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*Proposed Counsel to Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	
	)	
	)	Chapter 11
	)	
INTERNATIONAL SHIPHOLDING CORPORATION, <i>et al.</i> , <sup>1</sup>	)	Case No. 16-12220 (SMB)
	)	
Debtors.	)	Jointly Administered

**AMENDED<sup>2</sup> PROPOSED AGENDA FOR SEPTEMBER 29, 2016, HEARING**

Time and Date of Hearing: September 29, 2016 at 10:00 a.m. (prevailing Eastern Time)

Location of Hearing: Honorable Stuart M. Bernstein  
United States Bankruptcy Court  
Southern District of New York  
Alexander Custom House  
One Bowling Green, Courtroom 723  
New York, New York 10004-1408

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: International Shipholding Corporation (9662); Enterprise Ship Co. (9059); Sulphur Carriers, Inc. (8965); Central Gulf Lines, Inc. (8979); Coastal Carriers, Inc. (6278); Waterman Steamship Corporation (0640); N.W. Johnsen & Co., Inc. (8006); LMS Shipmanagement, Inc. (0660); U.S. United Ocean Services, LLC (1160); Mary Ann Hudson, LLC (8478); Sheila McDevitt, LLC (8380); Tower LLC (6755); Frascati Shops, Inc. (7875); Gulf South Shipping PTE LTD (8628); LCI Shipholdings, Inc. (8094); Dry Bulk Australia LTD (5383); Dry Bulk Americas LTD (6494); and Marco Shipping Company PTE LTD (4570). The service address for each of the above Debtors is 601 Poydras Street, Pan American Building, Suite 1850, New Orleans, Louisiana 70130.

<sup>2</sup> Amendments to the Agenda are included in Bold and Italicized typeface.

Copies of Motions: A copy of each pleading can be viewed (a) for a fee on the Court's website at <https://ecf.nysb.uscourts.gov>, and (b) free of charge on the website of the Debtors' proposed claims and noticing agent, Prime Clerk, at <https://cases.primeclerk.com/ish>.

### **MOTIONS AND OTHER MATTERS TO BE HEARD AT THE HEARING**

- A. Expedited Sale Motion. Debtors' Expedited Motion for Entry of an Order Authorizing the Sale of Certain *De Minimis* Assets [ECF No. 182]

Objection/Response Deadline: September 28, 2016, at 12:00 p.m. (prevailing Eastern Time)

Related Documents:

1. Declaration of Sarah Link Schultz Pursuant to Local Bankruptcy Rule 9077-1(a) in Support of Order to Show Cause Scheduling Hearing on Shortened Notice for Debtors' Motion for Entry of an Order Authorizing the Sale of Certain *De Minimis* Vessel Assets [ECF No. 183]
2. Order to Show Cause signed on 9/22/2016 Scheduling Hearing on Shortened Notice for Debtors' Expedited Motion for Entry of an Order Authorizing the Sale of Certain *De Minimis* Assets [ECF No. 189]

Status: This matter is going forward.

- B. Motion to Compel. Motion to Compel Debtor Waterman Steamship Corporation to Assume or Reject Charter Agreements with Patriot Shipping, LLC and US Ocean, LLC [ECF No. 143]

Objection/Response Deadline: September 22, 2016, at 4:00 p.m. (prevailing Eastern Time)

Objections/Responses Received:

1. Debtors' Objection to Motion to Compel Debtor Waterman Steamship Corporation to Assume or Reject Charter Agreements with Patriot Shipping, LLC and US Ocean, LLC [ECF No. 186]

Related Documents

1. *Declaration of Will S. Terrill in Support of Motion to Compel Debtor Waterman Steamship Corporation to Assume or Reject Charter Agreements with Patriot Shipping, LLC and US Ocean, LLC [ECF No. 205]*

Status: This matter is going forward.

Dated: New York, New York  
September 28, 2016

**AKIN GUMP STRAUSS HAUER & FELD LLP**

By: /s/ David H. Botter

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