (.7).	2.60
07/24/18	ESL	022 Research issues re solicitation procedures (1.8); revise proposed procedures (.6); update memo re Plan issues (1.9).	4.30
07/25/18	ISD	022 Confer with P. Dublin re plan issues.	1.10
07/25/18	PCD	022 Analyze Plan issues (.6); confer with I. Dizengoff re same (.3).	0.90
07/25/18	NM	022 Work on draft DS objection (1.3); emails with Kirkland re: plan/Waterfall issues (.3).	1.60
07/25/18	JAL	022 Research re DS objection (1.2); draft summary re same (.5).	1.70
07/25/18	ESL	022 Research re Plan issues (1.3); draft memo re same (2.1).	3.40
07/26/18	ISD	022 Review Plan waterfall and analyze issues re same (.7); calls with Debtors' advisors re same (.5).	1.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/26/18	RLR	022 Review amended Plan.	0.70
07/26/18	ESL	022 Research issues re Plan/DS (.8); revise memo re same (1.2).	2.00
07/27/18	HBJ	022 Review revised Plan changes.	0.20
07/27/18	PCD	022 Review WF analysis (.7); emails re same (.2); calls with FTI/Jefferies re same (.9) (partial).	1.80
07/27/18	EDM	022 Prepare for (.3) and attend call with professionals re: Plan waterfall issues (1.2).	1.50
07/27/18	APM	022 Continue to analyze amended Plan for corporate/securities issues.	1.20
07/27/18	RT	022 Attend call with Committee advisors re issues with Plan and waterfall analysis (1.2); review waterfall analysis (.1); review updated draft Plan and DS (.1).	1.40
07/27/18	MLB	022 Prepare for (.2) and attend call with Committee advisors re waterfall analysis (1.2).	1.40
07/27/18	NM	022 Review revised waterfall (1.0); attend UCC profs call re: revised waterfall (1.2); calls and emails with FTI re: same (.8); review amended Plan (1.5); revise Plan issues list (.5).	5.00
07/27/18	RLR	022 Attend call with UCC advisors re recovery waterfall and Plan analysis (1.2); review materials in advance of same (.5).	1.70
07/27/18	JAL	022 Attend advisor call re waterfall analysis (1.2); review materials re amended Plan and related analysis (2.7).	3.90
07/27/18	ESL	022 Review waterfall (1.2); attend call with FTI and Jefferies re same (1.2); follow up re same (.5); review further revised Plan (1.2).	4.10
07/28/18	MLB	022 Work on confirmation discovery.	0.80
07/28/18	ESL	022 Review latest draft of Plan (1.2); update issues list re same (.7); email re same (.1).	2.00
07/29/18	PCD	022 Calls with debtors advisors re Plan and related issues (.2); emails re same (.2); review analyses re same (.8).	1.20
07/29/18	NM	022 Attend Plan/WF call with Debtors advisors (.2); prepare for same (.3).	0.50
07/29/18	ZDL	022 Review revised Plan (1.1); analyze waterfall (2.1); review correspondence re same (.2); call with KE re Plan (.2).	2.60
07/29/18	ESL	022 Attend call with Debtors advisors re amended Plan.	0.20
07/30/18	PCD	022 Calls re Plan process issues (.9); emails re same (.2); confer with N. Moss re same (.5); review WF (.6); call with FTI re same (.4) (partial).	2.60
07/30/18	NM	022 Calls and emails re: Plan and related issues (1); confer with P. Dublin re: same (.5); review and analyze waterfall (1.5); call with FTI re same (.8); review plan (.8); confer with Z. Lanier re: Plan issues and related research (.3); review case law re: plan issues (2.4).	7.30
07/30/18	ZDL	022 Review Plan (.5); confer with N. Moss re related issues (.3); research re same (3.5); analyze case law and prepare summary chart of same (3.1).	7.40
07/30/18	ESL	022 Prepare for (.3) and attend call with FTI re waterfall analysis (.8) research issues re amended Plan (.5); revise memo re same (1.7).	3.30
07/31/18	ISD	022 Review Plan issues and updates/analysis re same (.3); confer with N. Moss re same (.5).	0.80
07/31/18	NM	022 Review revised Plan and analyze issues re same (2.2); analyze updated waterfall (2.5); confer with I. Dizengoff re issues re same (.5); calls with Debtors' advisors re same (.5); attend call with FTI re waterfall (.8).	6.50
07/31/18	JAL	022 Research re Plan release issues.	0.80
07/31/18	ZDL	022 Continue review of case law re confirmation issues (2.1); review revised Plan (.5); review waterfall analysis (.4); call with FTI re same (.8).	3.80
07/25/18	NM	024 Review de minimis asset transaction notice (.2); follow up re: same (.4).	0.60
07/08/18	NLB	025 Travel to Houston for hearing on retention applications (total travel time = 3.9 hours).	1.90
07/09/18	PCD	025 Travel to Houston for July 10 hearing (total travel time = 5.5 hrs).	2.70
07/09/18	ESL	025 Travel from NYC to Houston for hearing (full travel time = 4.6 hours).	2.30
07/10/18	NM	025 Travel to Houston for hearing (full travel time = 4 hrs).	2.00
07/10/18	ESL	025 Travel from Houston to NYC following hearing (full travel time = 4.7 hours).	2.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/11/18	PCD	025 Return from Houston to New York (full travel time = 5.2 hrs).	2.60
07/11/18	NM	025 Travel to NY from Houston following Moelis/LT retention hearing (full travel time = 4 hrs).	2.00
07/03/18	CL	028 Review documents added to data room (1.5); update diligence request list (.8).	2.30
07/06/18	APM	028 Attention to diligence materials added to data room.	0.50
07/09/18	CL	028 Review diligence materials added to data room (1.1); update diligence tracker (.6).	1.70
07/19/18	CL	028 Review corporate diligence (1.9); update diligence tracker (.3).	2.20
07/23/18	CL	028 Attention to documents uploaded to Data Room (.4); review diligence status (1.3).	1.70
07/25/18	NM	028 Review diligence materials added to data room.	2.50
07/25/18	ESL	028 Review diligence documents uploaded to data room (1.4); confer with C. Locurto re same (.2); draft email re same (.3).	1.90
07/25/18	CL	028 Review newly uploaded documents in dataroom (1.1); update diligence tracker (.4); confer with E. Lisovicz re same (.2).	1.70
07/26/18	ESL	028 Review documents added to data room in response to corporate diligence requests (1.2); draft update email re same (.3).	1.50
07/27/18	CL	028 Attention to newly uploaded documents.	0.60
07/30/18	ESL	028 Review diligence materials added to data room.	0.30
07/30/18	CL	028 Review diligence responses added to data room (1.3); update diligence tracker (.7).	2.00
07/31/18	ESL	028 Confer with C. Locurto re media for equity agreement diligence (.2); review summary of same (.3).	0.50
07/31/18	CL	028 Discuss media for equity agreements with E. Lisovicz.	0.20
07/01/18	RT	029 Correspondence with S. Crow re subcon analysis and memo.	0.10
07/01/18	SJC	029 Correspondence with R. Tizravesh re subcon memo.	0.10
07/02/18	SJC	029 Correspondence with J. Latov re subcon memo (.1, .1); work on subcon diligence request list (.9); revise subcon memo (.3).	1.30
07/02/18	RLR	029 Revise subcon memo (2.1); confer with J. Latov re same (.3); research re same (1).	3.40
07/02/18	JAL	029 Revise memo re subcon (1.7); confer with R. Rubin re same (.3); emails with S. Crow re same (.2).	2.20
07/03/18	SJC	029 Correspondence with R. Rubin re subcon memo (.1); review revised subcon diligence list (.4).	0.50
07/03/18	RLR	029 Revise subcon memo (.8); emails with FTI re same (.2); emails with S. Crow re same (.1).	1.10
07/05/18	SJC	029 Research re subcon issues.	0.30
07/11/18	PCD	029 Comment on memo re substantive consolidation issues (1.6); research re same (.6).	2.20
07/12/18	PCD	029 Review materials re CCOH intercompany claim (.4); emails re A. Miller re same (.2).	0.60
07/12/18	APM	029 Review diligence re CCOH intercompany analysis (1.0); emails with R. Tizravesh re same (.2).	1.20
07/12/18	SJC	029 Call with FTI re subcon diligence (.2); internal correspondence re same (.1, .1).	0.40
07/13/18	ZDL	029 Review memo re substantive consolidation.	0.80
07/15/18	PCD	029 Emails re diligence requests and related issues on sub con analysis (.2); review diligence requests (.2).	0.40
07/15/18	SJC	029 Emails with working group re subcon diligence (.2); confer with L. Lawrence re same (.2)	0.40
07/15/18	LML	029 Revise substantive consolidation memo (1.2); analyze subcon diligence issues (.3); confer with S. Crow re same (.2).	1.70
07/16/18	ISD	029 Review materials re sub con and intercompany claims.	0.90
07/16/18	SJC	029 Call with N. Moss re subcon issues (.3); call with R. Rubin re subcon memo and status (.2); follow up re same (.3); correspondence re subcon diligence (.1 x 3).	1.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/16/18	MLB	029 Work on diligence requests regarding subcon issues.	1.20
07/16/18	NM	029 Review materials in connection with analysis of CCOH intercompany note (1.2); confer with E. Lisovicz re: same (.3); call with S. Crow re subcon diligence issues (.3).	1.80
07/16/18	RLR	029 Revise subcon memo (1.3); discuss same with S. Crow (.2).	1.50
07/16/18	ESL	029 Research re CCOH intercompany note issues (1.1); review diligence materials re same (.3); confer with N. Moss re same (.3).	1.70
07/17/18	PCD	029 Review and comment on sub con memo (1.7); calls (.2) and emails with Akin team re same (.2).	2.10
07/17/18	RT	029 Review issues re intercompany claims analysis (.2); review standards and research re equitable subordination (.2); correspondence re subcon diligence (.2).	0.60
07/17/18	SJC	029 Revise subcon memo (.8); call with R. Rubin re same (.3); emails re same (.3).	1.40
07/17/18	MLB	029 Work on subcon discovery issues (.2); calls with Akin team re same (.2).	0.40
07/17/18	NM	029 Cursory review of comments to subcon memo (.2); calls and emails with Akin team re: same (.3).	0.50
07/17/18	RLR	029 Multiple revisions re subcon memo (6.4); call re same with S. Crow (.3); call with J. Latov re subcon issues (.5); emails with Akin team re same (.3).	7.50
07/17/18	JAL	029 Review P. Dublin comments to subcon memo (.5); emails with Akin team re same (.3); revise same (1.4); call with R. Rubin re subcon issues (.3).	2.40
07/17/18	ESL	029 Research issues re CCOH intercompany note (2.1); review cash management motion and diligence materials re same (.8); review pleadings re 2017 litigation re same (1.2).	4.10
07/18/18	APM	029 Review diligence re CCOH intercompany note (.5); update diligence request list (.3).	0.80
07/18/18	NM	029 Review CCOH bar date extension stip (.2); review CCOH intercompany claim diligence list (.2); correspondence with Akin team re: same (.1).	0.50
07/18/18	RLR	029 Draft summary re schedules and statements issues for subcon analysis (2.3); research issues re same (.8).	3.10
07/18/18	JAL	029 Revise subcon memo.	3.90
07/18/18	ESL	029 Review updated subcon diligence request list.	0.20
07/19/18	ISD	029 Review materials re intercompany claims (.7); review subcon memo (.4).	1.10
07/19/18	APM	029 Analysis of CCOH intercompany claim (2.3); draft diligence requests re same (.6).	2.90
07/19/18	RT	029 Review FTI CCOH diligence list (.1); various correspondence with litigation team re CCOH analysis (.2).	0.30
07/19/18	SJC	029 Review correspondence regarding CCOH claim (.2); revise subcon memo (1.6).	1.80
07/19/18	MVL	029 Research re CCOH claim analysis (2.5); review documentation re same (.6).	3.10
07/19/18	MLB	029 Analyze CCOH intercompany claim issues.	1.00
07/19/18	NM	029 Review CCOH interco diligence list (.7); correspondence re: same (.2).	0.90
07/19/18	RLR	029 Revise subcon memo.	2.70
07/19/18	ESL	029 Review notice of further extension of CCOH bar date.	0.10
07/20/18	ISD	029 Review materials on intercompany claims.	1.20
07/20/18	SJC	029 Revise subcon memo.	1.60
07/20/18	MVL	029 Background analysis regarding intercompany claims issues (2.6); research issues re same (.2).	2.80
07/20/18	LEY	029 Research law on usurping corporate authority (1.5); research equitable subordination (1.5); draft case summaries and analysis of the same (2); revise and edit memorandum regarding the same (.8).	5.80
07/23/18	APM	029 Review diligence re CCOH intercompany claims (2.1); draft diligence requests re same (.5).	2.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/23/18	MVL	029 Review issues re CCOH claim (1.7); research same (2.8).	4.50
07/23/18	RLR	029 Review Plan (.4); revise subcon memo (4.2).	4.60
07/23/18	CL	029 Attention to subcon diligence issues (1.5); analysis re same (.9).	2.40
07/24/18	SJC	029 Attention to subcon diligence status.	0.10
07/24/18	MVL	029 Research re CCOH claim (3.3); analyze relevant facts (2.1).	5.40
07/24/18	LML	029 Review updates regarding CCOH intercompany claims analysis.	0.30
07/25/18	APM	029 Attention to analysis related to CCOH intercompany claims.	1.80
07/25/18	RT	029 Confer with M. Lloyd re CCOH intercompany claim issue (.1); review emails from corporate team re CCOH intercompany claim documents (.1).	0.20
07/25/18	SJC	029 Correspondence re subcon diligence.	0.20
07/25/18	MVL	029 Analyze relevant facts re CCOH claims (1.6); review analysis from FTI (.3); research issues (1.7) and confer with R. Tizraves re foregoing (.1).	3.60
07/25/18	LML	029 Review background materials regarding CCOH intercompany claims analysis.	0.90
07/25/18	NM	029 Review FTI CCOH interco analysis (.8); attend call with FTI re: same (1).	1.80
07/25/18	ESL	029 Emails re CCOH intercompany note diligence (.4); review preliminary FTI deck re CCOH intercompany note (.5); call with FTI re analysis of CCOH intercompany note (1); follow up re same (.2).	2.10
07/26/18	MVL	029 Research CCOH claims issues (2.9); review data room diligence materials re same (.8).	3.70
07/26/18	RLR	029 Research re subcon issues (.9); review FTI deck re CCOH intercompany claims (.5).	1.40
07/26/18	JAL	029 Research re subcon issues (3.3); calls and emails with FTI re same (.4).	3.70
07/26/18	ESL	029 Review documents added to data room re CCOH intercompany note.	1.10
07/27/18	MVL	029 Review additional analysis provided by FTI regarding CCOH claims.	0.80
07/30/18	MVL	029 Research issues re CCOH claims (1.8); begin drafting legal analysis re same (2.6); review prior research re same (.8).	5.20
07/30/18	NM	029 Review intercompany diligence info (.2); confer with E. Lisovicz re: same (.1).	0.30
07/30/18	ESL	029 Review diligence added to data room re intercompany notes (.9); confer with N. Moss re same (.1).	1.00
07/30/18	CL	029 Update internal subcon diligence tracker.	1.20
07/31/18	SJC	029 Communications with N. Bringe and C. Locurto regarding subcon diligence (.1, .1); call with N. Moss regarding same (.2).	0.40
07/31/18	MVL	029 Draft memorandum regarding analysis of CCOH intercompany claim (8.1); research issues regarding same (2.8).	10.90
07/31/18	NM	029 Review diligence requests re: subcon analysis (.5); call with S. Crow re same (.2).	0.70
07/31/18	CL	029 Review public filings for re subcon issues (1.2); update internal subcon diligence tracker (2.4); review Debtor responses to subcon diligence requests (1.1); emails with S. Crow re same (.1).	4.80
07/23/18	ISD	030 Review business Plan analysis.	0.60
07/26/18	PCD	030 Review FTI business analysis materials.	0.40
07/03/18	TWD	031 Emails with N. Moss re review of FCC procedures motion (.1); review related foreign ownership and media ownership certification requirements (.2).	0.30
07/03/18	NM	031 Review Debtors' motion re FCC procedures (.4); emails with T. Davidson re same (.2).	0.60
07/03/18	ESL	031 Research re FCC license issues (.4); review research re same (.5).	0.90
07/05/18	TWD	031 Review motion re FCC procedures and methods for calculating foreign ownership (1.1); comment on same (.9).	2.00
07/06/18	TWD	031 Comment on Debtors media and foreign ownership procedures motion and related exhibits (1.7); emails with N. Moss re same (.3).	2.00
07/06/18	NM	031 Review Akin comments to the FCC procedures motion (.1); emails with T. Davidson re same (.2).	0.30

IHEARTMEDIA, INC.
 Invoice Number: 1793977

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/06/18	ESL	031 Review FCC procedures motion (.5) and exhibits (.2); review comments to same (.4).	1.10
07/11/18	ESL	031 Review FCC procedures motion.	0.40
07/25/18	TWD	031 Review de minimis transactions notice (.1); research related FCC issues (.5).	0.60
07/26/18	TWD	031 Review de minimis transaction agreement and related issues (.5); calls with Debtors re same (.5).	1.00
07/31/18	ESL	031 Review FCC procedures motion and proposed order.	0.20
Total Hours			2397.60

TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>	=	<u>Value</u>
T W DAVIDSON	6.90	at	\$1010.00	=	\$6,969.00
H B JACOBSON	7.70	at	\$1045.00	=	\$8,046.50
I S DIZENGOFF	64.70	at	\$1475.00	=	\$95,432.50
P C DUBLIN	122.80	at	\$1375.00	=	\$168,850.00
A P MILLER	29.30	at	\$950.00	=	\$27,835.00
J J IM	7.70	at	\$930.00	=	\$7,161.00
M L BRIMMAGE JR.	177.10	at	\$1240.00	=	\$219,604.00
L M LAWRENCE	165.10	at	\$910.00	=	\$150,241.00
H L PECKHAM	14.50	at	\$750.00	=	\$10,875.00
E D MCGRADY	5.40	at	\$815.00	=	\$4,401.00
A F NEWMAN	25.30	at	\$830.00	=	\$20,999.00
A M ADLER	6.80	at	\$940.00	=	\$6,392.00
R TIZRAVESH	220.80	at	\$825.00	=	\$182,160.00
S J CROW	15.90	at	\$975.00	=	\$15,502.50
M V LLOYD	64.20	at	\$750.00	=	\$48,150.00
N MOSS	217.10	at	\$980.00	=	\$212,758.00
C HELY	8.20	at	\$715.00	=	\$5,863.00
L E YORK	54.50	at	\$590.00	=	\$32,155.00
R L RUBIN	49.60	at	\$710.00	=	\$35,216.00
N L BRINGE	238.40	at	\$520.00	=	\$123,968.00
J A LATOV	48.10	at	\$620.00	=	\$29,822.00
Z D LANIER	158.30	at	\$620.00	=	\$98,146.00
C S MCCOLLUM	20.00	at	\$495.00	=	\$9,900.00
D S PARK	255.80	at	\$590.00	=	\$150,922.00
E S LISOVICZ	187.50	at	\$795.00	=	\$149,062.50
K G DEMANDER	123.10	at	\$725.00	=	\$89,247.50
C LOCURTO	33.60	at	\$590.00	=	\$19,824.00
A S FAROVITCH	5.20	at	\$590.00	=	\$3,068.00
J A HUNTER	28.60	at	\$340.00	=	\$9,724.00
B R KEMP	8.40	at	\$330.00	=	\$2,772.00
S M CSIZMADIA	27.00	at	\$305.00	=	\$8,235.00

Current Fees

\$1,953,301.50

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Computerized Legal Research - Lexis - in contract 30% discount	\$2,405.80
Computerized Legal Research - Westlaw - in contract 30% discount	\$4,346.62
Courier Service/Messenger Service- Off	\$389.38

IHEARTMEDIA, INC.
Invoice Number: 1793977

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October 4, 2018

Site		
Document Retrieval	\$2,445.20	
Duplication - Off Site	\$24,416.12	
Miscellaneous	\$15.30	
Meals - Travel	\$576.65	
Deposition	\$5,055.06	
Transcripts	\$3,046.40	
Travel - Airfare	\$2,868.92	
Travel - Ground Transportation	\$1,028.97	
Travel - Lodging (Hotel, Apt, Other)	\$3,604.77	
Travel - Parking	\$170.00	
Travel - Telephone & Fax	\$171.79	
Current Expenses		<u>\$50,540.98</u>
Total Amount of This Invoice		\$2,003,842.48

REMITTANCE COPY

Return with Payment

IHEARTMEDIA, INC.
20880 STONE OAK PARKWAY
SAN ANTONIO, TX 78258

Invoice Number 1793977
Invoice Date 10/04/18
Client Number 699614
Matter Number 0001

FED I.D. NO. 75-1338644

If sending remittance via Postal Mail
please remit to:

AKIN GUMP STRAUSS HAUER & FELD LLP

Dept. 7247-6838
Philadelphia, PA 19170-6838

If sending remittance via Overnight Courier
please remit to:

FIRST DATA REMITCO
AKIN GUMP STRAUSS - 6838
400 White Clay Center Drive
Newark, DE 19711

If sending remittance via Wire
Please use the following instructions:

AKIN GUMP STRAUSS HAUER & FELD LLP

CITI PRIVATE BANK
1101 Pennsylvania Avenue, NW
Suite 900
Washington, DC 20004



**EXPENSE REPORT
OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF IHEARTMEDIA, INC., ET AL., DEBTORS**

For the Month of July 2018

COMPANY: Univision Communications Inc. (“Univision”)

DATE	PARKING	AIRFARE	TAXIS	LODGING	MEALS	COUNSEL FEES	MISC.	DESCRIPTION OF EXPENSE DETAIL ¹
August 27, 2018						\$17,547.40		Hughes Hubbard & Reed (professional services rendered for the period through July 31, 2018 in connection with Univision’s membership on the Official Committee of Unsecured Creditors).
TOTALS²						\$17,547.40		

TOTAL: \$17,547.40

PLEASE MAKE CHECK PAYABLE TO: [wire instructions provided]

PLEASE SEND CHECK TO: [wire instructions provided]

¹ With respect to: (i) any travel expenses, please include destination and purpose of the trip; (ii) counsel fees, please include a general description of services provided by counsel; and (iii) miscellaneous, please include a general description of the miscellaneous expense.

² Please attach all receipts.

**Hughes
Hubbard
& Reed**

Hughes Hubbard & Reed LLP
One Battery Park Plaza
New York, New York 10004-1482
Office: +1 (212) 837-6000
Fax: +1 (212) 422-4726
hugheshubbard.com

iHeartMedia, Inc.
20880 Stone Oak Parkway
San Antonio, TX 78258

ELECTRONIC BILLING THROUGH Legal Tracker

Invoice No. 2064028

August 27, 2018

FEDERAL TAX ID 13-5605391

**Re: iHeart Creditors Committee
Our File No.: 005830-00005**

For professional services rendered for the period through July 31, 2018 for the above referenced matter:

Total Fees	\$	17,547.40
		<hr/>
INVOICE TOTAL	\$	17,547.40
		<hr/>

**BILLS ARE DUE AND PAYABLE UPON RECEIPT
THIS STATEMENT DOES NOT INCLUDE EXPENSES NOT YET RECEIVED BY THIS OFFICE
WHICH MIGHT HAVE BEEN INCURRED DURING THE PERIOD COVERED BY THIS BILLING**

PAYMENT MAY BE MADE BY WIRE TO: CITIBANK, NA



**EXPENSE REPORT
OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF IHEARTMEDIA, INC., ET AL., DEBTORS**

For the Month of August 2018

COMPANY: Univision Communications Inc. (“Univision”)

DATE	PARKING	AIRFARE	TAXIS	LODGING	MEALS	COUNSEL FEES	MISC.	DESCRIPTION OF EXPENSE DETAIL ¹
September 13, 2018						\$11,408.70		Hughes Hubbard & Reed (Professional services rendered for the period through August 31, 2018 in connection with Univision’s membership on the Official Committee of Unsecured Creditors).
TOTALS²						\$11,408.70		

TOTAL: \$11,408.70

PLEASE MAKE CHECK PAYABLE TO: [wire instructions provided]

PLEASE SEND CHECK TO: [wire instructions provided]

¹ With respect to: (i) any travel expenses, please include destination and purpose of the trip; (ii) counsel fees, please include a general description of services provided by counsel; and (iii) miscellaneous, please include a general description of the miscellaneous expense.

² Please attach all receipts.

**Hughes
Hubbard
& Reed**

Hughes Hubbard & Reed LLP
One Battery Park Plaza
New York, New York 10004-1482
Office: +1 (212) 837-6000
Fax: +1 (212) 422-4726
hugheshubbard.com

iHeartMedia, Inc.
20880 Stone Oak Parkway
San Antonio, TX 78258

ELECTRONIC BILLING THROUGH Legal Tracker

Invoice No. 2065386

September 13, 2018

FEDERAL TAX ID 13-5605391

**Re: iHeart Creditors Committee
Our File No.: 005830-00005**

For professional services rendered for the period through August 31, 2018 for the above referenced matter:

Total Fees	\$	11,408.70
		<hr/>
INVOICE TOTAL	\$	11,408.70
		<hr/>

**BILLS ARE DUE AND PAYABLE UPON RECEIPT
THIS STATEMENT DOES NOT INCLUDE EXPENSES NOT YET RECEIVED BY THIS OFFICE
WHICH MIGHT HAVE BEEN INCURRED DURING THE PERIOD COVERED BY THIS BILLING**

PAYMENT MAY BE MADE BY WIRE TO: CITIBANK, NA



**EXPENSE REPORT
OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF IHEARTMEDIA, INC., ET AL., DEBTORS
For the Period March 21, 2018 through August 31, 2018**

COMPANY: SoundExchange, Inc.

DATE	PARKING	TRAIN FARE	TAXIS	LODGING	MEALS	COUNSEL FEES & EXPENSES	MISC.	DESCRIPTION OF EXPENSE DETAIL ¹
August 2018						\$13,167.50		Pepper Hamilton LLP's fees to represent SoundExchange, Inc. in its capacity as a member of the Official Committee of Unsecured Creditors of iHeart Media, Inc. during the month of August 2018.
July 2018						\$15,111.50		Pepper Hamilton LLP's fees to represent SoundExchange, Inc. in its capacity as a member of the Official Committee of Unsecured Creditors of iHeart Media, Inc. during the month of July 2018.
June 2018						\$18,730.50		Pepper Hamilton LLP's fees to represent SoundExchange, Inc. in its capacity as a member of the Official Committee of Unsecured Creditors of iHeart Media, Inc. during the month of June 2018.
May 2018						\$21,390.00		Pepper Hamilton LLP's fees to represent SoundExchange, Inc. in its capacity as a member of the Official Committee of Unsecured Creditors of iHeart Media, Inc. during the month of May 2018.
April 2018						\$15,252.85		Pepper Hamilton LLP's fees and expenses to represent SoundExchange, Inc. in its capacity as member of the Official Committee of Unsecured Creditors of iHeart Media, Inc. during the month of April 2018.

¹ With respect to: (i) any travel expenses, please include destination and purpose of the trip; (ii) counsel fees, please include a general description of services provided by counsel; and (iii) miscellaneous, please include a general description of the miscellaneous expense.

April 2018		\$455.00 (B. Jackson travel to NYC for Committee meeting)	\$27.63 (B. Jackson taxis in NYC)		\$90.13 (B. Jackson meals in NYC)			SoundExchange's expenses incurred by B. Jackson (Senior Counsel, Licensing & Enforcement) attending Committee meeting in New York.
March 21-31, 2018						\$12,460.50		Pepper Hamilton LLP's fees and expenses to represent SoundExchange, Inc. in its capacity as member of the Official Committee of Unsecured Creditors of iHeart Media, Inc. during the month of March 2018.
TOTALS²		\$455.00	\$27.63		\$90.13	\$96,112.85		

TOTAL: \$96,685.61

PLEASE WIRE PAYMENT TO:



PLEASE NOTE THAT WIRE IS REIMBURSEMENT FOR COMMITTEE FEES AND EXPENSES

² Please attach all receipts.

SoundExchange, Inc.

733 10th Street, N.W.
10th Floor
Washington, D.C. 20001

March 21, 2018 through March 31, 2018

Re: Member of Committee of Unsecured Creditors for iHeart Media

FOR PROFESSIONAL SERVICES AND EXPENSES by Pepper Hamilton LLP in representing SoundExchange, Inc. in its capacity as a member of the Official Committee of Unsecured Creditors of iHeart Media, Inc. during the period March 21, 2018 through March 31, 2018.

FEES	\$12,132.50
EXPENSES.....	\$328.00
TOTAL AMOUNT DUE.....	\$12,460.50

SoundExchange, Inc.

733 10th Street, N.W.
10th Floor
Washington, D.C. 20001

April 2018

Re: Member of Committee of Unsecured Creditors for iHeart Media

FOR PROFESSIONAL SERVICES AND EXPENSES by Pepper Hamilton LLP in representing SoundExchange, Inc. in its capacity as a member of the Official Committee of Unsecured Creditors of iHeart Media, Inc. and FOR COSTS INCURRED by SoundExchange in attending a Committee meeting in New York during the month of April 2018.

PEPPER FEES	\$14,892.50
PEPPER EXPENSES.....	\$360.35
SOUNDEXCHANGE EXPENSES	\$572.76
TOTAL AMOUNT DUE.....	\$15,825.61

SoundExchange, Inc.

733 10th Street, N.W.
10th Floor
Washington, D.C. 20001

May 2018

Re: Member of Committee of Unsecured Creditors for iHeart Media

FOR PROFESSIONAL SERVICES by Pepper Hamilton LLP in representing SoundExchange, Inc. in its capacity as a member of the Official Committee of Unsecured Creditors of iHeart Media, Inc. during the month of May 2018.

FEES	\$21,390.00
TOTAL AMOUNT DUE.....	\$21,390.00

SoundExchange, Inc.

733 10th Street, N.W.

10th Floor

Washington, D.C. 20001

June 2018

Re: Member of Committee of Unsecured Creditors for iHeart Media

FOR PROFESSIONAL SERVICES by Pepper Hamilton LLP in representing SoundExchange, Inc. in its capacity as a member of the Official Committee of Unsecured Creditors of iHeart Media, Inc. for the month of June 2018.

FEES\$18,730.50

TOTAL AMOUNT DUE.....\$18,730.50

SoundExchange, Inc.

733 10th Street, N.W.
10th Floor
Washington, D.C. 20001

July 2018

Re: Member of Committee of Unsecured Creditors for iHeart Media

FOR PROFESSIONAL SERVICES by Pepper Hamilton LLP in representing SoundExchange, Inc. in its capacity as a member of the Official Committee of Unsecured Creditors of iHeart Media, Inc. during the month of July 2018.

FEES	\$15,111.50
TOTAL AMOUNT DUE.....	\$15,111.50

SoundExchange, Inc.

733 10th Street, N.W.
10th Floor
Washington, D.C. 20001

August 2018

Re: Member of Committee of Unsecured Creditors for iHeart Media

FOR PROFESSIONAL SERVICES by Pepper Hamilton LLP in representing SoundExchange, Inc. in its capacity as a member of the Official Committee of Unsecured Creditors of iHeart Media, Inc. during the month of August 2018.

FEES	\$13,167.50
TOTAL AMOUNT DUE.....	\$13,167.50