

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	
	)	Chapter 11
MAGNUM HUNTER RESOURCES CORPORATION, <i>et al.</i> <sup>1</sup>	)	Case No. 15-12533 (KG)
	)	(Jointly Administered)
Debtors.	)	

**NOTICE OF AGENDA FOR HEARING ON APRIL 8, 2016, AT 9:00 A.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE KEVIN GROSS AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE 19801**

**PLEASE NOTE: THIS HEARING HAS BEEN CANCELED BY THE COURT. ALL SCHEDULED MATTERS HAVE BEEN ADJOURNED TO APRIL 18, 2016 AT 3:00 P.M. (PREVAILING EASTERN TIME).**

1. Notice of Filing of Clean and Blackline Versions of the Second Amended Joint Chapter 11 Plan of Reorganization of Magnum Hunter Resources Corporation and its Affiliates [Filed: 2/25/16] (Docket No. 649).

Objection Deadline: March 28, 2016, at 4:00 p.m. (extended to March 31, 2016 at 5:00 p.m. (Docket No. 956)).

Status: This matter has been adjourned to April 18, 2016 at 3:00 p.m. (Docket No. 1052).

2. Letter Request of Certain Holders of Equity Securities for the Appointment of an Official Equity Committee (Filed by Alex Pantin) [Filed: 3/2/16] (Docket No. 728).

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Magnum Hunter Resources Corporation (9278); Alpha Hunter Drilling, LLC (7505); Bakken Hunter Canada, Inc. (7777); Bakken Hunter, LLC (3862); Energy Hunter Securities, Inc. (9725); Hunter Aviation, LLC (8600); Hunter Real Estate, LLC (8073); Magnum Hunter Marketing, LLC (2527); Magnum Hunter Production, Inc. (7062); Magnum Hunter Resources GP, LLC (5887); Magnum Hunter Resources, LP (5958); Magnum Hunter Services, LLC (5725); NGAS Gathering, LLC (2054); NGAS Hunter, LLC (3737); PRC Williston LLC (1736); Shale Hunter, LLC (1952); Triad Holdings, LLC (8947); Triad Hunter, LLC (5830); Viking International Resources Co., Inc. (0097); and Williston Hunter ND, LLC (3798). The location of the Debtors' service address is: 909 Lake Carolyn Parkway, Suite 600, Irving, Texas 75039.

Response Deadline: None.

Status: This matter has been adjourned to April 18, 2016 at 3:00 p.m. (Docket No. 1052).

Wilmington, Delaware  
Dated: April 6, 2016

/s/ Joseph M. Mulvihill

---

Laura Davis Jones (DE Bar No. 2436)  
Colin R. Robinson (DE Bar No. 5524)  
Joseph M. Mulvihill (DE Bar No. 6061)  
**PACHULSKI STANG ZIEHL & JONES LLP**  
919 North Market Street, 17th Floor  
P.O. Box 8705  
Wilmington, Delaware 19899-8705 (Courier 19801)  
Telephone: (302) 652-4100  
Facsimile: (302) 652-4400  
Email: ljones@pszjlaw.com  
crobinson@pszjlaw.com  
jmulvihill@pszjlaw.com

- and -

Edward O. Sassower P.C. (admitted *pro hac vice*)  
Brian E. Schartz (admitted *pro hac vice*)  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900  
Email: edward.sassower@kirkland.com  
brian.schartz@kirkland.com

- and -

James H.M. Sprayregen, P.C.  
Justin R. Bernbrock (admitted *pro hac vice*)  
Alexandra Schwarzman (admitted *pro hac vice*)  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
300 North LaSalle  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200  
Email: james.sprayregen@kirkland.com  
justin.bernbrock@kirkland.com  
alexandra.schwarzman@kirkland.com

*Co-Counsel to the Debtors*