

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

KaloBios Pharmaceuticals, Inc.

Debtor.<sup>1</sup>

Chapter 11

Case No. 15-12628 (LSS)

**NOTICE OF AMENDED<sup>2</sup> AGENDA OF MATTERS SCHEDULED FOR  
FIRST-DAY HEARING ON JANUARY 12, 2016 AT 11:00 A.M. (EASTERN TIME)<sup>3</sup>**

**FIRST-DAY PLEADINGS:**

1. Emergency Motion Of The Debtor For An Order Under 11 U.S.C. §§ 105, 345 And 363 Authorizing And Approving Continued Use Of Existing Cash Management System, Maintenance Of Existing Bank Accounts, Continued Use Of Existing Business Forms, An Extension Of Time To Comply With Section 345 And Related Relief (D.I. 18, Filed 1/8/16).

Status: This matter is going forward.

2. Emergency Motion Of The Debtor For Interim And Final Orders Under Section 366 Of The Bankruptcy Code (A) Prohibiting Utility Providers From Altering, Refusing Or Discontinuing Service, (B) Deeming Utilities Adequately Assured Of Future Performance, And (C) Establishing Procedures For Determining Adequate Assurance Of Payment (D.I. 19, Filed 1/8/16).

Status: This matter is going forward.

3. Debtor's Motion For Order Under 11 U.S.C. §§ 105(a), 363(b) And 507(a) Authorizing Continuation Of Employee Programs And Payment Of Certain Related Prepetition Claims (D.I. 20, Filed 1/8/16).

Status: This matter is going forward.

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<sup>1</sup> The last four digits of the Debtor's federal tax identification number are 7236. The Debtor's address is 442 Littlefield Ave., San Francisco, CA 94080.

<sup>2</sup> **Amended items appear in bold.**

<sup>3</sup> The hearing will be held before Judge Laurie S. Silverstein at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6<sup>th</sup> Floor, Courtroom #2, Wilmington, Delaware 19801.

MATTER GOING FORWARD

4. Emergency Motion Of Gregory Rea, RTAT LLC, Edward H. Painter, Nancy Retzlaff, And Armistice Capital Master Fund, Ltd. To (I) Escrow Certain Funds; Or Alternatively, (II) Expedite The Adversary Proceeding (D.I. 13, Filed 1/7/16).

Objection Deadline: January 11, 2016 at 12:00 p.m. (ET).

Objections Received:

- a) **Debtor's Objection To The Emergency Motion Of Gregory Rea, RTAT LLC, Edward H. Painter, Nancy Retzlaff, And Armistice Capital Master Fund, Ltd. To (I) Escrow Certain Funds; Or Alternatively, (II) Expedite The Adversary Proceeding (D.I. 33, Filed 1/11/16); and**
- b) **Compendium Of Exhibits To Debtor's Objection To The Emergency Motion Of Gregory Rea, RTAT LLC, Edward H. Painter, Nancy Retzlaff, And Armistice Capital Master Fund, Ltd. To (I) Escrow Certain Funds; Or Alternatively, (II) Expedite The Adversary Proceeding (D.I. 34, Filed 1/11/16).**

Related Pleadings:

- a) Complaint (D.I. 12, Filed 1/7/16);
- b) Order Expediting Hearing And Shortening Notice Regarding Motion Of Gregory Rea, RTAT LLC, Edward H. Painter, Nancy Retzlaff, And Armistice Capital Master Fund, Ltd. To (I) Escrow Certain Funds; Or Alternatively, (II) Expedite The Adversary Proceeding (D.I. 15, Entered 1/7/16); and
- c) Notice Of Hearing Regarding Emergency Motion Of Gregory Rea, RTAT LLC, Edward H. Painter, Nancy Retzlaff, And Armistice Capital Master Fund, Ltd. To (I) Escrow Certain Funds; Or Alternatively, (II) Expedite The Adversary Proceeding (D.I. 16, Filed 1/7/16).

Status: This matter is going forward.

Dated: January 11, 2016  
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Matthew B. Harvey

Eric D. Schwartz (No. 3134)  
Gregory W. Werkheiser (No. 3553)  
Matthew B. Harvey (No. 5186)  
1201 N. Market St., 16th Floor  
PO Box 1347  
Wilmington, DE 19899-1347  
Telephone: (302) 658-9200  
Facsimile: (302) 658-3989  
[eschwartz@mnat.com](mailto:eschwartz@mnat.com)  
[gwerkheiser@mnat.com](mailto:gwerkheiser@mnat.com)  
[mharvey@mnat.com](mailto:mharvey@mnat.com)

and

Peter Ivanick, Esq.  
Lynn W. Holbert, Esq.  
John D. Beck, Esq.  
HOGAN LOVELLS US LLP  
875 Third Avenue  
New York, NY 10022  
Telephone: (212) 918-3000  
Facsimile: (212) 918-3100  
Email: [peter.ivanick@hoganlovells.com](mailto:peter.ivanick@hoganlovells.com)  
[lynn.holbert@hoganlovells.com](mailto:lynn.holbert@hoganlovells.com)  
[john.beck@hoganlovells.com](mailto:john.beck@hoganlovells.com)

*Proposed Counsel for Debtor and  
Debtor in Possession*

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