

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re

KALOBIOS PHARMACEUTICALS, INC.,

Debtor.¹

Chapter 11

Case No. 15-12628 (LSS)

NOTICE OF **AMENDED**² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JUNE 27, 2016 AT 10:00 A.M. (EASTERN TIME)³

**PER INSTRUCTION OF THE COURT,
THIS HEARING HAS BEEN CANCELLED.**

MATTER GOING FORWARD

1. Debtor's Motion Pursuant To 11 U.S.C. § 105(a), 363 And 502 And Fed. R. Bankr. P. 9019 For Entry Of Interim And Final Orders Approving Settlement Stipulation By And Between (I) The Debtor And (II) Martin Shkreli (D.I. 557, Filed 6/14/16).

Objection Deadline: June 22, 2016 at 4:00 p.m. (ET).

Responses Received: None.

Related Pleading:

- a) Interim Order Pursuant To 11 U.S.C. § 105(a), 363 And 502 And Fed. R. Bankr. P. 9019 Approving Settlement Stipulation By And Between (I) The Debtor And (II) Martin Shkreli (D.I. 568, Entered 6/15/16);
- b) Notice Of Final Hearing Regarding Debtor's Motion Pursuant To 11 U.S.C. § 105(a), 363 And 502 And Fed. R. Bankr. P. 9019 For Entry Of Interim And Final Orders Approving Settlement Stipulation By And Between (I) The Debtor And (II) Martin Shkreli (D.I. 580, Filed 6/16/16); **and**
- c) **Certificate Of No Objection Regarding Debtor's Motion Pursuant To 11 U.S.C. § 105(a), 363 And 502 And Fed. R. Bankr. P. 9019 For Entry Of**

¹ The last four digits of the Debtor's federal tax identification number are 7236. The Debtor's address is 1000 Marina Blvd, #250, Brisbane, CA 94005-1878.

² **Modifications to the Notice of Agenda of Matters are indicated in bold text.**

³ The hearing will be held before Judge Laurie S. Silverstein at the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6th Floor, Courtroom #2, Wilmington, Delaware 19801.

Interim And Final Orders Approving Settlement Stipulation By And Between (I) The Debtor And (II) Martin Shkreli (D.I. 607, Filed 6/24/16).

Status: The Court has indicated that a final order has been signed. No hearing is necessary.

Dated: June 24, 2016
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Marcy J. McLaughlin

Eric D. Schwartz (No. 3134)
Gregory W. Werkheiser (No. 3553)
Matthew B. Harvey (No. 5186)
Marcy J. McLaughlin (No. 6184)
1201 N. Market St., 16th Floor
PO Box 1347
Wilmington, DE 19899-1347
Telephone: (302) 658-9200
Facsimile: (302) 658-3989
eschwartz@mnat.com
gwerkheiser@mnat.com
mharvey@mnat.com
mmclaughlin@mnat.com

and

Peter Ivanick, Esq.
Lynn W. Holbert, Esq.
John D. Beck, Esq.
HOGAN LOVELLS US LLP
875 Third Avenue
New York, NY 10022
Telephone: (212) 918-3000
Facsimile: (212) 918-3100
Email: peter.ivanick@hoganlovells.com
lynn.holbert@hoganlovells.com
john.beck@hoganlovells.com

Counsel for Debtor and Debtor in Possession