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Counsel to Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	
)	Chapter 11
)	
INTERNATIONAL SHIPHOLDING CORPORATION, <i>et al.</i> , ¹)	Case No. 16-12220 (SMB)
)	
Debtors.)	Jointly Administered
)	

PROPOSED AGENDA FOR JANUARY 24, 2017, HEARING

Time and Date of Hearing: January 24, 2017, at 10:00 a.m. (prevailing Eastern Time)

Location of Hearing: Honorable Stuart M. Bernstein
United States Bankruptcy Court
Southern District of New York
Alexander Custom House
One Bowling Green, Courtroom 723
New York, New York 10004-1408

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: International Shipholding Corporation (9662); Enterprise Ship Co. (9059); Sulphur Carriers, Inc. (8965); Central Gulf Lines, Inc. (8979); Coastal Carriers, Inc. (6278); Waterman Steamship Corporation (0640); N.W. Johnsen & Co., Inc. (8006); LMS Shipmanagement, Inc. (0660); U.S. United Ocean Services, LLC (1160); Mary Ann Hudson, LLC (8478); Sheila McDevitt, LLC (8380); Tower LLC (6755); Frascati Shops, Inc. (7875); Gulf South Shipping PTE LTD (8628); LCI Shipholdings, Inc. (8094); Dry Bulk Australia LTD (5383); Dry Bulk Americas LTD (6494); and Marco Shipping Company PTE LTD (4570). The service address for each of the above Debtors is 601 Poydras Street, Pan American Building, Suite 1850, New Orleans, Louisiana 70130.

Copies of Motions: A copy of each pleading can be viewed (a) for a fee on the Court's website at <https://ecf.nysb.uscourts.gov>, and (b) free of charge on the website of the Debtors' proposed claims and noticing agent, Prime Clerk, at <https://cases.primeclerk.com/ish>.

UNCONTESTED MATTERS

- A. Shipbrokers' Retention Application. Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of (A) H Clarkson & Company Limited and (B) Jacq. Pierot Jr. & Sons Inc. as Brokers for the Debtors and Debtors in Possession, (II) Waiving Certain Time-Keeping Requirements Pursuant to Local Rule 2016-1, and (III) Granting Related Relief [ECF No. 522]

Objection/Response Deadline: January 17, 2017, at 4:00 p.m. (prevailing Eastern Time)

Related Documents:

1. Declaration of Manuel G. Estrada in Support of the Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of (A) H Clarkson & Company Limited and (B) Jacq. Pierot Jr. & Sons Inc. as Brokers for the Debtors and Debtors in Possession, (II) Waiving Certain Time-Keeping Requirements Pursuant to Local Rule 2016-1, and (III) Granting Related Relief [ECF No. 522]
2. Declaration of F. R. Christiaan Pierot, President, Jacq. Pierot Jr. & Sons, Inc., in Support of Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of (A) H Clarkson & Company Limited and (B) Jacq. Pierot Jr. & Sons Inc. as Brokers for the Debtors and Debtors in Possession, (II) Waiving Certain Time-Keeping Requirements Pursuant to Local Rule 2016-1, and (III) Granting Related Relief [ECF No. 549]
3. Declaration of James Rogers, Director of H Clarkson & Co Limited, in Support of Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of (A) H Clarkson & Company Limited and (B) Jacq. Pierot Jr. & Sons Inc. as Brokers for the Debtors and Debtors in Possession, (II) Waiving Certain Time-Keeping Requirements Pursuant to Local Rule 2016-1, and (III) Granting Related Relief [ECF No. 548]
4. Notice of Hearing [ECF No. 522]
5. Affidavit of Service [ECF No. 534]
6. Certificate of No Objection Regarding Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of (A) H Clarkson & Company Limited and (B) Jacq. Pierot Jr. & Sons Inc. as Brokers for The Debtors and Debtors In Possession, (II) Waiving Certain Time-Keeping Requirements Pursuant to Local Rule 2016-1, and (III) Granting Related Relief [ECF No. 554]

Status: This matter is going forward.

ADJOURNED MATTERS

- B. SIU Motion. Motion of Seafarers Health and Benefits Plan Requesting Classification of its Claim as an Administrative Expense [ECF No. 364]

Objection/Response Deadline: January 10, 2017, at 4:00 p.m. (prevailing Eastern Time)

Related Documents:

1. Notice of Adjournment of Hearings on the Motions of Seafarers Health and Benefits Plan, MEBA Medical and Benefit Plan, and MM&P Health and Benefit Plan Requesting Classification of Their Respective Claims as Administrative Expenses [ECF No. 545]
2. Debtors' Objection to Motion of Seafarers Health and Benefits Plan Requesting Classification of its Claim as an Administrative Expense [ECF No. 519]

Status: The hearing on this matter has been adjourned to February 8, 2017, at 10:00 a.m. (prevailing Eastern Time).

- C. MEBA Motion. The MEBA Medical and Benefit Plan's Motion Requesting Classification of Claim as Administrative Expense [ECF No. 447]

Objection/Response Deadline: January 17, 2017, at 4:00 p.m. (prevailing Eastern Time)

Related Documents:

1. Notice of Adjournment of Hearings on the Motions of Seafarers Health and Benefits Plan, MEBA Medical and Benefit Plan, and MM&P Health and Benefit Plan Requesting Classification of Their Respective Claims as Administrative Expenses [ECF No. 545]
2. Debtors' Objection to the MEBA Medical and Benefit Plan's Motion Requesting Classification of its Claim as an Administrative Expense [ECF No. 541].

Status: The hearing on this matter has been adjourned to February 8, 2017, at 10:00 a.m. (prevailing Eastern Time).

- D. MM&P Motion. The MM&P Health and Benefit Plan's Motion Requesting Classification of Claim as Administrative Expense [ECF No. 448]

Objection/Response Deadline: January 17, 2017, at 4:00 p.m. (prevailing Eastern Time)

Related Documents:

1. Notice of Adjournment of Hearings on the Motions of Seafarers Health and Benefits Plan, MEBA Medical and Benefit Plan, and MM&P Health and Benefit Plan Requesting Classification of Their Respective Claims as Administrative Expenses [ECF No. 545]
2. Debtors' Objection to the MM&P Medical And Benefit Plan's Motion Requesting Classification of its Claim as an Administrative Expense [ECF No. 542]

Status: The hearing on this matter has been adjourned to February 8, 2017, at 10:00 a.m. (prevailing Eastern Time).

- E. Akin Gump Fee Application. First Application of Akin Gump Strauss Hauer & Feld LLP, Attorneys for the Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from August 1, 2016 through November 30, 2016 [ECF No. 491]

Objection/Response Deadline: January 17, 2017, at 4:00 p.m. (prevailing Eastern Time)

Related Documents:

1. Notice of Adjournment of Hearings on First Interim Applications for Compensation for Services Rendered and Reimbursement of Expenses of Debtors' Professionals [ECF No. 555]
2. Affidavit of Service [ECF No. 513]

Status: The hearing on this matter has been adjourned to February 8, 2017, at 10:00 a.m. (prevailing Eastern Time).

- F. Blackhill Fee Application. First Application of Blackhill Partners, LLC, Financial Advisors for the Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from August 1, 2016 through November 30, 2016 [ECF No. 490]

Objection/Response Deadline: January 17, 2017, at 4:00 p.m. (prevailing Eastern Time)

Related Documents:

1. Notice of Adjournment of Hearings on First Interim Applications for Compensation for Services Rendered and Reimbursement of Expenses of Debtors' Professionals [ECF No. 555]

2. Affidavit of Service [ECF No. 513]

Status: The hearing on this matter has been adjourned to February 8, 2017, at 10:00 a.m. (prevailing Eastern Time).

G. Jones Walker Fee Application. First Application of Jones Walker LLP, Special Counsel for the Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from August 1, 2016 through October 31, 2016 [ECF No. 483]

Objection/Response Deadline: January 17, 2017, at 4:00 p.m. (prevailing Eastern Time)

Related Documents:

1. Notice of Adjournment of Hearings on First Interim Applications for Compensation for Services Rendered and Reimbursement of Expenses of Debtors' Professionals [ECF No. 555]
2. Supplemental Certification under Guidelines for Fees and Disbursements for Professionals in respect of First Application of Jones Walker LLP for Interim Compensation and Reimbursement of Expenses [ECF No. 535]
3. Affidavit of Service [ECF No. 495]

Status: The hearing on this matter has been adjourned to February 8, 2017, at 10:00 a.m. (prevailing Eastern Time).

H. P&N Fee Application. First Application of Postlethwaite & Netterville, APAC, Accounting Services Provider for the Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from August 1, 2016 through November 30, 2016 [ECF No. 484]

Objection/Response Deadline: January 17, 2017, at 4:00 p.m. (prevailing Eastern Time)

Related Documents:

1. Notice of Adjournment of Hearings on First Interim Applications for Compensation for Services Rendered and Reimbursement of Expenses of Debtors' Professionals [ECF No. 555]
2. Affidavit of Service [ECF No. 495]

Status: The hearing on this matter has been adjourned to February 8, 2017, at 10:00 a.m. (prevailing Eastern Time).

- I. Prime Clerk Fee Application. First Interim Fee Application of Prime Clerk LLC, as Administrative Advisor to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Interim Period from July 31, 2016 through November 30, 2016 [ECF No. 482]

Objection/Response Deadline: January 17, 2017, at 4:00 p.m. (prevailing Eastern Time)

Related Documents:

1. Notice of Adjournment of Hearings on First Interim Applications for Compensation for Services Rendered and Reimbursement of Expenses of Debtors' Professionals [ECF No. 555]
2. Affidavit of Service [ECF No. 495]

Status: The hearing on this matter has been adjourned to February 8, 2017, at 10:00 a.m. (prevailing Eastern Time).

Dated: New York, New York
January 20, 2017

AKIN GUMP STRAUSS HAUER & FELD LLP

By: /s/ David H. Botter

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