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Proposed Counsel to Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	
)	Chapter 11
)	
INTERNATIONAL SHIPHOLDING)	
CORPORATION, <i>et al.</i> , ¹)	Case No. 16-12220 (SMB)
)	
Debtors.)	Jointly Administered

**NOTICE OF FINAL HEARING ON DEBTORS' MOTION
FOR ENTRY OF INTERIM AND FINAL ORDERS (I) AUTHORIZING
DEBTORS TO CONTINUE IN ORDINARY COURSE (A) USING EXISTING CASH
MANAGEMENT SYSTEM, BANK ACCOUNTS, AND BUSINESS FORMS AND
(B) PERFORMING INTERCOMPANY TRANSACTIONS; (II) AUTHORIZING
DEBTORS' BANKS TO HONOR ALL RELATED PAYMENT REQUESTS;
AND (III) WAIVING, OR EXTENDING THE TIME TO COMPLY WITH
INVESTMENT GUIDELINES OF BANKRUPTCY CODE SECTION 345(B)**

PLEASE TAKE NOTICE that, on August 1, 2016, the above-captioned debtors and debtors in possession (collectively, the "**Debtors**"), filed the *Debtors' Motion for Entry of*

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: International Shipholding, Inc. (9662); Enterprise Ship Co. (9059); Sulphur Carriers, Inc. (8965); Central Gulf Lines, Inc. (8979); Coastal Carriers, Inc. (6278); Waterman Steamship Corporation (0640); N.W. Johnsen & Co., Inc. (8006); LMS Shipmanagement, Inc. (0660); U.S. United Ocean Services, LLC (1160); Mary Ann Hudson, LLC (8478); Sheila McDevitt, LLC (8380); Tower LLC (6755); Frascati Shops, Inc. (7875); Gulf South Shipping PTE LTD (8628); LCI Shipholdings, Inc. (8094); Dry Bulk Australia LTD (5383); Dry Bulk Americas LTD (6494); and Marco Shipping Company PTE LTD (4570). The service address for each of the above Debtors is 601 Poydras Street, Pan American Building, Suite 1850, New Orleans, Louisiana 70130.

*Interim and Final Orders (I) Authorizing Debtors to Continue in Ordinary Course (A) Using Existing Cash Management System, Bank Accounts, and Business Forms and (B) Performing Intercompany Transactions; (II) Authorizing Debtors Banks to Honor All Related Payment Requests; (III) Waiving, or Extending the Time to Comply with, Investment Guidelines of Bankruptcy Code Section 345(b) [Docket No. 16] (the “**Motion**”).²*

PLEASE TAKE FURTHER NOTICE that, on August 4, 2016, the Court entered the *Interim Order (I) Authorizing Debtors to Continue in Ordinary Course (A) Using Existing Cash, Management System Bank Accounts, and Business Forms and (B) Performing Intercompany Transactions; (II) Authorizing Debtors’ Banks to Honor All Related Payment Requests; and (III) Extending the Time to Comply with Investment Guidelines of Bankruptcy Code Section 345(b) [Docket No. 41] (the “Interim Order”)*;

PLEASE TAKE FURTHER NOTICE that a hearing to consider the Motion on a final basis shall be held before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge, at the United States Bankruptcy Court of the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004, on September 7, 2016 at 10:00 a.m. (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that, in accordance with paragraph 18 of the Interim Order, responses to the Motion were due to be filed and served no later than August 15, 2016 at 4:00 p.m. (prevailing Eastern time).

² Capitalized termed used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

Dated: New York, New York
August 23, 2016

AKIN GUMP STRAUSS HAUER & FELD LLP

By: /s/ David H. Botter

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