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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
INTERNATIONAL SHIPHOLDING CORPORATION, <i>et al.</i> , ¹)	Chapter 11
Reorganized Debtors.)	Case No. 16-12220 (SMB)
)	Jointly Administered

PROPOSED AGENDA FOR DECEMBER 12, 2017, HEARING

Time and Date of Hearing: December 12, 2017, at 10:00 a.m. (prevailing Eastern Time)

Location of Hearing: Honorable Stuart M. Bernstein
United States Bankruptcy Court
Southern District of New York
Alexander Custom House
One Bowling Green, Courtroom 723
New York, New York 10004-1408

¹ The Reorganized Debtors in these cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, are: International Shipholding Corporation (9662); Central Gulf Lines, Inc. (8979); Coastal Carriers, Inc. (6278); Waterman Steamship Corporation (0640); N.W. Johnsen & Co., Inc. (8006); Tower LLC (6755); Frascati Shops, Inc. (7875); Gulf South Shipping PTE LTD (8628); and LCI Shipholdings, Inc. (8094). The service address for each of the above Reorganized Debtors is 2200 Eller Drive, P.O. Box 13038, Fort Lauderdale, FL 33316.

Copies of Motions: A copy of each pleading can be viewed (a) for a fee on the Court's website at <https://ecf.nysb.uscourts.gov>, and (b) free of charge on the website of the Debtors' proposed claims and noticing agent, Prime Clerk, at <https://cases.primeclerk.com/ish>.

MATTERS TO BE HEARD AT THE HEARING

A. Case Conference

STATUS CONFERENCE

A. Motion of Patriot Shipping, LLC and US Ocean, LLC for Allowance and Payment of Administrative Expense Claim from Waterman Steamship Corporation [ECF No. 843]

Objection/Response Deadline: November 15, 2017

Objections/Responses Received:

1. Reorganized Debtors' Objection to the Motion of Patriot Shipping, LLC and US Ocean, LLC for Allowance and Payment of Administrative Expense Claim from Waterman Steamship Corporation [ECF No. 881]

Related Documents:

1. Affidavit of Service [ECF No. 887]

Status: A status conference on this matter will be held.

B. Motion of US Ocean LLC for Allowance and Payment of Administrative Expense Claim from Central Gulf Lines, Inc. [ECF No. 844]

Objection/Response Deadline: November 15, 2017

Objections/Responses Received:

1. Reorganized Debtors' Objection to the Motion of US Ocean, LLC for Allowance and Payment of Administrative Expense Claim from Central Gulf Lines, Inc. [ECF No. 882]

Related Documents:

1. Affidavit of Service [ECF No. 887]

Status: A status conference on this matter will be held.

RESOLVED MATTERS

A. Debtors' Third (Non-Substantive) Omnibus Objection to Claims (Late-Filed Claims, Equity Interests, and Withdrawn Claims) [ECF No. 792]

Objection/Response Deadline: July 20, 2017

Objections/Responses Received: N/A

Related Documents:

1. Affidavit of Service [ECF No. 795]
2. Amended Affidavit of Service [ECF No. 821]
3. Notice of Presentment of Stipulation Between the GUC Trustee and Braemar Technical Services, Inc. for Reduction and Approval of Claim No. 1422 [ECF No. 885]

Status: This matter has been resolved.

Dated: New York, New York
December 8, 2017

AKIN GUMP STRAUSS HAUER & FELD LLP

By: /s/ Sarah Link Schultz

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