

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re

KaloBios Pharmaceuticals, Inc.,

Debtor.¹

Chapter 11

Case No. 15-12628 (LSS)

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MARCH 16, 2016 AT 2:00 P.M. (EASTERN TIME)**

THE HEARING HAS BEEN CANCELLED AT THE DIRECTION OF THE COURT

MATTERS UNDER CERTIFICATION

1. Motion Of Debtor For Entry Of An Order Pursuant To Bankruptcy Rules 1007(a) And 1007(c) And Local Rule 1007-1(b) Further Extending The Time To File Schedules Of Assets And Liabilities, Statement Of Financial Affairs, And List Of Equity Security Holders (D.I. 192, Filed 2/18/16).

Objection Deadline: March 3, 2016 at 9:00 p.m. (ET).

Responses Received:

Related Pleadings:

- a) Certificate Of No Objection Regarding Motion Of Debtor For Entry Of An Order Pursuant To Bankruptcy Rules 1007(a) And 1007(c) And Local Rule 1007-1(b) Further Extending The Time To File Schedules Of Assets And Liabilities, Statement Of Financial Affairs, And List Of Equity Security Holders (D.I. 234, Filed 3/7/16); and
- b) **Order Granting Motion Of Debtor For Entry Of An Order Pursuant To Bankruptcy Rules 1007(a) And 1007(c) And Local Rule 1007-1(b) Further Extending The Time To File Schedules Of Assets And Liabilities, Statement Of Financial Affairs, And List Of Equity Security Holders (D.I. 258, Entered 3/15/16).**

Status: **An Order has been entered by the Court approving the Motion. No hearing is required.**

¹ The last four digits of the Debtor's federal tax identification number are 7236. The Debtor's address is 442 Littlefield Ave., San Francisco, CA 94080.

² **Modifications to the Notice of Agenda of Matters are indicated in bold text.**

2. Debtor's Motion For An Order (I) Authorizing The Debtor To Enter Into And Perform Under Lease Termination Agreement With Bayside Acquisition, LLC, And (II) Granting Related Relief (D.I. 206, Filed 2/25/16).

Objection Deadline: March 9, 2016 at 9:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

- a) Certificate Of No Objection Regarding Debtor's Motion For An Order (I) Authorizing The Debtor To Enter Into And Perform Under Lease Termination Agreement With Bayside Acquisition, LLC, And (II) Granting Related Relief (D.I. 245, Filed 3/11/16); and
- b) **Order (I) Authorizing The Debtor To Execute And Enter Into And Perform Under Lease Termination Agreement With Bayside Acquisition, LLC, And (II) Granting Related Relief (D.I. 256, Entered 3/15/16).**

Status: **An Order has been entered by the Court approving the Motion. No hearing is required.**

3. Debtor's Motion For An Order (I) Approving Letter Of Intent For Lease Agreement With Fund VIII/1000 Marina, LLC, (II) Authorizing Debtor To Enter Into And Perform Under Lease With Landlord Containing Terms Consistent With Letter Of Intent And (III) Granting Related Relief (D.I. 225, Filed 3/2/16).

Objection Deadline: March 11, 2016 at 9:00 p.m. (ET).

Responses Received: None.

Related Pleadings:

- a) Order Granting Motion To Shorten Notice Regarding Debtor's Motion For An Order (I) Approving Letter Of Intent For Lease Agreement With Fund VIII/1000 Marina, LLC, (II) Authorizing Debtor To Enter Into And Perform Under Lease With Landlord Containing Terms Consistent With Letter Of Intent And (III) Granting Related Relief (D.I. 230, Entered 3/3/16);
- b) Notice Of Filing Of Executed Letter Of Intent (D.I. 231, Filed 3/4/16);
- c) Notice Of Hearing On Debtor's Motion For An Order (I) Approving Letter Of Intent For Lease Agreement With Fund VIII/1000 Marina, LLC, (II) Authorizing Debtor To Enter Into And Perform Under Lease With Landlord Containing Terms Consistent With Letter Of Intent And (III) Granting Related Relief (D.I. 232, Filed 3/4/16);

- d) Certificate Of No Objection Regarding Debtor's Motion For An Order (I) Approving Letter Of Intent For Lease Agreement With Fund VIII/1000 Marina, LLC, (II) Authorizing Debtor To Enter Into And Perform Under Lease With Landlord Containing Terms Consistent With Letter Of Intent And (III) Granting Related Relief (D.I. 250, Filed 3/14/16); and
- e) **Order (I) Approving Letter Of Intent For Lease Agreement With Fund VIII/1000 Marina, LLC, (II) Authorizing Debtor To Enter Into And Perform Under Lease With Landlord Containing Terms Consistent With Letter Of Intent And (III) Granting Related Relief (D.I. 257, Entered 3/15/16).**

Status: An Order has been entered by the Court approving the Motion. No hearing is required.

Dated: March 16, 2016
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

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