

Information to identify the case:

Debtors: Kaiser Gypsum Company, Inc.
Hanson Permanente Cement, Inc.

EIN: 94-1230188
EIN: 86-0197313

United States Bankruptcy Court for the Western District of North Carolina

Chapter 11 cases filed
09/30/2016

Lead Case Number: 16-31602(JCW) (Jointly Administered)¹

Amended² Joint Notice of Chapter 11 Bankruptcy Cases

For each of the debtors listed above, a case has been filed under chapter 11 of the Bankruptcy Code. Orders for relief have been entered.

This notice has important information about these cases for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of these cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below, through PACER (Public Access to Court Electronic Records at www.pacer.gov) or free of charge at <https://cases.primeclerk.com/kaisergypsum>.

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full names: Kaiser Gypsum Company, Inc. Hanson Permanente Cement, Inc.		
2. All other names used in the last 8 years: None		
3. Debtors' Address: 300 E. John Carpenter Freeway, Irving, Texas 75062		
4. Debtors' attorneys (name and address) <table><tr><td>C. Richard Rayburn, Jr. John R. Miller, Jr. Shelley K. Abel RAYBURN COOPER & DURHAM, P.A. 227 West Trade Street, Suite 1200 Charlotte, North Carolina 28202-1672 Contact phone: (704) 334-0891 E-mail: jmiller@rcdlaw.net sabel@rcdlaw.net</td><td>Gregory M. Gordon Dan B. Prieto Amanda M. Suzuki JONES DAY 2727 N. Harwood Street Dallas, Texas 75201-1515 Contact phone: (214) 220-3939 Email: gmgordon@jonesday.com dbprieto@jonesday.com asuzuki@jonesday.com</td></tr></table>	C. Richard Rayburn, Jr. John R. Miller, Jr. Shelley K. Abel RAYBURN COOPER & DURHAM, P.A. 227 West Trade Street, Suite 1200 Charlotte, North Carolina 28202-1672 Contact phone: (704) 334-0891 E-mail: jmiller@rcdlaw.net sabel@rcdlaw.net	Gregory M. Gordon Dan B. Prieto Amanda M. Suzuki JONES DAY 2727 N. Harwood Street Dallas, Texas 75201-1515 Contact phone: (214) 220-3939 Email: gmgordon@jonesday.com dbprieto@jonesday.com asuzuki@jonesday.com
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¹ The Chapter 11 cases for Kaiser Gypsum Company, Inc. and Hanson Permanente Cement, Inc. are jointly administered. The case number for Hanson Permanente Cement, Inc. is Case No. 16-31614 (JCW).

² This amended notice is provided because the Meeting of Creditors has been rescheduled as set forth herein.

5.	Bankruptcy clerk's office Documents in the case may be filed at this address. You may inspect all records filed in the case at this office or online at www.pacer.gov or free of charge at https://cases.primeclerk.com/kaisergypsum .	401 West Trade Street, Room 111 Charlotte, NC 28202	Hours open: Monday – Friday 8:30 AM – 4:30 PM Contact phone (704) 350-7500
6.	Meeting of creditors The debtors' representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	AMENDED Date and Time: Friday, November 4, 2016 at 10:00 a.m. EDT The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location: U.S. Bankruptcy Administrators Office 402 West Trade St., Ste. 205 Charlotte, NC 28202
7.	Proof of claim deadline	<p>Deadline for filing proof of claim is <u>not yet set</u>. If a deadline is set, notice of how to file a proof of claim and the deadlines for filing a claim will be sent at a later time.</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form must be filed electronically or as a paper document. For more information on how to file a Proof of Claim, visit the Western District of North Carolina Bankruptcy Court's website at http://www.ncwb.uscourts.gov/proof-claim-instructions.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> • your claim is designated as disputed, contingent, or unliquidated; • you file a proof of claim in a different amount; or • you receive another notice. <p>If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov or free of charge at https://cases.primeclerk.com/kaisergypsum.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>	
8.	Exception to discharge deadline	<p>You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).</p> <p>Deadline for filing the complaint: January 9, 2017.</p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	
9.	Creditors with a foreign address	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>	
10.	Filing a Chapter 11 bankruptcy case	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>	
11.	Discharge of debts	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>	