

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
MAGNUM HUNTER RESOURCES CORPORATION, <i>et al.</i> , ¹)	Case No. 15-12533 (KG)
)	(Jointly Administered)
Debtors.)	Re: Docket No. 499

AMENDED NOTICE OF AGENDA FOR HEARING ON FEBRUARY 11, 2016, AT 2:00 P.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE KEVIN GROSS AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE 19801²

THIS HEARING HAS BEEN CANCELLED BY THE COURT AS NO MATTERS ARE SCHEDULED TO GO FORWARD.

RESOLVED MATTERS:

1. Motion of Eagle Natrium, LLC for Relief From the Automatic Stay Under Section 362 of the Bankruptcy Code and Abstention Under 28 U.S.C. §1334(c) [Filed: 1/21/16] (Docket No. 367).

Response Deadline: February 1, 2016, at 4:00 p.m.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Magnum Hunter Resources Corporation (9278); Alpha Hunter Drilling, LLC (7505); Bakken Hunter Canada, Inc. (7777); Bakken Hunter, LLC (3862); Energy Hunter Securities, Inc. (9725); Hunter Aviation, LLC (8600); Hunter Real Estate, LLC (8073); Magnum Hunter Marketing, LLC (2527); Magnum Hunter Production, Inc. (7062); Magnum Hunter Resources GP, LLC (5887); Magnum Hunter Resources, LP (5958); Magnum Hunter Services, LLC (5725); NGAS Gathering, LLC (2054); NGAS Hunter, LLC (3737); PRC Williston LLC (1736); Shale Hunter, LLC (1952); Triad Holdings, LLC (8947); Triad Hunter, LLC (5830); Viking International Resources Co., Inc. (0097); and Williston Hunter ND, LLC (3798). The location of the Debtors’ service address is: 909 Lake Carolyn Parkway, Suite 600, Irving, Texas 75039.

² Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- a. [Proposed] Order Granting Motion of Eagle Natrium, LLC for Relief From the Automatic Stay Under Section 362 of the Bankruptcy Code and Abstention Under 28 U.S.C. §1334(c) [Filed: 1/21/16] (Docket No. 367).
- b. [Signed] Order Approving Stipulation Resolving Motion of Eagle Natrium, LLC for Relief From the Automatic Stay Under Section 362 of the Bankruptcy Code and Abstention Under 28 U.S.C. §1334(c) [Filed: 2/8/16] (Docket No. 487).

Status: The Court has entered an order on this matter.

CONTINUED MATTERS:

2. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Filed: 12/15/15] (Docket No. 6).

Response Deadline: January 21, 2016, at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- a. [Signed] Interim Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Filed: 12/16/15] (Docket No. 68).
- b. Notice of Entry of Interim Order and Final Hearing on Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Filed: 12/16/15] (Docket No. 79).
- c. Supplement to the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Filed: 12/30/15] (Docket No. 161).
- d. [Signed] Second Interim Order and Final Hearing on Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief

[Filed: 1/11/16] (Docket No. 262).

- e. Notice of Entry of Second Interim Order and Final Hearing on Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Filed: 1/11/16] (Docket No. 269).

Status: This matter is continued until March 10, 2016, at 11:00 a.m.

3. Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Filed: 1/7/16] (Docket No. 214).

Response Deadline: February 4, 2016, at 5:00 p.m. Extended until February 8, 2015, at 2:00 p.m. for Samson Resources Company and February 16, 2016, at 5:00 p.m. for the Official Committee of Unsecured Creditors (the "Committee") and the United States Trustee.

Responses Received:

- a. Kanbar's Objection to the Disclosure Statement Submitted By the Debtors in Support of Its Plan of Reorganization [Filed: 2/3/16] (Docket No. 470).
- b. Objection of Continuum Midstream, L.L.C. and Continuum Energy Services, L.L.C. to the Disclosure Statement Submitted By the Debtors in Support of Their Plan of Reorganization [Filed: 2/4/16] (Docket No. 476).
- c. Letter Response of Arjun S. Rautela to the Disclosure Statement Submitted By the Debtors in Support of Its Plan of Reorganization [Filed: 2/2/16] (Docket No. 489).

Related Documents:

- a. Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 1/7/16] (Docket No. 212).
- b. Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 1/7/16] (Docket No. 213).
- c. [Proposed] Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates

- with Respect Thereto, and (V) Granting Related Relief [Filed: 1/7/16] (Docket No. 214, Exhibit A).
- d. [Signed] Order Shortening Notice Period with Respect to Notice of Time Fixed to File Objections to the Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices In Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Filed: 1/11/16] (Docket No. 263).
 - e. Notice of Filing of Exhibits to the Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 1/15/16] (Docket No. 294).
 - f. Notice of Adjournment of Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Filed: 2/8/16] (Docket No. 492).

Status: This matter is continued until February 19, 2016, at 1:00 p.m.

UNCONTESTED MATTERS FOR WHICH A COC/CNO HAS BEEN FILED:

4. Debtors' Motion for Entry of an Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases and (II) Granting Related Relief [Filed: 1/7/16] (Docket No. 210).

Response Deadline: February 4, 2016, at 4:00 p.m.

Responses Received: Informal comments from the United States Trustee, the Committee and other interested parties.

Related Documents:

- a. [Proposed] Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases and (II) Granting Related Relief [Filed: 1/7/16] (Docket No. 210, Exhibit A).

Status: The Debtors are working to resolve the informal comments received from the United States Trustee, Committee and other interested parties. **This matter is continued until February 19, 2016, at 1:00 p.m.**

5. Debtors' Motion for Entry of an Order Authorizing the Debtors to Assume the Restructuring Support Agreement [Filed: 1/7/16] (Docket No. 211).

Response Deadline: February 4, 2016, at 5:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- a. [Proposed] Order Authorizing the Debtors to Assume the Restructuring Support Agreement [Filed: 1/7/16] (Docket No. 211, Exhibit A).
- b. Certification of Counsel Regarding Debtors' Motion for Entry of an Order Authorizing the Debtors to Assume the Restructuring Support Agreement [Filed: 2/8/16] (Docket No. 496).
- c. **[Signed] Order Authorizing the Debtors to Assume the Restructuring Support Agreement [Filed: 2/9/16] (Docket No. 503).**

Status: The Court has entered an order on this matter.

6. Debtors' Application for Entry of an Order (I) Authorizing and Approving the Retention and Employment of BDO USA, LLP as Accountant and Auditor Effective *Nunc Pro Tunc* to the Petition Date, (II) Granting a Waiver of the Requirements of Local Rule 2016-2, and (III) Granting Related Relief [Filed: 1/21/16] (Docket No. 373).

Response Deadline: February 4, 2016, at 4:00 p.m.

Responses Received: Informal comments from the United States Trustee.

Related Documents:

- a. [Proposed] Order (I) Authorizing and Approving the Retention and Employment of BDO USA, LLP as Accountant and Auditor Effective *Nunc Pro Tunc* to the Petition Date, (II) Granting a Waiver of the Requirements of Local Rule 2016-2, and (III) Granting Related Relief [Filed: 1/21/16] (Docket No. 373, Exhibit A).
- b. **Certification of Counsel Regarding Debtors' Application for Entry of an Order (I) Authorizing and Approving the Retention and Employment of BDO USA, LLP as Accountant and Auditor Effective *Nunc Pro Tunc* to the Petition Date, (II) Granting a Waiver of the Requirements of Local Rule 2016-2, and (III) Granting Related Relief [Filed: 2/10/16] (Docket No. 513).**

Status: The Debtors have filed a revised proposed order under certification of counsel. Accordingly, no hearing on this matter is necessary unless requested by the Court.

7. Debtors' Motion for Entry of an Order (I) Establishing Date to File Requests for Allowance of Certain Administrative Claims Incurred From the Petition Date to March 7, 2016, (II) Approving Form and Manner of Notice Thereof, and (III) Granting Related Relief [Filed: 1/22/16] (Docket No. 381).

Response Deadline: February 4, 2016, at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- a. [Proposed] Order (I) Establishing Date to File Requests for Allowance of Certain Administrative Claims Incurred From the Petition Date to March 7, 2016, (II) Approving Form and Manner of Notice Thereof, and (III) Granting Related Relief [Filed: 1/22/16] (Docket No. 381, Exhibit A).
- b. Certification of Counsel Regarding Debtors' Motion for Entry of an Order (I) Establishing Date to File Requests for Allowance of Certain Administrative Claims Incurred From the Petition Date to March 7, 2016, (II) Approving Form and Manner of Notice Thereof, and (III) Granting Related Relief [Filed: 2/8/16] (Docket No. 495).
- c. **[Signed] Order (I) Establishing Date to File Requests for Allowance of Certain Administrative Claims Incurred From the Petition Date to March 7, 2016, (II) Approving Form and Manner of Notice Thereof, and (III) Granting Related Relief [Filed: 2/9/16] (Docket No. 502).**

Status: The Court has entered an order on this matter.

MATTERS GOING FORWARD:

8. Application of the Official Committee of Unsecured Creditors Pursuant to Sections 328(a), 330 and 1103 of the Bankruptcy Code, Federal Rules of Bankruptcy Procedure 2014(a) and 2016 and Local Rule 2014-1 for Authorization to Retain and Employ Berkeley Research Group, LLC as Financial Advisor to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to December 23, 2015 [Filed: 1/21/16] (Docket No. 365).

Response Deadline: February 4, 2016, at 5:00 p.m.

Responses Received: Informal comments from the United States Trustee.

Related Documents:

- a. [Proposed] Order Authorizing the Employment and Retention of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of

Unsecured Creditors of Magnum Hunter Resources Corporation, et al., *Nunc Pro Tunc* to December 23, 2015 [Filed: 1/21/16] (Docket No. 365, Exhibit A).

Status: This matter is continued until February 19, 2016 at 1:00 p.m.

9. Application for Order Pursuant to 11 U.S.C. §§ 328(a) and 1103 Authorizing and Approving the Employment and Retention of Cole Schotz P.C. as Delaware Co-Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to December 30, 2015 [Filed: 1/21/16] (Docket No. 370).

Response Deadline: February 4, 2016, at 4:00 p.m.

Responses Received: Informal comments from the United States Trustee.

Related Documents:

- a. [Proposed] Order Pursuant to 11 U.S.C. §§ 328(a) and 1103 Authorizing and Approving the Employment and Retention of Cole Schotz P.C. as Delaware Co-Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to December 30, 2015 [Filed: 1/21/16] (Docket No. 370, Exhibit C).
- b. **Supplemental Declaration of Norman L. Pernick in Support of Application for Order Pursuant to 11 U.S.C. §§ 328(a) and 1103 Authorizing and Approving the Employment and Retention of Cole Schotz P.C. as Delaware Co-Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to December 30, 2015 [Filed: 2/10/16] (Docket No. 508).**
- c. **Certification of Counsel Regarding Order Authorizing the Employment and Retention of Cole Schotz P.C. as Delaware Co-Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to December 30, 2015 [Filed: 2/10/16] (Docket No. 509).**

Status: The Committee has filed a revised proposed order under certification of counsel. Accordingly, no hearing on this matter is necessary unless requested by the Court.

Wilmington, Delaware
Dated: February 10, 2016

/s/ Colin R. Robinson

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