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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	
	)	
	)	Chapter 11
	)	
INTERNATIONAL SHIPHOLDING CORPORATION, <i>et al.</i> , <sup>1</sup>	)	Case No. 16-12220 (SMB)
	)	
Debtors.	)	Jointly Administered
	)	

**PROPOSED AGENDA FOR DECEMBER 13, 2016, HEARING**

Time and Date of Hearing: December 13, 2016, at 10:00 a.m. (prevailing Eastern Time)

Location of Hearing: Honorable Stuart M. Bernstein  
United States Bankruptcy Court  
Southern District of New York  
Alexander Custom House  
One Bowling Green, Courtroom 723  
New York, New York 10004-1408

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: International Shipholding Corporation (9662); Enterprise Ship Co. (9059); Sulphur Carriers, Inc. (8965); Central Gulf Lines, Inc. (8979); Coastal Carriers, Inc. (6278); Waterman Steamship Corporation (0640); N.W. Johnsen & Co., Inc. (8006); LMS Shipmanagement, Inc. (0660); U.S. United Ocean Services, LLC (1160); Mary Ann Hudson, LLC (8478); Sheila McDevitt, LLC (8380); Tower LLC (6755); Frascati Shops, Inc. (7875); Gulf South Shipping PTE LTD (8628); LCI Shipholdings, Inc. (8094); Dry Bulk Australia LTD (5383); Dry Bulk Americas LTD (6494); and Marco Shipping Company PTE LTD (4570). The service address for each of the above Debtors is 601 Poydras Street, Pan American Building, Suite 1850, New Orleans, Louisiana 70130.

Copies of Motions: A copy of each pleading can be viewed (a) for a fee on the Court's website at <https://ecf.nysb.uscourts.gov>, and (b) free of charge on the website of the Debtors' proposed claims and noticing agent, Prime Clerk, at <https://cases.primeclerk.com/ish>.

## UNCONTESTED MATTERS

A. Jones Walker Retention Application. Debtors' Application, Pursuant to Bankruptcy Code Sections 327(e) and 328(a), for Entry of an Order Authorizing the Employment and Retention of Jones Walker LLP as Special Counsel to the Debtors and Debtors in Possession, *Nunc Pro Tunc* to the Petition Date [ECF No. 351]

Objection/Response Deadline: December 6, 2016, at 4:00 p.m. (prevailing Eastern Time)

### Related Documents:

1. Declaration of H. Hughes Grehan in Support of the Debtors' Application, Pursuant to Bankruptcy Code Sections 327(e) and 328(a), for Entry of an Order Authorizing the Employment and Retention of Jones Walker LLP as Special Counsel to the Debtors and Debtors in Possession, *Nunc Pro Tunc* to the Petition Date [ECF No. 351]
2. Declaration of Manuel G. Estrada in Support of the Debtors' Application, Pursuant to Bankruptcy Code Sections 327(e) and 328(a), for Entry of an Order Authorizing the Employment and Retention of Jones Walker LLP as Special Counsel to the Debtors and Debtors in Possession, *Nunc Pro Tunc* to the Petition Date [ECF No. 351]
3. Notice of Hearing [ECF No. 352]
4. Certificate of No Objection Regarding Debtors' Application, Pursuant to Bankruptcy Code Sections 327(e) and 328(a), for Entry of an Order Authorizing the Employment and Retention of Jones Walker LLP as Special Counsel to the Debtors and Debtors in Possession, *Nunc Pro Tunc* to the Petition Date [ECF No. 422]

Status: This matter is going forward.

B. Exclusivity Motion. Debtors' Motion for Entry of an Order Extending the Exclusive Periods During Which Only the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof [ECF No. 394]

Objection/Response Deadline: December 6, 2016, at 4:00 p.m. (prevailing Eastern Time)

Related Documents:

1. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Extending the Exclusive Periods During Which Only the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof [ECF No. 423]

Status: This matter is going forward.

**ADJOURNED MATTER**

- C. SIU Motion. Motion of Seafarers Health and Benefits Plan Requesting Classification of its Claim as an Administrative Expense [ECF No. 364]

Objection/Response Deadline: January 10, 2017, at 4:00 p.m. (prevailing Eastern Time)

Related Documents:

1. Amended Notice of Adjournment of Hearing on Motion of Seafarers Health and Benefits Plan Requesting Classification of its Claim as an Administrative Expense [ECF No. 409]

Status: This hearing on this matter has been adjourned to January 24, 2017, at 10:00 a.m. (prevailing Eastern time).

Dated: New York, New York  
December 9, 2016

**AKIN GUMP STRAUSS HAUER & FELD LLP**

By: /s/ David H. Botter

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