

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----	X	
	:	
In re:	:	Chapter 11
	:	
LIBBEY GLASS INC., <i>et al.</i> , ¹	:	Case No. 20-11439 (LSS)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON AUGUST 5, 2020 AT 2:30 P.M. (ET)**

**AS NO MATTERS ARE GOING FORWARD, THE HEARING HAS
BEEN CANCELLED WITH THE PERMISSION OF THE COURT.**

I. ADJOURNED MATTER:

1. Motion of the Debtors for Entry of an Order (A) Approving the Disclosure Statement, (B) Establishing the Voting Record Date, Voting Deadline and Other Dates, (C) Approving Procedures for Soliciting, Receiving and Tabulating Votes on the Plan and for Filing Objections to the Plan and (D) Approving the Manner and Forms of Notice and Other Related Documents [Docket No. 142; filed June 23, 2020]

Response/Objection Deadline: July 21, 2020 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Limited Objection of the U.S. Securities and Exchange Commission to Approval of the Disclosure Statement and Confirmation of the Debtors' Joint Plan of Reorganization [Docket No. 294; filed July 21, 2020]

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Libbey Glass Inc. (4107), Libbey Inc. (9357), Libbey.com LLC (6913), Syracuse China Company (1904), The Drummond Glass Company (0383), LGC Corp. (6034), LGAC LLC (0497), World Tableware Inc. (1231), LGFS Inc. (0975), LGAU Corp. (5531), LGA4 Corp. (5673), and LGA3 Corp. (1505). The Debtors' address is P.O. Box 10060, Toledo, Ohio 43699-0060.

Related Documents:

- i. Joint Plan of Reorganization for Libbey Glass Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 136; filed June 21, 2020]
- ii. Disclosure Statement for the Joint Plan of Reorganization for Libbey Glass Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 137; filed June 22, 2020]
- iii. Notice of Disclosure Statement Hearing [Docket No. 143; filed June 23, 2020]
- iv. Notice of Rescheduled Hearing to Consider Approval of (A) Disclosure Statement [Docket No. 137] and (B) Disclosure Statement Motion [Docket No. 142] [Docket No. 258; filed July 13, 2020]
- v. Notice of Further Rescheduled Hearing to Consider Approval of (A) Disclosure Statement [Docket No. 137] and (B) Disclosure Statement Motion [Docket No. 142] [Docket No. 305; filed July 24, 2020]

Status: The hearing on this matter has been adjourned to a hearing scheduled for August 21, 2020 at 10:00 a.m. (ET).

II. MATTERS FILED UNDER CERTIFICATION:

2. Application for Order Authorizing Retention of Brown Rudnick LLP as Co-Counsel for the Official Committee of Unsecured Creditors of Libbey Glass, Inc. *et al.*, *Nunc Pro Tunc* to June 16, 2020 [[Docket No. 266](#); filed July 15, 2020]

Response/Objection Deadline: July 29, 2020 at 4:00 p.m. (ET)

Responses/Objections Received: None at this time

Related Documents:

- i. Certificate of No Objection Regarding Application for Order Authorizing Retention of Brown Rudnick LLP as Co-Counsel for the Official Committee of Unsecured Creditors of Libbey Glass, Inc. *et al.*, *Nunc Pro Tunc* to June 16, 2020 [[Docket No. 324](#); filed August 3, 2020]

Status: On August 3, 2020, the Committee filed a certificate of no objection regarding this matter. Accordingly, a hearing with respect to this matter is not required.

3. Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing Retention and Employment of Bayard, P.A. as Co-Counsel to the Official Committee of Unsecured Creditors, *Nunc Pro Tunc* to June 18, 2020 [[Docket No. 267](#); filed July 15, 2020]

Response/Objection Deadline: July 29, 2020 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

- i. Certificate of No Objection Regarding Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing Retention and Employment of Bayard, P.A. as Co-Counsel to the Official Committee of Unsecured Creditors, *Nunc Pro Tunc* to June 18, 2020 [[Docket No. 323](#); filed August 3, 2020]

Status: On August 3, 2020, the Committee filed a certificate of no objection regarding this matter. Accordingly, a hearing with respect to this matter is not required.

4. Application of Debtors to Employ and Retain Deloitte & Touche LLP as Independent Auditor to the Debtors Pursuant to Sections 327(a) and 328 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rules 2014-1 and 2016-2 *Nunc Pro Tunc* to the Petition Date [[Docket No. 268](#); filed July 15, 2020]

Response/Objection Deadline: July 29, 2020 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

- i. Certificate of No Objection Regarding Application of Debtors to Employ and Retain Deloitte & Touche LLP as Independent Auditor to the Debtors Pursuant to Sections 327(a) and 328 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rule 2014-1 and 2016-2 *Nunc Pro Tunc* to the Petition Date [[Docket No. 316](#); filed July 30, 2020]

Status: On July 30, 2020, the Debtors filed a certificate of no objection regarding this matter. Accordingly, a hearing with respect to this matter is not required.

5. Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing Retention and Employment of Greenhill & Co., Inc. as Financial Advisor and Investment Banker to the Official Committee of Unsecured Creditors, *Nunc Pro Tunc* to June 18, 2020 [[Docket No. 269](#); filed July 15, 2020]

Response/Objection Deadline: July 29, 2020 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal comments for the Office of the United States Trustee for the District of Delaware

Related Documents:

- i. Notice of Executed Exhibit to Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing Retention and Employment of Greenhill & Co., Inc. as Financial Advisor and Investment Banker to the Official Committee of Unsecured Creditors, *Nunc Pro Tunc* to June 18, 2020 [[Docket No. 306](#); filed July 24, 2020]
- ii. Certification of Counsel Regarding Revised Proposed Order Authorizing Employment and Retention of Greenhill & Co., Inc. as Financial Advisor and Investment Banker to the Official Committee of Unsecured Creditors, *Nunc Pro Tunc* to June 18, 2020 [[Docket No. 325](#); filed August 3, 2020]

Status: On August 3, 2020, the Committee filed a revised proposed form of order under certification of counsel in connection with this matter. Accordingly, a hearing with respect to this matter is not required.

6. Application of Debtors to Employ and Retain Deloitte Tax LLP as Tax Services Provider to the Debtors Pursuant to Sections 327(a) and 328 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rules 2014-1 and 2016-2 *Nunc Pro Tunc* to the Petition Date [[Docket No. 270](#); filed July 15, 2020]

Response/Objection Deadline: July 29, 2020 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

- i. Certificate of No Objection Regarding Application of Debtors to Employ and Retain Deloitte Tax LLP as Tax Services Provider to the Debtors Pursuant to Sections 327(a) and 328 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rule 2014-1 and 2016-2 *Nunc Pro Tunc* to the Petition Date [[Docket No. 317](#); filed July 30, 2020]

Status: On July 30, 2020, the Debtors filed a certificate of no objection regarding this matter. Accordingly, a hearing with respect to this matter is not required.

Dated: August 3, 2020
Wilmington, Delaware

/s/ David T. Queroli

RICHARDS, LAYTON & FINGER, P.A.

John H. Knight (No. 3848)
Russell C. Silberglied (No. 3462)
Paul N. Heath (No. 3704)
Zachary I. Shapiro (No. 5103)
David T. Queroli (No. 6318)
One Rodney Square
920 North King Street
Wilmington, DE 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701
E-mail: knight@rlf.com
silberglied@rlf.com
heath@rlf.com
shapiro@rlf.com
queroli@rlf.com

- and -

LATHAM & WATKINS LLP

George A. Davis (admitted *pro hac vice*)
Keith A. Simon (admitted *pro hac vice*)
David Hammerman (admitted *pro hac vice*)
Anu Yerramalli (admitted *pro hac vice*)
Madeleine C. Parish (admitted *pro hac vice*)
885 Third Avenue
New York, New York 10022
Telephone: (212) 906-1200
Facsimile: (212) 751-4864
E-mail: george.davis@lw.com
keith.simon@lw.com
david.hammerman@lw.com
anu.yerramalli@lw.com
madeleine.parish@lw.com

*Counsel for Debtors and
Debtors-in-Possession*