

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION

In re	:	Chapter 11
	:	
KAISER GYPSUM COMPANY, INC., <i>et al.</i> , ¹	:	Case No. 16-31602 (JCW)
	:	
Debtors.	:	(Jointly Administered)
	:	

**NOTICE OF PROPOSED AGENDA OF
MATTERS SCHEDULED FOR HEARING ON
TUESDAY, NOVEMBER 22, 2016 AT 9:30 A.M.**

CONTINUED MATTERS

1. *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Them to Obtain Postpetition Financing on a Superpriority, Secured Basis, (II) Granting Liens and Superpriority Claims, (III) Modifying the Automatic Stay and (IV) Scheduling a Final Hearing* [Docket No. 7]

A. Related Pleadings:

i. Declaration of Charles E. McChesney II in Support of First Day Pleadings [Docket No. 13]

ii. First State's Response to Debtors' Requests for First-Day Relief [Docket No. 33]

iii. Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing on a Superpriority, Secured Basis, (II) Granting Liens and Superpriority Claims, (III) Modifying the Automatic Stay and (IV) Scheduling a Final Hearing [Docket No. 82]

B. Objection Deadline: October 20, 2016

C. Status: The Debtors have agreed to continue this matter for approximately sixty days. An Amended Notice of Hearing will be filed and served once the continued hearing date is established.

¹ The Debtors are the following entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Kaiser Gypsum Company, Inc. (0188) and Hanson Permanente Cement, Inc. (7313). The Debtors' address is 300 E. John Carpenter Freeway, Irving, Texas 75062.

MATTERS GOING FORWARD

2. *Motion of Certain Kaiser Gypsum Claimants to Transfer Chapter 11 Cases to the United States District Court for the Western District of Washington Pursuant to 28 U.S.C. §§1408 and 1412 and Rule 1014 of the Federal Rules of Bankruptcy Procedure* [Docket No. 62]

A. Related Pleadings:

i. *Opposition to Motion of Certain Kaiser Gypsum Claimants to Transfer Chapter 11 Cases to the United States District Court for the Western District of Washington Pursuant to 28 U.S.C. §§1408 and 1412 and Rule 1014 of the Federal Rules of Bankruptcy Procedure* [Docket No. 104]

ii. *First State Companies' Objection to Motion to Transfer* [Docket No. 105]

iii. *Debtors' Objection to Motion of Certain Claimants to Transfer Venue* [Docket No. 128]

iv. *Certain Insurers' Joinder in Objection to Motion to Transfer Venue* [Docket No. 137]

v. *Joinder by Allstate Insurance Company to Certain Responses Filed (dkt. nos. 104 & 105) in Opposition to Motion to Transfer Venue of Chapter 11 Cases (dkt. no. 62)* [Docket No. 152]

vi. *Joinder by Truck Insurance Exchange in Debtors' Opposition to Motion to Transfer Venue of Chapter 11 Cases* [Docket No. 212]

vii. *Statement of Official Committee of Unsecured Creditors in Support of (1) Debtors' Choice of Venue and (2) Debtors' Objection to Motion of Certain Claimants to Transfer Venue* [Docket No. 233]

viii. *Omnibus Reply of Certain Kaiser Gypsum Claimants to Multiple Objections filed to the Motion of Certain Kaiser Claimants to Transfer Chapter 11 Cases to the United States District Court for the Western District of Washington Pursuant to 28 U.S.C. §§1408 and 1412 and Rule 1014 of the Federal Rules of Bankruptcy Procedure* [Docket No. 246]

B. Objection Deadline: Response deadline of November 15, 2016 for the Unsecured Creditors' Committee, with replies filed by November 18, 2016.

C. Status: Matter is going forward.

3. *Debtors' Motion for an Order Authorizing them to Enter into Interim Cost Sharing Agreement* [Docket No. 176]

A. Related Pleadings:

i. The First State Insurance Companies' Response to Debtors' Motion for Order Authorizing Interim Cost-Sharing Agreement [Docket No. 234]

B. Objection Deadline: November 14, 2016.

C. Status: Matter going forward.

Requests for telephonic appearances should be directed to hearings@ncwd.net.

This the 21st day of November, 2016.

RAYBURN COOPER & DURHAM, P.A.

By: /s/ John R. Miller, Jr.
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