

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
MAGNUM HUNTER RESOURCES CORPORATION, <i>et al.</i> , ¹)	Case No. 15-12533 (KG)
)	(Jointly Administered)
Debtors.)	
)	Re: Docket No.: 398 and 422

SECOND AMENDED NOTICE OF AGENDA FOR HEARING ON JANUARY 28, 2016, AT 11:00 A.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE KEVIN GROSS AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE 19801²

THIS HEARING HAS BEEN CANCELED BY THE COURT AS NO MATTERS ARE SCHEDULED TO GO FORWARD.

CONTINUED MATTERS:

1. Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Filed: 12/15/15] (Docket No. 6).

Response Deadline: January 21, 2016, at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Magnum Hunter Resources Corporation (9278); Alpha Hunter Drilling, LLC (7505); Bakken Hunter Canada, Inc. (7777); Bakken Hunter, LLC (3862); Energy Hunter Securities, Inc. (9725); Hunter Aviation, LLC (8600); Hunter Real Estate, LLC (8073); Magnum Hunter Marketing, LLC (2527); Magnum Hunter Production, Inc. (7062); Magnum Hunter Resources GP, LLC (5887); Magnum Hunter Resources, LP (5958); Magnum Hunter Services, LLC (5725); NGAS Gathering, LLC (2054); NGAS Hunter, LLC (3737); PRC Williston LLC (1736); Shale Hunter, LLC (1952); Triad Holdings, LLC (8947); Triad Hunter, LLC (5830); Viking International Resources Co., Inc. (0097); and Williston Hunter ND, LLC (3798). The location of the Debtors’ service address is: 909 Lake Carolyn Parkway, Suite 600, Irving, Texas 75039.

² Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).

Related Documents:

- a. [Signed] Interim Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Filed: 12/16/15] (Docket No. 68).
- b. Notice of Entry of Interim Order and Final Hearing on Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Filed: 12/16/15] (Docket No. 79).
- c. Supplement to the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Filed: 12/30/15] (Docket No. 161).
- d. [Signed] Second Interim Order and Final Hearing on Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Filed: 1/11/16] (Docket No. 262).
- e. Notice of Entry of Second Interim Order and Final Hearing on Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Filed: 1/11/16] (Docket No. 269).

Status: This matter has been continued until March 10, 2016, at 11:00 a.m.

UNCONTESTED MATTERS FOR WHICH A COC/CNO HAS BEEN FILED:

2. Debtors' Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of Common Stock and Preferred Stock and (II) Granting Related Relief [Filed: 12/15/15] (Docket No. 14) (the "NOL Motion").

Response Deadline: January 21, 2016, at 4:00 p.m.

Responses Received: Informal comments from the United States Trustee, the Second Lien Lenders, and the Ad Hoc Group of Unsecured Noteholders.

- a. Letter Response of Arjun S. Rautela [Filed: 1/21/16] (Docket No. 359) (the "Letter Response").

Related Documents:

- a. [Signed] Interim Order (I) Approving Notification and Hearing Procedures for Certain Transfers of Common Stock and Any Class Preferred Stock and (II) Granting Related Relief [Filed: 12/16/15] (Docket No. 73).
- b. Notice of Entry of Interim Order and Final Hearing on Debtors' Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of Common Stock and Preferred Stock and (II) Granting Related Relief [Filed: 12/16/15] (Docket No. 85).
- c. Amended Notice of Entry of Interim Order and Final Hearing on Debtors' Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of Common Stock and Preferred Stock and (II) Granting Related Relief [Filed: 1/11/16] (Docket No. 270).
- d. Certification of Counsel in Support of Final Order (I) Approving Notification and Hearing Procedures for Certain Transfers of Common Stock and Preferred Stock and (II) Granting Related Relief [Filed: 1/27/16] (Docket No. 413).

Status: The Debtors have resolved the informal comments from the United States Trustee (the "UST"), the Second Lien Lenders, and the Ad Hoc Group of Unsecured Noteholders. The Letter Response was not filed in opposition to the NOL Motion but rather addresses the treatment of equity holders in these cases. The Debtors have submitted a revised form of order under certification of counsel. **The Court has indicated that an order will be entered on this matter.**

3. Motion of the Official Committee of Unsecured Creditors for an Order Pursuant to 11 U.S.C. §§ 105(a), 107(b) and 1102(b)(3) Authorizing (I) a Protocol for Creditor Access to Information and (II) the Committee to Utilize Prime Clerk LLC as Information Agent in Connection Therewith [Filed: 1/7/16] (Docket No. 208).

Response Deadline: January 21, 2016, at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- a. [Proposed] Order Pursuant to 11 U.S.C. §§ 105(a), 107(b) and 1102(b)(3) Authorizing (I) a Protocol for Creditor Access to Information and (II) the Committee to Utilize Prime Clerk LLC as Information Agent in Connection Therewith [Filed: 1/7/16] (Docket No. 208, Exhibit A).
- b. Certification of Counsel Regarding Order Pursuant to 11 U.S.C. §§ 105(a), 107(b) and 1102(b)(3) Authorizing (I) a Protocol for Creditor Access to Information and (II) the Committee to Utilize Prime Clerk LLC as Information Agent in Connection Therewith [Filed: 1/25/16] (Docket No. 387).

- c. [Signed] Order Pursuant to 11 U.S.C. §§ 105(a), 107(b) and 1102(b)(3) Authorizing (I) a Protocol for Creditor Access to Information and (II) the Committee to Utilize Prime Clerk LLC as Information Agent in Connection Therewith [Filed: 1/27/16] (Docket No. 404).

Status: The Court has entered an order on this matter.

4. Application of the Official Committee of Unsecured Creditors of Magnum Hunter Resources Corporation, et al., for Entry of an Order Authorizing the Employment and Retention of Ropes & Gray LLP as Counsel *Nunc Pro Tunc* to December 23, 2015 [Filed: 1/7/16] (Docket No. 209).

Response Deadline: January 21, 2016, at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- a. [Proposed] Order Authorizing the Employment and Retention of Ropes & Gray LLP as Counsel for the Official Committee of Unsecured Creditors of Magnum Hunter Resources Corporation, et al., *Nunc Pro Tunc* to December 23, 2015 [Filed: 1/7/16] (Docket No. 209, Exhibit A).
- b. Supplemental Declaration of Mark R. Somerstein of Ropes & Gray LLP in Support of the Application of the Official Committee of Unsecured Creditors of Magnum Hunter Resources Corporation, et al., for Entry of an Order Authorizing the Employment and Retention of Ropes & Gray LLP as Counsel *Nunc Pro Tunc* to December 23, 2015 [Filed: 1/25/16] (Docket No. 386).
- c. Certification of Counsel Regarding Order Authorizing the Employment and Retention of Ropes & Gray LLP as Counsel for the Official Committee of Unsecured Creditors of Magnum Hunter Resources Corporation, et al., *Nunc Pro Tunc* to December 23, 2015 [Filed: 1/25/16] (Docket No. 388).
- d. [Signed] Order Authorizing the Employment and Retention of Ropes & Gray LLP as Counsel for the Official Committee of Unsecured Creditors of Magnum Hunter Resources Corporation, et al., *Nunc Pro Tunc* to December 23, 2015 [Filed: 1/27/16] (Docket No. 405).

Status: The Court has entered an order on this matter.

5. Debtors' Application for Entry of an Order (I) Authorizing the Debtors to Employ and Retain Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date and (II) Granting Related Relief [Filed: 1/7/16] (Docket No. 219).

Response Deadline: January 21, 2016, at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- a. [Proposed] Order (I) Authorizing the Debtors to Employ and Retain Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date and (II) Granting Related Relief [Filed: 1/7/16] (Docket No. 219, Exhibit A).
- b. Certification of No Objection Regarding Debtors' Application for Entry of an Order (I) Authorizing the Debtors to Employ and Retain Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date and (II) Granting Related Relief [Filed: 1/25/16] (Docket No. 392).
- c. [Signed] Order (I) Authorizing the Debtors to Employ and Retain Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date and (II) Granting Related Relief [Filed: 1/27/16] (Docket No. 406).

Status: The Court has entered an order on this matter.

UNCONTESTED MATTERS:

6. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief [Filed: 12/23/15] (Docket No. 133).

Response Deadline: January 6, 2016, at 12:00 p.m.

Responses Received: Informal comments from the United States Trustee.

Related Documents:

- a. [Proposed] Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief [Filed: 12/23/15] (Docket No. 133, Exhibit A).
- b. Certification of Counsel Regarding Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief [Filed: 1/27/16] (Docket No. 412).

Status: The Debtors have resolved the informal comments from the UST. The Debtors have submitted a revised form of order under certification of counsel prior to the hearing. **The Court has indicated that an order will be entered on this matter.**

7. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland and Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date [Filed: 1/7/16] (Docket No. 215).

Response Deadline: January 21, 2016, at 4:00 p.m.

Responses Received: Informal comments from the United States Trustee.

Related Documents:

- a. [Proposed] Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland and Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date [Filed: 1/7/16] (Docket No. 215, Exhibit A).
- b. Supplemental Declaration of Edward O. Sassower in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland and Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date [Filed: 1/27/16] (Docket No. 414).
- c. Certification of Counsel Regarding the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland and Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date [Filed: 1/27/16] (Docket No. 415).

Status: The Debtors have resolved the informal comments from the UST. The Debtors have submitted a revised form of order under certification of counsel. **The Court has indicated that an order will be entered on this matter.**

8. Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of PJT Partners LP as Investment Banker for the Debtors and Debtors In Possession, Effective *Nunc Pro Tunc* to the Petition Date and Waiving Certain Information Requirements Imposed By Local Rule 2016-2 and (II) Granting Related Relief [Filed: 1/7/16] (Docket No. 216).

Response Deadline: January 21, 2016, at 4:00 p.m.

Responses Received: Informal comments from the United States Trustee.

Related Documents:

- a. [Proposed] Order Authorizing the Employment and Retention of PJT Partners LP as Investment Banker for the Debtors and Debtors In Possession, Effective *Nunc Pro Tunc* to the Petition Date and Waiving Certain Information Requirements Imposed By Local Rule 2016-2 and (II) Granting Related Relief [Filed: 1/7/16] (Docket No. 216, Exhibit A).
- b. First Supplemental Declaration of Annah Kim-Rosen in Support of Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of PJT Partners LP as Investment Banker for the Debtors and Debtors In Possession, Effective *Nunc Pro Tunc* to the Petition Date and Waiving Certain Information Requirements Imposed By Local Rule 2016-2 and (II) Granting Related Relief [Filed: 1/27/16] (Docket No. 420).
- c. Certification of Counsel Regarding the Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of PJT Partners LP as Investment Banker for the Debtors and Debtors In Possession, Effective *Nunc Pro Tunc* to the Petition Date and Waiving Certain Information Requirements Imposed By Local Rule 2016-2 and (II) Granting Related Relief [Filed: 1/27/16] (Docket No. 421).

Status: The Debtors have resolved the informal comments from the UST. The Debtors have submitted a revised form of order under certification of counsel. **The Court has indicated that an order will be entered on this matter.**

9. Debtors' Application for Entry of an Order (I) Authorizing the Retention and Employment of Alvarez & Marsal North America, LLC as Restructuring Advisors to Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date and (II) Granting Related Relief [Filed: 1/7/16] (Docket No. 217).

Response Deadline: January 21, 2016, at 4:00 p.m.

Responses Received: Informal comments from the United States Trustee.

Related Documents:

- a. [Proposed] Order (I) Authorizing the Retention and Employment of Alvarez & Marsal North America, LLC as Restructuring Advisors to Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date and (II) Granting Related Relief [Filed: 1/7/16] (Docket No. 217, Exhibit A).

- b. Supplemental Declaration of Edgar W. Mosley In Support of Debtors' Application for Entry of an Order (I) Authorizing the Retention and Employment of Alvarez & Marsal North America, LLC as Restructuring Advisors to Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date and (II) Granting Related Relief [Filed: 1/27/16] (Docket No. 416).
- c. Certification of Counsel Regarding Debtors' Application for Entry of an Order (I) Authorizing the Retention and Employment of Alvarez & Marsal North America, LLC as Restructuring Advisors to Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date and (II) Granting Related Relief [Filed: 1/27/16] (Docket No. 417).

Status: The Debtors have resolved the informal comments from the UST. The Debtors have submitted a revised form of order under certification of counsel prior to the hearing. **The Court has indicated that an order will be entered on this matter.**

- 10. Debtors' Motion for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief [Filed: 1/7/16] (Docket No. 218).

Response Deadline: January 21, 2016, at 4:00 p.m.

Responses Received: Informal comments from the United States Trustee.

Related Documents:

- a. [Proposed] Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief [Filed: 1/7/16] (Docket No. 218, Exhibit A).
- b. Certification of Counsel Regarding Debtors' Motion for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief [Filed: 1/26/16] (Docket No. 403).
- c. [Signed] Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief [Filed: 1/27/16] (Docket No. 410).

Status: The Court has entered an order on this matter.

- 11. Debtors' Application Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Co-Counsel and Conflicts Counsel for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date [Filed: 1/7/16] (Docket No. 220).

Response Deadline: January 21, 2016, at 4:00 p.m.

Responses Received: Informal comments from the United States Trustee.

Related Documents:

- a. [Proposed] Order Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 Authorizing the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Co-Counsel and Conflicts Counsel for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date [Filed: 1/7/16] (Docket No. 220).
- b. Supplemental Declaration of Laura Davis Jones In Support of Debtors' Application Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Co-Counsel and Conflicts Counsel for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date [Filed: 1/27/16] (Docket No. 418).
- c. Certification of Counsel Regarding Debtors' Application Pursuant to Section 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure and Local Rule 2014-1 for Authorization to Employ and Retain Pachulski Stang Ziehl & Jones LLP as Co-Counsel and Conflicts Counsel for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date [Filed: 1/27/16] (Docket No. 419).

Status: The Debtors have resolved the informal comments from the UST. The Debtors have submitted a revised form of order under certification of counsel. **The Court has indicated that an order will be entered on this matter.**

STATUS UPDATE:

The Debtors have been informed by the Office of the United States Trustee, via a letter sent to Brown Rudnick LLP dated January 26, 2016, that the United States Trustee for Region 3 has declined to appoint any additional official committees in these chapter 11 cases.

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Wilmington, Delaware
Dated: January 28, 2016

/s/ Colin R. Robinson

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