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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	
)	Chapter 11
)	
INTERNATIONAL SHIPHOLDING CORPORATION, <i>et al.</i> , ¹)	Case No. 16-12220 (SMB)
)	
Debtors.)	Jointly Administered
)	

PROPOSED AGENDA FOR AUGUST 9, 2016 HEARING

Time and Date of Hearing: August 9, 2016 at 10:00 a.m. (Prevailing Eastern Time) (the "Hearing")

Location of Hearing: Honorable Stuart M. Bernstein
United States Bankruptcy Court
Southern District of New York
Alexander Custom House
One Bowling Green, Courtroom 723
New York, New York 10004-1408

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: International Shipholding Corporation (9662); Enterprise Ship Co. (9059); Sulphur Carriers, Inc. (8965); Central Gulf Lines, Inc. (8979); Coastal Carriers, Inc. (6278); Waterman Steamship Corporation (0640); N.W. Johnsen & Co., Inc. (8006); LMS Shipmanagement, Inc. (0660); U.S. United Ocean Services, LLC (1160); Mary Ann Hudson, LLC (8478); Sheila McDevitt, LLC (8380); Tower LLC (6755); Frascati Shops, Inc. (7875); Gulf South Shipping PTE LTD (8628); LCI Shipholdings, Inc. (8094); Dry Bulk Australia LTD (5383); Dry Bulk Americas LTD (6494); and Marco Shipping Company PTE LTD (4570). The service address for each of the above Debtors is 601 Poydras Street, Pan American Building, Suite 1850, New Orleans, Louisiana 70130.

Copies of Motions A copy of each pleading can be viewed (a) for a fee on the Court's website at www.ecf.uscourts.gov, and (b) free of charge on the website of the Debtors' proposed claims and noticing agent, Prime Clerk, at <https://cases.primeclerk.com/ish>.

I. ADJOURNED MOTIONS

- A. Trade Restrictions Motion. Debtors' Motion for the Entry of Interim and Final Orders Establishing Notification and Hearing Procedures for Transfers of, or Claims of Worthlessness with Respect to, Certain Equity Securities [ECF No. 5].

Objection/Response Deadline: August 8, 2016, at 4:00 p.m. (prevailing Eastern Time)

Objections/Responses Received: None

Related Documents:

- i. Interim Order Establishing Notification and Hearing Procedures for Transfers of, or Claims of Worthlessness with Respect to, Certain Equity Securities [ECF No. 46]

Status: The Debtors will request that the hearing regarding this matter be adjourned to the hearing scheduled for August 22, 2016 at 10:00 a.m. (prevailing Eastern Time).

II. MOTIONS TO BE HEARD AT THE HEARING

- A. Creditors Matrix Motion. Debtors' Motion for Entry of an Order (I) Authorizing Debtors to Prepare and Maintain a Consolidated List of Creditors in Lieu of a Formatted Mailing Matrix; (II) Authorizing Debtors to File a Consolidated List of Top Thirty Unsecured Creditors; and (III) Waiving the Requirement to File a List of Equity Security Holders [ECF No. 4]
- B. SOFA and Schedules Extension Motion. Debtors' Motion for Entry of an Order Granting an Extension of Time to File (I) Schedules and Statements; and (II) Rule 2015.3 Financial Reports [ECF No. 8]
- C. Insurance Motion. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Maintain Existing Insurance Programs and (B) Pay All Obligations in Respect Thereof; and (II) Authorizing Financial Institutions to Honor and Process All Related Checks and Electronic Payment Requests [ECF No. 12]
- D. Tax Motion. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, Debtors to Pay Taxes and Fees; and (II)

Authorizing Financial Institutions to Honor All Related Checks and Electronic
Payment Requests [ECF No. 13]

Dated: New York, New York
August 7, 2016

AKIN GUMP STRAUSS HAUER & FELD LLP

By: /s/ David H. Botter

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