

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
)	
INTERNATIONAL SHIPHOLDING CORPORATION, <i>et al.</i> , ¹)	Case No. 16-12220 (SMB)
)	
Debtors.)	Jointly Administered

NOTICE OF: (I) ENTRY OF ORDER CONFIRMING FIRST AMENDED MODIFIED JOINT CHAPTER 11 PLAN OF REORGANIZATION FOR INTERNATIONAL SHIPHOLDING CORPORATION AND ITS AFFILIATED DEBTORS; (II) OCCURRENCE OF EFFECTIVE DATE; AND (III) DEADLINE FOR FILING FEE CLAIMS AND ADMINISTRATIVE EXPENSE CLAIMS

PLEASE TAKE NOTICE THAT:

1. Confirmation of the Plan. On March 2, 2017, the United States Bankruptcy Court for the Southern District of New York entered an order [Docket No. 671] (the “Confirmation Order”) confirming the First Amended Modified Joint Chapter 11 Plan of Reorganization for International Shipholding Corporation and Its Affiliated Debtors, dated March 1, 2017 [Docket No. 671-1] (as confirmed, the “Plan”).² To obtain a copy of the Confirmation Order or the Plan, you may (a) visit the website of the Debtors’ balloting agent, Prime Clerk LLC (“Prime Clerk”) at <http://cases.primeclerk.com/ish>, (b) contact Prime Clerk by calling (844) 205-4335, or (c) visit the Bankruptcy Court’s website: www.nysb.uscourts.gov (a PACER password is required). In addition, copies of the Plan and Confirmation Order are on file with the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004.

2. Effective Date. On July 3, 2017, the “Effective Date” occurred with respect to the Plan.

3. Bar Date for Filing Administrative Expense Claims. Pursuant to Section 2.1 of the Plan, any Person asserting an Administrative Expense Claim other than the holder of (a) a 503(b)(9) Claim, (b) an Administrative Expense Claim that has become an Allowed Administrative Expense Claim on or before the Effective Date, (c) an Administrative

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: International Shipholding Corporation (9662); Enterprise Ship Co. (9059); Sulphur Carriers, Inc. (8965); Central Gulf Lines, Inc. (8979); Coastal Carriers, Inc. (6278); Waterman Steamship Corporation (0640); N.W. Johnsen & Co., Inc. (8006); LMS Shipmanagement, Inc. (0660); U.S. United Ocean Services, LLC (1160); Mary Ann Hudson, LLC (8478); Sheila McDevitt, LLC (8380); Tower LLC (6755); Frascati Shops, Inc. (7875); Gulf South Shipping PTE LTD (8628); LCI Shipholdings, Inc. (8094); and Marco Shipping Company PTE LTD (4570). The service address for each of the above Debtors is 601 Poydras Street, Pan American Building, Suite 1850, New Orleans, Louisiana 70130.

² Capitalized terms used but not defined herein have the meanings given them in the Plan.

Expense Claim for an expense or liability incurred and paid on or before the Effective Date in the ordinary course of business by a Debtor, (d) an Administrative Expense Claim on account of fees and expenses incurred on or after the Petition Date by ordinary course professionals retained by the Debtors pursuant to an order of the Bankruptcy Court, or (e) an Administrative Expense Claim arising out of the employment by one or more Debtors of an individual in the ordinary course of business from and after the Petition Date, but only to the extent that such Administrative Expense Claim is solely for outstanding wages, commissions, accrued benefits, or reimbursement of business expenses, must file with the Bankruptcy Court and serve on the Debtors or Reorganized Debtors (as the case may be) proof of such Administrative Expense Claim so as to be received by **5:00 p.m. (prevailing Eastern time) no later than forty-five (45) days from the date of service of notice of the Effective Date**. Such proof of Administrative Expense Claim must include at a minimum: (i) the name of the applicable Debtor that is purported to be liable for the Administrative Expense Claim and, if the Administrative Expense Claim is asserted against more than one Debtor, the exact amount asserted to be owed by each such Debtor; (ii) the name of the holder of the Administrative Expense Claim; (iii) the asserted amount of the Administrative Expense Claim; (iv) the basis of the Administrative Expense Claim; and (v) supporting documentation for the Administrative Expense Claim.

4. HOLDERS OF ADMINISTRATIVE EXPENSE CLAIMS THAT FAIL TO FILE AND SERVE A REQUEST FOR PAYMENT OF AN ADMINISTRATIVE EXPENSE CLAIM BY THE ADMINISTRATIVE BAR DATE SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH ADMINISTRATIVE EXPENSE CLAIM AGAINST THE DEBTORS OR THEIR PROPERTY AND SUCH ADMINISTRATIVE EXPENSE CLAIMS SHALL BE DISALLOWED IN FULL AS OF THE EFFECTIVE DATE.

5. Bar Date for Filing Fee Claims. Pursuant to Section 2.4 of the Plan and paragraph 28 of the Confirmation Order, any Professional Person seeking allowance by the Bankruptcy Court of a Fee Claim shall file with the Bankruptcy Court and serve notice of same on the Reorganized Debtors and the Office of the United States Trustee its respective final application for allowance of compensation for services rendered and reimbursement of expenses incurred prior to the Effective Date no later than **forty-five (45) calendar days after the Effective Date**. **Objections to such Fee Claims, if any, must be filed and served on the applicable Professional Person, the Reorganized Debtors, and the Office of the United States Trustee by no later than seventy-five (75) calendar days after the Effective Date.**

6. Bar Date for Filing Claims Arising from Rejection of Executory Contracts or Unexpired Leases. Any Person asserting a Claim arising from the rejection of an Executory Contract or Unexpired Lease must file such Claim with the Claims Agent by **5:00 p.m. (prevailing Eastern Time) no later than thirty (30) days after the Effective Date**. Such filing should otherwise be in accordance with Section 8.4 of the Plan.

Dated: New York, New York
July 3, 2017

AKIN GUMP STRAUSS HAUER & FELD LLP

By: /s/ David H. Botter

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