

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
MAGNUM HUNTER RESOURCES CORPORATION, <i>et al.</i> , ¹)	Case No. 15-12533 (KG)
)	(Jointly Administered)
Debtors.)	Re: Docket No. 632

AMENDED² NOTICE OF AGENDA FOR HEARING ON FEBRUARY 26, 2016, AT 11:00 A.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE KEVIN GROSS AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE 19801³

PLEASE TAKE NOTICE THAT THE TIME OF THE HEARING

HAS BEEN CHANGED FROM 3:00 P.M. TO 11:00 A.M.

MATTERS FOR WHICH A COC HAS BEEN FILED:

1. Application of the Official Committee of Unsecured Creditors Pursuant to Sections 328(a), 330 and 1103 of the Bankruptcy Code, Federal Rules of Bankruptcy Procedure 2014(a) and 2016 and Local Rule 2014-1 for Authorization to Retain and Employ Berkeley Research Group, LLC as Financial Advisor to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to December 23, 2015 [Filed: 1/21/16] (Docket No. 365).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Magnum Hunter Resources Corporation (9278); Alpha Hunter Drilling, LLC (7505); Bakken Hunter Canada, Inc. (7777); Bakken Hunter, LLC (3862); Energy Hunter Securities, Inc. (9725); Hunter Aviation, LLC (8600); Hunter Real Estate, LLC (8073); Magnum Hunter Marketing, LLC (2527); Magnum Hunter Production, Inc. (7062); Magnum Hunter Resources GP, LLC (5887); Magnum Hunter Resources, LP (5958); Magnum Hunter Services, LLC (5725); NGAS Gathering, LLC (2054); NGAS Hunter, LLC (3737); PRC Williston LLC (1736); Shale Hunter, LLC (1952); Triad Holdings, LLC (8947); Triad Hunter, LLC (5830); Viking International Resources Co., Inc. (0097); and Williston Hunter ND, LLC (3798). The location of the Debtors' service address is: 909 Lake Carolyn Parkway, Suite 600, Irving, Texas 75039.

² **Amended items are in bold.**

³ Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).

Response Deadline: February 4, 2016, at 5:00 p.m.

Responses Received: Informal comments from the United States Trustee.

Related Documents:

- a. [Proposed] Order Authorizing the Employment and Retention of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of Unsecured Creditors of Magnum Hunter Resources Corporation, et al., *Nunc Pro Tunc* to December 23, 2015 [Filed: 1/21/16] (Docket No. 365, Exhibit A).
- b. Supplemental Declaration of Christopher J. Kearns of Berkeley Research Group, LLC In Support of the Application of the Official Committee of Unsecured Creditors Pursuant to Sections 328(a), 330 and 1103 of the Bankruptcy Code, Federal Rules of Bankruptcy Procedure 2014(a) and 2016 and Local Rule 2014-1 for Authorization to Retain and Employ Berkeley Research Group, LLC as Financial Advisor to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to December 23, 2015 [Filed: 2/17/16] (Docket No. 548).
- c. Certification of Counsel Regarding Order Authorizing the Employment and Retention of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of Unsecured Creditors of Magnum Hunter Resources Corporation, et al., *Nunc Pro Tunc* to December 23, 2015 [Filed: 2/18/16] (Docket No. 556).
- d. **[Signed] Order Authorizing the Employment and Retention of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of Unsecured Creditors of Magnum Hunter Resources Corporation, et al., *Nunc Pro Tunc* to December 23, 2015 [Filed: 2/24/16] (Docket No. 633).**

Status: The Court has entered an order on this matter.

CONTESTED MATTERS:

2. Debtors' Motion for Entry of an Order (I) Scheduling Certain Dates and Deadlines in Connection with the Confirmation of the Debtors' Chapter 11 Plan, and (II) Granting Related Relief [Filed: 2/22/16] (Docket No. 590).

Response Deadline: February 26, 2016, at 11:00 a.m.

Responses Received: Informal comments from Samson Resources Company and USA Compression.

- a. **Letter Response of Scott and Melody Miles Regarding Order Shortening Notice Periods with Respect to the Debtors' Motion for Entry of an Order (I) Scheduling Certain Dates and Deadlines in Connection with the Confirmation of the Debtors' Chapter 11 Plan, and (II) Granting Related Relief [Filed: 2/25/16] (Docket No. 645).**

- b. **Letter Response of Ross Weiner Regarding for Entry of an Order (I) Scheduling Certain Dates and Deadlines in Connection with the Confirmation of the Debtors' Chapter 11 Plan, and (II) Granting Related Relief [Filed: 2/25/16] (Docket No. 646).**
- c. **Limited Objection and Reservation of Rights of Eureka Hunter Holdings, LLC and Eureka Hunter Pipeline, LLC, Regarding (I) The Plan and Disclosure Statement and (II) Debtors' Scheduling Request Regarding the Plan and Disclosure Statement [Filed: 2/25/16] (Docket No. 647).**
- d. **Objection of the Ad Hoc Group of Equity Holders to the Debtors Motion for Entry of an Order (I) Scheduling Certain Dates and Deadlines in Connection with the Confirmation of the Debtors Chapter 11 Plan, and (II) Granting Related Relief [Filed: 2/25/16] (Docket No. 660).**
 - (i) **Verified Statement of Venable LLP Pursuant to Bankruptcy Rule 2019 [Filed: 2/25/16] (Docket No. 659).**

Related Documents:

- a. [Proposed] Order (I) Scheduling Certain Dates and Deadlines in Connection with the Confirmation of the Debtors' Chapter 11 Plan, and (II) Granting Related Relief [Filed: 2/22/16] (Docket No. 590, Exhibit A).
- b. [Signed] Order Shortening Notice Periods with Respect to the Debtors' Motion for Entry of an Order (I) Scheduling Certain Dates and Deadlines in Connection with the Confirmation of the Debtors' Chapter 11 Plan, and (II) Granting Related Relief [Filed: 2/23/16] (Docket No. 614).

Status: This matter will go forward.

- 3. Debtors' Motion for Entry of an Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases and (II) Granting Related Relief [Filed: 1/7/16] (Docket No. 210).

Response Deadline: February 4, 2016, at 4:00 p.m.

Responses Received: Informal comments from the United States Trustee, the Committee, and other interested parties.

Related Documents:

- a. [Proposed] Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases and (II) Granting Related Relief [Filed: 1/7/16] (Docket No. 210, Exhibit A).
- b. **Certification of Counsel Regarding Debtors' Motion for Entry of an Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases and (II) Granting Related Relief [Filed: 2/25/16] (Docket No. 657).**

Status: The Debtors are in process of resolving the informal comments from the United States Trustee, the Committee, and other interested parties. The Debtors intend to submit a revised order under certification of counsel. No hearing is necessary unless requested by the Court. **The Debtors have filed a certification of counsel resolving the informal comments and respectfully request entry of the revised order.**

4. Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Filed: 1/7/16] (Docket No. 214).

Response Deadline: February 4, 2016, at 5:00 p.m. Extended until February 8, 2016 at 2:00 p.m. for Samson Resources Company and February 16, 2016 at 5:00 p.m. for the Official Committee of Unsecured Creditors and the United States Trustee.

Responses Received:

- a. Kanbar's Objection to the Disclosure Statement Submitted By the Debtors in Support of Its Plan of Reorganization [Filed: 2/3/16] (Docket No. 470).
 - (i) Withdrawal of Kanbar's Objection to the Disclosure Statement Submitted By the Debtor in Support of Its Plan of Reorganization [Filed: 2/22/16] (Docket No. 589).
- b. Objection of Continuum Midstream, L.L.C. and Continuum Energy Services, L.L.C. to the Disclosure Statement Submitted By the Debtors in Support of Their Plan of Reorganization [Filed: 2/4/16] (Docket No. 476).
 - (i) Withdrawal of Objection of Continuum Midstream, LLC, *Et Al.* to the Disclosure Statement Submitted By the Debtors in Support of Their Plan of Reorganization [Filed: 2/19/16] (Docket No. 566).
- c. Letter Response of Arjun S. Rautela to the Disclosure Statement Submitted By the Debtors in Support of Its Plan of Reorganization [Filed: 2/2/16] (Docket No. 489).

- d. Letter Response of John J. Lash, Sr. to the Disclosure Statement Submitted By the Debtors in Support of Its Plan of Reorganization [Filed: 2/17/16] (Docket No. 550).
- e. Letter Response of Anthony C. SanGregory P.E., P.S. to the Disclosure Statement Submitted By the Debtors in Support of Its Plan of Reorganization [Filed: 2/17/16] (Docket No. 549).
- f. Letter Response of Roger Kent to the Disclosure Statement Submitted By the Debtors in Support of Its Plan of Reorganization [Filed: 2/17/16] (Docket No. 551).
- g. Letter Response of Scott and Melody Miles to the Disclosure Statement Submitted By the Debtors in Support of Its Plan of Reorganization [Filed: 2/17/16] (Docket No. 552).
- h. Letter Response of Randolph A. Barrett to the Disclosure Statement Submitted By the Debtors in Support of Its Plan of Reorganization [Filed: 2/17/16] (Docket No. 553).
- i. Objection of Ad Hoc Group of Equity Holders to the Disclosure Statement Submitted By Debtors in Support of Its Plan of Reorganization [Filed: 2/19/16] (Docket No. 567).
- j. Limited Objection and Reservation of Rights of Hain Capital Group, LLC to Disclosure Statement for the First Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 2/25/16] (Docket No. 644).**
- k. Letter Response of Scott and Melody Miles Regarding Order Shortening Notice Periods with Respect to the Debtors' Motion for Entry of an Order (I) Scheduling Certain Dates and Deadlines in Connection with the Confirmation of the Debtors' Chapter 11 Plan, and (II) Granting Related Relief [Filed: 2/25/16] (Docket No. 645).**
- l. Letter Response of Ross Weiner Regarding for Entry of an Order (I) Scheduling Certain Dates and Deadlines in Connection with the Confirmation of the Debtors' Chapter 11 Plan, and (II) Granting Related Relief [Filed: 2/25/16] (Docket No. 646).**
- m. Limited Objection and Reservation of Rights of Eureka Hunter Holdings, LLC and Eureka Hunter Pipeline, LLC, Regarding (I) The Plan and Disclosure Statement and (II) Debtors' Scheduling Request Regarding the Plan and Disclosure Statement [Filed: 2/25/16] (Docket No. 647).**
- n. Objection of Texas Gas Transmission, LLC to Disclosure Statement [Filed: 2/25/16] (Docket No. 653).**

Related Documents:

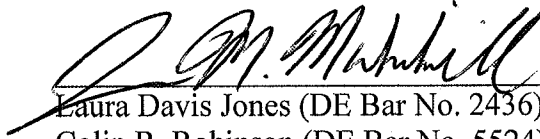
- a. Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 1/7/16] (Docket No. 212).
- b. Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 1/7/16] (Docket No. 213).
- c. [Proposed] Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Filed: 1/7/16] (Docket No. 214, Exhibit A).
- d. [Signed] Order Shortening Notice Period with Respect to Notice of Time Fixed to File Objections to the Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices In Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Filed: 1/11/16] (Docket No. 263).
- e. Notice of Filing of Exhibits to the Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 1/15/16] (Docket No. 294).
- f. Notice of Adjournment of Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Filed: 2/8/16] (Docket No. 492).
- g. Second Notice of Adjournment of Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Filed: 2/16/16] (Docket No. 543).
- h. Notice of Filing of Clean and Blackline Versions of the First Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 2/19/16] (Docket No. 572).
- i. Notice of Filing of Clean and Blackline Versions of the Disclosure Statement for

the First Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 2/19/16] (Docket No. 577).

- j. Notice of Hearing Time Change for February 26, 2016 Hearing (New Time: February 26, 2016 at 11:00 a.m. on Disclosure Statement for the First Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 2/23/16] (Docket No. 622).
- k. **Notice of Filing of Clean and Blackline Versions of the Second Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 2/25/16] (Docket No. 649).**
- l. **Notice of Filing of Clean and Blackline Versions of the Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates [Filed: 2/25/16] (Docket No. 652).**
- m. **Notice of filing of Clean and Blackline Versions of the Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates With Respect Thereto, and (V) Granting Related Relief [Filed: TBD] (Docket No. TBD).**

Status: This matter will go forward. The objection filed by the Ad Hoc Group of Equity Holders to the *Disclosure Statement for the First Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates* has been resolved. The objection filed by the Ad Hoc Group of Equity Holders shall be deemed as an objection to confirmation of the *First Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and Its Debtor Affiliates*. **The Debtors are in the process of resolving the objections filed on February 25, 2016, and expect to resolve prior to the hearing.**

Wilmington, Delaware
Dated: February 26, 2016



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