

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
MAGNUM HUNTER RESOURCES CORPORATION, <i>et al.</i> , ¹)	Case No. 15-12533 (KG)
)	(Jointly Administered)
Debtors.)	
)	

**NOTICE OF AGENDA FOR HEARING ON FEBRUARY 19, 2016,
AT 1:00 P.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE
KEVIN GROSS AT THE UNITED STATES BANKRUPTCY COURT FOR THE
DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET STREET,
6TH FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE 19801²**

**THIS HEARING HAS BEEN CANCELLED BY THE COURT AS NO
MATTERS ARE SCHEDULED TO GO FORWARD.**

CONTINUED MATTERS:

1. Debtors’ Motion for Entry of an Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases and (II) Granting Related Relief [Filed: 1/7/16] (Docket No. 210).

Response Deadline: February 4, 2016, at 4:00 p.m.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Magnum Hunter Resources Corporation (9278); Alpha Hunter Drilling, LLC (7505); Bakken Hunter Canada, Inc. (7777); Bakken Hunter, LLC (3862); Energy Hunter Securities, Inc. (9725); Hunter Aviation, LLC (8600); Hunter Real Estate, LLC (8073); Magnum Hunter Marketing, LLC (2527); Magnum Hunter Production, Inc. (7062); Magnum Hunter Resources GP, LLC (5887); Magnum Hunter Resources, LP (5958); Magnum Hunter Services, LLC (5725); NGAS Gathering, LLC (2054); NGAS Hunter, LLC (3737); PRC Williston LLC (1736); Shale Hunter, LLC (1952); Triad Holdings, LLC (8947); Triad Hunter, LLC (5830); Viking International Resources Co., Inc. (0097); and Williston Hunter ND, LLC (3798). The location of the Debtors’ service address is: 909 Lake Carolyn Parkway, Suite 600, Irving, Texas 75039.

² Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).

Responses Received: Informal comments from the United States Trustee, the Committee, and other interested parties.

Related Documents:

- a. [Proposed] Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases and (II) Granting Related Relief [Filed: 1/7/16] (Docket No. 210, Exhibit A).

Status: This matter has been continued until February 26, 2016, at 3:00 p.m.

2. Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Filed: 1/7/16] (Docket No. 214).

Response Deadline: February 4, 2016, at 5:00 p.m. Extended until February 8, 2016, at 2:00 p.m. for Samson Resources Company, February 16, 2016, at 5:00 p.m. for the Committee, and February 23, 2016, at 5:00 p.m. for the United States Trustee.

Responses Received:

- a. Kanbar's Objection to the Disclosure Statement Submitted By the Debtors in Support of Its Plan of Reorganization [Filed: 2/3/16] (Docket No. 470).
- b. Objection of Continuum Midstream, L.L.C. and Continuum Energy Services, L.L.C. to the Disclosure Statement Submitted By the Debtors in Support of Their Plan of Reorganization [Filed: 2/4/16] (Docket No. 476).
- c. Letter Response of Arjun S. Rautela to the Disclosure Statement Submitted By the Debtors in Support of Its Plan of Reorganization [Filed: 2/2/16] (Docket No. 489).

Related Documents:

- a. Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 1/7/16] (Docket No. 212).
- b. Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 1/7/16] (Docket No. 213).
- c. [Proposed] Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith,

(IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Filed: 1/7/16] (Docket No. 214, Exhibit A).

- d. [Signed] Order Shortening Notice Period with Respect to Notice of Time Fixed to File Objections to the Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices In Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Filed: 1/11/16] (Docket No. 263).
- e. Notice of Filing of Exhibits to the Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 1/15/16] (Docket No. 294).
- f. Notice of Adjournment of Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Filed: 2/8/16] (Docket No. 492).
- g. Second Notice of Adjournment of Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Filed: 2/16/16] (Docket No. 543).

Status: This matter has been continued until February 26, 2016, at 3:00 p.m.

- 3. Application of the Official Committee of Unsecured Creditors Pursuant to Sections 328(a), 330 and 1103 of the Bankruptcy Code, Federal Rules of Bankruptcy Procedure 2014(a) and 2016 and Local Rule 2014-1 for Authorization to Retain and Employ Berkeley Research Group, LLC as Financial Advisor to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to December 23, 2015 [Filed: 1/21/16] (Docket No. 365).

Response Deadline: February 4, 2016, at 4:00 p.m.

Responses Received: Informal comments from the United States Trustee.

Related Documents:

- a. [Proposed] Order Authorizing the Employment and Retention of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of Unsecured Creditors of Magnum Hunter Resources Corporation, *et al.*, *Nunc Pro Tunc* to December 23, 2015 [Filed: 1/21/16] (Docket No. 365, Exhibit A).

Status: This matter has been continued until February 26, 2016, at 3:00 p.m.

Wilmington, Delaware
Dated: February 17, 2016

/s/ Colin R. Robinson

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