

ORIGINAL

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
MAGNUM HUNTER RESOURCES CORPORATION, <i>et al.</i> , ¹)	Case No. 15-12533 (KG)
)	
Debtors.)	(Jointly Administered)
)	
)	Re: Docket No. 165

ORDER (I) SETTING BAR DATES FOR FILING PROOFS OF CLAIM, INCLUDING REQUESTS FOR PAYMENT UNDER SECTION 503(B)(9), (II) ESTABLISHING AMENDED SCHEDULES BAR DATE AND REJECTION DAMAGES BAR DATE, (III) APPROVING THE FORM OF AND MANNER FOR FILING PROOFS OF CLAIM, INCLUDING SECTION 503(B)(9) REQUESTS, (IV) APPROVING NOTICE OF BAR DATES, AND (V) GRANTING RELATED RELIEF

Upon the motion (the "Motion")² of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order"): (a) establishing deadlines for filing proofs of claim, including requests for payment under section 503(b)(9) of the Bankruptcy Code, in these chapter 11 cases; (b) establishing the Amended Schedules Bar Date and the Rejection Damages Bar Date (each as defined herein); (c) approving the form and manner for filing such claims, including any section 503(b)(9) requests for payment;

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Magnum Hunter Resources Corporation (9278); Alpha Hunter Drilling, LLC (7505); Bakken Hunter Canada, Inc. (7777); Bakken Hunter, LLC (3862); Energy Hunter Securities, Inc. (9725); Hunter Aviation, LLC (8600); Hunter Real Estate, LLC (8073); Magnum Hunter Marketing, LLC (2527); Magnum Hunter Production, Inc. (7062); Magnum Hunter Resources GP, LLC (5887); Magnum Hunter Resources, LP (5958); Magnum Hunter Services, LLC (5725); NGAS Gathering, LLC (2054); NGAS Hunter, LLC (3737); PRC Williston LLC (1736); Shale Hunter, LLC (1952); Triad Holdings, LLC (8947); Triad Hunter, LLC (5830); Viking International Resources Co., Inc. (0097); and Williston Hunter ND, LLC (3798). The location of the Debtors' service address is: 909 Lake Carolyn Parkway, Suite 600, Irving, Texas 75039.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

(d) approving notice of the Bar Dates (as defined herein); and (e) granting related relief; all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT:**

1. The Motion is granted as set forth herein.

I. The Bar Dates and Procedures for Filing Proofs of Claim.

2. Each person or entity³ that asserts a claim against the Debtors that arose before the Petition Date, including requests for payment under section 503(b)(9) of the Bankruptcy Code, shall be required to file an original, written proof of claim (a "Proof of Claim"),

³ Except as otherwise defined herein and in the Motion, all terms specifically defined in the Bankruptcy Code have those meanings ascribed to them by the Bankruptcy Code. In particular, as used herein: (a) the term "claim" has the meaning given to it in section 101(5) of the Bankruptcy Code; (b) the term "entity" has the meaning given to it in section 101(15) of the Bankruptcy Code; (c) the term "governmental unit" has the meaning given to it in section 101(27) of the Bankruptcy Code; and (d) the term "person" has the meaning given to it in section 101(41) of the Bankruptcy Code.

substantially in the form attached hereto as **Exhibit 1** (the "Proof of Claim Form") or Official Form 410.⁴ Except in the cases of governmental units and certain other exceptions explicitly set forth herein, **all Proofs of Claim must be filed so that they are actually received on or before February 26, 2016, at 5:00 p.m., prevailing Eastern Time (the "Claims Bar Date"), at the addresses and in the form set forth herein.** The Claims Bar Date applies to all types of claims against the Debtors that arose or are deemed to have arisen before the Petition Date, except for claims specifically exempt from complying with the applicable Bar Dates (as defined herein) as set forth in this Order.

3. All governmental units holding claims (whether secured, unsecured priority, or unsecured non-priority) that arose (or are deemed to have arisen) prior to the Petition Date, including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code, must file Proofs of Claims, including claims for unpaid taxes, whether such claims arise from prepetition tax years or periods or prepetition transactions to which the Debtors were a party, must file such Proofs of Claim **so they are actually received on or before June 13, 2016, at 5:00 p.m., prevailing Eastern Time (the "Governmental Bar Date" and together with the Claims Bar Date, the "Bar Date" or "Bar Dates" as may be applicable), at the addresses and in the form set forth herein.**

4. Unless otherwise ordered, all persons or entities asserting claims arising from the rejection of executory contracts and unexpired leases of the Debtors shall file a Proof of Claim on account of such rejection by the later of: (a) the Claims Bar Date; (b) 5:00 p.m. prevailing

⁴ Copies of Official Form 410 may be obtained by: (a) calling the Debtors' restructuring hotline at 844-276-3026 (toll free) or 917-962-8497 (international); (b) visiting the Debtors' restructuring website at: <https://cases.primeclerk.com/magnumhunter/EPOC-Index>; (c) writing to the Debtors' Claims Processing Center, Magnum Hunter Resources Corporation Claims Processing Center, c/o Prime Clerk LLC, 830 Third Avenue, 3rd Floor, New York, New York 10022; and/or (d) visiting the website maintained by the Court at <http://www.deb.uscourts.gov/>.

Eastern time on the date that is thirty (30) days following service of notice of entry of an order approving the rejection of any executory contract or unexpired lease of the Debtors; and (c) any date that the Court may fix in the applicable order approving such rejection (the "Rejection Damages Bar Date").

5. All Proofs of Claim must be filed so as to be actually received by Prime Clerk LLC ("Prime Clerk"), the notice and claims agent retained in these chapter 11 cases, on or before the Claims Bar Date or the Governmental Bar Date (or, where applicable, on or before any other bar date as set forth herein). Any person or entity who is required, but fails, to file a Proof of Claim on or before the Claims Bar Date, or the Governmental Bar Date, as applicable, except in the case of certain exceptions explicitly set forth herein or absent further order of the Court, shall be (i) barred from asserting such claims against the Debtors in these chapter 11 cases; (ii) precluded from voting on any plans of reorganization filed in these chapter 11 cases; and (iii) precluded from receiving distributions from the Debtors on account of such claims in these chapter 11 cases. The Debtors and their property, upon a confirmed Chapter 11 plan of reorganization becoming effective, shall be forever discharged from any and all indebtedness or liability with respect to or arising from such claim; *provided, however*, that a holder of a claim shall be able to assert, vote upon, and receive distributions under any plan of reorganization or liquidation in these cases to the extent, and in such amount, as any undisputed, non-contingent, and liquidated claims identified in the Schedules on behalf of such holder.

II. Parties Exempted from the Bar Date.

6. The following categories of claimants shall not be required to file a Proof of Claim by the Bar Date:

- a. any person or entity that already has filed a signed Proof of Claim against the respective Debtor(s) with the Clerk of the Court or with Prime Clerk in a form substantially similar to Official Form 410;

- b. any person or entity whose claim is listed on the Schedules if:
 - (i) the claim is not scheduled as any of "disputed," "contingent," or "unliquidated;"
 - (ii) such person or entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules; and
 - (iii) such person or entity does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
- c. any person or entity whose claim has previously been allowed by order of the Court;
- d. any person or entity whose claim has been paid in full by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;
- e. any Debtor having a claim against another Debtor;
- f. any person or entity whose claim is solely against any of the Debtors' non-Debtor affiliates;
- g. any person or entity whose claim is based on an equity interest in any of the Debtors;
- h. a current employee of the Debtors, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit; *provided, however,* that a current employee must submit a Proof of Claim by the Claims Bar Date for all other claims arising before the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;
- i. any current officer, director, or employee for claims based on indemnification, contribution, or reimbursement;
- j. any person or entity holding a claim for which a separate deadline is fixed by this Court;
- k. any person or entity holding a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course, *provided, however,* that any person or entity asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must assert such claims by filing a request for payment or a Proof of Claim on or prior to the Claims Bar Date;
- l. the Prepetition Agents, the Prepetition Secured Lenders, any Prepetition Secured Party, or any Prepetition Notes Party for claims arising from or relating to the Prepetition Loan Documents,

the Prepetition Secured Obligations, the Prepetition Notes, or the Prepetition Notes Obligations,⁵ *provided, however*, that should the Prepetition Agents, the Prepetition Secured Lenders, any Prepetition Secured Party, or any Prepetition Notes Party file a claim arising from or relating to the Prepetition Loan Documents, the Prepetition Secured Obligations, the Prepetition Notes, or the Prepetition Notes Obligations against Magnum Hunter Resources Corporation such claim will be deemed as filed against each guarantor under the applicable documents; and

- m. the Prepetition Indenture Trustee or the Prepetition Noteholders, provided that the Prepetition Noteholders' claims are included in the claims of the Prepetition Indenture Trustee.

III. Substantive Requirements of Proofs of Claim.

7. The following requirements shall apply with respect to filing and preparing each Proof of Claim:

- a. **Contents.** Each Proof of Claim must: (i) be written in English; (ii) include a claim amount denominated in United States dollars; (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 410; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant.
- b. **Section 503(b)(9) Claim.** Any Proof of Claim asserting a claim entitled to priority under section 503(b)(9) must also: (i) include the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).
- c. **Original Signatures Required.** Only *original* Proofs of Claim, bearing an original signature, or electronically filed pursuant to subsection "g" below, may be deemed acceptable for purposes of claims administration. Copies of Proofs of Claim or Proofs of Claim sent by facsimile or electronic mail will not be accepted.
- d. **Identification of the Debtor Entity.** Each Proof of Claim must clearly identify the Debtor against which a claim is asserted, including the individual Debtor's case number. A Proof of Claim

⁵ The contents of this Order shall be subject, in all respects, to Paragraph 35 of the Final DIP Order.

filed under the joint administration case number (No. 15-12533 (KG)) or otherwise without identifying a specific Debtor, will be deemed as filed only against Magnum Hunter Resources Corporation.

- e. ***Claim Against Multiple Debtor Entities.*** Each Proof of Claim must state a claim against *only one* Debtor and clearly indicate the Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the Proof of Claim, such claim may be treated as if filed only against the first-listed Debtor. Parties holding claims against more than one Debtor must execute and file a separate Proof of Claim for each such Debtor.
- f. ***Supporting Documentation.*** Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available; *provided, however*, that any creditor that provides only a summary of documentation shall be required to transmit such writings to Debtors' counsel upon request no later than ten (10) days from the date of such request; *provided, however*, that such request of the Debtors' counsel shall reference the ten (10) day response requirement.
- g. ***Timely Service.*** Each Proof of Claim must be filed, including supporting documentation, so as to be ***actually received*** by Prime Clerk on or before the Claims Bar Date or the Governmental Bar Date (or, where applicable, on or before any other bar date as set forth herein or by order of the Court) either (1) electronically through the interface available at <https://cases.primeclerk.com/magnumhunter/EPOC-Index> or (2) by U.S. Mail or other hand delivery system at the following address:

Magnum Hunter Resources Corporation Claims Processing Center
c/o Prime Clerk LLC
830 Third Avenue, 3rd Floor
New York, New York 10022

PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED.

- h. ***Receipt of Service.*** Claimants wishing to receive acknowledgment that their Proofs of Claim were received by Prime Clerk must submit (i) a copy of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to Prime Clerk) and (ii) a self-addressed, stamped envelope.

IV. Identification of Known Creditors.

8. The Debtors shall mail notice of the Claims Bar Date (or the Governmental Bar Date, as applicable) only to their known creditors, and such mailing shall be made to the last known mailing address for each such creditor.

V. Procedures for Providing Notice of the Bar Date.

A. Mailing of Bar Date Notices.

9. Pursuant to Bankruptcy Rule 2002(a)(7), the Debtors propose to cause written notice of the Bar Dates, substantially in the form annexed as **Exhibit 2** hereto (the "Bar Date Notice") and a Proof of Claim Form (collectively, the "Bar Date Package") to be mailed via first class mail, no later than three (3) business days after the Debtors file the Schedules, to the following entities:

- a. the U.S. Trustee;
- b. the entities listed on the Consolidated List of Creditors Holding the 50 Largest Unsecured Claims;
- c. counsel to the official committee of unsecured creditors appointed in these chapter 11 cases;
- d. the administrative agent under the Debtors' prepetition first lien credit facility;
- e. the administrative agent under the Debtors' prepetition second lien credit facility;
- f. the indenture trustee for the Debtors' 9.75% senior unsecured notes due 2020;
- g. counsel to the agent under the Debtors' debtor-in-possession credit facility;
- h. all creditors and other known holders of claims against the Debtors, including all entities listed in the Schedules as holding claims against the Debtors, and their counsel, if known;

- i. all entities that have requested notice of the proceedings in these chapter 11 cases pursuant to Bankruptcy Rule 2002 as of the date of the Bar Date Order;
- j. all entities that have filed proofs of claim in these chapter 11 cases as of the date of the Bar Date Order;
- k. all known non-Debtor equity and interest holders of the Debtors as of the date the Bar Date Order is entered (whose Bar Date Package shall not contain a Proof of Claim Form);
- l. all entities who are party to executory contracts and unexpired leases with the Debtors;
- m. all entities who are party to litigation with the Debtors, and their counsel;
- n. all current and former employees (to the extent that contact information for former employees is available in the Debtors' records);
- o. all regulatory authorities that regulate the Debtors' businesses, including environmental and permitting authorities;
- p. the United States Environmental Protection Agency;
- q. the Office of the Attorney General for the State of Delaware;
- r. the office of the attorney general for each state in which the Debtors maintain or conduct business;
- s. the District Director of the Internal Revenue Service for the District of Delaware;
- t. all other taxing authorities for the jurisdictions in which the Debtors maintain or conduct business; and
- u. the Securities and Exchange Commission.

10. The Debtors shall provide all known creditors listed in the Debtors' Schedules and, upon any amendment to the Debtors' Schedules, each of the creditors affected by such amendment, with a "personalized" Proof of Claim Form, which will identify how the Debtors have scheduled the creditors' claim in the Schedules, including, without limitation: (a) the identity of the Debtor against which the creditor's claim is scheduled; (b) the amount of the

scheduled claim, if any; (c) whether the claim is listed as contingent, unliquidated, or disputed; and (d) whether the claim is listed as secured, unsecured priority, or unsecured non-priority. Each creditor shall have an opportunity to inspect the Proof of Claim Form provided by the Debtors and correct any information that is missing, incorrect, or incomplete. Additionally, any creditor may choose to submit a Proof of Claim on a different form as long as it is substantially similar to Official Form 410.

11. After the initial mailing of the Bar Date Packages, the Debtors may, in their discretion, make supplemental mailings of notices or packages, including in the event that: (a) notices are returned by the post office with forwarding addresses; (b) certain parties acting on behalf of parties in interest decline to pass along notices to these parties and instead return their names and addresses to the Debtors for direct mailing, and (c) additional potential claimants become known as the result of the Bar Date mailing process. In this regard, the Debtors may make supplemental mailings of the Bar Date Package in these and similar circumstances at any time up to twenty-one (21) days in advance of the Bar Date, with any such mailings being deemed timely and the Bar Date being applicable to the recipient creditors.

B. Publication of Bar Date Notice.

12. The Debtors shall cause notice of the Claims Bar Date and the Governmental Bar Date to be given by publication to creditors to whom notice by mail is impracticable, including creditors who are unknown or not reasonably ascertainable by the Debtors and creditors whose identities are known but whose addresses are unknown by the Debtors. Specifically, the Debtors shall cause the Bar Date Notice to be published, modified for publication in substantially the form annexed hereto as **Exhibit 3** (the "Publication Notice"), on one occasion in *USA Today* (national edition), the *Houston Chronicle*, *The Marietta Times*, the *Tyler Star News*, the *Wetzel Chronicle*, and the *Oil & Gas Journal*, on or before January 27, 2016, thus satisfying the

requirements of Bankruptcy Rule 2002(a)(7) that such notice be published at least twenty-one (21) days before the Claims Bar Date.

VI. Consequences of Failure to File a Proof of Claim for a 503(b)(9) Claim.

13. In addition to any other conditions or limitations set forth in this Order, any creditor asserting a claim entitled to priority pursuant to section 503(b)(9) of the Bankruptcy Code that fails to file a Proof of Claim in accordance with this Bar Date Order shall not be entitled to any priority treatment on account of such claim pursuant to section 503(b)(9) of the Bankruptcy Code, regardless of whether such claim is identified on Schedule F of the Schedules as not contingent, not disputed, and not liquidated.

VII. Amendment to Schedules.

14. If the Debtors amend the Schedules after having given notice of the Bar Dates, the Debtors shall give notice by first-class mail of any amendment to holders of claims affected thereby, and the deadline for those holders to file Proofs of Claim, if necessary, be set as the later of (a) the Claims Bar Date or, as applicable, the Governmental Bar Date or (b) **5:00 p.m. prevailing Eastern time** on the date that is **twenty-one (21) days** from the date of service of the notice of the Schedule amendment is given (or another time period as may be fixed by the Court) (the "Amended Schedules Bar Date"). Such notice shall (a) describe the listing and treatment of such claims on the Schedules, including how such treatment has changed, if applicable, and (b) indicate the Amended Schedules Bar Date for such claim.

15. Notice of the Bar Dates as set forth in this order and in the manner set forth herein (including, but not limited to, the Bar Date Notice, the Publication Notice, and any supplemental notices that the Debtors may send from time to time) constitutes adequate and sufficient notice of each of the Bar Dates and satisfies the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules.

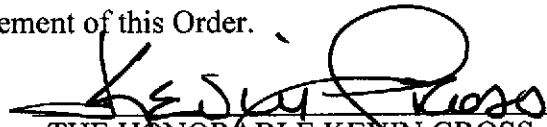
VIII. Miscellaneous.

16. The Debtors are authorized to take all actions necessary or appropriate to effectuate the relief granted pursuant to this order in accordance with the Motion.

17. The terms and conditions of this Bar Date Order shall be immediately effective and enforceable upon entry of the Bar Date Order.

18. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: Jan. 11, 2016
Wilmington, Delaware



THE HONORABLE KEVIN GROSS
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

Proof of Claim Form

EXHIBIT 2

Form of Bar Date Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Chapter 11

MAGNUM HUNTER RESOURCES
CORPORATION, *et al.*,¹

Case No. 15-12533 (KG)

Debtors.

(Jointly Administered)

**NOTICE OF DEADLINES FOR THE FILING OF
PROOFS OF CLAIM, INCLUDING REQUESTS FOR PAYMENT
PURSUANT TO SECTION 503(B)(9) OF THE BANKRUPTCY CODE**

**TO: ALL PERSONS AND ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY OF
THE FOLLOWING DEBTOR ENTITIES:**

DEBTOR	CASE NO.
Magnum Hunter Resources Corporation	15-12533 (KG)
Alpha Hunter Drilling, LLC	15-12534 (KG)
Bakken Hunter Canada, Inc.	15-12535 (KG)
Bakken Hunter, LLC	15-12536 (KG)
Energy Hunter Securities, Inc.	15-12537 (KG)
Hunter Aviation, LLC	15-12538 (KG)
Hunter Real Estate, LLC	15-12539 (KG)
Magnum Hunter Marketing, LLC	15-12540 (KG)
Magnum Hunter Production, Inc.	15-12541 (KG)
Magnum Hunter Resources GP, LLC	15-12542 (KG)
Magnum Hunter Resources, LP	15-12543 (KG)
Magnum Hunter Services, LLC	15-12544 (KG)
NGAS Gathering, LLC	15-12545 (KG)
NGAS Hunter, LLC	15-12546 (KG)
PRC Williston LLC	15-12547 (KG)
Shale Hunter, LLC	15-12548 (KG)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Magnum Hunter Resources Corporation (9278); Alpha Hunter Drilling, LLC (7505); Bakken Hunter Canada, Inc. (7777); Bakken Hunter, LLC (3862); Energy Hunter Securities, Inc. (9725); Hunter Aviation, LLC (8600); Hunter Real Estate, LLC (8073); Magnum Hunter Marketing, LLC (2527); Magnum Hunter Production, Inc. (7062); Magnum Hunter Resources GP, LLC (5887); Magnum Hunter Resources, LP (5958); Magnum Hunter Services, LLC (5725); NGAS Gathering, LLC (2054); NGAS Hunter, LLC (3737); PRC Williston LLC (1736); Shale Hunter, LLC (1952); Triad Holdings, LLC (8947); Triad Hunter, LLC (5830); Viking International Resources Co., Inc. (0097); and Williston Hunter ND, LLC (3798). The location of the Debtors' service address is: 909 Lake Carolyn Parkway, Suite 600, Irving, Texas 75039.

Triad Holdings, LLC	15-12549 (KG)
Triad Hunter, LLC	15-12550 (KG)
Viking International Resources Co., Inc.	15-12551 (KG)
Williston Hunter ND, LLC	15-12552 (KG)

PLEASE TAKE NOTICE THAT:

On December 15, 2015 (the "Petition Date"), Magnum Hunter Resources Corporation and certain of its affiliates, as debtors and debtors in possession (collectively, the "Debtors"), filed voluntary petitions for relief under chapter 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Court").

On January [11], 2016 the Court entered an order [Docket No. ___] (the "Bar Date Order")² establishing certain dates by which parties holding prepetition claims against the Debtors must file proofs of claim, including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code ("Proofs of Claim").

For your convenience, enclosed with this notice (this "Notice") is a Proof of Claim form, which identifies on its face the amount, nature, and classification of your claim(s), if any, listed in the Debtors' schedules of assets and liabilities filed in these cases (the "Schedules"). **If there is any portion of the information provided on the Proof of Claim form regarding your claim that you do not agree with, please change that information to what you believe to be correct before filing the Proof of Claim.** If the Debtors believe that you hold claims against more than one Debtor, you will receive multiple Proof of Claim forms, each of which will reflect the nature and amount of your claim as listed in the Schedules.

As used in this Notice, the term "entity" has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons, estates, trusts, governmental units, and the Office of the United States Trustee for the District of Delaware. In addition, the terms "persons" and "governmental units" are defined in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

As used in this Notice, the term "claim" means, as to or against the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

On January [7], 2016, the Debtors filed the *Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates* (the "Plan") and the *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates* (the "Disclosure Statement"), which documents set forth and describe, as applicable, the overall restructuring transaction the Debtors intend to consummate in these chapter 11 cases. Any holder of Claims or Interests is encouraged to contact Prime Clerk for more information regarding the

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Bar Date Order.

Plan and Disclosure Statement by: (a) calling the Debtors' restructuring hotline at 844-276-3026 (toll free) or 917-962-8497 (international); (b) visiting the Debtors' restructuring website at: <http://cases.primeclerk.com/magnumhunter>; and/or (c) writing to Magnum Hunter Resources Corporation Claims Processing Center, c/o Prime Clerk LLC, 830 Third Avenue, 3rd Floor, New York, New York 10022.

I. THE BAR DATES.

The Bar Date Order establishes the following bar dates for filing Proofs of Claim in these chapter 11 cases (the "Bar Dates").

- a. ***The Claims Bar Date.*** Pursuant to the Bar Date Order, except as described below, all entities holding claims against the Debtors that arose or are deemed to have arisen prior to the commencement of these cases on the Petition Date, **including requests for payment pursuant to section 503(b)(9),³ are required to file Proofs of Claim by the Claims Bar Date (i.e., by February 26, 2016, at 5:00 p.m., prevailing Eastern Time).** The Claims Bar Date applies to all types of claims against the Debtors that arose prior to the Petition Date, including secured claims, unsecured priority claims, and unsecured non-priority claims; *provided, however*, unless otherwise ordered by the Court, the bar date for filing claims arising from the rejection of executory contracts and unexpired leases of the Debtors shall be the later of: (a) the Claims Bar Date; or (b) 5:00 p.m. prevailing Eastern time on the date that is thirty (30) days following service of notice of entry of an order approving the rejection of any executory contract or unexpired lease of the Debtors.

- b. ***The Governmental Bar Date.*** Pursuant to the Bar Date Order, **all governmental units holding claims against the Debtors that arose or are deemed to have arisen prior to the commencement of these cases on the Petition Date are required to file proofs of claim by the Governmental Bar Date (i.e., by June 13, 2016, at 5:00 p.m., prevailing Eastern Time).** The Governmental Bar Date applies to all governmental units holding claims against the Debtors (whether secured, unsecured priority, or unsecured non-priority) that arose prior to the Petition Date, including, without limitation, governmental units with claims against the Debtors for unpaid taxes, whether such claims arise from prepetition tax years or periods or prepetition transactions to which the Debtors were a party.

³ Section 503(b)(9) of the Bankruptcy Code provides: "After notice and a hearing, there shall be allowed administrative expenses, other than claims allowed under section 502(f) of this title, including . . . (9) the value of any goods received by the debtor within 20 days before the date of commencement of a case under this title in which the goods have been sold to the debtor in the ordinary course of such debtor's business." 11 U.S.C. § 503(b)(9).

II. WHO MUST FILE A PROOF OF CLAIM.

Except as otherwise set forth herein, the following entities holding claims against the Debtors that arose (or that are deemed to have arisen) prior to the Petition Date *must* file Proofs of Claim on or before the Claims Bar Date, Governmental Bar Date, or any other bar date set forth in the Bar Date Order, as applicable:

- a. any person or entity whose claim against a Debtor is *not* listed in the applicable Debtor's Schedules or is listed in such Schedules as "contingent," "unliquidated," or "disputed" if such person or entity desires to participate in any of these chapter 11 cases or share in any distribution in any of these chapter 11 cases;
- b. any person or entity who believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a different classification, priority, or amount other than that identified in the Schedules;
- c. any person or entity that believes that its prepetition claims as listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed and that desires to have its claim allowed against a Debtor other than that identified in the Schedules; and
- d. any person or entity who believes that its claim against a Debtor is or may be an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code.

III. PARTIES WHO DO NOT NEED TO FILE PROOFS OF CLAIM.

Certain parties are not required to file Proofs of Claim. The Court may, however, enter one or more separate orders at a later time requiring creditors to file Proofs of Claim for some kinds of the following claims and setting related deadlines. If the Court does enter such an order, you will receive notice of it. The following entities holding claims that would otherwise be subject to the Bar Dates need *not* file Proofs of Claims:

- a. any person or entity that already has filed a signed Proof of Claim against the respective Debtor(s) with the Clerk of the Court or with Prime Clerk in a form substantially similar to Official Form 410;
- b. any person or entity whose claim is listed on the Schedules if: (i) the claim is *not* scheduled as any of "disputed," "contingent," or "unliquidated;" (ii) such person or entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) such person or entity does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
- c. any person or entity whose claim has previously been allowed by order of the Court;

- d. any person or entity whose claim has been paid in full by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;
- e. any Debtor having a claim against another Debtor;
- f. any person or entity whose claim is against any of the Debtors' non-Debtor affiliates;
- g. any person or entity whose claim is based on an equity interest in any of the Debtors;
- h. a current employee of the Debtors, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit; *provided, however*, that a current employee must submit a Proof of Claim by the Claims Bar Date for all other claims arising before the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;
- i. any current officer, director, or employee for claims based on indemnification, contribution, or reimbursement;
- j. any person or entity holding a claim for which a separate deadline is fixed by this Court;
- k. any person or entity holding a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course, *provided, however*, that any person or entity asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must assert such claims by filing a request for payment or a Proof of Claim on or prior to the Claims Bar Date;
- l. the Prepetition Agents, the Prepetition Secured Lenders, any Prepetition Secured Party, or any Prepetition Notes Party for claims arising from or relating to the Prepetition Loan Documents, the Prepetition Secured Obligations, the Prepetition Notes, or the Prepetition Notes Obligations,⁴ *provided, however*, that should the Prepetition Agents, the Prepetition Secured Lenders, any Prepetition Secured Party, or any Prepetition Notes Party file a claim arising from or relating to the Prepetition Loan Documents, the Prepetition Secured Obligations, the Prepetition Notes, or the Prepetition Notes Obligations against Magnum Hunter Resources Corporation such claim will be deemed as filed against each guarantor under the applicable documents; and

⁴ For the avoidance of doubt, the contents of the Bar Date Order shall be subject, in all respects, to Paragraph 35 of the Interim DIP Order.

- m. the Prepetition Indenture Trustee or the Prepetition Noteholders, provided that the Prepetition Noteholders' claims are included in the claims of the Prepetition Indenture Trustee.

IV. INSTRUCTIONS FOR FILING PROOFS OF CLAIM.

The following requirements shall apply with respect to filing and preparing each Proof of Claim:

- a. **Contents.** Each Proof of Claim must: (i) be written in English; (ii) include a claim amount denominated in United States dollars; (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 410; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant.
- b. **Section 503(b)(9) Claim.** Any Proof of Claim asserting a claim entitled to priority under section 503(b)(9) must also: (i) include the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).
- c. **Original Signatures Required.** Only *original* Proofs of Claim, bearing an original signature, or electronically filed pursuant to subsection "g" below, may be deemed acceptable for purposes of claims administration. Copies of Proofs of Claim or Proofs of Claim sent by facsimile or electronic mail will not be accepted.
- d. **Identification of the Debtor Entity.** Each Proof of Claim must clearly identify the Debtor against which a claim is asserted, including the individual Debtor's case number. A Proof of Claim filed under the joint administration case number (No. 15-12533 (KG)) or otherwise without identifying a specific Debtor, will be deemed as filed only against Magnum Hunter Resources Corporation.
- e. **Claim Against Multiple Debtor Entities.** Each Proof of Claim must state a claim against *only one* Debtor and clearly indicate the Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the Proof of Claim, such claim may be treated as if filed only against the first-listed Debtor. Parties holding claims against more than one Debtor must execute and file a separate Proof of Claim for each such Debtor.
- f. **Supporting Documentation.** Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available; *provided, however*, that any creditor that provides only a summary of documentation shall be

required to transmit such writings to Debtors' counsel upon request no later than ten (10) days from the date of such request; *provided, however*, that such request of the Debtors' counsel shall reference the ten (10) day response requirement.

- g. **Timely Service.** Each Proof of Claim must be filed, including supporting documentation, so as to be **actually received** by Prime Clerk on or before the Claims Bar Date or the Governmental Bar Date (or, where applicable, on or before any other bar date as set forth herein or by order of the Court) either (1) electronically through the interface available at <https://cases.primeclerk.com/magnumhunter/EPOC-Index> or (2) by U.S. Mail or other hand delivery system at the following address:

Magnum Hunter Resources Corporation Claims Processing Center
c/o Prime Clerk LLC
830 Third Avenue, 3rd Floor
New York, New York 10022

PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED.

- h. **Receipt of Service.** Claimants wishing to receive acknowledgment that their Proofs of Claim were received by Prime Clerk must submit (i) a copy of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to Prime Clerk) and (ii) a self-addressed, stamped envelope.

V. CONSEQUENCES OF FAILING TO TIMELY FILE YOUR PROOF OF CLAIM.

Pursuant to the Bar Date Order and in accordance with Bankruptcy Rule 3003(c)(2), if you or any party or entity who is required, but fails, to file a Proof of Claim in accordance with the Bar Date order on or before the applicable Bar Date, please be advised that:

- i. YOU WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO);
- j. UPON A CONFIRMED CHAPTER 11 REORGANIZATION PLAN BECOMING EFFECTIVE, THE DEBTORS AND THEIR PROPERTY SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO OR ARISING FROM SUCH CLAIM;
- k. YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM; AND
- l. YOU WILL NOT BE PERMITTED TO VOTE ON ANY PLAN OR PLANS OF REORGANIZATION FOR THE DEBTORS ON ACCOUNT OF SUCH CLAIMS.

Provided, however, that a holder of a claim shall be able to assert, vote upon, and receive distributions under, any plan of reorganization or liquidation in these cases to the extent, and in such amount, as any undisputed, non-contingent, and liquidated claims identified in the Schedules on behalf of such holder.

In addition to any other conditions or limitations set forth in the Bar Date Order, any creditor asserting a claim entitled to priority pursuant to section 503(b)(9) of the Bankruptcy Code that fails to file a Proof of Claim in accordance with this Bar Date Order shall not be entitled to any priority treatment on account of such claim pursuant to section 503(b)(9) of the Bankruptcy Code, regardless of whether such claim is identified on Schedule F of the Schedules as not contingent, not disputed, and not liquidated.

VI. AMENDMENTS TO THE DEBTORS' SCHEDULES

If, subsequent to the date of this Notice, the Debtors amend or supplement their Schedules to reduce the undisputed, noncontingent, and liquidated amount of a claim listed in the Schedules, to change the nature or classification of a claim against the Debtors reflected in the Schedules, or to add a new claim to the Schedules, the affected creditor is required to file a Proof of Claim or amend any previously filed Proof of Claim in respect of the amended scheduled claim on or before the later of (a) the Claims Bar Date or the Governmental Bar Date, as applicable to such claim and (b) 5:00 p.m. prevailing Eastern time on the date that is twenty-one (21) days after the date that on which the Debtors provide notice of the amendment to the Schedules (or another time period as may be fixed by the Court) as the date by which claimants holding claims affected by the amendment must file Proofs of Claim with respect to such claim (any such date, an "Amended Schedules Bar Date").

VII. RESERVATION OF RIGHTS.

Nothing contained in this Notice is intended to or should be construed as a waiver of the Debtors' right to: (a) dispute, or assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification thereof; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

VIII. THE DEBTORS' SCHEDULES AND ACCESS THERETO.

You may be listed as the holder of a claim against one or more of the Debtor entities in the Debtors' Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed proof of claim forms regarding the nature, amount, and status of your claim(s). If the Debtors believe that you may hold claims against more than one Debtor entity, you will receive multiple proof of claim forms, each of which will reflect the nature and amount of your claim against one Debtor entity, as listed in the Schedules.

If you rely on the Debtors' Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules. However, you may rely on the enclosed form, which sets forth: (a) the amount of your claim (if any) as scheduled; (b) identifies the Debtor entity against which it is scheduled; (c) specifies whether your claim is listed in the Schedules as "contingent," "unliquidated," or "disputed; and (d) identifies whether your claim is scheduled as a secured, unsecured priority, or unsecured non-priority claim.

As described above, if you agree with the nature, amount, and status of your claim as listed in the Debtors' Schedules, and if you do not dispute that your claim is only against the Debtor entity specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need *not* file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

IX. ADDITIONAL INFORMATION.

Copies of the Debtors' Schedules, the Bar Date Order, Proof of Claim form and instructions are available free of charge on Prime Clerk's dedicated page for Bar Date information relating to these cases at <https://cases.primeclerk.com/magnumhunter/EPOC-Index>. Other information regarding these chapter 11 cases are available for inspection free of charge on Prime Clerk's main website for these cases at <http://cases.primeclerk.com/magnumhunter>. The Schedules and other filings in these chapter 11 cases also are available for a fee at the Court's website at <http://www.deb.uscourts.gov>. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules and other documents filed in these cases also may be examined between the hours of 9:00 a.m. and 4:30 p.m., prevailing Eastern Time, Monday through Friday, at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801.

If you require additional information regarding the filing of a proof of claim, you may contact the Debtors' claims agent, Prime Clerk, directly by writing to: Magnum Hunter Resources Corporation Claims Processing Center, c/o Prime Clerk LLC, 830 Third Avenue, 3rd Floor, New York, New York 10022; contact the Debtors' restructuring hotline at: 844-276-3026 (toll free) or 917-962-8497 (international); or via electronic mail at magnumhunterinfo@PrimeClerk.com.

A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.

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Wilmington, Delaware
Dated: _____, 2016

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Proposed Co-Counsel to the Debtors

EXHIBIT 3

Publication Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
MAGNUM HUNTER RESOURCES CORPORATION, <i>et al.</i> , ¹)	Case No. 15-12533 (KG)
)	
Debtors.)	(Jointly Administered)

**NOTICE OF DEADLINES FOR THE FILING OF
PROOFS OF CLAIM, INCLUDING REQUESTS FOR PAYMENTS
UNDER SECTION 503(B)(9) OF THE BANKRUPTCY CODE**

THE CLAIMS BAR DATE IS FEBRUARY 26, 2016

THE GOVERNMENTAL CLAIMS BAR DATE IS JUNE 13, 2016

PLEASE TAKE NOTICE OF THE FOLLOWING:

Deadlines for Filing Proofs of Claim. On January [11], 2016, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered an order [Docket No. ___] (the “Bar Date Order”) establishing certain deadlines for the filing of proofs of claim, including requests for payment under section 503(b)(9) of the Bankruptcy Code, in the chapter 11 cases of the following debtors and debtors in possession (collectively, the “Debtors”):

DEBTOR	CASE NO.
Magnum Hunter Resources Corporation	15-12533 (KG)
Alpha Hunter Drilling, LLC	15-12534 (KG)
Bakken Hunter Canada, Inc.	15-12535 (KG)
Bakken Hunter, LLC	15-12536 (KG)
Energy Hunter Securities, Inc.	15-12537 (KG)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Magnum Hunter Resources Corporation (9278); Alpha Hunter Drilling, LLC (7505); Bakken Hunter Canada, Inc. (7777); Bakken Hunter, LLC (3862); Energy Hunter Securities, Inc. (9725); Hunter Aviation, LLC (8600); Hunter Real Estate, LLC (8073); Magnum Hunter Marketing, LLC (2527); Magnum Hunter Production, Inc. (7062); Magnum Hunter Resources GP, LLC (5887); Magnum Hunter Resources, LP (5958); Magnum Hunter Services, LLC (5725); NGAS Gathering, LLC (2054); NGAS Hunter, LLC (3737); PRC Williston LLC (1736); Shale Hunter, LLC (1952); Triad Holdings, LLC (8947); Triad Hunter, LLC (5830); Viking International Resources Co., Inc. (0097); and Williston Hunter ND, LLC (3798). The location of the Debtors’ service address is: 909 Lake Carolyn Parkway, Suite 600, Irving, Texas 75039.

DEBTOR	CASE NO.
Hunter Aviation, LLC	15-12538 (KG)
Hunter Real Estate, LLC	15-12539 (KG)
Magnum Hunter Marketing, LLC	15-12540 (KG)
Magnum Hunter Production, Inc.	15-12541 (KG)
Magnum Hunter Resources GP, LLC	15-12542 (KG)
Magnum Hunter Resources, LP	15-12543 (KG)
Magnum Hunter Services, LLC	15-12544 (KG)
NGAS Gathering, LLC	15-12545 (KG)
NGAS Hunter, LLC	15-12546 (KG)
PRC Williston LLC	15-12547 (KG)
Shale Hunter, LLC	15-12548 (KG)
Triad Holdings, LLC	15-12549 (KG)
Triad Hunter, LLC	15-12550 (KG)
Viking International Resources Co., Inc.	15-12551 (KG)
Williston Hunter ND, LLC	15-12552 (KG)

The Bar Dates. Pursuant to the Bar Date Order, ***all*** entities (except governmental units), including individuals, partnerships, corporations, joint ventures, estates, and trusts who have a claim, as that term is defined under section 101(5) of the Bankruptcy Code (a "Claim") against the Debtors that arose prior to December 15, 2015, , ***including*** requests for payment under section 503(b)(9) of the Bankruptcy Code, **MUST FILE A PROOF OF CLAIM** on or before **February 26, 2016, at 5:00 p.m., prevailing Eastern Time** (the "Claims Bar Date"). Governmental entities that have a Claim against the Debtors that arose prior to December 15, 2015, **MUST FILE A PROOF OF CLAIM** on or before **June 13, 2016, at 5:00 p.m., prevailing Eastern Time** (the "Governmental Bar Date").

ANY PERSON OR ENTITY WHO IS REQUIRED TO, BUT FAILS, TO FILE A PROOF OF CLAIM, INCLUDING ANY REQUEST FOR PAYMENT UNDER SECTION 503(B)(9) OF THE BANKRUPTCY CODE, ON OR BEFORE THE CLAIMS BAR DATE OR GOVERNMENTAL BAR DATE, AS APPLICABLE, SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING AND DISTRIBUTION ON ANY CHAPTER 11 PLAN.

Filing a Proof of Claim. Each Proof of Claim must be filed, including supporting documentation, so as to be ***actually received*** by the Debtors' notice and claims agent, Prime Clerk LLC ("Prime Clerk") on or before the Claims Bar Date or the Governmental Bar Date (or, where applicable, on or before any other bar date as set forth herein) either (1) electronically through the interface available at <https://cases.primeclerk.com/magnumhunter/EPOC-Index> or (2) by U.S. Mail or other hand delivery system at the following address:

Magnum Hunter Resources Corporation Claims Processing Center
c/o Prime Clerk LLC
830 Third Avenue, 3rd Floor
New York, New York 10022

Contents of Proofs of Claim. Each proof of claim must (i) be written in English; (ii) include a claim amount denominated in United States dollars; (iii) clearly identify the Debtor against which the claim is asserted (iv) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 410; (v) be signed by the claimant or by an authorized agent or legal representative of the claimant; and (vi) include as attachments any and all supporting documentation on which the claim is based. **Please note** that each proof of claim must state a claim against only one Debtor and clearly indicate the specific Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the proof of claim, a proof of claim is treated as if filed only against the first-listed Debtor, or if a proof of claim is otherwise filed without identifying a specific Debtor, the proof of claim may be deemed as filed only against Magnum Hunter Resources Corporation.

Section 503(b)(9) Requests for Payment. Any proof of claim and/or priority asserting a claim arising under section 503(b)(9) of the Bankruptcy Code must also (i) include the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which such 503(b)(9) claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).

Additional Information. If you have any questions regarding the claims process and/or you wish to obtain a copy of the Bar Date Notice, a Proof of Claim Form or related documents you may do so by: (i) calling the Debtors' restructuring hotline at 844-276-3026 (toll free) or 917-962-8497 (international); (ii) visiting the Debtors' restructuring website at: <http://cases.primeclerk.com/magnumhunter> and <https://cases.primeclerk.com/magnumhunter/EPOC-Index> (a page dedicated to Bar Date information); and/or (iii) writing to Magnum Hunter Resources Corporation Claims Processing Center, c/o Prime Clerk LLC, 830 Third Avenue, 3rd Floor, New York, New York 10022. **Please note** that Prime Clerk **cannot** offer legal advice or advise whether you should file a proof of claim.

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Wilmington, Delaware
Dated: _____, 2016

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