

Information to identify the case:**Debtors: Linn Energy, LLC****EIN: 65-1177591****United States Bankruptcy Court for the Southern District of Texas****Case Numbers: 16-60040 (DRJ)****Official Form 309F (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case****12/15**

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered. This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov) or at the case website management by Prime Clerk LLC, the Debtors' claims, noticing, and solicitation agent, at <https://cases.primeclerk.com/linn>.

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. **Debtor's full name: See chart below.**
2. **All other names used in the last 8 years: See chart below.**
Jointly Administered Cases

DEBTOR	ADDRESS	CASE NO.	EIN #
Linn Energy, LLC	JPMorgan Chase Tower 600 Travis, Suite 5100 Houston, Texas 77002	16-60040 (DRJ)	65-1177591
Berry Petroleum Company, LLC	JPMorgan Chase Tower 600 Travis, Suite 5100 Houston, Texas 77002	16-60041 (DRJ)	77-0079387
LinnCo, LLC	JPMorgan Chase Tower 600 Travis, Suite 5100 Houston, Texas 77002	16-60042 (DRJ)	45-5166623
Linn Acquisition Company, LLC	JPMorgan Chase Tower 600 Travis, Suite 5100 Houston, Texas 77002	16-60043 (DRJ)	46-2254791

DEBTOR	ADDRESS	CASE NO.	EIN #
Linn Energy Finance Corp.	JPMorgan Chase Tower 600 Travis, Suite 5100 Houston, Texas 77002	16-60044 (DRJ)	26-2695453
Linn Energy Holdings, LLC	JPMorgan Chase Tower 600 Travis, Suite 5100 Houston, Texas 77002	16-60039 (DRJ)	75-3256517
Linn Exploration & Production Michigan LLC	JPMorgan Chase Tower 600 Travis, Suite 5100 Houston, Texas 77002	16-60045 (DRJ)	27-2620738
Linn Exploration Midcontinent, LLC	JPMorgan Chase Tower 600 Travis, Suite 5100 Houston, Texas 77002	16-60046 (DRJ)	73-1583143
Linn Midstream, LLC	JPMorgan Chase Tower 600 Travis, Suite 5100 Houston, Texas 77002	16-60047 (DRJ)	06-1319707
Linn Midwest Energy LLC	JPMorgan Chase Tower 600 Travis, Suite 5100 Houston, Texas 77002	16-60048 (DRJ)	27-2621712
Linn Operating, Inc.	JPMorgan Chase Tower 600 Travis, Suite 5100 Houston, Texas 77002	16-60049 (DRJ)	71-0983530
Mid-Continent I, LLC	JPMorgan Chase Tower 600 Travis, Suite 5100 Houston, Texas 77002	16-60050 (DRJ)	26-0891812
Mid-Continent II, LLC	JPMorgan Chase Tower 600 Travis, Suite 5100 Houston, Texas 77002	16-60051 (DRJ)	26-0891869
Mid-Continent Holdings I, LLC	JPMorgan Chase Tower 600 Travis, Suite 5100 Houston, Texas 77002	16-60052 (DRJ)	26-0891686
Mid-Continent Holdings II, LLC	JPMorgan Chase Tower 600 Travis, Suite 5100 Houston, Texas 77002	16-60053 (DRJ)	26-0897129

3. Address: See Chart Above

4. Debtor's attorney

Paul M. Basta, P.C. (*pro hac vice* admission pending)
Stephen E. Hessler, P.C. (*pro hac vice* admission pending)
Brian S. Lennon (*pro hac vice* admission pending)
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- and -

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joe.graham@kirkland.com

Debtors' notice and claims agent (for court documents and case information inquiries):

Linn Energy, LLC
c/o Prime Clerk LLC
830 3rd Avenue, 3rd Floor
New York, NY 10022
U.S. toll-free: (844) 794-3479
International: (917) 962-8892
Email: linninfo@primeclerk.com
Case website: <https://cases.primeclerk.com/linn>

5.

Bankruptcy clerk's office

Documents in this case may be filed at this address:

United States
Courthouse
515 Rusk Avenue
Houston, Texas 77002

You may inspect all records filed in this case at this office or online at www.pacer.gov.

You may sign up for email notices by completing the attached form that can also be accessed at <http://www.txs.uscourts.gov/sites/txs/files/CRECFform.pdf>.

This form, as well as copies of all other documents in this case, is also available free of charge on the website of the Debtors' notice and claims agent at <https://cases.primeclerk.com/linn>.

Hours open:
Monday –
Friday
8:00 AM – 5:00
PM
Contact phone:
(713) 250-5500

6.

Meeting of creditors

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

July 19, 2016, at 10:00 AM (CT)

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Location:
Suite 3401, 515 Rusk Avenue
Houston, Texas 77002

7. Proof of claim deadline

Deadline for filing proof of claim: Not yet set. If a deadline is set, notice will be sent at a later time.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- Your claim is designated as disputed, contingent or unliquidated;
- You file a proof of claim in a different amount; or
- You receive another notice

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).
Deadline for filing the complaint: Not applicable.

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

United States Bankruptcy Court Southern District of Texas
Creditor Registration Form for Electronic Filing

Please complete this form to open an account on the Court's Bankruptcy electronic case filing (ECF) system.

If you have already participated in an instructional ECF course or have an ECF password in another district, indicate the district and the date in the space provided.

District/Date _____

First/Middle/Last Name: _____

Company or Agency for which you are authorized to sign or file bankruptcy claims: _____

Street and Suite: _____

City State Zip: _____

Voice: _____ Facsimile: _____

E-Mail: _____

By submitting this form, I agree to abide by these rules:

1. I will maintain familiarity with the technical and procedural requirements as they are adopted by the court.
2. Use of my login and password constitutes my signature on documents filed electronically for purposes the Federal Rule of Bankruptcy Procedure 9011.
3. I am responsible for all use of my login and password, authorized or not.
4. By registering, I consent to electronic service of documents and notices through the Court's Electronic Filing System and waive service by other means.
5. I agree to electronically file bankruptcy claims and/or transfers/ assignment claims only.

Applicant's Signature _____

Please return to:

Electronic Registration
United States Bankruptcy Court
P.O. Box 61010
Houston, TX 77208-1010