

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

---

In re:	)	
	)	Chapter 11
LIGHT TOWER RENTALS, INC., <i>et al.</i> , <sup>1</sup>	)	
	)	Case No. 16-34284 (DRJ)
Debtors.	)	
	)	(Jointly Administered)
	)	
	)	<b>Re: Docket Nos. 19 and 157</b>
	)	

---

**NOTICE OF (I) ENTRY OF ORDER  
APPROVING DISCLOSURE STATEMENT  
FOR AND CONFIRMING DEBTORS JOINT PREPACKAGED  
CHAPTER 11 PLAN AND (II) OCCURRENCE OF EFFECTIVE DATE**

**PLEASE TAKE NOTICE** that on September 30, 2016, the Honorable David R. Jones, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”), entered the *Order Approving the Debtors’ Disclosure Statement for, and Confirming, the Debtors’ Joint Prepackaged Chapter 11 Plan* [Docket. No. 157] (the “Confirmation Order”) confirming the Plan<sup>2</sup> [Docket No. 19] and approving the Disclosure Statement [Docket No. 18] of the above-captioned debtors (the “Debtors”).

**PLEASE TAKE FURTHER NOTICE** that the Effective Date of the Plan occurred on October 7, 2016.

**PLEASE TAKE FURTHER NOTICE** that the Confirmation Order and the Plan are available for inspection. If you would like to obtain a copy of the Confirmation Order or the Plan, you may contact Prime Clerk, LLC, the notice, claims, and solicitations agent retained by the Debtors in these chapter 11 cases, by: (a) calling the Debtors’ restructuring hotline at 855-628-7540 (Toll-free) OR 917-651-0325 (International); or (b) visiting the Debtors’ restructuring website at: <http://cases.primeclerk.com/LTR>. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER (Public Access to Court Electronic Records) at: [www.txs.uscourts.gov](http://www.txs.uscourts.gov).

**PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court has approved certain discharge, release, exculpation, injunction, and related provisions in Article VIII of the Plan.

---

<sup>1</sup>The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Light Tower Rentals, Inc. (4893); LTR Holdco, Inc. (8813); LTR Shelters, Inc. (5396); and LTR Investco, Inc. (3819). The location of the Debtors’ service address is: 2330 E. Interstate 20 S. Service Road, Odessa, Texas 79766.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings given to them in the *Debtors’ Joint Prepackaged Chapter 11 Plan* [Docket No. 19] (as modified, amended, and including all supplements, the “Plan”).

**PLEASE TAKE FURTHER NOTICE** that the Plan and its provisions are binding on the Debtors, the Reorganized Debtors, the Distribution Agent, and any holder of a Claim or an Interest and such holder's respective successors and assigns, whether or not the Claim or the Interest of such holder is Impaired under the Plan, and whether or not such holder voted to accept the Plan.

**PLEASE TAKE FURTHER NOTICE** that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

Dated: October 7, 2016.

**JACKSON WALKER LLP**  
1401 McKinney Street, Suite 1900  
Houston, Texas 77010  
(713) 752-4200 – main telephone  
(713) 752-4221 – main facsimile

By: /s/ Patricia B. Tomasco  
Patricia B. Tomasco  
State Bar No. 01797600  
(713) 752-4276 – direct dial  
Email: ptomasco@jw.com

Matthew D. Cavanaugh  
State Bar No. 24062656  
(713) 752-4284 – direct dial  
Email: mcavanaugh@jw.com

Jennifer F. Wertz  
State Bar No. 24072822  
100 Congress Avenue,  
Suite 1100 Austin, Texas 78701  
(512) 236-2247 – direct dial  
Email: jwertz@jw.com

-and-

Philip M. Abelson Ehud Barak  
**PROSKAUER ROSE LLP**  
Eleven Times Square  
New York, New York 10036  
Telephone: (212) 969-3000  
Facsimile: (212) 969-2900  
Email: pabelson@proskauer.com  
ebarak@proskauer.com

*Co-Counsel to the Debtors and Debtors in Possession*