

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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| In re: | |) | Chapter 11 |
| | |) | |
| MAGNUM HUNTER RESOURCES | |) | Case No. 15-12533 (KG) |
| CORPORATION, <i>et al.</i> , ¹ | |) | |
| | |) | (Jointly Administered) |
| | Debtors. |) | |
| <hr/> | |) | Re: Docket No. 760 |

AMENDED² NOTICE OF AGENDA FOR HEARING ON MARCH 10, 2016, AT 11:00 A.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE KEVIN GROSS AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE 19801³

RESOLVED MATTERS:

1. Motion for Relief From the Automatic Stay (Filed by Melissa Baker individually and as administratrix of the Estate of Aaron Baker and Lisa Hoskins) [Filed: 2/4/16] (Docket No. 472).

Response Deadline: March 4, 2016, at 4:00 p.m. (*extended for the Debtors until 3/8/16 at 12:00 p.m.*)

Responses Received: None as of the date of this Notice of Agenda.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Magnum Hunter Resources Corporation (9278); Alpha Hunter Drilling, LLC (7505); Bakken Hunter Canada, Inc. (7777); Bakken Hunter, LLC (3862); Energy Hunter Securities, Inc. (9725); Hunter Aviation, LLC (8600); Hunter Real Estate, LLC (8073); Magnum Hunter Marketing, LLC (2527); Magnum Hunter Production, Inc. (7062); Magnum Hunter Resources GP, LLC (5887); Magnum Hunter Resources, LP (5958); Magnum Hunter Services, LLC (5725); NGAS Gathering, LLC (2054); NGAS Hunter, LLC (3737); PRC Williston LLC (1736); Shale Hunter, LLC (1952); Triad Holdings, LLC (8947); Triad Hunter, LLC (5830); Viking International Resources Co., Inc. (0097); and Williston Hunter ND, LLC (3798). The location of the Debtors’ service address is: 909 Lake Carolyn Parkway, Suite 600, Irving, Texas 75039.

² **Amended items are in bold.**

³ Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).

Related Documents:

- a. [Proposed] Order [Filed: 2/4/16] (Docket No. 472).
- b. Certification of Counsel Regarding Stipulation Resolving Motion of Melissa Baker and Lisa Hoskins for Relief From the Automatic Stay Under Section 362 of the Bankruptcy Code [Filed: 3/8/16] (Docket No. 757).
- c. **[Signed] Order Approving Stipulation Resolving Motion of Melissa Baker and Lisa Hoskins for Relief From the Automatic Stay Under Section 362 of the Bankruptcy Code [Filed: 3/8/16] (Docket No. 763).**
- d. **[Signed] Order [Filed: 3/9/16] (Docket No. 768).**

Status: The Court has entered an order on this matter.

UNCONTESTED MATTERS:

2. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Filed: 12/15/15] (Docket No. 6).

Response Deadline: January 21, 2016, at 4:00 p.m.

Responses Received: Informal comments received by the United States Trustee.

Related Documents:

- a. [Signed] Interim Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Filed: 12/16/15] (Docket No. 68).
- b. Notice of Entry of Interim Order and Final Hearing on Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Filed: 12/16/15] (Docket No. 79).
- c. Supplement to the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Filed: 12/30/15] (Docket No. 161).

- d. [Signed] Second Interim Order and Final Hearing on Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Filed: 1/11/16] (Docket No. 262).
- e. Notice of Entry of Second Interim Order and Final Hearing on Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Filed: 1/11/16] (Docket No. 269).

Status: The Debtors are working to resolve the comments from the United States Trustee. **The Debtors intend to file a revised proposed order under certification of counsel in advance of the hearing.**

- 3. Debtors' Application for Entry of an Order (I) Authorizing and Approving the Retention and Employment of Deloitte Tax LLP as Tax Services Provider Effective *Nunc Pro Tunc* to December 22, 2015 and (II) Granting Related Relief [Filed: 2/11/16] (Docket No. 534).

Response Deadline: March 3, 2016, at 4:00 p.m.

Responses Received: Informal comments received from the United States Trustee.

Related Documents:

- a. [Proposed] Order (I) Authorizing and Approving the Retention and Employment of Deloitte Tax LLP as Tax Services Provider Effective *Nunc Pro Tunc* to December 22, 2015 and (II) Granting Related Relief [Filed: 2/11/16] (Docket No. 534, Exhibit A).
- b. Certification of Counsel Regarding Debtors' Application for Entry of an Order (I) Authorizing and Approving the Retention and Employment of Deloitte Tax LLP as Tax Services Provider Effective *Nunc Pro Tunc* to December 22, 2015 and (II) Granting Related Relief [Filed: 3/8/16] (Docket No. 757).

Status: The Debtors are working to resolve the comments from the United States Trustee. **The Debtors intend to file a revised proposed order under certification of counsel in advance of the hearing.**

- 4. Debtors' Motion for Entry of an Order (I) Enlarging the Period Within Which the Debtors May Remove Actions and (II) Granting Related Relief [Filed: 2/18/16] (Docket No. 555).

Response Deadline: March 3, 2016, at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- a. [Proposed] Order (I) Enlarging the Period Within Which the Debtors May Remove Actions and (II) Granting Related Relief [Filed: 2/18/16] (Docket No. 555, Exhibit A).
- b. Certification of No Objection Regarding Debtors' Motion for Entry of an Order (I) Enlarging the Period Within Which the Debtors May Remove Actions and (II) Granting Related Relief [Filed: 3/8/16] (Docket No. 755).
- c. [Signed] Order Authorizing Order (I) Enlarging the Period Within Which the Debtors May Remove Actions and (II) Granting Related Relief [Filed: 3/8/16] (Docket No. 756).

Status: The Court has entered an order on this matter.

CONTESTED MATTERS:

5. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts with Texas Gas Transmission, LLC and (II) Granting Related Relief [Filed: 2/19/16] (Docket No. 561).

Response Deadline: March 3, 2016, at 4:00 p.m.

Responses Received:

- a. Objection of Texas Gas Transmission, LLC to Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts with Texas Gas Transmission and (II) Granting Related Relief [Filed: 3/3/16] (Docket No. 722).
- b. Amended Objection of Texas Gas Transmission, LLC to Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts with Texas Gas Transmission and (II) Granting Related Relief [Filed: 3/3/16] (Docket No. 724).
- c. Motion of Texas Gas Transmission, LLC to Strike Declaration of Edgar W. Mosley in Support of Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts with Texas Gas Transmission, LLC and (II) Granting Related Relief [Filed: 3/4/16] (Docket No. 730).
 - (i) [Proposed] Order Granting Motion of Texas Gas Transmission, LLC to Strike Declaration of Edgar W. Mosley in Support of Debtors' Motion for

Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts with Texas Gas Transmission, LLC and (II) Granting Related Relief [Filed: 3/4/16] (Docket No. 730, Exhibit A).

- d. Motion for Order Shortening Notice Period Regarding Motion of Texas Gas Transmission, LLC to Strike the Declaration of Edgar W. Mosley in Support of Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts with Texas Gas Transmission, LLC and (II) Granting Related Relief [Filed: 3/4/16] (Docket No. 731).
 - (i) [Signed] Order Granting Motion for Order Shortening Notice Period Regarding Motion of Texas Gas Transmission, LLC to Strike the Declaration of Edgar W. Mosley in Support of Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts with Texas Gas Transmission, LLC and (II) Granting Related Relief [Filed: 3/7/16] (Docket No. 747).
 - (ii) Notice of Hearing Regarding Motion of Texas Gas Transmission, LLC to Strike the Declaration of Edgar W. Mosley in Support of Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts with Texas Gas Transmission, LLC and (II) Granting Related Relief [Filed: 3/7/16] (Docket No. 749).
- e. Response of the Official Committee of Unsecured Creditors in Support of the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts with Texas Gas Transmission, LLC and (II) Granting Related Relief [Filed: 3/7/16] (Docket No. 750).

Reply Deadline: March 7, 2016 at 4:00 p.m.

Replies Received:

- a. Debtors' (A) Reply to the Amended Objection of Texas Gas Transmission, LLC to Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts with Texas Gas Transmission and (II) Granting Related Relief and (B) Objection to Texas Gas Transmission, LLC's Motion to Strike the Mosley Declaration [Filed; 3/7/16] (Docket No. 748).

Related Documents:

- a. [Proposed] Order (I) Authorizing the Debtors to Reject Certain Executory Contracts with Texas Gas Transmission, LLC and (II) Granting Related Relief [Filed: 2/19/16] (Docket No. 561, Exhibit A).

- b. Notice of Filing of Joint Exhibit List in Connection With Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts with Texas Gas Transmission, LLC and (II) Granting Related Relief [Filed: 3/9/16] (Docket No. 773).**

Status: This matter will go forward.

ADDITIONAL MATTERS:

- 6. Omnibus Motion: (1) Objection of the Equity Interest Holder of Magnum Hunter Resources Corporation to Debtors' First Set of Requests for Production of Documents to Axel Pantin (2) Motion of the Equity Interest Holder of Magnum Hunter Resources to Compel Production From the Debtors [Filed: 3/9/16] (Docket No. 769).**
- 7. Letter from Debtors Regarding Order (I) Scheduling Certain Dates and Deadlines in Connection with Confirmation of the Debtors Chapter 11 Plan, and (II) Granting Related Relief Dated March 9, 2016 to The Honorable Kevin Gross [Filed: 3/9/16] (Docket No. 770).**

Status: These two matters will be addressed with the Court.

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Wilmington, Delaware
Dated: March 9, 2016

/s/ Colin R. Robinson

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