

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
MAGNUM HUNTER RESOURCES CORPORATION, <i>et al.</i> , ¹)	Case No. 15-12533 (KG)
)	
Debtors.)	(Jointly Administered)
)	
)	Hearing Date: February 11, 2016, at 2:00 p.m. (ET)
)	Objection Deadline: February 4, 2016, at 5:00 p.m. (ET)

**NOTICE OF HEARING TO CONSIDER APPROVAL OF DISCLOSURE STATEMENT FOR
THE JOINT CHAPTER 11 PLAN OF REORGANIZATION OF MAGNUM HUNTER
RESOURCES CORPORATION AND ITS DEBTOR AFFILIATES**

PLEASE TAKE NOTICE that on January 7, 2016, Magnum Hunter Resources Corporation, *et al.*, the above-captioned debtors and debtors in possession (the “Debtors”) filed the *Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates* dated January 7, 2016 (including all exhibits thereto and as amended, modified or supplemented from time to time, the “Plan”).² Concurrently therewith, the Debtors filed the related *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates* (as it may be amended, the “Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE that a hearing to consider approval of the Disclosure Statement will take place on **February 11, 2016** commencing at **2:00 p.m.** prevailing Eastern time before the Honorable Kevin Gross, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801. The hearing may be continued from time to time by announcing such continuance in open court or otherwise, without further notice to parties in interest. The Debtors will provide further notice of the date and time scheduled to consider confirmation of the Plan.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Magnum Hunter Resources Corporation (9278); Alpha Hunter Drilling, LLC (7505); Bakken Hunter Canada, Inc. (7777); Bakken Hunter, LLC (3862); Energy Hunter Securities, Inc. (9725); Hunter Aviation, LLC (8600); Hunter Real Estate, LLC (8073); Magnum Hunter Marketing, LLC (2527); Magnum Hunter Production, Inc. (7062); Magnum Hunter Resources GP, LLC (5887); Magnum Hunter Resources, LP (5958); Magnum Hunter Services, LLC (5725); NGAS Gathering, LLC (2054); NGAS Hunter, LLC (3737); PRC Williston LLC (1736); Shale Hunter, LLC (1952); Triad Holdings, LLC (8947); Triad Hunter, LLC (5830); Viking International Resources Co., Inc. (0097); and Williston Hunter ND, LLC (3798). The location of the Debtors’ service address is: 909 Lake Carolyn Parkway, Suite 600, Irving, Texas 75039.

² Unless otherwise defined herein, all capitalized terms shall have the respective meanings ascribed to them in the Plan.

PLEASE TAKE FURTHER NOTICE that any objection or response of a party regarding the approval of the Disclosure Statement must be filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 on or before **February 4, 2016 at 5:00 p.m. (prevailing Eastern time)** (the “Objection Deadline”) and served so as to be received by: (a) the Debtors, Magnum Hunter Resources Corporation, 909 Lake Carolyn Parkway, Suite 600, Irving, Texas 75039, Attn: Paul Johnston; (b) proposed counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Edward O. Sassower, P.C. and Brian E. Schartz, and Kirkland & Ellis LLP, 300 North LaSalle, Chicago, Illinois 60654, Attn: Justin R. Bernbrock and Alexandra Schwarzman; (c) proposed co-counsel to the Debtors, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899-8705 (Courier 19801), Attn: Laura Davis Jones; (d) counsel to the agent under the Debtors’ first lien credit facility, Shipman & Goodwin LLP, One Constitution Plaza, Hartford, Connecticut 06103, Attn: Nathan Z. Plotkin; (e) counsel to the agent under the Debtors’ second lien credit facility, Latham & Watkins LLP, 811 Main Street, Suite 3700, Houston, Texas 77002, Attn: J. Michael Chambers; (f) counsel to the ad hoc group of second lien lenders, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Joseph Smolinsky and Gary Holtzer; (g) counsel to the indenture trustee under the Debtors’ 9.75% senior unsecured notes due 2020, Arent Fox LLP, 1675 Broadway, New York, New York 10019, Attn: Andrew I. Silfen, and Arent Fox LLP, 1717 K Street, NW, Washington, DC 20006, Attn: Jeffrey N. Rothleder; (h) counsel to the ad hoc group of unsecured noteholders, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, Bank of America Tower, New York, New York 10036, Attn: Michael Stamer and Arik Preis; (i) counsel to the agent under the Debtors’ debtor-in-possession credit facility, Shipman & Goodwin LLP, One Constitution Plaza, Hartford, Connecticut 06103, Attn: Nathan Z. Plotkin; (j) proposed counsel to the official committee of unsecured creditors appointed in these chapter 11 cases, Ropes & Gray LLP, 1211 Avenue of the Americas, New York, New York 10036, Attn: Mark R. Somrestein; and (k) Office of The United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Juliet Sarkessian, Esq.

PLEASE TAKE FURTHER NOTICE copies of the Disclosure Statement or the Plan are available upon written request to the Debtors’ Notice and Claims Agent, Prime Clerk LLC, (i) by regular mail, hand deliery, or overnight mail at: Magnum Hunter Resources Corporation, c/o Prime Clerk LLC, 830 3rd Avenue, 3rd Floor, New York, NY 10022 or (ii) by electronic mail at: magnumhunterinfo@PrimeClerk.com, or (iii) downloading the exhibits and documents from the Notice and Claims Agent’s website free of charge at: <https://cases.primeclerk.com/magnumhunter> or the Court’s website: www.deb.uscourts.gov. Please note that a PACER password and login are needed to access documents on the Court’s website.

PLEASE TAKE FURTHER NOTICE that if you fail to respond on or before the Objection Deadline, the Court may approve the Disclosure Statement as adequate without further notice or hearing.

Wilmington, Delaware
Dated: January 8, 2016

/s/ Laura Davis Jones

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