

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

KaloBios Pharmaceuticals, Inc.

Reorganized Debtor.¹

Chapter 11

Case No. 15-12628 (LSS)

**NOTICE OF AGENDA OF MATTER SCHEDULED FOR
HEARING ON SEPTEMBER 7, 2016 AT 11:00 A.M. (EASTERN TIME)**

FEE APPLICATIONS:

1. Final fee application hearing.

Response Received: None.

Related Pleadings: See attached Exhibit A.

Status: The final fee binder was delivered to Court on August 31, 2016. This matter is going forward.

Dated: September 1, 2016
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Matthew B. Harvey

Eric D. Schwartz (No. 3134)
Gregory W. Werkheiser (No. 3553)
Matthew B. Harvey (No. 5186)
Marcy J. McLaughlin (No. 6184)
1201 N. Market St., 16th Floor
PO Box 1347
Wilmington, DE 19899-1347
Telephone: (302) 658-9200
Facsimile: (302) 658-3989
eschwartz@mnat.com
gwerkheiser@mnat.com
mharvey@mnat.com
mmclaughlin@mnat.com

and

¹ The last four digits of the Reorganized Debtor's federal tax identification number are 7236. The Reorganized Debtor's address is 1000 Marina Blvd, #250, Brisbane, CA 94005-1878.

Peter Ivanick, Esq.
Lynn W. Holbert, Esq.
John D. Beck, Esq.
HOGAN LOVELLS US LLP
875 Third Avenue
New York, NY 10022
Telephone: (212) 918-3000
Facsimile: (212) 918-3100
Email: peter.ivanick@hoganlovells.com
lynn.holbert@hoganlovells.com
john.beck@hoganlovells.com

Counsel for the Reorganized Debtor

EXHIBIT A

KALOBIOUS PHARMACEUTICALS, INC.

Bankruptcy Case No. 15-12628 (LSS)

Summary of Fees and Expenses for the Final Fee Hearing

Hearing: September 7, 2016 at 11:00 a.m. (Eastern Time)

Debtor Professionals

Batuta Capital Advisors LLC

- A. Fifth Monthly (For The Period June 1, 2016 Through June 30, 2016) And Final Application Of Batuta Capital Advisors LLC, As Financial Advisor To The Debtor, For Allowance Of Compensation And For Reimbursement Of All Actual And Necessary Expenses Incurred For The Period January 19, 2016 Through June 30, 2016 (D.I. 658, Filed 8/1/16).

Related Pleadings:

1. First Monthly Application Of Batuta Capital Advisors LLC, As Financial Advisor To The Debtor, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period January 19, 2016 Through February 29, 2016 (D.I. 279, Filed 3/21/16);
2. Objection And Reservation Of Rights To The First Monthly Application Of Batuta Capital Advisors LLC, As Financial Advisor To The Debtor, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period January 19, 2016 Through February 29, 2016 (D.I. 327, Filed 4/11/16);
3. Certificate Of No Objection Regarding First Monthly Application Of Batuta Capital Advisors LLC, As Financial Advisor To The Debtor, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period January 19, 2016 Through February 29, 2016 (D.I. 443, Filed 5/11/16);
4. Second Monthly Application Of Batuta Capital Advisors LLC, As Financial Advisor To The Debtor, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period March 1, 2016 Through March 31, 2016 (D.I. 372, Filed 4/26/16);
5. Certificate Of No Objection Regarding Second Monthly Application Of Batuta Capital Advisors LLC, As Financial Advisor To The Debtor, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary

Expenses Incurred For The Period March 1, 2016 Through March 31, 2016 (D.I. 471, Filed 5/20/16);

6. Third Monthly Application Of Batuta Capital Advisors LLC, As Financial Advisor To The Debtor, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period April 1, 2016 Through April 30, 2016 (D.I. 479, Filed 5/23/16);
7. Certificate Of No Objection Regarding Third Monthly Application Of Batuta Capital Advisors LLC, As Financial Advisor To The Debtor, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period April 1, 2016 Through April 30, 2016 (D.I. 601, Filed 6/23/16);
8. Fourth Monthly Application Of Batuta Capital Advisors LLC, As Financial Advisor To The Debtor, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period May 1, 2016 Through May 31, 2016 (D.I. 617, Filed 6/27/16);
9. First Quarterly Fee Application Request Of Batuta Capital Advisors LLC, As Financial Advisor To The Debtor, For The Period January 19, 2016 Through March 31, 2016 (D.I. 624, Filed 6/29/16);
10. Certificate Of No Objection Regarding Fourth Monthly Application Of Batuta Capital Advisors LLC, As Financial Advisor To The Debtor, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period May 1, 2016 Through May 31, 2016 (D.I. 646, Filed 7/19/16); and
11. Certificate Of No Objection Regarding Fifth Monthly Application Of Batuta Capital Advisors LLC, As Financial Advisor To The Debtor, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period June 1, 2016 Through June 30, 2016 (D.I. 683, Filed 8/23/16).

Hogan Lovells US LLP

- B. Sixth Monthly (For The Period June 1, 2016 Through June 30, 2016) And Final Application Of Hogan Lovells US LLP As Bankruptcy Co-Counsel For The Debtor, For Allowance Of Compensation And For Reimbursement Of All Actual And Necessary Expenses Incurred For The Period December 30, 2015 Through June 30, 2016 (D.I. 662, Filed 8/5/16).

Related Pleadings:

1. First Monthly Application Of Hogan Lovells US LLP, As Bankruptcy Co-Counsel For The Debtor, For Allowance Of Compensation And For Reimbursement Of All

Actual And Necessary Expenses Incurred For The Period December 30, 2015 Through January 31, 2016 (D.I. 220, Filed 3/1/16);

2. Objection And Reservation Of Rights To First Monthly Fee Applications Of Hogan Lovells US LLP And Morris, Nichols, Arsht & Tunnell, LLP As Bankruptcy Co-Counsel To The Debtor For Allowance Of Interim Compensation And Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period Of December 29, 2015 Through January 31, 2016 (D.I. 288, Filed 3/22/16);
3. Certification Of Counsel In Connection With Consensual Resolution Between Hogan Lovells US LLP And The United States Trustee Regarding The First Monthly Fee Application Of Hogan Lovells LLP (D.I. 396, Filed 5/4/16);
4. Certificate Of No Objection Regarding First Monthly Application Of Hogan Lovells US LLP, As Bankruptcy Co-Counsel For The Debtor, For Allowance Of Compensation And For Reimbursement Of All Actual And Necessary Expenses Incurred For The Period December 30, 2015 Through January 31, 2016 (D.I. 444, Filed 5/11/16);
5. Second Monthly Application Of Hogan Lovells US LLP, As Bankruptcy Co-Counsel For The Debtor, For Allowance Of Compensation And For Reimbursement Of All Actual And Necessary Expenses Incurred For The Period February 1, 2016 Through February 29, 2016 (D.I. 303, Filed 4/1/16);
6. Certificate Of No Objection Regarding Second Monthly Application Of Hogan Lovells US LLP, As Bankruptcy Co-Counsel For The Debtor, For Allowance Of Compensation And For Reimbursement Of All Actual And Necessary Expenses Incurred For The Period February 1, 2016 Through February 29, 2016 (D.I. 445, Filed 5/11/16);
7. Third Monthly Application Of Hogan Lovells US, LLP As Bankruptcy Co-Counsel For The Debtor, For Allowance Of Compensation And For Reimbursement Of All Actual And Necessary Expenses Incurred For The Period March 1, 2016 Through March 31, 2016 (D.I. 492, Filed 6/1/16);
8. Fourth Monthly Application Of Hogan Lovells US, LLP As Bankruptcy Co-Counsel For The Debtor, For Allowance Of Compensation And For Reimbursement Of All Actual And Necessary Expenses Incurred For The Period April 1, 2016 Through April 30, 2016 (D.I. 493, Filed 6/1/16);
9. Certification Of Counsel In Connection With Consensual Resolution Between Hogan Lovells US LLP And The United States Trustee Regarding The Third And Fourth Monthly Fee Applications Of Hogan Lovells US LLP (D.I. 603, Filed 6/23/16);
10. Certificate Of No Objection Regarding Third Monthly Application Of Hogan Lovells US, LLP As Bankruptcy Co-Counsel For The Debtor, For Allowance Of

Compensation And For Reimbursement Of All Actual And Necessary Expenses Incurred For The Period March 1, 2016 Through March 31, 2016 (D.I. 604, Filed 6/23/16);

11. Certificate Of No Objection Regarding Fourth Monthly Application Of Hogan Lovells US, LLP As Bankruptcy Co-Counsel For The Debtor, For Allowance Of Compensation And For Reimbursement Of All Actual And Necessary Expenses Incurred For The Period April 1, 2016 Through April 30, 2016 (D.I. 605, Filed 6/23/16);
12. First Quarterly Fee Application Request Of Hogan Lovells US LLP, As Bankruptcy Co-Counsel For Debtor And Debtor-In-Possession, For The Period December 30, 2015 Through March 31, 2016 (D.I. 606, Filed 6/23/16);
13. Fifth Monthly Application Of Hogan Lovells US, LLP As Bankruptcy Co-Counsel For The Debtor, For Allowance Of Compensation And For Reimbursement Of All Actual And Necessary Expenses Incurred For The Period May 1, 2016 Through May 31, 2016 (D.I. 616, Filed 6/27/16);
14. Certification Of Counsel In Connection With Consensual Resolution Between Hogan Lovells US LLP And The United States Trustee Regarding The Fifth Monthly Fee Application Of Hogan Lovells US LLP (D.I. 650, Filed 7/22/16);
15. Certificate Of No Objection Regarding Fifth Monthly Application Of Hogan Lovells US, LLP As Bankruptcy Co-Counsel For The Debtor, For Allowance Of Compensation And For Reimbursement Of All Actual And Necessary Expenses Incurred For The Period May 1, 2016 Through May 31, 2016 (D.I. 651, Filed 7/22/16);
16. Certification Of Counsel In Connection With Consensual Resolution Between Hogan Lovells US LLP And The United States Trustee Regarding The Sixth Monthly Fee Application Of Hogan Lovells US LLP (D.I. 678, Filed 8/18/16); and
17. Certificate Of No Objection Regarding Sixth Monthly (For The Period June 1, 2016 Through June 30, 2016) And Final Application Of Hogan Lovells US LLP As Bankruptcy Co-Counsel For The Debtor, For Allowance Of Compensation And For Reimbursement Of All Actual And Necessary Expenses Incurred For The Period December 30, 2015 Through June 30, 2016 (D.I. 690, Filed 8/29/16).

Morris, Nichols, Arsht & Tunnell LLP

- C. Sixth Monthly (For The Period June 1, 2016 Through June 30, 2016) And Final Application Of Morris, Nichols, Arsht & Tunnell LLP, As Delaware Bankruptcy Co-Counsel For The Debtor, For Allowance Of Compensation And For Reimbursement Of All Actual And Necessary Expenses Incurred For The Period December 29, 2015 Through June 30, 2016 (D.I. 653, Filed 7/26/16).

Related Pleadings:

1. First Monthly Application Of Morris, Nichols, Arsht & Tunnell LLP, As Delaware Bankruptcy Co-Counsel For The Debtor, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period December 29, 2015 Through January 31, 2016 (D.I. 221, Filed 3/1/16);
2. Objection And Reservation Of Rights To First Monthly Fee Applications Of Hogan Lovells US LLP And Morris, Nichols, Arsht & Tunnell, LLP As Bankruptcy Co-Counsel To The Debtor For Allowance Of Interim Compensation And Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period Of December 29, 2015 Through January 31, 2016 (D.I. 288, Filed 3/22/16);
3. Certification Of Counsel In Connection With Consensual Resolution Between Morris Nichols Arsht & Tunnell LLP And The United States Trustee Regarding The First Monthly Fee Application Of Morris Nichols Arsht & Tunnell LLP (D.I. 397, Filed 5/4/16);
4. Certificate Of No Objection Regarding First Monthly Application Of Morris, Nichols, Arsht & Tunnell LLP, As Delaware Bankruptcy Co-Counsel For The Debtor, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period December 29, 2015 Through January 31, 2016 (D.I. 442, Filed 5/11/16);
5. Second Monthly Application Of Morris, Nichols, Arsht & Tunnell LLP, As Delaware Bankruptcy Co-Counsel For The Debtor, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period February 1, 2016 Through February 29, 2016 (D.I. 362, Filed 4/21/16);
6. Certificate Of No Objection Regarding Second Monthly Application Of Morris, Nichols, Arsht & Tunnell LLP, As Delaware Bankruptcy Co-Counsel For The Debtor, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period February 1, 2016 Through February 29, 2016 (D.I. 452, Filed 5/13/16);
7. Third Monthly Application Of Morris, Nichols, Arsht & Tunnell LLP, As Delaware Bankruptcy Co-Counsel For The Debtor, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period March 1, 2016 Through March 31, 2016 (D.I. 410, Filed 5/6/16);
8. Certificate Of No Objection Regarding Third Monthly Application Of Morris, Nichols, Arsht & Tunnell LLP, As Delaware Bankruptcy Co-Counsel For The Debtor, For Allowance Of Interim Compensation And For Interim Reimbursement Of

All Actual And Necessary Expenses Incurred For The Period March 1, 2016 Through March 31, 2016 (D.I. 498, Filed 6/2/16);

9. First Quarterly Fee Application Request Of Morris, Nichols, Arsht & Tunnell LLP, As Delaware Bankruptcy Co-Counsel For Debtor And Debtor-In-Possession, For The Period December 29, 2015 Through March 31, 2016 (D.I. 543, Filed 6/13/16);
10. Fourth Monthly Application Of Morris, Nichols, Arsht & Tunnell LLP, As Delaware Bankruptcy Co-Counsel For The Debtor, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period April 1, 2016 Through April 30, 2016 (D.I. 526, Filed 6/9/16);
11. Certification Of Counsel In Connection With Consensual Resolution Between Morris Nichols Arsht & Tunnell LLP And The United States Trustee Regarding The Fourth Monthly Fee Application Of Morris Nichols Arsht & Tunnell LLP (D.I. 637, Filed 7/6/16);
12. Certificate Of No Objection Regarding Fourth Monthly Application Of Morris, Nichols, Arsht & Tunnell LLP, As Delaware Bankruptcy Co-Counsel For The Debtor, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period April 1, 2016 Through April 30, 2016 (D.I. 641, Filed 7/7/16);
13. Fifth Monthly Application Of Morris, Nichols, Arsht & Tunnell LLP, As Delaware Bankruptcy Co-Counsel For The Debtor, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period May 1, 2016 Through May 31, 2016 (D.I. 625, Filed 6/29/16);
14. Certificate Of No Objection Regarding Fifth Monthly Application Of Morris, Nichols, Arsht & Tunnell LLP, As Delaware Bankruptcy Co-Counsel For The Debtor, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period May 1, 2016 Through May 31, 2016 (D.I. 648, Filed 7/21/16); and
15. Certificate Of No Objection Regarding Sixth Monthly Application Of Morris, Nichols, Arsht & Tunnell LLP, As Delaware Bankruptcy Co-Counsel For The Debtor, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period June 1, 2016 Through June 30, 2016 (D.I. 676, Filed 8/17/16).

Prime Clerk LLC

- D. Combined Monthly And Final Fee Application Of Prime Clerk LLC, Administrative Advisor To The Debtor, For Allowance Of Compensation For Services And Reimbursement Of Expenses For The Periods From (I) June 1, 2016 Through June 30, 2016 And (II) January 11, 2016 Through June 30, 2016 (D.I. 663, Filed 8/5/16).

Related Pleadings:

1. Combined Monthly Fee Application Of Prime Clerk LLC, Administrative Advisor To The Debtor, For Allowance Of Compensation For Services And Reimbursement Of Expenses For The Periods From (I) January 11, 2016 Through January 31, 2016 And (II) February 1, 2016 Through February 29, 2016 (D.I. 309, Filed 4/4/16);
2. Certificate Of No Objection Regarding Combined Monthly Fee Application Of Prime Clerk LLC, Administrative Advisor To The Debtor, For Allowance Of Compensation For Services And Reimbursement Of Expenses For The Periods From (I) January 11, 2016 Through January 31, 2016 And (II) February 1, 2016 Through February 29, 2016 (D.I. 447, Filed 5/11/16);
3. Combined Monthly Fee Application Of Prime Clerk LLC, Administrative Advisor To The Debtor, For Allowance Of Compensation For Services And Reimbursement Of Expenses For The Periods From (I) March 1, 2016 Through March 31, 2016 And (II) April 1, 2016 Through April 30, 2016 (D.I. 507, Filed 6/3/16);
4. First Interim Fee Application Of Prime Clerk LLC, Administrative Advisor To The Debtor, For The Period From December 29, 2015 Through And Including March 31, 2016 (D.I. 612, Filed 6/24/16);
5. Monthly Fee Application Of Prime Clerk LLC, Administrative Advisor To The Debtor, For Allowance Of Compensation For Services And Reimbursement Of Expenses For The Period From (I) May 1, 2016 Through May 31, 2016 (D.I. 636, Filed 7/5/16); and
6. Certificate Of No Objection Regarding Combined Monthly And Final Fee Application Of Prime Clerk LLC, Administrative Advisor To The Debtor, For Allowance Of Compensation For Services And Reimbursement Of Expenses For The Periods From (I) June 1, 2016 Through June 30, 2016 And (II) January 11, 2016 Through June 30, 2016 (D.I. 693, Filed 8/30/16).