

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11

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LIBBEY GLASS INC., *et al.*,¹ : Case No. 20-11439 (LSS)

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Debtors. : (Jointly Administered)

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**NOTICE OF *AMENDED*²AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JULY 22, 2020 AT 2:00 P.M. (ET)**

**AS NO MATTERS ARE GOING FORWARD, THE HEARING HAS
BEEN CANCELLED WITH THE PERMISSION OF THE COURT.**

I. MATTER FILED UNDER CERTIFICATION:

1. Motion of Debtors for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105(a), 362(d), 363(b), 507(a), 541, 553, 1107(a), and 1108 and Fed. R. Bankr. P. 6003 and 6004 (I) Authorizing (A) Payment of Prepetition Workforce Obligations and (B) Continuation of Workforce Programs on Postpetition Basis, (II) Authorizing Payment of Payroll-Related Taxes, (III) Confirming the Debtors' Authority to Transmit Payroll Deductions, (IV) Authorizing Payment of Prepetition Claims Owing to Administrators, and (V) Directing Banks to Honor Prepetition Checks and Fund Transfers for Authorized Payments [[Docket No. 10](#); filed June 1, 2020]

Response/Objection Deadline: June 25, 2020 at 4:00 p.m. (ET); extended to July 8, 2020 at 11:59 p.m. (ET) for the Official Committee of Unsecured Creditors

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Libbey Glass Inc. (4107), Libbey Inc. (9357), Libbey.com LLC (6913), Syracuse China Company (1904), The Drummond Glass Company (0383), LGC Corp. (6034), LGAC LLC (0497), World Tableware Inc. (1231), LGFS Inc. (0975), LGAU Corp. (5531), LGA4 Corp. (5673), and LGA3 Corp. (1505). The Debtors' address is P.O. Box 10060, Toledo, Ohio 43699-0060.

² **Amended agenda items appear in bold.**

Responses/Objections Received:

- A. Informal comments from the Committee
- B. Informal comments from the DIP and Prepetition Agents

Related Documents:

- i. Interim Order (I) Authorizing (A) Payment of Prepetition Workforce Obligations and (B) Continuation of Workforce Programs on Postpetition Basis, (II) Authorizing Payment of Payroll-Related Taxes, (III) Confirming the Debtors' Authority to Transmit Payroll Deductions, (IV) Authorizing Payment of Prepetition Claims Owing to Administrators, and (V) Directing Banks to Honor Prepetition Checks and Fund Transfers for Authorized Payments [[Docket No. 66](#); filed June 2, 2020]
- ii. Notice of (A) Entry of Interim Order (I) Authorizing (A) Payment of Prepetition Workforce Obligations and (B) Continuation of Workforce Programs on Postpetition Basis, (II) Authorizing Payment of Payroll-Related Taxes, (III) Confirming the Debtors' Authority to Transmit Payroll Deductions, (IV) Authorizing Payment of Prepetition Claims Owing to Administrators, and (V) Directing Banks to Honor Prepetition Checks and Fund Transfers for Authorized Payments; and (B) Final Hearing Thereon [[Docket No. 85](#); filed June 4, 2020]
- iii. Final Order (I) Authorizing (A) Payment of Prepetition Workforce Obligations and (B) Continuation of Workforce Programs on Postpetition Basis, (II) Authorizing Payment of Payroll-Related Taxes, (III) Confirming the Debtors' Authority to Transmit Payroll Deductions, (IV) Authorizing Payment of Prepetition Claims Owing to Administrators, and (V) Directing Banks to Honor Prepetition Checks and Fund Transfers for Authorized Payments [[Docket No. 226](#); entered July 1, 2020] (the "**Final Wages Order**")
- iv. Supplement to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [[Docket No. 287](#); filed July 19, 2020]
- v. Certification of Counsel Regarding Supplemental Final Order (I) Authorizing (A) Payment of Prepetition Workforce Obligations and (B) Continuation of Workforce Programs on Postpetition Bases, (II) Authorizing Payment of Payroll-Related Taxes, (III) Confirming the Debtors' Authority to Transmit Payroll Deductions, (IV) Authorizing Payment of Prepetition Claims Owing to Administrators, and (V)

Directing Banks to Honor Prepetition Checks and Fund Transfers for Authorized Payments [[Docket No. 288](#); filed July 20, 2020]

- vi. *Supplemental* Final Order (I) Authorizing (A) Payment of Prepetition Workforce Obligations and (B) Continuation of Workforce Programs on Postpetition Bases, (II) Authorizing Payment of Payroll-Related Taxes, (III) Confirming the Debtors' Authority to Transmit Payroll Deductions, (IV) Authorizing Payment of Prepetition Claims Owing to Administrators, and (V) Directing Banks to Honor Prepetition Checks and Fund Transfers for Authorized Payments [[Docket No. 292](#); entered July 20, 2020]

Status: On July 1, 2020, the Court entered the Final Wages Order. **On July 20, 2020, the Court entered a supplemental form of final order regarding the severance issues. Accordingly, a hearing on this matter is no longer necessary.**

Dated: July 21, 2020
Wilmington, Delaware

/s/ David T. Queroli

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