

**Information to identify the case:****Debtor: Magnum Hunter Resources Corporation****EIN: 86-0879278****United States Bankruptcy Court District of Delaware****Case Number: 15 - 12533 (KG)****Official Form 309F (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case****12/15**

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered. This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

Valid Picture ID is required for access to the J. Caleb Boggs Federal Building. Additionally, Debtor(s) must also present photo ID plus original verification of his/her social security number to the Bankruptcy Trustee. If you do not have a photo ID and/or original verification of your social security number, please contact the Office of the United States Trustee's (302-573-6491).

1. Debtor's full name: Magnum Hunter Resources Corporation
2. All other names used in the last 8 years: Petro Resources Corporation

**Jointly Administered Cases**

DEBTOR	ADDRESS	CASE NO.	EIN #
<b>Magnum Hunter Resources Corporation</b> Petro Resources Corporation	909 Lake Carolyn Parkway, Suite 600 Irving, Texas 75039	15-12533 (KG)	86-0879278
<b>Alpha Hunter Drilling, LLC</b>	124 Putnam Street, Route 7 Marietta, Ohio 45750	15-12534 (KG)	27-1657505
<b>Bakken Hunter Canada, Inc.</b>	855 - 2 Street SW, Suite 3500 Calgary, Alberta T2P 4J8 Canada	15-12535 (KG)	BN813037777
<b>Bakken Hunter, LLC</b>	909 Lake Carolyn Parkway, Suite 600 Irving, Texas 75039	15-12536 (KG)	27-3553862
<b>Energy Hunter Securities, Inc.</b> NGAS Securities, Inc.	120 Prosperous Place, Suite 201 Lexington, Kentucky 40509	15-12537 (KG)	84-1639725
<b>Hunter Aviation, LLC</b>	909 Lake Carolyn Parkway, Suite 600 Irving, Texas 75039	15-12538 (KG)	45-3698600
<b>Hunter Real Estate, LLC</b> Triad Hunter Real Estate, LLC (Kentucky)	124 Putnam Street, Route 7 Marietta, Ohio 45750	15-12539 (KG)	27-1658073

DEBTOR	ADDRESS	CASE NO.	EIN #
<b>Magnum Hunter Marketing, LLC</b>	909 Lake Carolyn Parkway, Suite 600 Irving, Texas 75039	15-12540 (KG)	45-3202527
<b>Magnum Hunter Production, Inc.</b> Daugherty Petroleum, Inc.; NGAS Production Co.	120 Prosperous Place, Suite 201 Lexington, Kentucky 40509	15-12541 (KG)	61-1057062
<b>Magnum Hunter Resources GP, LLC</b>	909 Lake Carolyn Parkway, Suite 600 Irving, Texas 75039	15-12542 (KG)	27-1355887
<b>Magnum Hunter Resources, LP</b>	909 Lake Carolyn Parkway, Suite 600 Irving, Texas 75039	15-12543 (KG)	27-1355958
<b>Magnum Hunter Services, LLC</b>	909 Lake Carolyn Parkway, Suite 600 Irving, Texas 75039	15-12544 (KG)	45-4825725
<b>NGAS Gathering, LLC</b>	120 Prosperous Place, Suite 201 Lexington, Kentucky 40509	15-12545 (KG)	20-4272054
<b>NGAS Hunter, LLC</b> MHR Acquisition Company I, LLC; NGAS Resources, Inc.	120 Prosperous Place, Suite 201 Lexington, Kentucky 40509	15-12546 (KG)	27-3953737
<b>PRC Williston LLC</b>	909 Lake Carolyn Parkway, Suite 600 Irving, Texas 75039	15-12547 (KG)	22-3951736
<b>Shale Hunter, LLC</b>	909 Lake Carolyn Parkway, Suite 600 Irving, Texas 75039	15-12548 (KG)	46-2331952
<b>Triad Holdings, LLC</b> Triad Holdings, L.L.P.	124 Putnam Street, Route 7 Marietta, Ohio 45750	15-12549 (KG)	31-1588947
<b>Triad Hunter, LLC</b>	124 Putnam Street, Route 7 Marietta, Ohio 45750	15-12550 (KG)	27-1355830
<b>Viking International Resources Co., Inc.</b>	124 Putnam Street, Route 7 Marietta, Ohio 45750	15-12551 (KG)	31-1240097
<b>Williston Hunter ND, LLC</b>	909 Lake Carolyn Parkway, Suite 600 Irving, Texas 75039	15-12552 (KG)	27-3553798

## 3. Address: See Chart Above

4. Debtor's attorney

Edward O. Sassower P.C. (admitted *pro hac vice*)  
Brian E. Schartz (admitted *pro hac vice*)  
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- and -

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P.O. Box 8705  
Wilmington, Delaware 19899-8705 (Courier  
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Email: ljones@pszjlaw.com  
crobinson@pszjlaw.com  
jmulvihill@pszjlaw.com

5.

**Bankruptcy clerk's office**

Documents in this case may be filed at this address.

You may inspect all records filed in this case at this office or online at [www.pacer.gov](http://www.pacer.gov).

**824 Market Street, 3rd Floor  
Wilmington, DE 19801**

**Hours open: Monday – Friday  
8:00 AM – 4:00 PM  
Contact phone 302-252-2900**

6.

**Meeting of creditors**

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

**January 21, 2016 at 2:00 p.m. (EST)**

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Location:  
**844 King Street, Room 2112,  
Wilmington, DE 19801**

7. Proof of claim deadline

**Deadline for filing proof of claim: Not yet set. If a deadline is set, notice will be sent at a later time.**

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be filed either electronically or as a paper document. For more information on how to file a Proof of Claim, visit the Delaware Bankruptcy Court's website at <http://www.deb.uscourts.gov/claims-information>.

Your claim will be allowed in the amount scheduled unless:

- Your claim is designated as disputed, contingent or unliquidated;
- You file a proof of claim in a different amount; or
- You receive another notice

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at [www.pacer.gov](http://www.pacer.gov).

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

### **8. Exception to discharge deadline**

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).

**Deadline for filing the complaint: To be Determined**

### **9. Creditors with a foreign address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

### **10. Filing a Chapter 11 bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

### **11. Discharge of debts**

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

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