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Counsel to Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	
)	Chapter 11
)	
INTERNATIONAL SHIPHOLDING CORPORATION, <i>et al.</i> , ¹)	Case No. 16-12220 (SMB)
)	
Reorganized Debtors.)	Jointly Administered
)	

PROPOSED AGENDA FOR SEPTEMBER 13, 2018 HEARING

Time and Date of Hearing: September 13, 2018, at 10:00 a.m. (prevailing Eastern Time)

Location of Hearing: Honorable Stuart M. Bernstein
United States Bankruptcy Court
Southern District of New York
Alexander Custom House
One Bowling Green, Courtroom 723
New York, New York 10004-1408

¹ The Reorganized Debtors in these cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, are: International Shipholding Corporation (9662); Central Gulf Lines, Inc. (8979); Coastal Carriers, Inc. (6278); Waterman Steamship Corporation (0640); N.W. Johnsen & Co., Inc. (8006); Tower LLC (6755); Frascati Shops, Inc. (7875); Gulf South Shipping PTE LTD (8628); and LCI Shipholdings, Inc. (8094). The service address for each of the above Reorganized Debtors is 2200 Eller Drive, P.O. Box 13038, Fort Lauderdale, FL 33316.

Copies of Motions: A copy of each pleading can be viewed (a) for a fee on the Court's website at <https://ecf.nysb.uscourts.gov>, and (b) free of charge on the website of the Debtors' proposed claims and noticing agent, Prime Clerk, at <https://cases.primeclerk.com/ish>.

MATTERS TO BE HEARD AT THE HEARING

- A. Reorganized Debtors' Motion for Summary Judgment on Patriot Shipping, LLC and US Ocean, LLC's Request for Allowance and Payment of Administrative Expense Claim from Waterman Steamship Corporation [ECF No. 949]

Statement of Undisputed Facts:

1. Reorganized Debtors' Statement of Undisputed Facts in Support of Their Motion for Summary Judgment on Patriot Shipping, LLC and US Ocean, LLC's Request for Allowance and Payment of Administrative Expense Claim from Waterman Steamship Corporation [ECF No. 951]

Responses and Replies:

2. Response in Opposition to Reorganized Debtors' Motion for Summary Judgment on Patriot Shipping, LLC and US Ocean, LLC's Request for Allowance and Payment of Administrative Expense Claim from Waterman Steamship Corporation [ECF No. 962]
3. Response of Patriot Shipping, LLC and US Ocean, LLC in Opposition to Reorganized Debtors' Statement of Undisputed Facts in Support of the Reorganized Debtors' Motion for Summary Judgment on Patriot Shipping, LLC and US Ocean, LLC's Request for Allowance and Payment of Administrative Expense Claim from Waterman Steamship Corporation [ECF No. 965]
4. Reply in Support of Reorganized Debtors' Motion for Summary Judgment on Patriot Shipping, LLC and US Ocean, LLC's Request for Allowance and Payment of Administrative Expense Claim from Waterman Steamship Corporation [ECF No. 969]
5. Reorganized Debtors' Reply to the Response of Patriot Shipping, LLC and US Ocean, LLC in Opposition to Reorganized Debtors' Statement of Undisputed Facts in Support of Their Motion for Summary Judgment on Patriot Shipping, LLC and US Ocean, LLC's Request for Allowance and Payment of Administrative Expense Claim from Waterman Steamship Corporation [ECF No. 971]

Other Related Documents:

6. Motion of Patriot Shipping, LLC and US Ocean, LLC for Allowance and Payment of Administrative Expense Claim from Waterman Steamship Corporation [ECF No. 843]
 7. Reorganized Debtors' Objection to the Motion of Patriot Shipping, LLC and US Ocean, LLC for Allowance and Payment of Administrative Expense Claim from Waterman Steamship Corporation [ECF No. 881]
 8. Reorganized Debtors' *Ex Parte* Motion Pursuant to 11 U.S.C. §§ 107(b) and 105(a) and Fed. R. Bankr. P. 9018 for Authority to File Documents Under Seal [ECF No. 950]
 9. Order Granting Reorganized Debtors' *Ex Parte* Motion Pursuant to 11 U.S.C. §§ 107(b) and 105(a) and Fed. R. Bankr. P. 9018 for Authority to File Documents Under Seal [ECF No. 954]
- B. Motion for Summary Judgment of Patriot Shipping, LLC and US Ocean, LLC on Their Motion for Allowance and Payment of Administrative Expense Claim from Waterman Steamship Corporation [ECF No. 953]

Statement of Undisputed Facts:

1. Statement of Undisputed Facts of Patriot Shipping and US Ocean in Support of their Motion for Summary Judgment on Waterman Steamship Corporation Administrative Expense Claim [ECF No. 952]

Responses and Replies:

2. Reorganized Debtors' Response in Opposition to Motion for Summary Judgment of Patriot Shipping, LLC and US Ocean, LLC on Their Motion for Allowance and Payment of Administrative Expense Claim from Waterman Steamship Corporation [ECF No. 963]
3. Reorganized Debtors' Opposition to Statement of Material Facts Submitted by Patriot Shipping, LLC and US Ocean, LLC in Support of Their Motion for Summary Judgment on Patriot Shipping, LLC and US Ocean, LLC's Request for Allowance and Payment of Administrative Expense Claim from Waterman Steamship Corporation, and Reorganized Debtors' Statement of Additional Material Facts [ECF No. 964]
4. Reply of Patriot Shipping, LLC and US Ocean, LLC to Response of the Reorganized Debtors to Motion for Summary Judgment Filed by Patriot Shipping, LLC and US Ocean, LLC [ECF No. 970]
5. Reply of Patriot Shipping, LLC and US Ocean, LLC to Reorganized Debtors' Opposition to Statement of Material Facts Submitted by Patriot Shipping, LLC

and US Ocean, LLC in Support of Their Motion for Summary Judgment on Patriot Shipping, LLC and US Ocean, LLC's Request for Allowance and Payment of Administrative Expense Claim from Waterman Steamship Corporation, and Reorganized Debtors' Statement of Additional Material Facts [ECF No. 972]

Other Related Documents:

6. Motion of Patriot Shipping, LLC and US Ocean, LLC for Allowance and Payment of Administrative Expense Claim from Waterman Steamship Corporation [ECF No. 843]
7. Reorganized Debtors' Objection to the Motion of Patriot Shipping, LLC and US Ocean, LLC for Allowance and Payment of Administrative Expense Claim from Waterman Steamship Corporation [ECF No. 881]
8. Patriot Shipping, LLC and US Ocean, LLC *Ex Parte* Motion Pursuant to 11 U.S.C. §§ 107(b) and 105(a) and Fed. R. Bankr. P. 9018 for Authority to File Documents Under Seal [ECF No. 973]
9. Order Granting Patriot Shipping, LLC and US Ocean, LLC's *Ex Parte* Motion Pursuant to 11 U.S.C. §§ 107(b) and 105(a) and Fed. R. Bankr. P. 9018 for Authority to File Documents Under Seal [ECF No. 1003]

Status: These matters are going forward.

Dated: New York, New York
September 11, 2018

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By: /s/ Sarah Link Schultz

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