

October 6, 2020

TO: ALL HOLDERS OF OLD PARENT COMMON INTERESTS IN CLASS 9

On September 30, 2020, Lonestar Resources US Inc. (“**Lonestar**”) and certain of its affiliates (collectively, the “**Debtors**”)¹ commenced cases (the “**Chapter 11 Cases**”) under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “**Bankruptcy Court**”). You are receiving this letter and the enclosed materials because you are a holder of the existing common stock (the “**Old Parent Common Interests**”) issued by Lonestar and, therefore, you are entitled to vote to accept or reject the *Joint Prepackaged Plan of Reorganization for Lonestar Resources US Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code*, dated September 28, 2020 (the “**Plan**”).²

Enclosed herewith are the following documents: (a) a copy of the *Disclosure Statement for Joint Prepackaged Plan of Reorganization for Lonestar Resources US Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* (the “**Disclosure Statement**”), (b) the Plan (attached as Exhibit A to the Disclosure Statement), and (c) a Registered Holder Ballot for Holders of Old Parent Common Interests in Class 9, a Beneficial Ballot for Holders of Old Parent Common Interests in Class 9, and/or a Master Ballot for Holders of Holders of Old Parent Common Interests in Class 9, as applicable (collectively, the “**Ballots**”). All pleadings and notices relating to the Chapter 11 Cases that are filed with the Bankruptcy Court (including notices of the date and time of hearings and additional copies of the Disclosure Statement and the Plan) are available for review on the case information website of the Solicitation Agent at <http://cases.primeclerk.com/lonestarb ballots>.

As set forth in the Disclosure Statement, the Debtors are proposing the restructuring described in the Plan. As a member of a Voting Class, you hold Equity Interests classified under Class 9 of the Plan.

As described in more detail in the Disclosure Statement and Plan, if the Plan is confirmed and the Effective Date occurs, then on the Effective Date or as soon as reasonably practicable thereafter, each Holder of Old Parent Common Interests shall receive, on account of such Old Parent Common Interests, its Pro Rata share of 1% of the New Equity Interests Pool (subject to dilution by the MIP Equity and any issuances pursuant to the New Warrants).

The Debtors are confident that the Plan preserves the going-concern value of the Debtors’ businesses and maximizes recoveries for all stakeholders. If the Plan is confirmed, you, as Holders of Old Parent Common Interests, as well as other interested parties, will benefit because the Plan provides for a better recovery than would occur if the Debtors were to liquidate in a chapter 7 proceeding.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are Lonestar Resources US Inc. (4035), Lonestar Resources Intermediate Inc. (2449), LNR America Inc. (3936), Lonestar Resources America Inc. (5863), Amadeus Petroleum Inc. (8763), Albany Services, L.L.C. (3185), T-N-T Engineering, Inc. (0348), Lonestar Resources, Inc. (8204), Lonestar Operating, LLC (5228), Poplar Energy, LLC (5718), Eagleford Gas, LLC (5513), Eagleford Gas 2, LLC (0638), Eagleford Gas 3, LLC (3663), Eagleford Gas 4, LLC (8776), Eagleford Gas 5, LLC (5240), Eagleford Gas 6, LLC (4966), Eagleford Gas 7, LLC (3078), Eagleford Gas 8, LLC (7542), Eagleford Gas 10, LLC (2838), Eagleford Gas 11, LLC (5951), Lonestar BR Disposal LLC (0644), and La Salle Eagle Ford Gathering Line LLC (8877). The Debtors’ address is 111 Boland Street, Suite 300, Fort Worth, TX 76107.

² A copy of the Disclosure Statement and the Plan is enclosed with this Letter. Copies of the Disclosure Statement and the Plan will also be posted on the Debtors’ voting information website (located at <http://cases.primeclerk.com/lonestarb ballots>). Capitalized terms used but not otherwise defined herein have the meaning ascribed to them in the Plan.

THE DEBTORS STRONGLY URGE YOU TO VOTE IN FAVOR OF THE PLAN.

PRIOR TO THE PETITION DATE, ON SEPTEMBER 28, 2020, THE APPLICABLE BALLOTS, THE PLAN, AND THE DISCLOSURE STATEMENT WERE SENT TO ALL HOLDERS OF CLASS 4 PREPETITION RBL CLAIMS, CLASS 5 PREPETITION NOTES CLAIMS, AND CLASS 8 OLD PARENT PREFERRED INTERESTS AS OF THE VOTING RECORD DATE FOR THOSE CLASSES. VOTES WERE SOLICITED FROM HOLDERS OF CLAIMS AND EQUITY INTERESTS IN SUCH CLASSES PRIOR TO THE PETITION DATE (THE “PREPETITION SOLICITATION”). THERE HAVE BEEN NO MATERIAL CHANGES TO THE PLAN SINCE THE PREPETITION SOLICITATION. THE DEBTORS ARE NOW SOLICITING VOTES TO ACCEPT OR REJECT THE PLAN FROM HOLDERS OF OLD PARENT COMMON INTERESTS IN CLASS 9.

You should read carefully all enclosed materials and follow the instructions set forth in the Registered Holder Ballot, the Beneficial Holder Ballot, and the Master Ballot, as applicable.

If you have any questions regarding the contents of this letter, please contact counsel to the Debtors:

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If you have any questions regarding the Ballots or how to properly complete the Ballots, please contact the Debtors’ Solicitation Agent, Prime Clerk LLC, at (877) 470-3035 (domestic, toll free) or (347) 897-4060 (local/international, toll), or via email at lonestarb ballots@PrimeClerk.com with ‘Lonestar’ in the subject line.