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Counsel to Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	
)	Chapter 11
INTERNATIONAL SHIPHOLDING)	
CORPORATION, <i>et al.</i> , ¹)	Case No. 16-12220 (SMB)
)	
Debtors.)	Jointly Administered

AMENDED² PROPOSED AGENDA FOR NOVEMBER 18, 2016, HEARING

Time and Date of Hearing: November 18, 2016, at 10:00 a.m. (prevailing Eastern Time)

Location of Hearing: Honorable Stuart M. Bernstein
United States Bankruptcy Court
Southern District of New York
Alexander Custom House
One Bowling Green, Courtroom 723
New York, New York 10004-1408

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: International Shipholding Corporation (9662); Enterprise Ship Co. (9059); Sulphur Carriers, Inc. (8965); Central Gulf Lines, Inc. (8979); Coastal Carriers, Inc. (6278); Waterman Steamship Corporation (0640); N.W. Johnsen & Co., Inc. (8006); LMS Shipmanagement, Inc. (0660); U.S. United Ocean Services, LLC (1160); Mary Ann Hudson, LLC (8478); Sheila McDevitt, LLC (8380); Tower LLC (6755); Frascati Shops, Inc. (7875); Gulf South Shipping PTE LTD (8628); LCI Shipholdings, Inc. (8094); Dry Bulk Australia LTD (5383); Dry Bulk Americas LTD (6494); and Marco Shipping Company PTE LTD (4570). The service address for each of the above Debtors is 601 Poydras Street, Pan American Building, Suite 1850, New Orleans, Louisiana 70130.

² Amendments to the Agenda are included in Bold and Italicized typeface.

Copies of Motions: A copy of each pleading can be viewed (a) for a fee on the Court's website at <https://ecf.nysb.uscourts.gov>, and (b) free of charge on the website of the Debtors' proposed claims and noticing agent, Prime Clerk, at <https://cases.primeclerk.com/ish>.

STATUS CONFERENCE

A. Case Conference.

Status: This matter is going forward.

UNCONTESTED MATTERS

B. Pachulski Stang Retention Application. Application of the Official Committee of Unsecured Creditors of the Debtors to Retain and Employ Pachulski Stang Ziehl & Jones LLP as Counsel *Nunc Pro Tunc* to September 12, 2016 [ECF No. 226]

Objection/Response Deadline: November 11, 2016, at 4:00 p.m. (prevailing Eastern Time)

Related Documents:

1. Supplemental Declaration of Robert J. Feinstein in Support of Application of the Official Committee of Unsecured Creditors of the Debtors to Retain and Employ Pachulski Stang Ziehl & Jones LLP as Counsel *Nunc Pro Tunc* to September 12, 2016 [ECF No. 319]
2. Notice of Hearing [ECF No. 309]

Status: This matter is going forward.

C. AMA Capital Partners Retention Application. Application of the Official Committee of Unsecured Creditors of the Debtors to Retain and Employ AMA Capital Partners, LLC as Financial Advisor *Nunc Pro Tunc* to September 16, 2016 [ECF No. 227]

Objection/Response Deadline: November 11, 2016, at 4:00 p.m. (prevailing Eastern Time)

Related Documents:

1. Supplemental Declaration of Kenneth L. Becker in Support of Application of the Official Committee of Unsecured Creditors of the Debtors to Retain and Employ AMA Capital Partners, LLC as Financial Advisor *Nunc Pro Tunc* to September 16, 2016 [ECF No. 305]
2. Notice of Hearing [ECF No. 310]

Status: This matter is going forward.

- D. Sale Motion. Debtors' Motion for (I) an Order Establishing Bidding Procedures and Granting Related Relief and (II) an Order or Orders Approving the Sale of the Debtors' Assets in the Specialty Business Segment [ECF No. 300]

Objection/Response Deadlines: Committee – November 15, 2016, at 4:00 p.m.
(prevailing Eastern Time)

Other Parties – November 11, 2016, at 4:00 p.m.
(prevailing Eastern Time)

Related Documents:

1. Notice of Hearing [ECF No. 308]

Status: This matter is going forward.

CONTESTED MATTER TO BE HEARD AT THE HEARING

- E. Motion Authorizing Entry into RSA with SEACOR. Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into the Restructuring Support Agreement with SEACOR Capital Corp. [ECF No. 298]

Objection/Response Deadline: Committee – November 15, 2016, at 4:00 p.m.
(prevailing Eastern Time)

Other Parties – November 11, 2016, at 4:00 p.m.
(prevailing Eastern Time)

Objections/Responses Received:

1. Response of the Pension Benefit Guaranty Corporation to Debtors' Motion for an Entry of an Order Authorizing the Debtors to Enter into the Restructuring Support Agreement with SEACOR Capital Corp. [ECF No. 315]
2. Reservation of Rights of IOMM&P and MEBA with Respect to Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into the Restructuring Support Agreement with SEACOR Capital Corp. [ECF No. 321]
3. Objection of Liberty Global Logistics LLC to Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into the Restructuring Support Agreement with SEACOR Capital Corp. [ECF No. 323]
4. Reservation of Rights of Regions Bank, as Agent, in Response to the Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into the Restructuring Support Agreement with SEACOR Capital Corp. [ECF No. 324]

5. Capital One, National Association's Limited Objection and Reservation of Rights in Response to Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into the Restructuring Support Agreement with SEACOR Capital Corp. [ECF No. 326]

Related Documents:

6. Declaration of Manuel G. Estrada, Chief Financial Officer, in Support of Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into the Restructuring Support Agreement with SEACOR Capital Corp. [ECF No. 299]
7. Declaration of Laurence H. Gurley, in Support of Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into the Restructuring Support Agreement with SEACOR Capital Corp. [ECF No. 349]
8. Debtors' Reply Memorandum of Law in Support of Motion for Entry of an Order Authorizing the Debtors to Enter into the Restructuring Support Agreement with SEACOR Capital Corp. [ECF No. 348]
9. Notice of Hearing [ECF No. 308]
- 10. *Notice of Filing Final Versions of Restructuring Support Agreement and Term Sheet [ECF No. 356]***

Status: This matter is going forward.

Dated: New York, New York
November 17, 2016

AKIN GUMP STRAUSS HAUER & FELD LLP

By: /s/ David H. Botter

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