

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION**

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In re	:	Chapter 11	
KAISER GYPSUM COMPANY, INC., <i>et al.</i> , ¹	:	Case No. 16-31602 (JCW)	
Debtors.	:	(Jointly Administered)	
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KAISER GYPSUM COMPANY, INC., and	:		
HANSON PERMANENTE CEMENT,	:		
INC.,	:		
Plaintiffs,	:		
v.	:	Adv. Pro. No. 16-03313 (JCW)	
THOSE PARTIES LISTED ON	:		
APPENDIX A TO COMPLAINT and JOHN	:		
and JANE DOES 1-1000,	:		
Defendants.	:		
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**NOTICE OF PROPOSED AGENDA OF
MATTERS SCHEDULED FOR HEARING ON
MONDAY, OCTOBER 24, 2016 AT 9:30 A.M.**

All matters originally scheduled for October 24, 2016 have been continued to November 3, 2016 and no hearing will be held on October 24, 2016.

CONTINUED MATTERS

1. *Debtors Complaint for Injunctive and Declaratory Relief Extending and Applying the Automatic Stay to Certain Non-Debtors* (Docket No. 1)

A. Related Pleadings: None.

B. Objection Deadline: 30 days after issuance of Summons (November 2, 2016).

¹ The Debtors are the following entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Kaiser Gypsum Company, Inc. (0188) and Hanson Permanente Cement, Inc. (7313). The Debtors' address is 300 E. John Carpenter Freeway, Irving, Texas 75062.

C. Status: Matter has been continued to November 3, 2016.

2. *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Them to Obtain Postpetition Financing on a Superpriority, Secured Basis, (II) Granting Liens and Superpriority Claims, (III) Modifying the Automatic Stay and (IV) Scheduling a Final Hearing (Docket No. 7)*

A. Related Pleadings:

i. *Declaration of Charles E. McChesney II in Support of First Day Pleadings (Docket No. 13)*

ii. *First State's Response to Debtors' Requests for First-Day Relief (Docket No. 33)*

iii. *Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing on a Superpriority, Secured Basis, (II) Granting Liens and Superpriority Claims, (III) Modifying the Automatic Stay and (IV) Scheduling a Final Hearing (Docket No. 82)*

iv. *Notice of Final Hearing on the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Them to Obtain Postpetition Financing on a Superpriority, Secured Basis, (II) Granting Liens and Superpriority Claims, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing (Docket No. 91)*

v. *Motion of Unsecured Creditors' Committee, by and Through its Constituent Members, to Continue Final Hearing on Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Them to Obtain Postpetition Financing on a Superpriority, Secured Basis, (II) Granting Liens and Superpriority Claims, (III) Modifying the Automatic Stay, and (IV) Scheduling Final Hearing (Docket No. 118)*

vi. *Order Granting Motion of Unsecured Creditors' Committee, by and through its Constituent Members, to Continue Final Hearing on Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Them to Obtain Postpetition Financing on Superpriority, Secured Basis, (II) Granting Liens and Superpriority Claims, (III) Modifying the Automatic Stay, and (IV) Scheduling Final Hearing (Docket No. 143)*

B. Objection Deadline:. October 20, 2016

C. Status: Matter has been continued to November 3, 2016.

3. *Motion of Certain Kaiser Gypsum Claimants to Transfer Chapter 11 Cases to the United States District Court for the Western District of Washington Pursuant to 28 U.S.C. §§1408 and 1412 and Rule 1014 of the Federal Rules of Bankruptcy Procedure* (Docket No. 62)

A. Related Pleadings:

i. *Opposition to Motion of Certain Kaiser Gypsum Claimants to Transfer Chapter 11 Cases to the United States District Court for the Western District of Washington Pursuant to 28 U.S.C. §§1408 and 1412 and Rule 1014 of the Federal Rules of Bankruptcy Procedure* (Docket No. 104)

ii. *First State Companies' Objection to Motion to Transfer* (Docket No. 105)

iii. *Motion of Unsecured Creditors' Committee, by and through its Constituent Members, to Continue Hearing on Motion of Certain Kaiser Gypsum Claimants to Transfer Chapter 11 Cases to the United States District Court for the Western District of Washington Pursuant to 28 U.S.C. §§1408 and 1412 and Rule 1014 of the Federal Rules of Bankruptcy Procedure* (Docket No. 110)

iv. *Debtors' Objection to Motion of Certain Claimants to Transfer Venue* (Docket No. 128)

v. *Certain Insurers' Joinder in Objection to Motion to Transfer Venue* (Docket No. 137)

vi. *Order Granting Motion of Unsecured Creditors' Committee, by and through its Constituent Members, to Continue Hearing on Motion of Certain Kaiser Gypsum Claimants to Transfer Chapter 11 Cases to the United States District Court for the Western District of Washington Pursuant to 28 U.S.C. §§1408 and 1412 and Rule 1014 of the Federal Rules of Bankruptcy Procedure* (Docket No. 144)

D. Objection Deadline: October 17, 2016

E. Status: Matter has been continued to November 3, 2016.

Requests for telephonic appearances should be directed to hearings@ncwd.net.

This the 21st day of October, 2016.

RAYBURN COOPER & DURHAM, P.A.

By: /s/ John R. Miller, Jr.
John R. Miller, Jr.
N.C. State Bar No. 28689
1200 Carillion, 227 West Trade Street
Charlotte, NC 28202
(704) 334-0891

*Proposed Counsel to the Debtors and Debtors
in possession*