

AKIN GUMP STRAUSS HAUER & FELD LLP

One Bryant Park
New York, NY 10036
Telephone: (212) 872-1000
David H. Botter

1700 Pacific Avenue, Suite 4100
Dallas, TX 75201
Telephone: (214) 969-2800
Sarah Link Schultz (admitted *pro hac vice*)
David F. Staber (admitted *pro hac vice*)

Counsel to Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
INTERNATIONAL SHIPHOLDING CORPORATION, <i>et al.</i> , ¹)	Case No. 16-12220 (SMB)
Debtors.)	Jointly Administered

PROPOSED AGENDA FOR MARCH 21, 2017, HEARING

Time and Date of Hearing: March 21, 2017, at 10:00 a.m. (prevailing Eastern Time)

Location of Hearing: Honorable Stuart M. Bernstein
United States Bankruptcy Court
Southern District of New York
Alexander Custom House
One Bowling Green, Courtroom 723
New York, New York 10004-1408

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: International Shipholding Corporation (9662); Enterprise Ship Co. (9059); Sulphur Carriers, Inc. (8965); Central Gulf Lines, Inc. (8979); Coastal Carriers, Inc. (6278); Waterman Steamship Corporation (0640); N.W. Johnsen & Co., Inc. (8006); LMS Shipmanagement, Inc. (0660); U.S. United Ocean Services, LLC (1160); Mary Ann Hudson, LLC (8478); Sheila McDevitt, LLC (8380); Tower LLC (6755); Frascati Shops, Inc. (7875); Gulf South Shipping PTE LTD (8628); LCI Shipholdings, Inc. (8094); Dry Bulk Australia LTD (5383); Dry Bulk Americas LTD (6494); and Marco Shipping Company PTE LTD (4570). The service address for each of the above Debtors is 601 Poydras Street, Pan American Building, Suite 1850, New Orleans, Louisiana 70130.

Copies of Motions: A copy of each pleading can be viewed (a) for a fee on the Court's website at <https://ecf.nysb.uscourts.gov>, and (b) free of charge on the website of the Debtors' proposed claims and noticing agent, Prime Clerk, at <https://cases.primeclerk.com/ish>.

MOTIONS AND OTHER MATTERS TO BE HEARD AT THE HEARING

- A. Status Conference
- B. Motion to Dismiss. Motion to Dismiss Chapter 11 Cases of Dry Bulk Australia LTD and Dry Bulk Americas LTD

Objection/Response Deadline: March 14, 2017, at 4:00 p.m. (prevailing Eastern Time)

Related Documents:

1. Affidavit of Service [ECF No. 677]

Status: This matter is going forward.

- C. Pachulski Fee Application. First Application of Pachulski Stang Ziehl & Jones LLP for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred as Counsel for the Official Committee of Unsecured Creditors for the Period from September 12, 2016 through November 30, 2016 [ECF No. 557]

Objection/Response Deadline: March 14, 2017, at 4:00 p.m. (prevailing Eastern Time)

Related Documents:

1. Amended Notice of Hearing on First Application of Pachulski Stang Ziehl & Jones LLP for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred as Counsel for the Official Committee of Unsecured Creditors for the Period from September 12, 2016 Through November 30, 2016 [ECF No. 569]
2. Affidavit of Service [ECF No. 561]

Status: This matter is going forward.

- D. AMA Fee Application. First Interim Application of AMA Capital Partners, LLC for Interim Allowance of Compensation for Professional Services Rendered as Financial Advisor for the Official Committee of Unsecured Creditors for the Period from September 16, 2016 through November 30, 2016 [ECF No. 570]

Objection/Response Deadline: March 14, 2017, at 4:00 p.m. (prevailing Eastern Time)

Related Documents:

1. Notice of Hearing on First Interim Application of AMA Capital Partners, LLC for Interim Allowance of Compensation for Professional Services Rendered as Financial Advisor for the Official Committee of Unsecured Creditors for the Period from September 16, 2016 through November 30, 2016 [ECF No. 571]
2. Certificate of Service [ECF No. 572]

Status: This Matter is going forward.

WITHDRAWN MATTERS

- E. SIU Motion. Motion of Seafarers Health and Benefits Plan Requesting Classification of its Claim as an Administrative Expense [ECF No. 364]

Objection/Response Deadline: January 10, 2017, at 4:00 p.m. (prevailing Eastern Time)

Objections/Responses Received:

1. Debtors' Objection to Motion of Seafarers Health and Benefits Plan Requesting Classification of its Claim as an Administrative Expense [ECF No. 519]

Related Documents:

2. Notice of Withdrawal of Seafarers Health and Benefits Plan's Motion Requesting Classification of its Claim as an Administrative Expense [ECF No. 686]
3. Reply of Seafarers Health and Benefits Plan to Debtors' Objection to the Plan's Motion Requesting Classification of Its Claim as an Administrative Expense [ECF No. 526]
4. Notice of Adjournment of Hearings on the Motions of Seafarers Health and Benefits Plan, MEBA Medical and Benefit Plan, and MM&P Health and Benefit Plan Requesting Classification of their Respective Claims as Administrative Expenses [ECF No. 633]
5. Notice of Adjournment of Hearings on the Motions of Seafarers health and Benefits Plan, MEBA Medical and Benefit Plan, and MM&P Helath and Benefit

Plan Requesting Classification of their Respective Claims as Administrative Expenses [ECF No. 602]

6. Notice of Adjournment of Hearings on the Motions of Seafarers Health and Benefits Plan, MEBA Medical and Benefit Plan, and MM&P Health and Benefit Plan Requesting Classification of Their Respective Claims as Administrative Expenses [ECF No. 545]
7. Amended Notice of Adjournment of Hearing on Motion of Seafarers Health and Benefits Plan Requesting Classification of its Claim as an Administrative Expense [ECF No. 409]
8. Certificate of Service [ECF No. 365]

Status: This matter has been withdrawn.

- F. MEBA Motion. The MEBA Medical and Benefit Plan's Motion Requesting Classification of Claim as Administrative Expense [ECF No. 447]

Objection/Response Deadline: January 17, 2017, at 4:00 p.m. (prevailing Eastern Time)

Objections/Responses Received:

1. Debtors' Objection to the MEBA Medical and Benefit Plan's Motion Requesting Classification of its Claim as an Administrative Expense [ECF No. 541].

Related Documents:

2. Notice of Withdrawal of MEBA Medical and Benefit Plan's and MM&P Health and Benefit Plan's Motions Requesting Classification of Claims as Administrative Expenses [ECF No. 685]
3. The MEBA Medical and Benefit Plan's Reply to Debtors' Objection to the MEBA Medical and Benefit Plan's Motion Requesting Classification of Claim as Administrative Expense [ECF No. 598]
4. Notice of Adjournment of Hearings on the Motions of Seafarers Health and Benefits Plan, MEBA Medical and Benefit Plan, and MM&P Health and Benefit Plan Requesting Classification of their Respective Claims as Administrative Expenses [ECF No. 633]
5. Notice of Adjournment of Hearings on the Motions of Seafarers health and Benefits Plan, MEBA Medical and Benefit Plan, and MM&P Helath and Benefit Plan Requesting Classification of their Respective Claims as Administrative Expenses [ECF No. 602]

6. Notice of Adjournment of Hearings on the Motions of Seafarers Health and Benefits Plan, MEBA Medical and Benefit Plan, and MM&P Health and Benefit Plan Requesting Classification of Their Respective Claims as Administrative Expenses [ECF No. 545]
7. Certificate of Service [ECF No. 449]

Status: This matter has been withdrawn.

- G. MM&P Motion. The MM&P Health and Benefit Plan's Motion Requesting Classification of Claim as Administrative Expense [ECF No. 448]

Objection/Response Deadline: January 17, 2017, at 4:00 p.m. (prevailing Eastern Time)

Objections/Responses Received:

1. Debtors' Objection to the MM&P Medical And Benefit Plan's Motion Requesting Classification of its Claim as an Administrative Expense [ECF No. 542]

Related Documents:

2. Notice of Withdrawal of MEBA Medical and Benefit Plan's and MM&P Health and Benefit Plan's Motions Requesting Classification of Claims as Administrative Expenses [ECF No. 685]
3. The MM&P Health and Benefit Plan's Reply to Debtors' Objection to the MM&P Health and Benefit Plan's Motion Requesting Classification of Claim as Administrative Expense [ECF No. 597]
4. Notice of Adjournment of Hearings on the Motions of Seafarers Health and Benefits Plan, MEBA Medical and Benefit Plan, and MM&P Health and Benefit Plan Requesting Classification of their Respective Claims as Administrative Expenses [ECF No. 633]
5. Notice of Adjournment of Hearings on the Motions of Seafarers health and Benefits Plan, MEBA Medical and Benefit Plan, and MM&P Helath and Benefit Plan Requesting Classification of their Respective Claims as Administrative Expenses [ECF No. 602]
6. Notice of Adjournment of Hearings on the Motions of Seafarers Health and Benefits Plan, MEBA Medical and Benefit Plan, and MM&P Health and Benefit Plan Requesting Classification of Their Respective Claims as Administrative Expenses [ECF No. 545]
7. Certificate of Service [ECF No. 449]

Status: This matter has been withdrawn.

Dated: New York, New York
March 17, 2017

AKIN GUMP STRAUSS HAUER & FELD LLP

By: /s/ David H. Botter

David H. Botter
One Bryant Park
New York, NY 10036
Telephone: (212) 872-1000
Facsimile: (212) 872-1002

Sarah Link Schultz (admitted *pro hac vice*)
David F. Staber (admitted *pro hac vice*)
1700 Pacific Avenue, Suite 4100
Dallas, Texas 75201
Telephone: (214) 969-2800
Facsimile: (214) 969-4343

Counsel to Debtors and Debtors in Possession