

AKIN GUMP STRAUSS HAUER & FELD LLP  
One Bryant Park  
New York, NY 10036  
Telephone: (212) 872-1000  
David H. Botter

1700 Pacific Avenue, Suite 4100  
Dallas, TX 75201  
Telephone: (214) 969-2800  
Sarah Link Schultz (admitted *pro hac vice*)  
David F. Staber (admitted *pro hac vice*)

*Counsel to Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	
	)	
	)	Chapter 11
	)	
INTERNATIONAL SHIPHOLDING CORPORATION, <i>et al.</i> , <sup>1</sup>	)	Case No. 16-12220 (SMB)
	)	
Debtors.	)	Jointly Administered

**AMENDED<sup>2</sup> PROPOSED AGENDA FOR FEBRUARY 8, 2017, HEARING**

Time and Date of Hearing: February 8, 2017, at 10:00 a.m. (prevailing Eastern Time)

Location of Hearing: Honorable Stuart M. Bernstein  
United States Bankruptcy Court  
Southern District of New York  
Alexander Custom House  
One Bowling Green, Courtroom 723  
New York, New York 10004-1408

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: International Shipholding Corporation (9662); Enterprise Ship Co. (9059); Sulphur Carriers, Inc. (8965); Central Gulf Lines, Inc. (8979); Coastal Carriers, Inc. (6278); Waterman Steamship Corporation (0640); N.W. Johnsen & Co., Inc. (8006); LMS Shipmanagement, Inc. (0660); U.S. United Ocean Services, LLC (1160); Mary Ann Hudson, LLC (8478); Sheila McDevitt, LLC (8380); Tower LLC (6755); Frascati Shops, Inc. (7875); Gulf South Shipping PTE LTD (8628); LCI Shipholdings, Inc. (8094); Dry Bulk Australia LTD (5383); Dry Bulk Americas LTD (6494); and Marco Shipping Company PTE LTD (4570). The service address for each of the above Debtors is 601 Poydras Street, Pan American Building, Suite 1850, New Orleans, Louisiana 70130.

<sup>2</sup> Amendments to the Agenda are included in Bold and Italicized typeface.

Copies of Motions: A copy of each pleading can be viewed (a) for a fee on the Court's website at <https://ecf.nysb.uscourts.gov>, and (b) free of charge on the website of the Debtors' proposed claims and noticing agent, Prime Clerk, at <https://cases.primeclerk.com/ish>.

#### **MOTIONS AND OTHER MATTERS TO BE HEARD AT THE HEARING**

A. Litigation Claims Voting Motion. Debtors' Determination Motion With Respect to Certain Litigation Claims Solely for Voting Purposes Pursuant to Bankruptcy Rule 3018 [ECF No. 581]

Objection/Response Deadline: February 3, 2017, at 4:00 p.m. (prevailing Eastern Time)

Objections/Responses Received:

1. Claimants' Opposition to Debtors' Determination Motion with Respect to Certain Litigation Claims Solely for Voting Purposes Pursuant to Rule 3018 [ECF No. 596]
2. Affidavit of Service [ECF No. 591]

Status: This matter is going forward.

B. Trade Claims Voting Motion. Debtors' Determination Motion With Respect to Certain **Trade** Claims Solely for Voting Purposes Pursuant to Bankruptcy Rule 3018 [ECF No. 582]

Objection/Response Deadline: February 3, 2017, at 4:00 p.m. (prevailing Eastern Time)

Objections/Responses Received:

1. Objection to the Zero Estimate for MacGregor USA Inc.'s Claim for Voting Purposes During the February 8, 2017 Hearing [ECF No. 600]
2. Informal Inquiry from H.B.S. Japan
3. Affidavit of Service [ECF No. 591]

Status: ***The Debtors are withdrawing this request with respect to MacGregor USA Inc. and H.B.S. Japan.*** This matter is going forward ***with respect to the remaining claimants.***

- C. Akin Gump Fee Application. First Application of Akin Gump Strauss Hauer & Feld LLP, Attorneys for the Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from August 1, 2016 through November 30, 2016 [ECF No. 491]

Objection/Response Deadline: January 17, 2017, at 4:00 p.m. (prevailing Eastern Time)

Related Documents:

1. Notice of Adjournment of Hearings on First Interim Applications for Compensation for Services Rendered and Reimbursement of Expenses of Debtors' Professionals [ECF No. 555]
2. Affidavit of Service [ECF No. 513]
3. Supplemental Declaration of Sarah Link Schultz in Connection With the First Application of Akin Gump Strauss Hauer & Feld LLP, Attorneys for the Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from August 1, 2016 Through November 30, 2016 [ECF No. 583]

Status: This matter is going forward.

- D. Blackhill Fee Application. First Application of Blackhill Partners, LLC, Financial Advisors for the Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from August 1, 2016 through November 30, 2016 [ECF No. 490]

Objection/Response Deadline: January 17, 2017, at 4:00 p.m. (prevailing Eastern Time)

Related Documents:

1. Notice of Adjournment of Hearings on First Interim Applications for Compensation for Services Rendered and Reimbursement of Expenses of Debtors' Professionals [ECF No. 555]
2. Affidavit of Service [ECF No. 513]

Status: This matter is going forward.

- E. Jones Walker Fee Application. First Application of Jones Walker LLP, Special Counsel for the Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from August 1, 2016 through October 31, 2016 [ECF No. 483]

Objection/Response Deadline: January 17, 2017, at 4:00 p.m. (prevailing Eastern Time)

Related Documents:

1. Notice of Adjournment of Hearings on First Interim Applications for Compensation for Services Rendered and Reimbursement of Expenses of Debtors' Professionals [ECF No. 555]
2. Supplemental Certification under Guidelines for Fees and Disbursements for Professionals in respect of First Application of Jones Walker LLP for Interim Compensation and Reimbursement of Expenses [ECF No. 535]
3. Affidavit of Service [ECF No. 495]

Status: This matter is going forward.

- F. P&N Fee Application. First Application of Postlethwaite & Netterville, APAC, Accounting Services Provider for the Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from August 1, 2016 through November 30, 2016 [ECF No. 484]

Objection/Response Deadline: January 17, 2017, at 4:00 p.m. (prevailing Eastern Time)

Related Documents:

1. Notice of Adjournment of Hearings on First Interim Applications for Compensation for Services Rendered and Reimbursement of Expenses of Debtors' Professionals [ECF No. 555]
2. Affidavit of Service [ECF No. 495]

Status: This matter is going forward.

- G. Prime Clerk Fee Application. First Interim Fee Application of Prime Clerk LLC, as Administrative Advisor to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Interim Period from July 31, 2016 through November 30, 2016 [ECF No. 482]

Objection/Response Deadline: January 17, 2017, at 4:00 p.m. (prevailing Eastern Time)

Related Documents:

1. Notice of Adjournment of Hearings on First Interim Applications for Compensation for Services Rendered and Reimbursement of Expenses of Debtors' Professionals [ECF No. 555]
2. Affidavit of Service [ECF No. 495]

Status: This matter is going forward.

**ADJOURNED MATTERS**

- H. Pachulski Fee Application. First Application of Pachulski Stang Ziehl & Jones LLP for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred as Counsel for the Official Committee of Unsecured Creditors for the Period from September 12, 2016 Through November 30, 2016 [ECF No. 557]

Objection/Response Deadline: March 14, 2017, at 4:00 p.m. (prevailing Eastern Time)

Related Documents:

1. Amended Notice of Hearing on First Application of Pachulski Stang Ziehl & Jones LLP for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred as Counsel for the Official Committee of Unsecured Creditors for the Period from September 12, 2016 Through November 30, 2016 [ECF No. 569]
2. Affidavit of Service [ECF No. 561]

Status: This matter has been rescheduled to March 21, 2017 at 10:00 a.m. (prevailing Eastern Time).

- I. SIU Motion. *Motion of Seafarers Health and Benefits Plan Requesting Classification of its Claim as an Administrative Expense [ECF No. 364]*

Objection/Response Deadline: *January 10, 2017, at 4:00 p.m. (prevailing Eastern Time)*

Objections/Responses Received:

1. *Debtors' Objection to Motion of Seafarers Health and Benefits Plan Requesting Classification of its Claim as an Administrative Expense [ECF No. 519]*

**Related Documents:**

2. ***Reply of Seafarers Health and Benefits Plan to Debtors' Objection to the Plan's Motion Requesting Classification of Its Claim as an Administrative Expense [ECF No. 526]***
3. ***Notice of Adjournment of Hearings on the Motions of Seafarers Health and Benefits Plan, MEBA Medical and Benefit Plan, and MM&P Health and Benefit Plan Requesting Classification of Their Respective Claims as Administrative Expenses [ECF No. 545]***
4. ***Amended Notice of Adjournment of Hearing on Motion of Seafarers Health and Benefits Plan Requesting Classification of its Claim as an Administrative Expense [ECF No. 409]***
5. ***Certificate of Service [ECF No. 365]***

**Status:** *This matter has been rescheduled to February 16, 2017 at 10:00 a.m. (prevailing Eastern Time).*

- J. **MEBA Motion.** *The MEBA Medical and Benefit Plan's Motion Requesting Classification of Claim as Administrative Expense [ECF No. 447]*

**Objection/Response Deadline:** *January 17, 2017, at 4:00 p.m. (prevailing Eastern Time)*

**Objections/Responses Received:**

1. ***Debtors' Objection to the MEBA Medical and Benefit Plan's Motion Requesting Classification of its Claim as an Administrative Expense [ECF No. 541].***

**Related Documents:**

2. ***The MEBA Medical and Benefit Plan's Reply to Debtors' Objection to the MEBA Medical and Benefit Plan's Motion Requesting Classification of Claim as Administrative Expense [ECF No. 598]***
3. ***Notice of Adjournment of Hearings on the Motions of Seafarers Health and Benefits Plan, MEBA Medical and Benefit Plan, and MM&P Health and Benefit Plan Requesting Classification of Their Respective Claims as Administrative Expenses [ECF No. 545]***
4. ***Certificate of Service [ECF No. 449]***

**Status:** *This matter has been rescheduled to February 16, 2017 at 10:00 a.m. (prevailing Eastern Time).*

K. **MM&P Motion.** *The MM&P Health and Benefit Plan's Motion Requesting Classification of Claim as Administrative Expense [ECF No. 448]*

**Objection/Response Deadline:** *January 17, 2017, at 4:00 p.m. (prevailing Eastern Time)*

**Objections/Responses Received:**

1. *Debtors' Objection to the MM&P Medical And Benefit Plan's Motion Requesting Classification of its Claim as an Administrative Expense [ECF No. 542]*

**Related Documents:**

2. *The MM&P Health and Benefit Plan's Reply to Debtors' Objection to the MM&P Health and Benefit Plan's Motion Requesting Classification of Claim as Administrative Expense [ECF No. 597]*
3. *Notice of Adjournment of Hearings on the Motions of Seafarers Health and Benefits Plan, MEBA Medical and Benefit Plan, and MM&P Health and Benefit Plan Requesting Classification of Their Respective Claims as Administrative Expenses [ECF No. 545]*
4. *Certificate of Service [ECF No. 449]*

**Status:** *This matter has been rescheduled to February 16, 2017 at 10:00 a.m. (prevailing Eastern Time).*

Dated: New York, New York  
February 7, 2017

**AKIN GUMP STRAUSS HAUER & FELD LLP**

By: /s/ David H. Botter

David H. Botter  
One Bryant Park  
New York, NY 10036  
Telephone: (212) 872-1000  
Facsimile: (212) 872-1002

Sarah Link Schultz (admitted *pro hac vice*)  
David F. Staber (admitted *pro hac vice*)  
1700 Pacific Avenue, Suite 4100  
Dallas, Texas 75201  
Telephone: (214) 969-2800  
Facsimile: (214) 969-4343

*Counsel to Debtors and Debtors in Possession*