

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

In re:)	Chapter 11
JACK COOPER VENTURES, INC., <i>et al.</i> , ¹)	Case No. 19-62393 (PWB)
Debtors.)	(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR THE HEARING ON SEPTEMBER 3, 2019 AT 1:00 P.M.**

Time and Date of Hearing:	September 3, 2019 at 1:00 p.m. (prevailing Eastern Time)
Location of Hearing:	The Honorable Paul W. Bonapfel United States Bankruptcy Court for the Northern District of Georgia Richard B. Russell Federal Building and United States Courthouse 75 Ted Turner Drive, SW Atlanta, Georgia 30303
Copies of Motions:	A copy of each pleading can be viewed on the Court's website at www.ganb.uscourts.gov and the website of Prime Clerk LLC, the Debtors' claims and noticing agent, at https://cases.primeclerk.com/jackcooper/ . Further information may be obtained by calling Prime Clerk toll free at (844) 234-1463, or (917) 994-8409.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Jack Cooper Ventures, Inc. (0805); Jack Cooper Diversified, LLC (9414); Jack Cooper Enterprises, Inc. (3001); Jack Cooper Holdings Corp. (2446); Jack Cooper Transport Company, Inc. (3030); Auto Handling Corporation (4011); CTEMS, LLC (7725); Jack Cooper Logistics, LLC (3433); Auto & Boat Relocation Services, LLC (9095); Axis Logistic Services, Inc. (2904); Jack Cooper CT Services, Inc. (3523); Jack Cooper Rail and Shuttle, Inc. (7801); Jack Cooper Investments, Inc. (6894); North American Auto Transportation Corp. (8293); Jack Cooper Transport Canada Inc. (8666); Jack Cooper Canada GP 1 Inc. (7030); Jack Cooper Canada GP 2 Inc. (2373); Jack Cooper Canada 1 Limited Partnership (3439); and Jack Cooper Canada 2 Limited Partnership (7839). The location of the Debtors' corporate headquarters and service address is: 630 Kennesaw Due West Road NW, Kennesaw, Georgia 30152.

I. Uncontested Matters

A. *Cash Management Motion.* Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Using the Cash Management System and (B) Maintain Existing Bank Accounts and Business Forms, (II) Authorizing Continued Intercompany Transactions, (III) Granting Administrative Expense Status to Intercompany Claims, and (IV) Granting Related Relief [Docket No. 9]

Response Deadline: August 20, 2019 at 4:00 p.m. (prevailing Eastern Time). Extended to August 30, 2019 at 2:00 p.m. (prevailing Eastern Time) for the Official Committee of Unsecured Creditors (the "Committee").

Responses Filed: None.

Related Documents:

1. Certificate of Service [Docket No. 45]
2. Interim Order (I) Authorizing the Debtors to (A) Continue Using the Cash Management System, and (B) Maintain Existing Bank Accounts and Business Forms, (II) Authorizing Continued Intercompany Transactions, (III) Granting Administrative Expense Status to Intercompany Claims, and (IV) Granting Related Relief [Docket No. 68]
3. Notice of Final Hearing [Docket No. 82]
4. Affidavit of Service re Interim Order and Notice of Final Hearing [Docket No. 120]
5. Amended Affidavit of Service re Interim Order and Notice of Final Hearing [Docket No. 128]
6. Notice of Adjournment of Hearing [Docket No. 158]
7. Notice of Filing of Modified Proposed Final Order (I) Authorizing the Debtors to (A) Continue Using the Cash Management System, and (B) Maintain Existing Bank Accounts and Business Forms, (II) Authorizing Continued Intercompany Transactions, (III) Granting Administrative Expense Status to Intercompany Claims, and (IV) Granting Related Relief [Docket No. 198]

Status: The Motion is going forward on an uncontested basis.

B. *Taxes and Fees Motion.* Debtors' Motion for Entry of Interim and Final Orders Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 10]

Response Deadline: August 20, 2019 at 4:00 p.m. (prevailing Eastern Time). Extended to August 30, 2019 at 2:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Filed: None.

Related Documents:

1. Certificate of Service [Docket No. 45]
2. Interim Order Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 60]
3. Notice of Final Hearing [Docket No. 82]
4. Affidavit of Service re Interim Order and Notice of Final Hearing [Docket No. 120]
5. Amended Affidavit of Service re Interim Order and Notice of Final Hearing [Docket No. 128]
6. Notice of Adjournment of Hearing [Docket No. 158]
7. Notice of Filing of Modified Proposed Final Order Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 199]

Status: The Motion is going forward on an uncontested basis.

C. *Insurance Motion.* Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (II) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, (III) Honor the Terms of the Premium Financing Agreements and Pay Premiums Thereunder, (IV) Enter Into New Premium Financing Agreements in the Ordinary Course of Business, and (V) Granting Related Relief [Docket No. 11]

Response Deadline: August 20, 2019 at 4:00 p.m. (prevailing Eastern Time). Extended to August 30, 2019 at 2:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Filed: None.

Related Documents:

1. Certificate of Service [Docket No. 45]

2. Interim Order Authorizing the Debtors to (I) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (II) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, (III) Honor the Terms of the Premium Financing Agreements and Pay Premiums Thereunder (IV) Enter Into New Premium Financing Agreements in the Ordinary Course of Business and (V) Granting Related Relief [Docket No. 61]
3. Notice of Final Hearing [Docket No. 82]
4. Affidavit of Service re Interim Order and Notice of Final Hearing [Docket No. 120]
5. Amended Affidavit of Service re Interim Order and Notice of Final Hearing [Docket No. 128]
6. Notice of Adjournment of Hearing [Docket No. 158]
7. Notice of Filing of Modified Proposed Final Order Authorizing the Debtors to (I) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (II) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, (III) Honor the Terms of the Premium Financing Agreements and Pay Premiums Thereunder (IV) Enter Into New Premium Financing Agreements in the Ordinary Course of Business and (V) Granting Related Relief [Docket No. 200]

Status: The Motion is going forward on an uncontested basis.

- D. *Surety Bond Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue to Renew the Surety Bond Program and (II) Granting Related Relief [Docket No. 12]

Response Deadline: August 20, 2019 at 4:00 p.m. (prevailing Eastern Time). Extended to August 30, 2019 at 2:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Filed: None.

Related Documents:

1. Certificate of Service [Docket No. 45]
2. Interim Order Authorizing (I) the Debtors to Continue and Renew Surety Bond Program and (II) Granting Related Relief [Docket No. 63]
3. Notice of Final Hearing [Docket No. 82]

4. Affidavit of Service re Interim Order and Notice of Final Hearing [Docket No. 120]
5. Amended Affidavit of Service re Interim Order and Notice of Final Hearing [Docket No. 128]
6. Notice of Adjournment of Hearing [Docket No. 158]
7. Notice of Filing of Modified Proposed Final Order (I) Authorizing the Debtors to Continue to Renew the Surety Bond Program and (II) Granting Related Relief [Docket No. 201]

Status: The Motion is going forward on an uncontested basis.

- E. *Equity Trading Motion.*** Debtors' Motion for Entry of Interim and Final Orders Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock [Docket No. 13]

Response Deadline: August 20, 2019 at 4:00 p.m. (prevailing Eastern Time). Extended to August 30, 2019 at 2:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Filed: None.

Related Documents:

1. Certificate of Service [Docket No. 45]
2. Interim Order Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock [Docket No. 76]
3. Notice of Final Hearing [Docket No. 82]
4. Affidavit of Service re Interim Order and Notice of Final Hearing [Docket No. 120]
5. Amended Affidavit of Service re Interim Order and Notice of Final Hearing [Docket No. 128]
6. Notice of Adjournment of Hearing [Docket No. 158]
7. Notice of Filing of Modified Proposed Final Order Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock [Docket No. 202]

Status: The Motion is going forward on an uncontested basis.

- F. *Customer Programs Motion.*** Debtors' Motion for Entry of Order (I) Authorizing the Debtors to Maintain and Continue Customer Programs and Honor Certain Prepetition Obligations Related Thereto, and (II) Granting Related Relief [Docket No. 16]

Response Deadline: August 20, 2019 at 4:00 p.m. (prevailing Eastern Time). Extended to August 30, 2019 at 2:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Filed: None.

Related Documents:

1. Certificate of Service [Docket No. 45]
2. Interim Order (I) Authorizing the Debtors to Continue Customer Programs and Honor Certain Prepetition Obligations Related Thereto, and (II) Granting Related Relief [Docket No. 64]
3. Notice of Final Hearing [Docket No. 82]
4. Affidavit of Service re Interim Order and Notice of Final Hearing [Docket No. 120]
5. Amended Affidavit of Service re Interim Order and Notice of Final Hearing [Docket No. 128]
6. Notice of Adjournment of Hearing [Docket No. 158]
7. Notice of Filing of Modified Proposed Final Order (I) Authorizing the Debtors to Maintain and Continue Customer Programs and Honor Certain Prepetition Obligations Related Thereto, and (II) Granting Related Relief [Docket No. 204]

Status: The Motion is going forward on an uncontested basis.

- G. *Critical Vendors Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing (A) the Debtors to Pay Certain Prepetition Claims of Trade and Lien Claimants and (B) Procedures Related Thereto, and (II) Granting Certain Related Relief. [Docket No. 14]

Response Deadline: August 20, 2019 at 4:00 p.m. (prevailing Eastern Time). Extended to August 30, 2019 at 2:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Filed: None.

Related Documents:

1. Certificate of Service [Docket No. 45]
2. Interim Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors and Foreign Vendors, and (II) Granting Certain Related Relief [Docket No. 65]
3. Notice of Final Hearing [Docket No. 82]
4. Affidavit of Service re Interim Order and Notice of Final Hearing [Docket No. 120]
5. Amended Affidavit of Service re Interim Order and Notice of Final Hearing [Docket No. 128]
6. Notice of Adjournment of Hearing [Docket No. 158]
7. Notice of Filing of Modified Proposed Final Order (I) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors and Foreign Vendors, and (II) Granting Certain Related Relief [Docket No. 203]

Status: The Motion is going forward on an uncontested basis.

H. *Wages Motion.* Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Pay Certain Prepetition Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (II) Continue Employee Benefits [Docket No. 17]

Response Deadline: August 20, 2019 at 4:00 p.m. (prevailing Eastern Time). Extended to August 30, 2019 at 2:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Filed: None.

Related Documents:

1. Certificate of Service [Docket No. 45]
2. Interim Order Authorizing the Debtors to (I) Pay Certain Prepetition Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses, and (II) Continue Employee Benefits [Docket No. 66]
3. Notice of Final Hearing [Docket No. 82]

4. Affidavit of Service re Interim Order and Notice of Final Hearing [Docket No. 120]
5. Amended Affidavit of Service re Interim Order and Notice of Final Hearing [Docket No. 128]
6. Notice of Adjournment of Hearing [Docket No. 158]
7. Notice of Filing of Modified Proposed Final Order Authorizing the Debtors to (I) Pay Certain Prepetition Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (II) Continue Employee Benefits [Docket No. 205]

Status: The Motion is going forward on an uncontested basis.

- I. ***CBA Term Sheet Assumption Motion.*** Debtors' Motion for Entry of an Order Authorizing the Debtors to Assume CBA Term Sheet [Docket No. 118]

Response Deadline: August 20, 2019 at 4:00 p.m. (prevailing Eastern Time). Extended to August 30, 2019 at 2:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Filed:

1. IBT 710 Pension Fund's Expedited Objection and Reservation of Rights with Respect to the Debtors' Bid Procedures Motion and CBA Term Sheet Assumption Motion [Docket No. 147]
2. Response of the Teamsters National Automobile Transportation Industry Negotiating Committee to IBT Local 710 Pension Fund's Objection to CBA Term Sheet Assumption Motion [Docket No. 149]
3. IBT 710 Pension Fund's Reply to the Response of the Teamsters National Automobile Transportation Industry Negotiating Committee to IBT Local 710 Pension Fund's Objection to CBA Term Sheet Assumption Motion [Docket No. 173]

Related Document:

4. Certificate of Service [Docket No. 134]
5. Notice of Adjournment of Hearing [Docket No. 158]
6. Notice of Filing of Modified Proposed Order Authorizing the Debtors to Assume CBA Term Sheet [Docket No. 206]

Status: The Motion is going forward on an uncontested basis.

II. Contested Matters

J. *Bid Procedures Motion*. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Enter Into and Perform under the Stalking Horse Asset Purchase Agreement, (II) Approving Bidding Procedures for the Sale of the Debtors' Assets, (III) Approving the Expense Reimbursement, (IV) Scheduling Hearings and Objection Deadlines with Respect to the Sale, (V) Scheduling Bid Deadlines and an Auction, (VI) Approving the Form and Manner of Notice Thereof, (VII) Approving Contract Assumption and Assignment Procedures, and (VIII) Granting Related Relief [Docket No. 21]

Response Deadline: August 26, 2019 at 4:00 p.m. (prevailing Eastern Time). Extended to August 30, 2019 at 2:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Filed:

1. IBT 710 Pension Fund's Expedited Objection and Reservation of Rights with Respect to the Debtors' Bid Procedures Motion and CBA Term Sheet Assumption Motion [Docket No. 147]
2. Objection of CIGNA Entities to Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Enter Into and Perform under the Stalking Horse Asset Purchase Agreement, (II) Approving Bidding Procedures for the Sale of the Debtors' Assets, (III) Approving the Expense Reimbursement, (IV) Scheduling Hearings and Objection Deadlines with Respect to the Sale, (V) Scheduling Bid Deadlines and an Auction, (VI) Approving the Form and Manner of Notice Thereof, (VII) Approving Contract Assumption and Assignment Procedures, and (VIII) Granting Related Relief [Docket No. 156]
3. Omnibus Limited Objection of the Official Committee of Unsecured Creditors to: (1) Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Enter Into and Perform under the Stalking Horse Asset Purchase Agreement, (II) Approving Bidding Procedures for the Sale of the Debtors' Assets, (III) Approving the Expense Reimbursement, (IV) Scheduling Hearings and Objection Deadlines with Respect to the Sale, (V) Scheduling Bid Deadlines and an Auction, (VI) Approving the Form and Manner of Notice Thereof, (VII) Approving Contract Assumption and Assignment Procedures, and (VIII) Granting Related Relief, and on a Preliminary Basis (2) Debtors' Motion For Interim and Final Orders (I) Authorizing Debtors to Obtain Senior and Junior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Certain Prepetition Lenders; (III) Authorizing Use of Cash

Collateral; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [Docket No. 187]

4. Debtors' Omnibus Reply to Objections to the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Enter Into and Perform under the Stalking Horse Asset Purchase Agreement, (II) Approving Bidding Procedures for the Sale of the Debtors' Assets, (III) Approving the Expense Reimbursement, (IV) Scheduling Hearings and Objection Deadlines with Respect to the Sale, (V) Scheduling Bid Deadlines and an Auction, (VI) Approving the Form and Manner of Notice Thereof, (VII) Approving Contract Assumption and Assignment Procedures, and (VIII) Granting Related Relief¹

Related Documents:

5. Certificate of Service [Docket No. 45]
6. Notice of Bidding Procedures Hearing [Docket No. 72]
7. Affidavit of Service re Notice of Bidding Procedures Hearing [Docket No. 120]
8. Amended Affidavit of Service re Notice of Bidding Procedures Hearing [Docket No. 128]
9. Notice of Filing of Asset Purchase Agreement [Docket No. 157]
10. Notice of Adjournment of Hearing [Docket No. 158]

Status: The Motion is going forward on a contested basis solely as to the objection filed by the Committee [Docket No. 187]. The Debtors have previously resolved the other parties' objections to the relief requested.

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¹ To be filed with the Court in advance of the hearing on this matter.

Dated: September 2, 2019
Atlanta, Georgia

/s/ Sarah R. Borders

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