

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re

KaloBios Pharmaceuticals, Inc.,

Debtor.¹

Chapter 11

Case No. 15-12628 (LSS)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON FEBRUARY 16, 2016 AT 10:00 A.M. (EASTERN TIME)²

CONTINUED/WITHDRAWN MATTERS:

1. Debtor's Application Pursuant To 11 U.S.C. §§ 105(a) And 363(b) For Entry Of Order Authorizing The Retention And Employment Of Eugene I. Davis, Through An Agreement With Pirinate Consulting Group, LLC, As Chief Restructuring Officer Of The Debtor Nunc Pro Tunc To The Petition Date (D.I. 77, Filed 1/20/16).

Objection Deadline: February 3, 2016 at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

- a) Omnibus Notice Of Hearing On Applications And Motions (RE: D.I. 77, 78, 79, 80, 81 & 82) (D.I. 85, Filed 1/21/16); and
- b) Notice Of Withdrawal Of Debtor's Application Pursuant To 11 U.S.C. §§ 105(a) And 363(b) For Entry Of Order Authorizing The Retention And Employment Of Eugene I. Davis, Through An Agreement With Pirinate Consulting Group, LLC, As Chief Restructuring Officer Of The Debtor Nunc Pro Tunc To The Petition Date (D.I. 139, Filed 2/3/16).

Status: The Debtor has withdrawn this Application.

¹ The last four digits of the Debtor's federal tax identification number are 7236. The Debtor's address is 442 Littlefield Ave., San Francisco, CA 94080.

² The hearing will be held before Judge Laurie S. Silverstein at the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6th Floor, Courtroom #2, Wilmington, Delaware 19801.

2. Debtor's Motion For An Order Authorizing The Debtor To Enter Into And Perform Under Independent Consultant Agreement With Michael Harrison (D.I. 78, Filed 1/20/16).

Objection Deadline: February 3, 2016 at 4:00 p.m. (ET).

Responses Received:

- a) Objection To Debtor's Motion For An Order Authorizing The Debtor To Enter Into And Perform Under Independent Consultant Agreement With Michael Harrison (D.I. 137, Filed 2/3/16).

Related Pleadings:

- a) Omnibus Notice Of Hearing On Applications And Motions (RE: D.I. 77, 78, 79, 80, 81 & 82) (D.I. 85, Filed 1/21/16); and
- b) Notice Of Withdrawal Of Debtor's Motion For An Order Authorizing The Debtor To Enter Into And Perform Under Independent Consultant Agreement With Michael Harrison (D.I. 155, Filed 2/8/16).

Status: The Debtor has withdrawn this Application.

MATTERS UNDER CERTIFICATION:

3. Debtor's Application For Appointment Of Prime Clerk LLC As Claims And Noticing Agent (D.I. 79, Filed 1/20/16).

Objection Deadline: February 3, 2016 at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

- a) Omnibus Notice Of Hearing On Applications And Motions (RE: D.I. 77, 78, 79, 80, 81 & 82) (D.I. 85, Filed 1/21/16);
- b) Certificate Of No Objection Regarding Debtor's Application For Appointment Of Prime Clerk LLC As Claims And Noticing Agent (D.I. 157, Filed 2/9/16); and
- c) Proposed Form Of Order.

Status: A certificate of no objection has been filed.

4. Debtor's Application For An Order Authorizing Employment And Retention Of Prime Clerk LLC As Administrative Advisor *Nunc Pro Tunc* To January 11, 2016 (D.I. 80, Filed 1/20/16).

Objection Deadline: February 3, 2016 at 4:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

- a) Omnibus Notice Of Hearing On Applications And Motions (RE: D.I. 77, 78, 79, 80, 81 & 82) (D.I. 85, Filed 1/21/16);
- b) Certificate Of No Objection Regarding Debtor's Application For An Order Authorizing Employment And Retention Of Prime Clerk LLC As Administrative Advisor *Nunc Pro Tunc* To January 11, 2016 (D.I. 158, Filed 2/9/16); and
- c) Proposed Form Of Order.

Status: A certificate of no objection has been filed.

5. Application Of Debtor For An Order Authorizing The Debtor To Employ And Retain The Brenner Group, LLC As Interim Management Service Providers, *Nunc Pro Tunc* To The Petition Date (D.I. 81, Filed 1/20/16).

Objection Deadline: February 3, 2016 at 4:00 p.m. (ET).

Responses Received: Informal comments from the United States Trustee.

Related Pleadings:

- a) Omnibus Notice Of Hearing On Applications And Motions (RE: D.I. 77, 78, 79, 80, 81 & 82) (D.I. 85, Filed 1/21/16); and
- b) Certification Of Counsel Regarding Order Granting Application Of Debtor For An Order Authorizing The Debtor To Employ And Retain The Brenner Group, LLC As Interim Management Service Providers, *Nunc Pro Tunc* To The Petition Date (D.I. 163, Filed 2/10/16).

Status: A revised form of order has been submitted under certification.

6. Debtor's Motion Pursuant To Sections 105(a), 327, 328, 330 And 363 Of The Bankruptcy Code For An Order Authorizing The Debtor To Employ And Compensate Professionals Utilized In The Ordinary Course Of Business (D.I. 82, Filed 1/20/16).

Objection Deadline: February 3, 2016 at 4:00 p.m. (ET).

Responses Received: Informal comments from the United States Trustee.

Related Pleadings:

- a) Omnibus Notice Of Hearing On Applications And Motions (RE: D.I. 77, 78, 79, 80, 81 & 82) (D.I. 85, Filed 1/21/16); and
- b) Certification Of Counsel Regarding Order Pursuant To Bankruptcy Code Sections 105(a), 327, 328, 330 And 363 Authorizing The Debtor To Employ And Compensate Professionals Utilized In The Ordinary Course Of Business (D.I. 167, Filed 2/11/16).

Status: A revised form of order has been submitted under certification.

7. Debtor's Application, Pursuant To 11 U.S.C. §§ 327(a) And 328(a), Fed. R. Bankr. P. 2014(a) And 2016(b), And Del. Bankr. L.R. 2014-1 And 2016-2(h), For Authorization To Employ Batuta Capital Advisors LLC As Financial Advisor To The Debtor, *Nunc Pro Tunc* To January 19, 2016 (D.I. 97, Filed 1/28/16).

Objection Deadline: February 9, 2016 at 4:00 p.m. (ET).

Responses Received: Informal comments from the United States Trustee.

Related Pleadings:

- a) Certification Of Counsel Regarding Order, Pursuant To 11 U.S.C. §§ 327(a) And 328(a), Fed. R. Bankr. P. 2014(a) And 2016(b), And Del. Bankr. L.R. 2014-1 And 2016-2(h), For Authorization To Employ Batuta Capital Advisors LLC As Financial Advisor To The Debtor, *Nunc Pro Tunc* To January 19, 2016 (D.I. 166, Filed 2/11/16).

Status: A revised form of order has been submitted under certification.

8. Debtor's Motion For An Order (I) Establishing Bar Dates For Filing Proofs Of Claims, (II) Approving The Form And Manner Of Notice Thereof And (III) Granting Related Relief (D.I. 100, Filed 1/28/16).

Objection Deadline: February 9, 2016 at 4:00 p.m. (ET).

Responses Received: Informal comments from the United States Trustee.

Related Pleadings:

- a) Certification Of Counsel Regarding Order Granting Debtor's Motion For An Order (I) Establishing Bar Dates For Filing Proofs Of Claims, (II) Approving The Form And Manner Of Notice Thereof And (III) Granting Related Relief (D.I. 165, Filed 2/10/16).

Status: A revised form of order has been submitted under certification.

CONTESTED MATTERS GOING FORWARD

9. Debtor's Motion For An Entry Of An Order (I) Authorizing The Debtor To Implement An Employee Bonus Plan, (II) Authorizing The Debtor To Pay Bonuses To Non-Insider Employees In Accordance With The Employee Bonus Plan, And (III) Granting Related Relief (D.I. 95, Filed 1/26/16).

Objection Deadline: February 9, 2016 at 4:00 p.m. (ET).

Responses Received:

- a) Objection To Debtor's Motion For An Entry Of An Order (I) Authorizing The Debtor To Implement An Employee Bonus Plan, (II) Authorizing The Debtor To Pay Bonuses To Non-Insider Employees In Accordance With The Employee Bonus Plan, And (III) Granting Related Relief (D.I. 159, Filed 2/9/16).

Related Pleadings: The Debtor anticipates (subject to seeking and receiving leave of Court to do so) filing a reply in support of this motion.

Status: This matter is going forward as to the employees other than the employee who was recently appointed as the Debtor's acting Chief Operating Officer.

Dated: February 11, 2016
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

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