

Filing Date	#	Docket Text
06/07/2018	919	<p>Courtroom Minutes. Time Hearing Held: 3:29 pm. Appearances: Patricia B Tomasco, Matthew D Cavanaugh, Liz Freeman, Rush Howell, William A Guerrieri, Dan Latona, Casey McGushin, and Benjamin M Rhode for the Debtors, Philip C Dublin and Naomi Moss for Official Committee of Unsecured Creditors, Joseph E Bain for TPG Specialty Lending (Admin Agent to ABL Lenders), Tom A Howley and Joshua M Mester for Term Loan/PGN Group, Tom Kirkendall for Bloomberg LP and John Voskuhl, Bradley R Foxman and Eli J Vonnegut for Citibank, N.A., Hector Duran and Stephen Statham for the US Trustee, Michael D Messersmith for Ad Hoc Group of Term Loan Lenders, Christopher Lopez for Bain Capital LP and Thomas H. Lee Partners, L.P., James Bentley (by phone) and Adam C Harris (by phone) for TPG Specialty Lending, Inc.; Witnesses: Steven J Macri, Zachary P Georgeson. (Related document(s):606 Generic Motion, 844 Motion to Reconsider, 898 Generic Motion, 907 Proposed Order, 908 Stipulation, 911 Proposed Order, 912 Proposed Order) Declaration of Adam B Keil, DIP Motion Exhibit B, admitted without objection.</p> <p>Orders 907, 908, 911 signed on the record. 907 Motion for Entry of an Order (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 362, 363(b), 364(c), 364(d)(1) and 364(e), (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363, 364 and 507(b) and (III) Authorizing Debtors to Obtain Exit Financing. 908 Stipulation and Agreed Order among the Debtors, the Official Committee of Unsecured Creditors and the ABL Secured Parties. 911 Motion for Entry of an Order (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 362, 363(b), 364(c), 364(d)(1) and 364(e), (II) Granting Adequate Protection to Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 361, 362, 363, 364 and 507(b) and (III) Authorizing Debtors to Obtain Exit Financing. Objection deadline for the US Trustee is 6/14/2018. Insider portion of 606, 898 hearing continued to 6/19/2018 at 3:45 PM. Mr. Macri sworn in by the Court. Counsel proffered the testimony of Steven J Macri. Witness cross-examined. Mr. Georgeson sworn in</p>

		<p>by the Court. Counsel proffered the testimony of Zachary P Georgeson. Debtors' 2018 Incentive Plan for Non-Insiders approved in full. Order 912 signed. Mr. Voskuhl's motion: By 6/21/2018, Bloomberg to file statement as to whether client will pursue the matter. By 7/5/2018, Bloomberg to file amended motion, effective retroactively to the date of filing of the letter. By 7/19/2018, Debtor to file 107(b) motion. Hearing 606, 898 scheduled for 6/19/2018 at 03:45 PM at Houston, Courtroom 404 (MI). (LinhthuDo) (Entered: 06/07/2018)</p>
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