

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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 In re: : Chapter 11
 LIBBEY GLASS INC., *et al.*,¹ : Case No. 20-11439 (LSS)
 Debtors. : (Joint Administration Requested)
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**NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND RELATED
DOCUMENTS AND (II) AGENDA FOR TELEPHONIC HEARING ON FIRST DAY
MOTIONS SCHEDULED FOR JUNE 2, 2020 AT 1:00 P.M. (PREVAILING EASTERN
TIME), BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN, AT THE
UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE²**

This hearing will be held telephonically and by video. All parties wishing to appear must do so telephonically by contacting COURTCALL, LLC at 866-582-6878 **no later than June 2 at 11:30 a.m. to sign up.** Additionally, anyone wishing to appear by Zoom is invited to use the link below. All parties that will be arguing or testifying must appear by Zoom **and** CourtCall. Participants on CourtCall should dial into the call not later than 10 minutes prior to the start of the scheduled hearing to insure a proper connection.

PLEASE NOTE THAT THE MICROPHONES ON THE ZOOM MEETING WILL BE MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL.

Topic: 20-11439 Libbey Glass, Inc.
 Time: Jun 2, 2020 01:00 PM Eastern Time (US and Canada)

Join ZoomGov Meeting
<https://debuscourts.zoomgov.com/j/1617326836>

Meeting ID: 161 732 6836
 Password: 743558

Join by SIP
1617326836@sip.zoomgov.com

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Libbey Glass Inc. (4107), Libbey Inc. (9357), Libbey.com LLC (6913), Syracuse China Company (1904), The Drummond Glass Company (0383), LGC Corp. (6034), LGAC LLC (0497), World Tableware Inc. (1231), LGFS Inc. (0975), LGAU Corp. (5531), LGA4 Corp. (5673), and LGA3 Corp. (1505). The Debtors’ address is P.O. Box 10060, Toledo, Ohio 43699-0060.

² All motions and other pleadings referenced herein are available online at the following address:
<https://cases.primeclerk.com/libbey>.

PLEASE TAKE NOTICE that on June 1, 2020, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) filed the following voluntary petitions (collectively, the “**Petitions**”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532:

A. Voluntary Petitions:

1. [Libbey Glass Inc.](#)
2. [Libbey Inc.](#)
3. [LGA3 Corp.](#)
4. [LGA4 Corp.](#)
5. [LGAC LLC](#)
6. [LGC Corp.](#)
7. [LGFS Inc.](#)
8. [Libbey.com LLC](#)
9. [Syracuse China Company](#)
10. [The Drummond Glass Company](#)
11. [World Tableware Inc.](#)
12. [LGAU Corp.](#)

PLEASE TAKE FURTHER NOTICE that in addition to filing the Petitions, the Debtors filed the following first day motions and related documents (collectively, the “**First Day Motions**”):

B. First Day Declaration:

13. Declaration of Brian Whittman in Support of Chapter 11 Petitions and First Day Pleadings [[Docket No. 17](#); filed June 1, 2020]

C. First Day Motions:

14. Motion of Debtors for Entry of an Order Under Fed. R. Bankr P. 1015 and Del. Bankr. L.R. 1015-1 Authorizing Joint Administration of the Chapter 11 Cases [[Docket No. 2](#); filed June 1, 2020]
15. Debtors’ Application for Appointment of Prime Clerk LLC as Claims and Noticing Agent [[Docket No. 3](#); filed June 1, 2020]
16. Motion of Debtors for Entry of an Order (I) Authorizing the Debtors to Redact Certain Personal Identification Information, and (II) Granting Related Relief [[Docket No. 4](#); filed June 1, 2020]
 - i. Notice of Filing of Proposed Redacted Version of the Creditor Matrix [[Docket No. 33](#); filed June 1, 2020]
 - ii. Notice of Filing of Sealed Version of the Creditor Matrix [Docket No. 36; filed June 1, 2020]

17. Motion of Debtors for Entry of an Order (I) Restating and Enforcing Protections of 11 U.S.C. §§ 362, 365, 525, and 541(c) and (II) Granting Related Relief [[Docket No. 5](#); filed June 1, 2020]
18. Motion of Debtors for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105(a), 363(b), 507(a)(8), and 541 and Fed. R. Bankr. P. 6003 and 6004 Authorizing Payment of Prepetition Taxes and Fees [[Docket No. 6](#); filed June 1, 2020]
19. Motion of Debtors for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105(a), 363(b) and 363(c) and Fed. R. Bankr. P. 6003 and 6004 Authorizing the Debtors to Continue Their Customer Programs [[Docket No. 7](#), filed June 1, 2020]
20. Motion of Debtors for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105(a) and 366 (I) Prohibiting Utility Companies from Altering or Discontinuing Service on Account of Prepetition Invoices, (II) Approving Deposit as Adequate Assurance of Payment, and (III) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment [[Docket No. 8](#); filed June 1, 2020]
21. Motion of Debtors for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105(a), 362(d), 363(b), and 503(b) Authorizing Debtors to (I) Pay Their Prepetition Insurance Obligations, (II) Pay Their Prepetition Bonding Obligations, (III) Maintain Their Postpetition Insurance Coverage, and (IV) Maintain Their Bonding Program [[Docket No. 9](#); filed June 1, 2020]
22. Motion of Debtors for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105(a), 362(d), 363(b), 507(a), 541, 553, 1107(a), and 1108 and Fed. R. Bankr. P. 6003 and 6004 (I) Authorizing (A) Payment of Prepetition Workforce Obligations and (B) Continuation of Workforce Programs on Postpetition Basis, (II) Authorizing Payment of Payroll-Related Taxes, (III) Confirming the Debtors' Authority to Transmit Payroll Deductions, (IV) Authorizing Payment of Prepetition Claims Owing to Administrators, and (V) Directing Banks to Honor Prepetition Checks and Fund Transfers for Authorized Payments [[Docket No. 10](#); filed June 1, 2020]
23. Motion of Debtors for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105(a), 363(b), 503(b)(9), 1107(a), and 1108 and Fed. R. Bankr. P. 6003 and 6004 (I) Authorizing Payment of Prepetition Claims of the Critical Vendors, (II) Authorizing the Payment of Certain Prepetition Claims of 503(b)(9) Claimants, (III) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers, and (IV) Granting Related Relief [[Docket No. 11](#); filed June 1, 2020]
24. Motion of Debtors for Entry of Orders Under 11 U.S.C. §§ 105(a), 363(b), 506(b), 541, 1107(a), and 1108 and Fed. R. Bankr. P. 6003 and 6004 (I) Authorizing Debtors to Pay Certain Prepetition Claims of Shippers and Lien Claimants, (II) Confirming Administrative Expense Priority of Undisputed and Outstanding Prepetition Orders, and (III) Granting Related Relief [[Docket No.12](#); filed June 1, 2020]
25. Motion of Debtors for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105(a), 363(b), 503(b)(9), 541 and 1107(a), and Fed. R. Bankr. P. 6003 and 6004 (I)

Authorizing Payment of Prepetition Claims of Foreign Vendors, and (II) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers [[Docket No. 13](#); filed June 1, 2020]

26. Motion of Debtors for Order Under 11 U.S.C. §§ 105(a), 362(a)(3), and 541 Establishing Certain Notice and Hearing Procedures for Transfers of, or Worthlessness Deductions with Respect to, Certain Equity Interests of Libbey Inc. [[Docket No. 14](#); filed June 1, 2020]
27. Motion of Debtors for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105(a), 345, 363, 503(b), and 507(a), Fed. R. Bankr. P. 6003 and 6004, and Del. Bankr. L.R. 2015-2 (I) Authorizing Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, (II) Authorizing Continuation of Existing Deposit Practices, (III) Approving the Continuation of Intercompany Transactions, and (IV) Granting Administrative Expense Status to Certain Postpetition Intercompany Claims [[Docket No. 15](#); filed June 1, 2020]
28. Debtors' Motion (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363 and 364 Authorizing the Debtors to (A) Obtain Senior Secured Priming Superpriority Postpetition Financing, (B) Grant Liens and Superpriority Administrative Expense Status, (C) Use Cash Collateral of Prepetition Secured Parties and (D) Grant Adequate Protection to Prepetition Secured Parties; (II) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c); and (III) Granting Related Relief [[Docket No. 16](#); filed June 1, 2020]
 - i. Declaration of Brian Whittman in Support of the Debtors' Motion (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 364 Authorizing the Debtors to (A) Obtain Senior Secured Priming Superpriority Postpetition Financing, (B) Grant Liens and Superpriority Administrative Expense Status, (C) Use Cash Collateral of Prepetition Secured Parties, and (D) Grant Adequate Protection to Prepetition Secured Parties; (II) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c); and (III) Granting Related Relief [[Docket No. 38](#); filed June 1, 2020]
 - ii. Declaration of Jason Cohen in Support of the Debtors' Motion (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 364 Authorizing the Debtors to (A) Obtain Senior Secured Priming Superpriority Postpetition Financing, (B) Grant Liens and Superpriority Administrative Expense Status, (C) Use Cash Collateral of Prepetition Secured Parties, and (D) Grant Adequate Protection to Prepetition Secured Parties; (II) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c); and (III) Granting Related Relief [[Docket No. 39](#); filed June 1, 2020]

PLEASE TAKE FURTHER NOTICE that a telephonic and video hearing with respect to the First Day Motions is scheduled for June 2, 2020 at 1:00 p.m. (prevailing Eastern Time) before The Honorable Laurie Selber Silverstein, United States Bankruptcy Judge for the District

of Delaware (the “**First Day Hearing**”). Parties who wish to participate in the First Day Hearing may do so by contacting CourtCall at 844-925-0626 AND by joining the Zoom hearing at <https://debuscourts.zoomgov.com/j/1617326836>; meeting ID: 161 732 6836; password: 743558.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: June 1, 2020
Wilmington, Delaware

/s/ John H. Knight

RICHARDS, LAYTON & FINGER, P.A.

John H. Knight (No. 3848)
Russell C. Silberglied (No. 3462)
Paul N. Heath (No. 3704)
Zachary I. Shapiro (No. 5103)
One Rodney Square
920 North King Street
Wilmington, DE 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701
E-mail: knight@rlf.com
silberglied@rlf.com
heath@rlf.com
shapiro@rlf.com

- and -

LATHAM & WATKINS LLP

George A. Davis (*pro hac vice* admission pending)
Keith A. Simon (*pro hac vice* admission pending)
David Hammerman (*pro hac vice* admission pending)
Anu Yerramalli (*pro hac vice* admission pending)
Madeleine C. Parish (*pro hac vice* admission pending)
885 Third Avenue
New York, New York 10022
Telephone: (212) 906-1200
Facsimile: (212) 751-4864
E-mail: george.davis@lw.com
keith.simon@lw.com
david.hammerman@lw.com
anu.yerramalli@lw.com
madeleine.parish@lw.com

*Proposed Counsel for Debtors and
Debtors-in-Possession*