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Proposed Counsel to Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	
)	Chapter 11
)	
INTERNATIONAL SHIPHOLDING CORPORATION, <i>et al.</i> , ¹)	Case No. 16-12220 (SMB)
)	
Debtors.)	Jointly Administered
)	

OMNIBUS NOTICE OF HEARING

PLEASE TAKE NOTICE that, on September 26, 2016 and September 27, 2016, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), filed the following pleadings (collectively, the “**Pleadings**”):

- *Debtors’ Application for Entry of an Order Authorizing the Employment and Retention of Akin Gump Strauss Hauer & Feld LLP as Counsel to the Debtors and Debtors in Possession, Nunc Pro Tunc to the Petition Date* [EF No. 192]

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: International Shipholding Corporation (9662); Enterprise Ship Co. (9059); Sulphur Carriers, Inc. (8965); Central Gulf Lines, Inc. (8979); Coastal Carriers, Inc. (6278); Waterman Steamship Corporation (0640); N.W. Johnsen & Co., Inc. (8006); LMS Shipmanagement, Inc. (0660); U.S. United Ocean Services, LLC (1160); Mary Ann Hudson, LLC (8478); Sheila McDevitt, LLC (8380); Tower LLC (6755); Frascati Shops, Inc. (7875); Gulf South Shipping PTE LTD (8628); LCI Shipholdings, Inc. (8094); Dry Bulk Australia LTD (5383); Dry Bulk Americas LTD (6494); and Marco Shipping Company PTE LTD (4570). The service address for each of the above Debtors is 601 Poydras Street, Pan American Building, Suite 1850, New Orleans, Louisiana 70130.

- *Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of Blackhill Partners, LLC as Financial Advisor and Investment Banker to the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date, (II) Waiving Certain Time-Keeping Requirements Pursuant to Local rule 2016-1, and (III) Granting Related Relief* [ECF No. 193]
- *Debtors' Application for Entry of an Order Authorizing Employment and Retention of Prime Clerk LLC as Administrative Advisor Nunc Pro Tunc to the Petition Date* [ECF No. 194]
- *Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 195]
- *Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Reject an Unexpired Lease Nunc Pro Tunc to September 23, 2016 and (II) Granting Certain Related Relief* [ECF No. 199]
- *Debtors' Application for an Order Authorizing Employment and Retention of Postlethwaite & Netterville as Accounting Service Provider Nunc Pro Tunc to August 1, 2016* [ECF No. 200]
- *Debtors' Second Motion for Entry of an Order Granting an Extension of Time to File Schedules and Statements* [ECF No. 202]
- *Debtors' Motion for Entry of an Order Authorizing the Debtors to Employ and Compensate Certain Professionals in the Ordinary Course of Business* [ECF No. 203]

PLEASE TAKE FURTHER NOTICE that a hearing (the “Hearing”) to consider the Pleadings shall be held before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Customs House, One Bowling Green, New York, New York 10004, Courtroom: 723, on October 18, 2016 at 10:00 a.m. (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that any responses to the Pleadings must be made in writing; shall conform to the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and the Local Rules of the Bankruptcy Court (the “Local Rules”); shall be filed with the Bankruptcy Court with a hard copy delivered directly to Chambers, and served so as to be actually received by (i) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York,

New York 10036, Attn: David Botter, Esq., Email: dbotter@akingump.com, and Sarah Link Schultz, Esq., 1700 Pacific Avenue, Suite 4100, Dallas, Texas 75201, Email: sshultz@akingump.com, proposed counsel for the Debtors; (ii) Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 34th Floor, New York, NY 10017, Attn: Robert J. Feinstein, Esq., Email: rfeinstein@pszjlaw.com, and Bradford J. Sandler, Esq., Email: bsandler@pszjlaw.com, proposed counsel to the statutory committee of unsecured creditors; (iii) the Office of the United States Trustee for the Southern District of New York, U.S. Federal Office Building, 201 Varick St., Room 1006, New York, New York 10014, Attn: Serene Nakano, Esq., Email: serene.nakano@usdoj.gov; (iv) counsel to the agents under the Debtors' pre-petition credit facilities; (v) counsel to the agent under the Debtors' post-petition debtor-in-possession financing; (vi) the Internal Revenue Service; (vii) the United States Attorney for the Southern District of New York; (viii) the Securities and Exchange Commission; (ix) all parties that have filed a request to receive service of court filings pursuant to Bankruptcy Rule 2002; and (x) all other parties on the master service list prepared and maintained pursuant to the Order Establishing Certain Notice, Case Management, and Administrative Procedures [ECF No. 178], no later than **October 11, 2016 at 4:00 p.m. (prevailing Eastern Time) (the "Objection Deadline")**.

PLEASE TAKE FURTHER NOTICE that if no objections or responses are timely filed and served with respect to the Pleadings, the Debtors may, on or after the Objection Deadline, submit to the Bankruptcy Court an order substantially in the form of the proposed order annexed to the applicable Pleading, which may be entered with no further notice or opportunity to be heard.

Dated: New York, New York
September 27, 2016

AKIN GUMP STRAUSS HAUER & FELD LLP

By: /s/ David H. Botter

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