

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
IHEARTMEDIA, INC., <i>et al.</i> , ¹	§	Case No. 18-31274 (MI)
	§	
Reorganized Debtors.	§	(Jointly Administered)
	§	

**AGENDA FOR MATTERS SCHEDULED FOR NOVEMBER 20, 2019, AT 1:30 P.M.
(PREVAILING CENTRAL TIME), BEFORE THE HONORABLE MARVIN ISGUR
AT THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT
OF TEXAS, AT COURTROOM 404, 515 RUSK STREET, HOUSTON, TEXAS 77002**

The above-captioned reorganized debtors (the “Debtors” or “Reorganized Debtors,” as applicable) hereby file their agenda for matters set for hearing on November 20, 2019, at 1:30 p.m. (prevailing Central Time).

I. MODIFY PLAN INJUNCTION MOTION

1. Reorganized Debtors’ Motion for Entry of an Order Authorizing Reorganized Debtors to File the Settlement Agreement Under Seal [Docket No. 3953].

Responses Received: None

Related Documents:

- A. Affidavit of Service [Docket No. 3960].

Status: This matter is going forward.

¹ Due to the large number of Reorganized Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the Reorganized Debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the Reorganized Debtors’ claims, noticing, and solicitation agent at <https://cases.primeclerk.com/iheartmedia>. The location of Reorganized Debtor iHeartMedia, Inc.’s principal place of business and the Reorganized Debtors’ service address is: 20880 Stone Oak Parkway, San Antonio, Texas 78258.

2. Reorganized Debtors' Motion for Entry of an Order (I) Modifying the Plan Injunction to Permit the State Court Action to Go Forward for a Limited Purpose, and (II) Granting Related Relief [Docket No. 3954].

Responses Received: None

Related Documents:

- A. Affidavit of Service [Docket No. 3960].

Status: This matter is going forward.

II. INDIVIDUAL CLAIMS OBJECTIONS

3. On August 29, 2019, the Reorganized Debtors filed objections to certain individual proofs of claim. Unless otherwise noted, as of the date hereof, the Reorganized Debtors have not received any responses to the individual objections listed below.

Individual Objections:

- A. Reorganized Debtors' Objection to Proof Of Claim No. 2130 Filed by Cummins Inc [Docket No. 3846].
 - i. Supplemental Declaration of Scott Hamilton in Support of the Reorganized Debtors' Objection to Proof of Claim No. 2130 Filed by Cummins Inc [Docket No. 3967].

III. PRE-1972 CLAIMS

4. Reorganized Debtors' Objection to Proof of Claim No. 732 of Ponderosa Twins Plus One and Ricky Spicer [Docket No. 3691].

Responses Received: None.

Related Documents:

- A. Affidavit of Service [Docket No. 3746].
- B. Notice of Reset Hearing (Relates to Docket Nos. 3396-3399, 3515-3518, 3687-3691, 3790) [Docket No. 3812].
- C. Notice of Reset of Hearing [Docket No. 3879].

Status: This matter is going forward.

IV. WITNESS AND EXHIBIT LISTS

5. Reorganized Debtors' Witness and Exhibit List for Hearing Set on November 20, 2019 [Docket No. 3966].
6. Reorganized Debtors' Witness and Exhibit List for Hearing Scheduled for November 20, 2019 at 1:30 p.m. (Prevailing Central Time) [Docket No. 3969].

V. ADJOURNED MATTERS

7. ABS Entertainment, Inc.'s Application for Allowance and Payment of Administrative Expense Claims for Debtors' Post-Petition Use and Commercial Distribution of Claimant's Property [Docket No. 3397].

Responses Received:

- A. Reorganized Debtors' Objection to the Postpetition Infringement Claim of ABS Entertainment, Inc. (Relates to Docket No. 3397) [Docket No. 3515].

Related Documents:

- A. Affidavit of Service (Regarding Docket Nos. 3515-3518) [Docket No. 3587].
- B. Notice of Reset Hearing [Docket No. 3790].
- C. Notice of Reset Hearing (Relates to Docket Nos. 3396-3399, 3515-3518, 3687-3691, 3790) [Docket No. 3812].
- D. Notice of Reset Hearing [Docket No. 3879].

Status: This matter is adjourned to a future date decided by the Court.

8. Barnaby Records, Inc.'s Application for Allowance and Payment of Administrative Expense Claims for Debtors' Post-Petition Use and Commercial Distribution of Claimant's Property [Docket No. 3396].

Responses Received:

- A. Reorganized Debtors' Objection to the Postpetition Infringement Claim of Barnaby Records, Inc. (Relates to Docket No. 3396) [Docket No. 3516].

Related Documents:

- A. Affidavit of Service (Regarding Docket Nos. 3515-3518) [Docket No. 3587].
- B. Notice of Reset Hearing [Docket No. 3790].

C. Notice of Reset Hearing (Relates to Docket Nos. 3396-3399, 3515-3518, 3687-3691, 3790) [Docket No. 3812].

D. Notice of Reset Hearing [Docket No. 3879].

Status: This matter is adjourned to a future date decided by the Court.

9. Malaco, Inc.'s Application for Allowance and Payment of Administrative Expense Claims for Debtors' Post-Petition Use and Commercial Distribution of Claimant's Property [Docket No. 3398].

Responses Received:

A. Reorganized Debtors' Objection to the Postpetition Infringement Claim of Brunswick Record Corporation (Relates to Docket No. 3398) [Docket No. 3518].

Related Documents:

A. Affidavit of Service (Regarding Docket Nos. 3515-3518) [Docket No. 3587].

B. Notice of Reset Hearing [Docket No. 3790].

C. Notice of Reset Hearing (Relates to Docket Nos. 3396-3399, 3515-3518, 3687-3691, 3790) [Docket No. 3812].

D. Notice of Reset Hearing [Docket No. 3879].

Status: This matter is adjourned to a future date decided by the Court.

10. Brunswick Record Corporation's Application for Allowance and Payment of Administrative Expense Claims for Debtors' Post-Petition Use and Commercial Distribution of Claimant's Property [Docket No. 3399].

Responses Received:

A. Reorganized Debtors' Objection to the Postpetition Infringement Claim of Brunswick Record Corporation (Relates to Docket No. 3399) [Docket No. 3517].

Related Documents:

A. Affidavit of Service (Regarding Docket Nos. 3515-3518) [Docket No. 3587].

B. Notice of Reset Hearing [Docket No. 3790].

C. Notice of Reset Hearing (Relates to Docket Nos. 3396-3399, 3515-3518, 3687-3691, 3790) [Docket No. 3812].

D. Notice of Reset Hearing [Docket No. 3879].

Status: This matter is adjourned to a future date decided by the Court.

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Houston, Texas

November 20, 2019

/s/ Matthew D. Cavanaugh

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Certificate of Service

I certify that on November 20, 2019, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavanaugh

Matthew D. Cavanaugh