

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
VICTORIA DIVISION**

In re:)	
)	Chapter 11
LINN ENERGY, LLC, <i>et al.</i> , ¹)	Case No. 16-60040 (DRJ)
)	
Debtors.)	(Jointly Administered)
)	

NOTICE OF OCCURRENCE OF THE EFFECTIVE DATE

PLEASE TAKE FURTHER NOTICE THAT on January 27, 2017, the Court entered the *Order Confirming (i) Amended Joint Chapter 11 Plan of Reorganization of Linn Energy, LLC and its Debtor Affiliates other than Linn Acquisition Company, LLC and Berry Petroleum Company, LLC and (ii) Amended Joint Chapter 11 Plan of Reorganization of Linn Acquisition Company, LLC and Berry Petroleum Company, LLC* (the “Confirmation Order”) [Docket No. 1629], pursuant to which the Bankruptcy Court approved and confirmed the *Amended Joint Chapter 11 Plan of Reorganization of Linn Energy, LLC and Its Debtor Affiliates Other than LINN Acquisition Company, LLC and Berry Petroleum Company, LLC* (as modified, amended, or supplemented from time to time, the “LINN Plan”) and the *Amended Joint Chapter 11 Plan of Reorganization of Linn Acquisition Company, LLC and Berry Petroleum Company, LLC* (as may be modified, amended, or supplemented from time to time, the “Berry Plan” and together with the LINN Plan, the “Plans”).²

PLEASE TAKE FURTHER NOTICE that the Effective Date occurred on **February 28, 2017**.

PLEASE TAKE FURTHER NOTICE that pursuant to Article V.B. of the Plans, unless otherwise provided by Final Order of the Bankruptcy Court, all Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, pursuant to the Plans or the Confirmation Order must be filed within 30 days of: (1) the date of entry of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection; and (2) the effective date of such rejection. **Any Claims arising from the rejection of an**

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s federal tax identification number are as follows: Linn Energy, LLC (7591); Berry Petroleum Company, LLC (9387); LinnCo, LLC (6623); Linn Acquisition Company, LLC (4791); Linn Energy Finance Corp. (5453); Linn Energy Holdings, LLC (6517); Linn Exploration & Production Michigan LLC (0738); Linn Exploration Midcontinent, LLC (3143); Linn Midstream, LLC (9707); Linn Midwest Energy LLC (1712); Linn Operating, Inc. (3530); Mid-Continent I, LLC (1812); Mid-Continent II, LLC (1869); Mid-Continent Holdings I, LLC (1686); Mid-Continent Holdings II, LLC (7129). The Debtors’ principal offices are located at JPMorgan Chase Tower, 600 Travis Street, Houston, Texas 77002.

² Capitalized terms not otherwise defined herein have the same meanings as set forth in the applicable Plan.

Executory Contract or Unexpired Lease not Filed within such time will be automatically Disallowed, forever barred from assertion, and shall not be enforceable against, as applicable, the Debtors, the Reorganized Debtors, the Estates, or their property without the need for any objection by the Debtors or further notice to, or action, order, or approval of the Bankruptcy Court or any other Entity, and any Claim arising out of the rejection of the Executory Contract or Unexpired Lease shall be deemed fully satisfied, released, and discharged, notwithstanding anything in the Schedules of a Proof or Claim to the contrary.

PLEASE TAKE FURTHER NOTICE that in accordance with Bankruptcy Rules 2002 and 3020(c), the Reorganized Debtors shall promptly cause this Notice of the Effective Date to be served by United States mail, first class postage prepaid, by hand, or by overnight courier service to all parties served with the Confirmation Hearing Notice; *provided* that no notice or service of any kind shall be required to be mailed or made upon any Entity to which the Debtors mailed a Confirmation Hearing Notice, but received such notice returned marked “undeliverable as addressed,” “moved, left no forwarding address,” or “forwarding order expired,” or similar reason, unless the Debtors or Reorganized Debtors, as applicable, have been informed in writing by such Entity, or are otherwise aware, of such Entity’s new address.

PLEASE TAKE FURTHER NOTICE that from and after this date, if you wish to receive notice of filings in this case, you must file a request for such notice with the clerk of the Bankruptcy Court and serve a copy of such notice on counsel to the Reorganized Debtors, listed below.

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of the Disclosure Statements, the Plans, the Plan Supplement, the Confirmation Order or related documents, you should contact Prime Clerk LLC, the notice and claims agent retained by the Debtors in the Chapter 11 Cases (the “Claims and Noticing Agent”), by: (a) calling the Debtors’ restructuring hotline at (844) 794-3479 (toll free) or (917) 962-8892 (international); (b) visiting the Debtors’ restructuring website at: <https://cases.primeclerk.com/linn>; (c) writing to the Claims and Noticing Agent, Attn: Linn Energy Ballot Processing, c/o Prime Clerk LLC, 830 Third Avenue, 3rd Floor, New York, NY 10022; and/or (d) emailing linnballots@primeclerk.com. You may also obtain copies of any pleadings filed in the Chapter 11 Cases for a fee via PACER at: <http://www.txs.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE that the applicable Plan and its provisions are binding upon the Debtors and the Reorganized Debtors, as applicable, and any and all holders of Claims or Interests (regardless of whether such Claims or Interests are deemed to have accepted or rejected the applicable Plan), all Entities that are parties to or are subject to the settlements, compromises, releases, discharges, exculpations and injunctions described in the applicable Plan, each Entity acquiring property under the applicable Plan or the Confirmation Order, and any and all non-debtor parties to Executory Contracts and Unexpired Leases with the Debtors. All Claims and debts shall be as fixed, adjusted, or compromised, as applicable, pursuant to the applicable Plan regardless of whether any holder of a Claim or debt has voted on the applicable Plan.

Respectfully Submitted,

Houston, Texas
Dated: February 28, 2017

/s/ Patricia B. Tomasco

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